

Date: April 21, 2016

To.

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Fax: 022 – 2272 3121

BSE Scrip Code: 539141

To,

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East),

Mumbai- 400 051

Fax: 022-2659 8237/38

NSE Symbol: UFO

Dear Sirs/ Ma'am,

Sub: Credit Rating - Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015

This is to inform you that the Rating Committee of ICRA has Reaffirmed UFO Moviez India Limited's long-term rating of [ICRA]A+.

The Outlook on the long-term rating has been Upgraded to 'Positive' from 'Stable'.

The Rating Committee of ICRA has Upgraded the short-term rating to [ICRA]A1+ from [ICRA]A1.

These ratings are valid till March 30, 2017.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,

For UFO Moviez India Limited

Sameer Chavan

Company Secretary

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