

Date: July 11, 2018

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax: 022 – 2272 3121

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex, Bandra (East),
Mumbai- 400 051
Fax : 022- 2659 8237/ 38

BSE Scrip Code: **539141**

NSE Symbol: **UFO**

Dear Sir/ Ma'am,

Sub: Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 - Presentation made to the Analyst/Institutional Investors

This is further to our letter dated July 9, 2018 wherein we had given advance intimation of upcoming Analyst and Institutional Investor Interactions.

We wish to inform that the Company from July 9 to July 10, 2018 conducted one-on-one meetings at the Non Deal Roadshow, London as mentioned in enclosed "Annexure – 1" and the Presentation which was sent to the Stock Exchanges on May 29, 2018 and uploaded on the Company's website with the link:

http://www.ufomoviez.com/UFO_Investors/Financials/FY%2018/Results%20PresentationQ4FY18.pdf was made to the Institutional Investors and the Company's business model as disclosed in the Prospectus (which was already filed with the Stock Exchanges and also available on the website of the Company i.e. www.ufomoviez.com) was discussed during the meetings.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,

For UFO Moviez India Limited



Sameer Chavan
Company Secretary

Annexure - 1

List of investor meetings conducted during the Non Deal Roadshow from July 9 to July 10, 2018 in London.

Date of Meeting	Name of Fund / Company
9-Jul-18	Halo Investment Management LLP
	Sunley House Capital Management LLC
	Ocean Dial Asset Management Limited
	Altavista Investment Management UK LLP
10-Jul-18	Habrok Capital Management LLP