

The financial details and capital evolution of the transferee/resulting and transferor/merged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: UFO Moviez India Limited

(Rs. in Crores)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2015-16	2014-15	2013-14
Equity Paid up Capital	27.50	25.90	25.90
Reserves and surplus	413.97	370.33	344.99
Carry forward losses	0.00	0.00	0.00
Net Worth	441.47	396.22	370.88
Miscellaneous Expenditure	0.00	0.00	0.00
Secured Loans	64.43	93.04	128.06
Unsecured Loans	0.00	0.00	0.00
Fixed Assets	224.03	242.05	276.84
Income from Operations	349.01	299.97	269.06
Total Income	364.47	304.96	272.25
Total Expenditure	292.05	265.13	241.19
Profit before Tax	72.42	39.83	31.06
Profit after Tax	50.99	25.54	34.94
Cash profit*	109.75	84.98	89.59
Basic EPS**	19.46	8.66	12.30
Book value per share (BVPS)***	160.54	152.99	143.20

\* Cash Profit = PAT+ Depreciation

\*\* Basic EPS = (PAT-Cumulative Preference Dividend)/No. of shares

\*\*\*BVPS = (Net worth – Preference Shares)/No. of shares

**Note: The financials should not be more than 6 months old. In such cases additional column may be added to provide the latest financials.**

**Please note that for existing Listed Company, provide the last Annual Report and the audited / unaudited financials of the latest quarter (were it is due) accompanied mandatorily by the Limited Review Report of the auditor.**

For UFO Moviez India Limited

S. S. Chavan

Sameer Chavan  
Company Secretary



**UFO MOVIEZ INDIA LIMITED**

The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: Southern Digital Screenz India Private Limited

(Rs. in Crores)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2015-16	2014-15	2013-14
Equity Paid up Capital	21.55	21.55	21.55
Reserves and surplus	14.23	14.23	14.23
Carry forward losses	-10.58	-18.90	-24.63
Net Worth	25.20	16.88	11.15
Miscellaneous Expenditure	0.00	0.00	0.00
Secured Loans	0.00	0.03	0.20
Unsecured Loans	0.00	0.00	0.00
Fixed Assets	2.81	3.25	4.03
Income from Operations	62.39	51.23	47.27
Total Income	63.81	52.08	47.47
Total Expenditure	50.90	47.09	46.76
Profit before Tax	12.91	4.99	0.71
Profit after Tax	8.32	5.76	0.71
Cash profit*	9.05	6.64	1.58
Basic EPS **	19.35	13.41	1.65
Book value per share (BVPS)***	18.48	-0.86	-14.19

\* Cash Profit = PAT+ Depreciation

\*\*Basic EPS = (PAT-Cumulative Preference Dividend)/No. of shares

\*\*\*BVPS = (Net worth – Preference Shares)/No. of shares

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For Southern Digital Screenz India Private Limited

  
Lavanya Nandakumar  
Company Secretary



The Registered Office of the Company is shifted to Valuable Techno Park, Plot No. 53/1, Road No. 7, MIDC, Andheri (East), Mumbai – 400 093 w.e.f. April 1, 2016.

CIN – U92120MH2008PTC281163



# V N Films Private Limited

Valuable Techno Park, Plot #53/1, Road #7, Marol MIDC, Andheri (E), Mumbai - 400 093.  
Tel. No. 022-4030 5060, Fax No.: 022-4030 5140

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**UFO**  
digital cinema

The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: V N Films Private Limited

	(Rs. in Crores)		
	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2015-16	2014-15	2013-14
Equity Paid up Capital	0.01	0.01	0.01
Reserves and surplus	0.00	0.00	0.00
Carry forward losses	-1.03	-0.50	-0.21
Net Worth	-1.02	-0.49	-0.20
Miscellaneous Expenditure	0.00	0.00	0.00
Secured Loans	0.00	0.00	0.00
Unsecured Loans	3.63	3.63	0.45
Fixed Assets	0.00	0.00	0.00
Income from Operations	0.04	0.36	0.27
Total Income	0.04	1.19	0.31
Total Expenditure	0.57	1.49	0.41
Profit before Tax	-0.53	-0.29	-0.10
Profit after Tax	-0.53	-0.29	-0.13
Cash profit*	-0.53	-0.29	-0.13
Basic EPS **	-527.89	-290.83	-128.26
Book value per share (BVPS)***	-1019.15	-491.26	-200.43

\*Cash Profit = PAT+ Depreciation

\*\*Basic EPS = (PAT-Cumulative Preference Dividend)/No. of shares

\*\*\*BVPS = (Net worth – Preference Shares)/No. of shares

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For V N Films Private Limited

Pankaj Jaysinh  
Director



Registered office: 30, National Storage Building, Tulsi Pipe Road, Mumbai – 400 016

**EDRIDGE LIMITED**  
**12 Zinonos Sozou, 1075 Nicosia, Cyprus**

**ANNEXURE I**

The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: Edridge Limited

(figures in Crores)

	As per last Audited Financial Year	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2015-16 USD	2015-16 INR	2014-15 USD	2014-15 INR	2013-14 USD	2013-14 INR
Equity Paid up Capital	0.12	7.71	0.12	7.27	0.12	6.98
Reserves and surplus	1.14	75.80	1.14	71.52	1.14	68.67
Carry forward losses	-0.07	-4.88	-0.07	-4.55	-0.07	-4.33
Net Worth	1.19	78.63	1.19	74.24	1.19	71.32
Miscellaneous Expenditure						
Secured Loans						
Unsecured Loans						
Fixed Assets						
Income from Operations						
Total Income	0.00*	0.01	0.00*	0.00*	0.00*	0.00*
Total Expenditure	0.00*	0.05	0.00*	0.00*	0.00*	0.01
Profit before Tax	-0.00*	-0.05	-0.00*	-0.04	-0.00*	-0.03
Profit after Tax	-0.00*	-0.05	-0.00*	-0.04	-0.00*	-0.02
Cash profit**	-0.00*	-0.05	-0.00*	-0.04	-0.00*	-0.02
Basic EPS***	-0.01	-0.01	-0.01	-0.01	-0.00*	0.00*
Book value per share (BVPS)****	10.20	10.20	10.21	10.21	10.21	10.21

\* Amount represent less than a lakh

\*\* Cash Profit = PAT+ Depreciation

\*\*\*Basic EPS = (PAT-Cumulative Preference Dividend)/No. of shares

\*\*\*\*BVPS = (Net worth – Preference Shares)/No. of shares

#The Figures presented in US\$ are converted into INR at the prevailing exchange rates (US\$ for 66.3329 INR) as on March 31, 2016

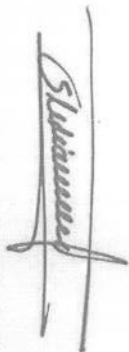
#The Figures presented in US\$ are converted into INR at the prevailing exchange rates (US\$ for 66.3329 INR) as on March 31, 2015

#The Figures presented in US\$ are converted into INR at the prevailing exchange rates (US\$ for 60.1000 INR) as on March 31, 2014

**Note: The financials should not be more than 6 months old. In such cases additional column may be added to provide the latest financials.**

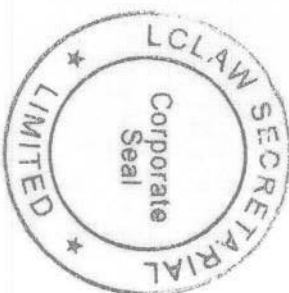
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FOR EDRIDGE LIMITED



LC Law Secretarial Limited  
Secretary

Date: 26<sup>th</sup> July, 2016



**UFO INTERNATIONAL LIMITED**  
12 Zinonos Sozou, 1075 Nicosia, Cyprus

**ANNEXURE I**

The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **UFO International Limited**

(figures in Crores)

	As per last Audited Financial Year	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2015-16	2015-16	2014-15	2014-15	2013-14	2013-14
	USD	INR	USD	INR	USD	INR
Equity Paid up Capital	0.10	6.69	0.10	6.31	0.10	6.03
Reserves and surplus	0.73	48.22	0.73	45.50	0.72	43.46
Carry forward losses	-0.77	-51.39	-0.77	-48.21	-0.76	-45.88
Net Worth	0.05	3.51	0.06	3.60	0.06	3.61
Miscellaneous Expenditure						
Secured Loans						
Unsecured Loans						
Fixed Assets	0.02	1.02	0.02	1.37	0.03	1.70
Income from Operations	0.01	0.33	0.01	0.31	0.01	0.30
Total Income	0.01	0.35	0.01	0.33	0.01	0.30
Total Expenditure	0.01	0.65	0.01	0.76	0.01	1.18
Profit before Tax	-0.00*	-0.30	-0.01	-0.43	-0.01	-0.88
Profit after Tax	-0.00*	-0.30	-0.01	-0.43	-0.01	-0.88
Cash profit**	-0.00*	-0.30	-0.01	-0.43	-0.01	-0.88
Basic EPS ***	-0.05	-0.05	-0.07	-0.07	-0.15	-0.15
Book value per share (BVPS)****	0.52	0.52	0.57	0.57	0.60	0.60

\* Amount represent less than a lakh

\*\* Cash Profit = PAT + Depreciation

\*\*\* Basic EPS = (PAT-Cumulative Preference Dividend)/No. of shares

\*\*\* BVPS = (Net worth – Preference Shares)/No. of shares

#The Figures presented in US\$ are converted into INR at the prevailing exchange rates (US\$ for 66.3329 INR) as on March 31, 2016

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#The Figures presented in US\$ are converted into INR at the prevailing exchange rates (US\$ for 60.1000 INR) as on March 31, 2014

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For UFO INTERNATIONAL LIMITED



LC Law Secretarial Limited  
Secretary

Date: 26<sup>th</sup> July, 2016

