

Date: October 5, 2016

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax: 022 – 2272 3121
BSE Scrip Code: 539141

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Fax: 022 – 2659 8237 / 38
NSE Scrip Code: UFO

Dear Sir / Ma'am,

Sub: Disclosure of events or information under Reg. 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Filing of Application of Scheme of Arrangement between UFO Moviez India Limited (Transferee Company) and Southern Digital Screenz India Pvt. Ltd., V N Films Pvt. Ltd., Edridge Ltd. and UFO International Ltd. (collectively Transferor Companies)

This is in continuation of intimation dated July 26, 2016 sent to you regarding scheme of arrangement between the Company and its certain directly / indirectly wholly owned subsidiaries.

We hereby inform that the Company has filed an application of Scheme of Arrangement between UFO Moviez India Limited (Transferee Company) and Southern Digital Screenz India Pvt. Ltd., V N Films Pvt. Ltd., Edridge Ltd. and UFO International Ltd. (collectively Transferor Companies) with the High Court of Judicature at Bombay.

Request you to kindly take the above on record.

For UFO Moviez India Limited

S. S. Chavhan

Sameer Chavan
Company Secretary