

Date: 6th January, 2018

The General Manager,
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001

BSE Scrip Code: 539141

Kind Attention: Ms. Arpi Chheda, Assistant Manager Listing Operations

Dear Ma'am

Sub.: Submission of Complaints Report with respect to application under Regulation 37 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Composite Scheme of Arrangement and Amalgamation between UFO Moviez India Limited and Qube Cinema Technologies Private Limited and Qube Digital Cinema Private Limited and Moviebuff Private Limited and PJSA Technosoft Private Limited and their respective shareholders and creditors under sections 230 to 232 and other relevant provisions of the Companies Act, 2013.

This is with reference to the Application/ Case No. 70315 ("Application") placed on the website of the BSE Limited on 15th December, 2017 with respect to Composite Scheme of Arrangement and Amalgamation between UFO Moviez India Limited and Qube Cinema Technologies Private Limited and Qube Digital Cinema Private Limited and Moviebuff Private Limited and PJSA Technosoft Private Limited and their respective shareholders and creditors under sections 230 to 232 and other relevant provisions of the Companies Act, 2013 ("Scheme").

In this regard, we are enclosing Complaints Report indicating Nil Complaints pursuant to SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017.

We request you to take the same on record and provide us the in-principle approval/No Objection Letter for the abovementioned Scheme.

Thanking You,

For UFO Moviez India Limited

S.S. Chavan

Sameer Chavan
Company Secretary & Compliance Officer

Encl: a/a

REPORT ON COMPLAINTS**PART-A**

Sr. No.	Particulars	Number
1.	Number of complaints received directly	Nil
2.	Number of complaints forwarded by Stock Exchanges / SEBI	Nil
3.	Total Number of complaints/comments received (1+2)	Nil
4.	Number of complaints resolved	Not Applicable
5.	Number of complaints pending	Not Applicable

PART-B

Sr. No.	Name of Complainant	Date of Complaint	Status (Resolved/pending)
Not Applicable			

S.S. Chaur

