

Date: December 11, 2017

To,
Listing Compliance Department
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Dear Ma'am,

Kind Attn: Ms. Ekta Shah, Asst. Manager

Ref: Response to query list uploaded on December 01, 2017 - Application Case No. 14181

Sub.: Composite Scheme of Arrangement and Amalgamation between UFO Moviez India Limited, Qube
Cinema Technologies Private Limited, Qube Digital Cinema Private Limited and Moviebuff Private
Limited and PJSA Technosoft Private Limited and their respective shareholders and creditors
under sections 230 to 232 and other relevant provisions of the Companies Act, 2013

NSE Query: Request you to kindly submit the Audited Financials of last 3 years of all the Companies involved in the Scheme. (Financials not being more than 6 months old and as per the format given in Annexure I of the checklist)

Uploaded on NEAPS Portal

Also we have uploaded the following revised documents on NEAPS Portal:

- Shareholding pattern in accordance with Regulation 31 (1) of the SEBI (LODR) Regulations, 2015 for pre and post scheme of arrangement of all the companies involved in the scheme.
- 2. Brief details of the transferee/resulting and transferor/demerged companies as per format enclosed at Annexure II of this checklist.

Thanking you,

For UFO Moviez India Limited

Sameer Chavan
Company Secretary

S. S Charit

Encl: a/a



The financial details of companies for the previous 3 years as per the audited statement of Accounts: Consolidated

Name of the Company: UFO Moviez India Limited

(Rs. in Crores)

Particulars	Quarter ended Jun 17 (Unaudited)	As per last Audited Financial Year (Audited)	1 year prior to the last Audited Financial Year (Audited)	2 years prior to the last Audited Financial Year (Audited)
	Q1FY18 (INDAS)	FY 2016-2017 (IGAAP)	FY 2015-2016 (IGAAP)	FY 2014-2015 (IGAAP)
Equity Paid up Capital	27.60	27.60	27.50	25.90
Reserves and surplus	391.52	550.75	488.97	427.37
Carry forward losses		_	-	
Net Worth	419.12	578.35	516.47	453.26
Miscellaneous Expenditure		<u> </u>	-	-
Secured Loans	68.69	73.29	93.15	117.40
Unsecured Loans	-			
Fixed Assets	267.62	268.48	299.08	315.86
Income from Operations	153.68	597.21	570.06	479.34
Total Income	156.72	604.23	576.80	484.39
Total Expenditure	135.60	508.35	478.75	415.56
Profit before Tax	21.12	95.88	98.05	68.83
Profit after Tax	13.67	63.16	63.46	48.81
Cash profit	13.67	63.16	63.46	48.81
EPS	4.98	22.89	24.22	17.65
Book value	419.12	578.35	516.47	453.26

Note: The financials should <u>not be more than 6 months old</u>. In such cases additional column may be added to provide the latest financials.

Please note that for existing Listed Company, provide the last Annual Report and the audited / unaudited financials of the latest quarter (were it is due) accompanied mandatorily by the Limited Review Report of the auditor.

For UFO Moviez India Limited

Sameer Chavan

Company Secretary



digital cinema
The financial details of companies for the previous 3 years as per the audited statement of Accounts: Standalone

## Name of the Company: UFO Moviez India Limited

(Rs. in Crores)

Particulars	Unaudited	As per last Audited Financial Year (Audited)	1 year prior to the last Audited Financial Year (Audited)	2 years prior to the last Audited Financial Year (Audited)
	Q1FY18 (INDAS)	FY 2016-2017 (IGAAP)	FY 2015-2016 (IGAAP)	FY 2014-2015 (IGAAP)
Equity Paid up Capital	27.60	27.60	27.50	25.90
Reserves and surplus	477.92	469.79	413.97	370.32
Carry forward losses	0.00	0.00	0.00	0.00
Net Worth	505.52	497.39	441.47	396.22
Miscellaneous Expenditure	0.00	0.00	0.00	0.00
Secured Loans	53.74	59.34	64.43	93.04
Unsecured Loans	0.00	0.00	0.00	0.00
Fixed Assets	215.18	211.33	224.03	242.05
Income from Operations	97.40	386.60	349.58	299.91
Total Income	99.03	403.72	364.47	304.96
Total Expenditure	85.94	327.00	292.05	265.13
Profit before Tax	13.10	76.73	72.42	39.83
Profit after Tax (Total Comprehensive Income)	8.62	54.31	50.99	25.54
Cash profit	24.20	115.80	109.75	84.98
EPS	3.14	19.68	19.46	8.66
Book value	505.52	497.39	441.47	396.22

For UFO Moviez India Limited

Sameer Chavan Company Secretary

# PJSA TECHNOSOFT PRIVATE LIMITED

Regd. Office: 2602, Wing C, Oberoi Splendor, Opp. Majas Depot, JVLR, Andheri (East), Mumbai, Maharashtra – 400 060
CIN No: U74999MH2017PTC300940

Annexure 1

Name of the Company: PJSA Technosoft Private Limited

(in Rs.)

	Unaudited	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	Oct 17, 2017 to Oct 31, 2017	FY 2016-2017	FY 2015-2016	FY 2014-2015
Equity Paid up Capital	100,000.00	NA	NA	NA
Reserves and surplus		NA	NA	NA
Carry forward losses	-	NA	NA	NA
Net Worth	100,000.00	NA	NA	NA
Miscellaneous Expenditure		NA	NA	NA
Secured Loans	870	NA	NA	NA
Unsecured Loans	-	NA	NA	NA
Fixed Assets	-	NA	NA	NA
Income from Operations		NA	NA	NA
Total Income	-	NA	NA	NA
Total Expenditure	-	NA	NA	NA
Profit before Tax	-	NA	NA	NA
Profit after Tax	-	NA	NA	NA
Cash profit	-	NA	NA	NA
EPS		NA	NA	NA
Book value	100,000.00	NA	NA	NA

Note: PJSA Technosoft Private Limited was incorporated on October 17, 2017.

For PJSA Technosoft Private Limited

Sushil Agrawa

Director



#### Annexure I

### **Financial extracts from the Standalone Audited Financial Statements:**

			(Amoun	t in INR crores)
	6 months	Year ended	Year ended	Year ended
	period	31 March	31 March	31 March
	ended 30	2017	2016	2015
	September	(Audited)	(Audited)	(Audited)
	2017			, , ,
	(Audited)			
Equity paid up capital (note 4) (a)	9.94	9.94	9.94	9.94
Reserves and surplus (note 5) (b)	246.34	239.08	201.51	170.46
Carry forward losses	-	-	-	-
Net worth (c)	265.34	256.46	218.89	187.84
Miscellaneous expenditure	-	_	_	_
Secured loans (including working capital	57.10	61.13	53.75	64.06
loan)				
Unsecured loans	24.21	20.02	30.72	32.71
Fixed assets including CWIP and	270.17	254.84	221.14	201.71
intangibles under development			^	
Income from operations	180.45	352.74	302.93	255.21
Total income	182.54	355.97	305.07	256.75
Total expenditure	169.02	299.56	254.84	222.31
Profit before tax and exceptional items	13.52	56.41	50.23	34.44
Exceptional items	-	-	1.19	(22.45)
Profit before tax	13.52	56.41	49.04	56.89
Cash profit (note 6)	25.76	72.96	73.78	67.16
Earnings Per Share (INR) (note 7)	9.27	40.91	34.37	40.99
Book value per share (INR) (c) / (a)	26.69	25.80	22.02	18.90

For Qube Cinema Technologies Pvt Ltd.,

V.Senthilkumar Director

DIN: 00320535

(echno)

Chennai-4



### Annexure I

# Financial extracts from the Consolidated Audited Financial Statements:

			Amoun	t in INR crores)
	6 months	Year ended	Year ended	Year ended
	period	31 March	31 March	31 March
	ended 30	2017	2016	2015
	September	(Audited)	(Audited)	(Audited)
	2017			
	(Audited)	-		
Equity paid up capital (a)	9.94	9.94	9.94	9.94
Reserves and surplus (b)	236.89	231.44	199.12	170.53
Carry forward losses		_	_	
Net worth (c)	251.84	248.82	216.51	187.92
Miscellaneous expenditure	11.5	-	_	_
Secured loans (including working capital loan)	57.10	61.13	53.75	64.06
Unsecured loans	24.21	20.02	30.72	32.71
Fixed assets including CWIP and intangibles under development	275.48	260.28	226.25	205.56
Income from operations	187.49	359.46	309.95	263.09
Total income	189.59	362.70	312.10	264.64
Total expenditure	181.25	317.86	266.83	233.37
Profit before tax and exceptional items	8.33	44.84	45.27	31.27
Exceptional items	-	-	1.19	(22.45)
Profit before tax	8.33	44.84	44.08	53.72
Cash profit	24.42	60.75	73.67	67.61
Earnings Per Share (INR)	5.99	35.15	31.72	37.56
Book value per share (INR) (c) / (a)	25.58	25.03	21.78	18.89

For Qube Cinema Technologies Pvt. Ltd.,

V.Senthilkumar

Director DIN: 00320535

## **QUBE DIGITAL CINEMA PRIVATE LIMITED**

CIN: U93000TN2017PTC119019

Regd. Office: No. 42, Dr. Ranga Road, Mylapore, Chennai – 600 004 E-mail: divya.venkat@qubecinema.com Tel: +91 (44) 4204-1505

#### **ANNEXURE - I**

Particulars	PE' October 31, 2017 Unaudited	YE' March 31, 2017	YE' March 31, 2016	YE' March 31, 2015
	Oct 11 to Oct 31, 2017	FY2016-17	FY2015-16	FY2014-15
Equity Paid up Capital	100,000	N.A.	N.A.	N.A.
Reserves and surplus	(5,895)	N.A.	N.A.	N.A.
Carry forward losses	-	N.A.	N.A.	N.A.
Net Worth	94,105	N.A.	N.A.	N.A.
Miscellaneous Expenditure	-	N.A.	N.A.	N.A.
Secured Loans	-	N.A.	N.A.	N.A.
Unsecured Loans	-	N.A.	N.A.	N.A.
Fixed Assets	-	N.A.	N.A.	N.A.
Income from Operations	-	N.A.	N.A.	N.A.
Total Income	-	N.A.	N.A.	N.A.
Total Expenditure	-	N.A.	N.A.	N.A.
Profit before Tax	(5,895)	N.A.	N.A.	N.A.
Profit after Tax	(5,895)	N.A.	N.A.	N.A.
Cash profit	(5,895)	N.A.	N.A.	N.A.
EPS (Rs.)	(0.59)	N.A.	N.A.	N.A.
Book value per share	0.94	N.A.	N.A.	N.A.

The Company was incorporated on October 11, 2017 and hence the Financials for the previous years shall not be applicable

For Qube Digital Cinema Pvt. Ltd.

(echno)

Chennai-4

V. Senthil Kumar Director

DIN: 00320535

# MOVIEBUFF PRIVATE LIMITED

(Formerly known as South Beach Software Private Limited)
Regd. Office: 42, Dr. Ranga Road, Mylapore, Chennai 600 004

CIN: U22300TN1996PTC036847 E-mail: divya.venkat@qubecinema.com

#### Annexure I

				(in Rs.)
	PE' October 31, 2017	YE' March 31, 2017	YE' March 31, 2016	YE' March 31, 2015
	Apr 1 to Qct 31, 2017	FY2016-17	FY2015-16	FY2014-15
	(Audited)	(Audited)	(Audited)	(Audited)
Equity Paid up Capital	1,02,120	1,02,000	1,02,000	1,02,000
Reserves and surplus	(40,260)	(2,07,808)	(1,89,918)	(1,59,387)
Carry forward losses	(3,10,140)	(2,07,808)	(1,89,819)	
Net Worth	61,860	(1,05,808)	(87,918)	(57,387)
Miscellaneous Expenditure	-	-	-	
Secured Loans		-	•	-
Unsecured Loans (Short Term)		1,00,500	1,00,500	50,500
Fixed Assets		-	-	-
Income from Operations	-	-	-	
Total Income		-	-	-
Total Expenditure	1,02,332	17,890	30,531	18,626
Profit before Tax	(1,02,332)	(17,890)	(30,531)	
Profit after Tax	(1,02,332)	(17,890)	(30,531)	(18,626)
Cash profit	(1,02,332)	(17,890)	(30,531)	(18,626)
EPS (Rs.)	(10.02)	(2)	(3)	(2)
Book value / Share	0.61	-1.04	-0.86	-0.56

For Moviebuff Pvt Ltd.

V.Senthilkumar

Director

DIN-00320535

	Format of Holding of Specified securities											
1.	Name of Listed Entity: UFO MOVIEZ INDIA LIMITED											
2.	Scrip Code/Name of Scrip/Class of Security: BSE Scrip Code: 539141 NSE Symbol: UFO											
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)	PRE-MERGER										
	a. if under 31(1)(b) then indicate the report for quarter ending	30-09-2017										
	b. if under 31(1)(c) then indicate date of allotment/extinguishment	NA										
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of	information:										
	Particulars	YES* NO										
a	Whether the Listed Entity has issued any partly paid up shares	- NO										
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	- NO										
С	Whether the Listed Entity has any shares against which depository receipts are issued?	- NO										
d	Whether the Listed Entity has any shares in locked-in?	YES -										
0	Whether any shares held by promoters are pledge or otherwise encumbered?	YES -										

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

For UFO Moviez India Limited

**Company Secretary** 

Cate gory	Category of Shareholder	Share- holders	fully paid up equity shares held	paid-up	Depository	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholdi ng as a % of total no of shares (As a % of (A+B+C2))	Number of class of se		Rights held	in each	Underlying	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in	Shares	Number Shares p or other encumb	oledged wise	Number of equity shares held in demateriali zed form
								No o	f Voting	N. A. A. C.	Total as a % of (A+B+C)				As a % of total Shares held	No.	As a % of total Shares held	
								Class X	Class Y	Total								
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)	(X	11)	(	XIII)	(XIV)
(A)	Promoter & Promoter Group	8	7765452	0	o	7765452	28.13	7765352	0	7765452	28.13	0	201-XI-01H0	5522442	71.12	481594	6.20	7765452
(B)	Public	30740	19835349	0		19835349	71.87	19835449	0	19835349	71.87	C	71.87	0	0.00	NA	. NA	19807309
(C)	Non Promoter-Non Public											A TOPICS						
(C1)	Shares underlying DRs	0	0	0			NA NA	0	C	0	0.00	C	NA NA	0	0.00	NA	NA NA	. 0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	C	0	0.00	C	0.00	0	0.00	NA	NA	. 0
	Total:	30748	27600801	0	) (	27600801	100.00	27600801	C	27600801	100.00	0	100.00	5522442	20.01	481594	6.20	27572761



	Category & Name of the Shareholder	TRADOTERO		No of fully paid up	No of Partly	No of Shares	Total No of Shares		Number of V of securities	oting Rigi	hts held in	each class	Shares	Shareholdin g as a %	Number of Shares	Locked in	Number of pledged of otherwise	or	Number of equity
			holders	equity shares held	paid-up equity shares held	Depository Receipts		of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	57 a				ng Outstan ding converti ble securitie s	percentage of diluted share			encumbered		shares held in demateriali zed form
								No of	Voting Ri	ghts	Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares		
		<del>                                     </del>							Class X	Class Y	Total								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(1)	()		(X)	(XI)	(X	ii)	(X	(111)	(XIV)
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		3	481795		0 0	481795	1.75	481795	0	481795	1.75	C	1.75		0.00	481594	99.96	481795
	SANJAY SHANKAR GAIKWAD	AAAPG8554D	1	263797		0 0	263797		263797	0	263797			0.96		0.00		ESTRONO POST	S-SAMMAGAGANA
	UDAY SHANKAR GAIKWAD	AAMPG4304P	1	201		0 0				0	201			7505.5		0.00		0.00	200000000000000000000000000000000000000
	AMEYA HETE	АВМРН9097В	1	217797	'	0 0	217797	0.79	217797	0	217797	0.79	0	0.79	0	0.00	217797	100.00	217797
(b)	Central Government/State Government(s)		C	0		0 0	(	0.00	0	0	C	0.00	C	0.00	) (	0.00	0	0.00	0
								0.00	1			0.00		0.00	100	0.00	3	0.00	

Similar I	Category & Name of the Shareholder	PAN	No of Share- holders	No of fully paid up equity shares held	Partly paid-up equity shares	No of Shares Underlying Depository Receipts		Shareholdi ng as a % of total no of shares (calculated as per	Number of Vo	oting Rig	hts held in		Shares Underlyi ng Outstan		Number of I Shares	ocked in	pledged of otherwise encumber	r e red	Number of equity shares held in demateriali zed form
					held		SCRR, (VIII) % of (A+B+						converti ble securitie s	convertible Securities (as a percentage of diluted share					
									No of	Voting Ri	-	Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
									Class X	Class Y	Total								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		1100	X)		(X)	(XI)	(XI			(111)	(XIV)
(d)	Any Other			728365	7	0 0	728365	7 26.39	7283657	0	7283657	26.38	0	26.39	5522442	75.82	0	0	7283657
	ADVENT FISCAL PRIVATE LIMITED	AAACA5333K		73718	2	0 0	73718	2 2.67	737182	0	737182	2.67	0	2.67	0	0.00	0	0.00	737182
	NIFTY PORTFOLIO SERVICES PVT LTD	AAACN1994R		54213	6	0 (	54213	6 1.96	542136	0	542136	1.96	C	1.96	0	0.00	0	0.00	54213
	APOLLO INTERNATIONAL LIMITED	AAACA6447N		226641	7	0 0	226641	7 8.21	2266417	0	2266417	8.21	C	8.21	1784975	78.76	0	0.00	226641
	VALUABLE TECHNOLOGIES LIMITED	AACCV2732P		224365	7	0 (		2 10000		0	2243657			0				0.00	0.500,000,000,000
	VALUABLE MEDIA LIMITED	AACCV5963G		1 149426	_	0 (	149426		2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	0	1494265	-					_	0.00	
	Sub-Total (A)(1)			8 776545	2	0 (	776545	2 28.13	7765452	0	7765452	28.13		28.13	5522442	71.12	481594	0.20	///0343
(2)	Foreign		1				-										-		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals			0	o	0		0.00	0	0	O	EDITECT.				0.00		0.00	
(b)	Government			0	0	0 0	0	0.00	0	0	C				C	0.00			
(c)	Institutions			0	0		~ ]	0.00	0	0	C	V SALES				0.00	-		
(d)	Foreign Portfolio Investor			0	0			0.00			C	CONTRACTOR (CONTRACTOR)				0.00	_		
(e)	Any Other			0	0	0.000		0.00					+	0.00		0.00		0.000	
	Sub-Total (A)(2)			0	0	0	0	0.00	0	0	C	0.00	) (	0.00	0 (	0.00	0 0	0.00	7
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)			8 776545	2	0	776545	2 28.13	7765452	0	7765452	2 28.1	3	28.1	552244	71.1	481594	6.20	776545

Categ ory	Category & Name of the Shareholder	PAN		No of fully paid up equity shares	No of Partly paid- up	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	AND THE PERSON AND A PROPERTY.	Number of of securities		hts held in		No of Shares Underlying Outstanding convertible	g as a %	Num Locke Share	ed in es	Share	ged or	Number of equity shares held in
		shares held	(A+B+C2)		to			securities (Including Warrants)	conversion of convertible Securities (as a percentage of diluted share capital)			encumbered		dematerial ized form					
	m m								No o	F Voting Ri	ghts	Total as a % of (A+B+C)		-		As a % of total Shares held	f No.	As a % of total Shares held	
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	Class A	Class Y			(X)	(XI)		(XII)		(XIII)	(XIV)
(1)	Institutions	(.,,	1 ()	(10)	107	(0.)	(4.17)	(4111)		ı ï	.,,		(74)	(Al)		(All)		1	(AIV)
(a)	Mutual Funds		16	5960822	0	0	5960822	21.60	5960822	0	5960822	21.60	0	21.60	0	0.00	NA	NA NA	5960822
1997	DSP BLACKROCK MIP FUND	AAAJD0430B	1	1298627		0	1298627	4.71	1298627	0	1298627	4.71	0		-	0.00			
	RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCE MONTHLY INCOME PLAN	AAATROO90B	9	1857739	0	0			1857739	0	1857739		0	*******		0.00			
	SBI MAGNUM GLOBAL FUND	AABTS6407Q	4	2609456	0	0	2609456	9.45	2609456	0	2609456	9.45	0	9.45	0	0.00	NA	NA	2609456
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	
(c)	Alternate Investment Funds		2	87500	0	0	87500	0.32	87500	0	87500	0.32	0	0.32	0	0.00	NA	NA	87500
(d)	Foreign Venture Capital Investors		1	5251608	0	0	5251608	19.03	5251608	0	5251608	19.03	0	19.03	0	0.00	NA	NA	5251608
	P5 ASIA HOLDING INVESTMENTS (MAURITIUS) LIMITED	AAECP1949E	1	5251608	0	0	5251608	19.03	5251608	0	5251608	19.03	o	19.03	0	0.00	NA	NA	5251608
(e)	Foreign Portfolio Investors		15	1015307	0	0	1015307	3.68	1015307	0	1015307	3.68	0	3.68	0	0.00	NA	. NA	1015307
	KUROTO FUND LP	AAGFK5937L	1			0	538368		538368		538368	1.95	0	1.95	0	0.00	NA	NA	538368
(f)	Financial Institutions/Banks		2	31674	0	0	31674	0.11	31674	0	31674	0.11	0	0.11	0	0.00	NA	NA	31674

Categ	Category & Name of the Shareholder	PAN	Share- holders	equity	No of Partly paid- up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Committee of the Commit	Number of V of securities		hts held in	each class	Outstanding	g as a % assuming full conversion of convertible Securities (as a percentage of diluted share	Num Locke Share	ed in es	Share pledg other	es ed or wise mbered	Number or equity shares held in demateria ized form
									No of	Voting R	ights	Total as a % of (A+B+C)		capital)		As a % of total Shares held		As a % of total Shares held	
									Class X	Class Y	Total								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(1	and/ut		(X)	(XI)	-	(XII)		(XIII)	(XIV)
(g)	Insurance Companies		2	379694	C	C	379694	1.38	379694	0	379694	1.38	C	1.38	0	0.00	NA	NA	379694
	RELIANCE NIPPON LIFE INSURANCE COMPANY LIMITED	AADCA1410E	2	379694	C	C	379694	1.38	379694	0	379694	1.38	C	1.38	0	0.00	NA	NA	379694
(h)	Provident Funds/Pension Funds		0	0	C	C	0	0.00	0	0	0	0.00	C	0.00	0	0.00	NA	NA.	C
(i)	Any Other					Ž.							the state of the s						
	FOREIGN CORPORATE BODIES		1	313341		(	313341	1.14	313341	0	313341	1.14	(	1.14	1 0	0.00	NA	NA NA	313341
	EXCEL WAY INTERNATIONAL LTD	AAECE0549B	1	313341			313341	I same	V. Janes	0	313341			1.14		0,00			THE THE
	Sub Total (B)(1)		39	13039946	0		13039946	47.24	13039946	0	13039946	47.24	(	47.24	1 0	0.00	NA	NA NA	13039946
(2)	Central Government/State Government(s)/President of India		0	0	0			0.00	0	0	0	0.00		0.00			11.000		
	Sub Total (B)(2)		0	0	0			0.00	0	0	0	0.00		0.00	0 0	0.00	NA	NA NA	(



Categ	Category & Name of the Shareholder	PAN	Takkacuree.	paid up	No of Partly paid-	No of Shares Underlying Depository	Shares Held	ing as a % of total no	Number of \ of securities		hts held in	each class	Outstanding	g as a % assuming	Num Lock Shar	ed in es	Share pledg	ed or	Number of equity shares
				shares held	up equity shares held	Receipts	(IV+V+VI)	of shares (A+B+C2)					convertible securities (Including Warrants)	full conversion of convertible Securities (as a percentage of diluted share capital)				mbered	held in dematerial ized form
									No of	Voting R	ights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)		(1	X)		(X)	(XI)		(XII)		(XIII)	(XIV)
(3)	Non-Institutions				8														
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs		29894	3420917	0	0	3420917	12.39	3420917	0	3420917	12.39	o	12.39	0	0.00	NA	NA	3394110
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		23	2210644	0	0	2210644	8.01	2210644	0	2210644	8.01	0	8.01	0	0.00	NA	NA	2210644
	KAPIL KUMAR AGARWAL	AACPA2412L	1	462394	0	0	462394	1.68	462394	0	462394	1.68	0	1.68	0		NA		
	LATA BHANSHALI	AADPB8672N	1	282406	0	0	282406	1.02	282406	0	282406	1.02	0	1.02	0	0.00	NA	NA	282406
(b)	NBFCs Registered with RBI		3	14623	0	0	14623			0		0.05	0		-				
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	. 0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	c	o	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other										account of the second					(2)			550 P.V.S. STRUCTO
	TRUSTS		2	172458						0		0.62	0		-		NA		
	NON RESIDENT INDIANS		271	122707	C		La company of		-	0	. 40.410.000.000	0.44			-			+	10,500,000,000
	CLEARING MEMBERS		59	22174	0	0	22174	0.08	22174	0	22174	0.08	0	0.08	0	0.00	NA	NA	22174
	NON RESIDENT INDIAN NON REPATRIABLE		91	41857			41857			0	41857	0.15		0.20					
	BODIES CORPORATES		358	790023						0		2.86			-		_	+	+
	Sub Total (B)(3)		30701	6795403	C	0	6795403	24.62	6795403	0	6795403	24.62	0	24.62	0	0.00	NA	. NA	6767363
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		30740	19835349	0	0	19835349	71.87	19835349	0	19835349	71.87	0	71.87	0	0.00	NA	NA	19807309

Note: # As on 30th September, 2017employees stock options granted to employees under ESOP 2014 Scheme outstadning are 849,519.

	Category & Name of the Shareholder		holders	up equity shares	No of Partly paid- up equity shares held	Underlyi	Held (IV+V+VI)	Shareholdi ng as a % of total no of shares (A+B+C2)	Transfer and Control of Control			eld in	Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Num Lock Shar	ed in es	Share pleds other	es ged or rwise mbered	Number of equity shares held in demateri alized form
									No of	Voting Rig	•	Total as a % of (A+B+C)			No.	As a % of total Shares held		As a % of total Shares held	
		-						<del> </del>	Class X	Class Y	Total								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(I)	()		(X)	(XI)		(XII)	- 1	(XIII)	(XIV)
(1)	Custodian/DR Holder		0	0	C	0	(	0.00	0	0	0	0.00	C	0.00	0 0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	C	0	C	0.00	0	0	0	0.00	C	0.00	0	0.00	NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0		0		0.00	0	o	0	0.00	c	0.00	0	0.00		NA	0

Details of the shareholders acting as person	ons in Concert including their Sharehold	ing:	
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:			0 (



Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders,	
outstanding shares held in demat/unclaimed suspense account	

No of Shareholders	No of shares
	-



	Format of Holding of Specified securities	
1.	Name of Listed Entity:UFO MOVIEZ INDIA LIMITED	
2.	Scrip Code/Name of Scrip/Class of Security: BSE Scrip Code: 539141 NSE Symbol: UFO	
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)	POST-MERGER
	a. if under 31(1)(b) then indicate the report for quarter ending	
	b. if under 31(1)(c) then indicate date of allotment/extinguishment	NA
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of	f information:
	Particulars	YES* NO
a	Whether the Listed Entity has issued any partly paid up shares	- NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	- NO
С	Whether the Listed Entity has any shares against which depository receipts are issued?	- NO
d	Whether the Listed Entity has any shares in locked-in?	YES -
e	Whether any shares held by promoters are pledge or otherwise encumbered?	YES -

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

Certified True Copy
For UFO Moviez India Limited

cis chows

**Company Secretary** 

Cate		Share-	fully paid up equity shares held	Partly paid-up	Depository	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholdi ng as a % of total no of shares (As a % of (A+B+C2))	Number of class of se		Rights held i		Underlying	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Locked in		Number Shares p or other encumb	ledged wise ered	Number of equity shares held in demateriali zed form
								No o	f Voting		Total as a % of (A+B+C)				As a % of total Shares held	100000	As a % of total Shares held	
								Class X	Class Y	Total								
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)	(X	(11)	()	XIII)	(XIV)
(A)	Promoter & Promoter Group	8	7765452		o	7765452	19.21	7765452		7765452	19.21	0		5522442	11,525,550,510,5	481594	DESCRIPTION OF THE PROPERTY OF	140000000000000000000000000000000000000
(B)	Public	30773	32653798	0	0	32653798	80.79	32653798	(	32653798	80.79	0	80.79	0	0.00	NA	NA	32625758
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	C	0	0	0	0	) NA	C	(	0	0.00	0	NA	4 0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	C	0	0	0	0	0.00	C		0	0.00	0	0.00	0	0.00	NA	NA	0
	Total:	30781	40419250	0	) (	40419250	100.00	40419250		40419250	100.00	0	100.00	5522442	13.66	481594	6.20	40391210



	Category & Name of the Shareholder	PAN	No of Share- holders	Americal desiration	No of Partly paid-up	No of Shares Underlying	Total No of Shares Held		Number of V of securities	oting Rig	hts held in	each class	Shares	Shareholdin g as a % assuming	Number of I Shares	Locked in	Number of pledged of otherwise	r	Number of equity shares held
				shares held	equity shares held	Depository Receipts		of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)					ding converti ble securitie s (Includin g Warrant s)	percentage of diluted share			encumbe	IATAK	in demateriali zed form
									No of	Voting Ri	ghts	Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
_									Class X	Class Y	Total								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(1)	K)		(X)	(XI)	(XI	1)	(X	111)	(XIV)
(1)	Indian						A A												
(a)	Individuals/Hindu undivided Family			481795	5	0 0	48179	1.19	481795	0	481795	1.19	0	1.19	0	0.00	481594	99.96	481799
	SANJAY SHANKAR GAIKWAD	AAAPG8554D	1	263797	7	0 0	2007.5	5911515		0	263797			0.65		0.00			
	UDAY SHANKAR GAIKWAD	AAMPG4304P	1	20:		0 0				0	201		4		-	0.00		0.00	
	AMEYA HETE	АВМРН9097В		21779	7	0 0	21779	7 0.54	217797	0	217797	0.54	0	0.54	0	0.00	217797	100.00	217797
(b)	Central Government/State Government(s)		(			0 0	)	0.00	0	0	С	0.00	0	0.00	0	0.00	0	0.00	0
Control Control																			



	Category & Name of the Shareholder	PAN	No of Share- holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts		Shareholdi ng as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of V of securities	oting Rig	hts held in	each class	Shares Underlyi ng Outstan ding converti ble securitie s (Includin g Warrant	assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of	Number of Shares	Locked in	Number of pledged of otherwise encumber	or e red	Number of equity shares held in dematerial zed form
									No of	Voting R	ights	Total as a % of (A+B+C)		(A+B+C2)	No.	As a % of total Shares	No.	As a % of total Shares	
									Class X	Class Y	Total				,				
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(0	X)		(X)	(XI)	(X		-	(111)	(XIV)
(d)	Any Other		5	7283657	7	0 0	7283657	18.02	7283657	0	7283657	18.02	0	18.02	5522442	75.82	0	0	7283657
	ADVENT FISCAL PRIVATE LIMITED	AAACA5333K	1	737182	2	0	737182	1.82	737182	0	737182	1.82	0	1.82	C	0.00	0	0.00	737182
	NIFTY PORTFOLIO SERVICES PVT LTD	AAACN1994R	1	542136		0	542136	1.34	542136	0	542136	1.34	0	1.34	C	0.00	0	0.00	542136
	APOLLO INTERNATIONAL LIMITED	AAACA6447N	1	2266417	7	0 0	2266417	5.61	2266417	0	2266417	5.61	0	5.61	1784975	78.76	O	0.00	226641
	VALUABLE TECHNOLOGIES LIMITED	AACCV2732P	1	2243657	7	0	2243657	5.55	2243657	0	2243657	5.55	0	5.55	2243319			0.00	929/00/00/00/00/00
	VALUABLE MEDIA LIMITED	AACCV5963G	1	1 1494265		0 0	1494265			0	1494265	-	-		-	-		0.00	149426
	Sub-Total (A)(1)		8	7765452	2	0 0	7765452			0	7765452		0	2005-2-00-20	5522442	71.12	481594	6.20	776545
(2)	Foreign							0.00				0.00		0.00					
(a)	Individuals (Non-Resident Individuals/Foreign Individuals			0		0 0	C	0.00	0	0	0	1		0.00	(	0.00	0	0.00	)
(b)	Government		1	0 0		0 0	(	0.00	0	0	0	100		0.00		0.00	_	100000000000000000000000000000000000000	
(c)	Institutions		(	0 0		0 0	(	0.00	0	0	0			0.00	(	0.00		0.00	
(d)	Foreign Portfolio Investor		(	0 0		0 0	(	0.00	0	0	0	0.00		0.00	(	0.00	_		
(e)	Any Other		(	0 0		0 0	(	0.00	0	0	C			275 Mills Foll				0.00	1
,	Sub-Total (A)(2)		-	0 0	)	0 0	(	0.00	0	0	0	0.00	0	0.00		0.00	) (	0.00	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)			7765452	2	0 0	776545	19.21	7765452	0	7765452	2 19.21	o	19.21	552244	71.12	481594	6.20	776545

Table	III - Statement showing shareholdi	ng pattern of th	ie Public s	snarenoider															
	Category & Name of the Shareholder	PAN	No of Share- holders	No of fully paid up equity shares held		Underlying Depository	Total No of Shares Held (IV+V+VI)		of securities					g as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Loci		Shar pled othe encu	ged or rwise mbered	Number of equity shares held in demateria ized form
									No of	Voting I	Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
			į.						Class X	Class Y	Total					neia		neid	
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(	IX)		(x)	(XI)		(XII)		(XIII)	(XIV)
(1)	Institutions																		
(a)	Mutual Funds		16	5960822	0	0	5960822	14.75	5960822	0	5960822	14.75	0	14.75	C	0.00	N/	NA NA	5960822
	DSP BLACKROCK MIP FUND	AAAJD0430B	1	1298627	0	0	1298627	3.21	1298627	0	1298627	3.21	0	3.21		0.00	NA	NA NA	1298627
	RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCE MONTHLY INCOME PLAN	AAATROO9OB	9	1857739	O	o	1857739	4.60	1857739	0	1857739	4.60	o	4.60	C	0.00	) NA	NA NA	1857739
	SBI MAGNUM GLOBAL FUND	AABTS6407Q	4	2609456	0	0	2609456	6.46	2609456	0	2609456	6.46	0	6.46	C	0.00	) NA	NA NA	2609456
(b)	Venture Capital Funds		1	5432458	C	0	5432458	13.44	5432458	0	5432458	13.44	0	13.44	0	0.00	) NA	N/	5432458
	ICICI VENTURE FUNDS MANAGEMENT COMPANY LIMITED		1	5432458	C	0	5432458	13.44	5432458	0	5432458	13.44	0	13.44	C	0.00	) NA	NA NA	5432458
(c)	Alternate Investment Funds		2	87500	0	0	87500	0.22	87500	0	87500	0.22	0	0.22	2	0.00	) NA	N/	87500
(d)	Foreign Venture Capital Investors		1	5251608	0	0	5251608	12.99	5251608	0	5251608	12.99	0	12.99	C	0.00	N/	N/	5251608
	PS ASIA HOLDING INVESTMENTS (MAURITIUS) LIMITED	AAECP1949E	1	5251608	O	0	5251608	12.99	5251608	0	5251608	12.99	0	12.99	C	0.00	) NA	NA NA	5251608
(e)	Foreign Portfolio Investors		15	1015307	0	0	1015307	2.51	1015307	0	1015307	2.51	0	2.51		0.00	N/		
	KUROTO FUND LP	AAGFK5937L	1		0	0	538368		538368	0	538368	1.33	0	1.33	C	0.00			
(f)	Financial Institutions/Banks		2		0	0	31674		31674	0	31674	10000000	0	0.08	3 0	9 1000000			
(f)	Banks		3			0	948482	-	948482	0		2.35	0	2.00		0.00			
	Canara Bank	Ž.	1	406492	0	0	406492	1.01	406492	0	406492	1.01	0	1.01	. 0	0.00	N/	N/	406492



	Category & Name of the Shareholder	PAN	No of Share- holders	No of fully paid up equity shares held	BB Broken and				Number of V		ghts held in			g as a %	Numbe Locked Shares	lin	Numb Share: pledge other encun	s ed or wise	Number of equity shares held in dematerial ized form
									No of	Voting F		Total as a % of (A+B+C)			to Si	s a % of otal hares eld		As a % of total Shares held	
									Class X	Class Y	Total								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			IX)		(X)	(XI)		XII)		XIII)	(XIV)
(g)	Insurance Companies		2	379694	(	0	379694	0.94	379694	0	379694	0.94	0	0.94	0	0.00	NA	NA	379694
	RELIANCE NIPPON LIFE INSURANCE COMPANY LIMITED	AADCA1410E	2	379694	C	0	379694	0.94	379694	0	379694	0.94	0	0.94	0	0.00	NA	NA	379694
(h)	Provident Funds/Pension Funds		C	0	C	0	O	0.00	0	0	0	0.00		0.00		0.00	NA	NA	0
(i)	Any Other							0.00				0.00		0.00	-				
	FOREIGN CORPORATE BODIES		1	313341	(	0	313341	0.78	313341	0	313341	0.78	0	0.78	0	0.00	NA	NA	313341
	EXCEL WAY INTERNATIONAL LTD	AAECE0549B	1	313341	(	0	313341	0.78	313341	0	313341	0.78		0.78		0.00	NA	NA	313341
								0.00				0.00		0.00	_				
	FOREIGN CORPORATE BODIES		2	76000 St. 10.0000	-		520000000000000000000000000000000000000	100.00000	2231405	0	2232103		0	5.52		0.00	NA	NA	111000000000000000000000000000000000000
	M/S. Real Image LLP		1	1882878	(	0	1882878	-	1882878	0	1882878	4.66	0	4.66		0.00	NA	NA	
	Trans Global Technologies Inc.		1	348527	(	0	348527	0.86	348527	0	348527	0.86	C	0.86	5 0	0.00	NA	NA	348527
	Sub Total (B)(1)		45	21652291	. (	0 0	21652291	53.57	21652291	0	21652291	53.57	C	53.57	0	0.00	NA	NA	21652291
(2)	Central Government/State Government(s)/President of India		(	0	(	0	C	0.00	0	0	0	0.00	C	0.00	0	0.00	NA	NA	0



Categ	Category & Name of the Shareholder	PAN				Depository	Shares Held (IV+V+VI)		Number of V		ghts held in e			g as a %	Lock	ed in es	Numbe Shares pledged otherw encumb	l or ise oered	Number of equity shares held in demateria ized form
									No of	Voting R		Total as a % of (A+B+C)			No.	As a % of total Shares held	o S	s a % f total hares eld	
									Class X	Class Y	Total		400	()(1)	-	(2011)	17		(VIII)
	(1)	(11)	(III)	(IV)	(V)	(VI)	(VII)	(VIII) 0.00	ol	0	IX)	0.00	(X)	(XI) 0.00	0 0	(XII) 0.00		III) NA	(XIV)
(3)	Sub Total (B)(2) Non-Institutions		0	0	- 0	0	0	0.00	U	0	U	0.00	-	0.00	1	0.00	1474	IVA	
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs		29894	3420917	C	0	3420917	8.46	3420917	0	3420917	8.46	O	8.46	0	0.00	NA	NA	3394110
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		23	2210644	C	0	2210644	5.47	2210644	0	LLIOUT	5.47		5.47	0			NA	
	KAPIL KUMAR AGARWAL	AACPA2412L	1	462394	0	0	462394	1.14	462394	0	462394	1.14		1.14				NA	-
	LATA BHANSHALI	AADPB8672N	1	282406	(	0	282406	0.70	282406	0	282406	0.70		0.70	_	0.00	NA	NA	282406
(a)	i.Individual shareholders holding nominal share capital up to Rs.1 lakhs		11	77069	(	0	77069	0.19	77069	0	77069	0.19		0.00		0.00	NA	NA	77069
	ii.Individual shareholders holding nominal share capital in excess of Rs. 1 Lakhs		14	2905365	(	0	2905365	7.19	2905365	0	2905365	7.19		7.15	9 0	0.00	NA	NA	2905365
	Mr. Arun Veerappan		1					0.56	227882	0	227882	0.56				2007000	_	NA	
	Mr. V. Senthil Kumar		1			-			621784	0	621784	1.54		1.54	_	0.00	NA	NA	
	Mrs. Meena Veerappan		1	387553				+		0	387553	0.96	0	0.96	5 0	0.00	NA	NA	38755
	Mr. P.C. Sreeram		1	273574	(	0				0						0.00		NA	
	Mr. P. Jayendra		1	472398	(	0	472398		472398	0	472398			1.1	_	0.00	NA	NA	47239
								0.00				0.00		0.00	~			Tata fa	4.02-
	Mr. V. Sivakumar		1	143153						0	the state of the s	0.35		0.35	-		_	NA	
	Mr. Raja Enok		1	34029						0				0.08			-	NA NA	
	Mr. S. Gunaseelan		1	22941				-		0				0.00	_	1 10000		NA NA	
-	Mr. D. Ashok Kumar		1	22941 18353		0 0	-			0	<del></del>			0.00		+		NA	_
	Viju Thomas Sudha Panchapakesan	-	1	34580		0			-						-	-	•	NA	-
	Толина ганинараксэан			3,300				1 2,00			1		(*(						

	Category & Name of the Shareholder	PAN				No of Shares Underlying Depository Receipts	Shares Held		of securities	300 100			Underlying Outstanding convertible	g as a %	Lock	ed in es	Share pledg other encu	ed or wise mbered	Number of equity shares held in demateria ized form
										Voting R		Total as a % of (A+B+C)			No.	As a % of total Shares held	NO.	As a % of total Shares held	
									Class X	Class Y	Total		4.4	to at		(MA)		(2/11)	D/n d
	(1)	(II)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		-	X)	0.00	(x)	(XI)		(XII) 0.00		(XIII)	(XIV)
	A.S. Narayanan		1	11333		-			11333	0					_				+
	Gowri Padmanabh		1	11914	(	0	11914	0.03	11914	0	11914	0.03	0	0.03	5 0	0.00	IN/A	IN/	1191
	ESOP Pool 1- Pending Allotment		1	229412	(	0	229412	0.57	229412	0	229412	0.57	0	0.57	7 0	0.00	N.A	N/	22941
	ESOP Pool 2- Pending Allotment		1	57353	(		57353	0.14	57353	0	57353	0.14	0	0.14	1 0	0.00	N.A	N/	5735
-	Mrs. Vee. Vijayalakshmi		1	178941	(	0			178941	0	178941	0.44	0	0.44	1 0	0.00	NA.	N/	17894
	Mr M V Ramachandran		1	198824		0	-		198824	0	198824	0.49	0	0.49	0	0.00	NA	N/	19882
								0.00				0.00		0.00	0				
					13160			0.00				0.00		0.00	0				
(b)	NBFCs Registered with RBI	100000000000000000000000000000000000000	3	14623	(	0	14623	0.04	14623	0	14623	0.04	0	0.04	1 0	1,500,000			
(c)	Employee Trusts		C	0	(	0	C	0.00	0	0	0	0.00	0	0.00	0 0	0.00	N/	N/	Α
(d)	Overseas Depositories (Holding		C	0	(	0	C	0.00	0	0	0	0.00	C	0.00	0	0.00	N/	N/	A
	DRs)(Balancing figure)		-			150		0.00				0.00		0.00	_				
(e)	Any Other TRUSTS		-	172458	-		172458	+	172458	0	172458					0.00	N/	A N	A 17122
	IRUSIS			172430	1	-	1/2/100	0.00	2/2/00			0.00		0.00	_				
	TRUSTS		1	6,19,597	(	0	6,19,597		6,19,597	0	6,19,597	1.53				0.00			6,19,59
	Arun Veerappan & P. Jayendra, Trustees of RIMT Employees Trust		1	6,19,597	(	0	6,19,597	1.53		0	6,19,597	1.53		0.00	_	0.00			6,19,59
	NON DECIDENT INCLASE	,	274	122707		0 0	12270			0	122707			0.30	_	0.00	) N/	A N	A 12270
	NON RESIDENT INDIANS		271			0 0												-	
	CLEARING MEMBERS  NON RESIDENT INDIAN NON		91	WANT COLOR		0 0	The second second		41857		41857	1111-11	(	0.00		0.00			(000)=2593
_	REPATRIABLE	2700 28002	358	790023		0 0	790023			0	790023	-		the state of the s	5 0	0.00	) N	A N	A 79002
	BODIES CORPORATES		358	The control of the co			60407								100		_		

Categ ory	Category & Name of the Shareholder	PAN			A Salar Salar Salar Salar	Depository			Number of V of securities		ghts held in		Underlying Outstanding convertible securities	g as a % assuming full conversion of convertible Securities (as a percentage of diluted share		ed in es	Numb Share pledge other encun	s ed or wise	Number of equity shares held in dematerial ized form
									No of	Voting R		Total as a % of (A+B+C)		capital)	No.	As a % of total Shares held		As a % of total Shares held	
									Class X	Class Y	Total					Heiu		Helu	
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(	IX)		(X)	(XI)		(XII)	(	XIII)	(XIV)
	Payone Enterprise Pvt. Ltd. (Series B)		1	604073	C	0	604073	1.49	604073	0	604073	1.49	0	1.49	0	0.00	NA	NA	604073
	Sub Total (B)(3)		30728	1,10,01,507	0	0	10381910	25.69	10381910	0	10381910	25.6856	0	25.69	0	0	NA	NA	10353870
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		30773	3,26,53,798	C	0	32653798	80.79	32653798	0	32653798	80.7877	0	80.7877385	5 0	0	NA	NA	32625758

Note: As on date Employees stock options granted to employees under ESOP 2014 Scheme outstadning are 839,519.

Note: The Company will issue ESOP to 375000 ESOP holders of QDCPL in ratio of 13:17



	Category & Name of the Shareholder	PAN	Share- holders	fully paid up equity	Partly paid- up equity	Underlyi ng Deposito	Held (IV+V+VI)		Number of V	100		Western Control	Underlying Outstanding convertible securities (Including Warrants)	as a %	1	iber of ed in es	Shar pled othe	ged or rwise	Number of equity shares held in demateri alized form
								3	No of Vo	ting Righ	%	otal as a of +B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X Cl	ass Y T	otal								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(IX)			(X)	(XI)		(XII)		(XIII)	(XIV)
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	o	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	o	0.00	0	0	o	0.00	0	0.00	0	0.00		NA	0

Details of the shareholders acting as person	ons in concert including their sharehold	ilig.	
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	(



Details of Shares which remain unclaimed may I	be given hear along with details such as number of shareholders,
outstanding shares held in demat/unclaimed su	spense account
No of Shareholders	No of shares



	Format of Holding of Specified securities		
1.	Name of Entity:PJSA Technosoft Private Limited		
2.	Scrip Code/Name of Scrip/Class of Security:		
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)		
	a. if under 31(1)(b) then indicate the report for quarter ending	01-11-2	017
	b. if under 31(1)(c) then indicate date of allotment/extinguishment	NA	
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:	NA	
	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		
С	Whether the Listed Entity has any shares against which depository receipts are issued?		
d	Whether the Listed Entity has any shares in locked-in?		
e	Whether any shares held by promoters are pledge or otherwise encumbered?		-

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

For PJSA Technosoft Private Limited

Director

Cate		No of Share- holders	fully paid up equity shares held			Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholdi ng as a % of total no of shares (As a % of (A+B+C2))	Number of class of sec	25	Rights held	in each	Underlying	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Locked in		Number Shares p or other encumb	oledged rwise	Number of equity shares held in demateriali zed form
								No of	Voting I	COMPANIE OF THE PARTY OF THE PA	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
								Class X	Class Y	Total								
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)	()	XII)	(	XIII)	(XIV)
(A)	Promoter & Promoter Group	7	10000	C	0	10000	100.00	10000	0	10000	100.00	0	100.00		0.00		articular.	
(B)	Public	C	0	0	0		0.00	0	0	0	0.00	0	0.00	) (	0.00	) NA	N.A	0
(C)	Non Promoter-Non Public																102.505	
(C1)	Shares underlying DRs	(	0	(	0		) NA	0	0	0	0.00	C	NA NA	4 (	0.00	NA NA	N.A	0
(C2)	Shares held by Employees Trusts	(	0	(	0		0.00	0	0	0	0.00	C	0.00	) (	0.00	) NA	NA NA	0
	Total		10000	(		10000	100.00	10000	0	10000	100.00	C	100.00	) (	0.00	0	0.00	0



	Category & Name of the	TO THE DESCRIPTION OF THE PERSON OF THE PERS		No of fully paid up	No of Partly			Shareholdi ng as a %	Number of of securities		hts held in			Shareholdin g as a %	Number of I Shares		Number		Number of equity
gory	Shareholder		holders	The second secon	paid-up equity shares held	Underlying Depository Receipts	Held	of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	orsecurite				Underlyi ng Outstan ding converti ble securitie s	assuming full conversion of convertible Securities (as a percentage of diluted share			otherwis encumbe	e	shares held in demateriali zed form
									No o	f Voting R	ights	Total as a % of (A+B+C)				As a % of total Shares	No.	As a % of total Shares	
									Class X	Class Y	Total								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	N	(0	X)		(X)	(XI)	(XI	)	()	(III)	(XIV)
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		6	6	(	0	6	0.00	(	0	(	0.00		0.00		0.00		2000	
	Vishnu Vithalbhai Patel	AFMPP7860E	1	. 1	. (	0	1	0.01		. 0		0.01				2000000			
	Ashish Sadanand Malushte	AAUPM3913A	1	. 1	. (	0	1	0.01		. 0		0.01		376					
	Deepak Vinod Ranjan	ADFPR7192G	1	. 1			1	0.01				0.01	0						
	Kapil Agarwal	AACPA2412L	1	1	. (	0	1	0.01		0		0.01	0	- POODATE		(7/A)595		100000000000000000000000000000000000000	
	Rajesh Bhagwati Mishra	AACPM0769J	1	1	. (	0	1	0.01				1 0.01	0			(37.7.7.7.7		0.00	
	Sanjay Shankar Gaikwad	AAAPG8554D	1	1	. (	0	1	0.01		0		0.01	0	0.03	1 0	0.00	0	0.00	0
(b)	Central Government/State Government(s)		C	0		0	C	0.00	(	0	(	0.00	0	0.00	0	0.00	0	0.00	)
(c)	Financial Institutions/Banks	8	C	0		0	(	0.00	(	0		0.00	0	0.00	0	0.00	0	0.00	0



Cate- gory	Category & Name of the Shareholder	PAN	No of Share-	No of fully paid up	No of Partly	No of Shares	Total No of Shares	Shareholdi ng as a %	Number of of securitie		ghts held in	each class	No of Shares	Shareholdin g as a %	Number of Shares	Locked in	Number	of Shares or	Number of equity
About 100 Section			holders	equity shares held	paid-up equity shares held	Underlying Depository Receipts	Carlor Strategic Community	of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)					ng Outstan ding converti ble securitie s	assuming full conversion of convertible Securities (as a percentage of diluted share			otherwis	ie	shares held in demateriali zed form
									No o	f Voting Ri	ights	Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
									Class X	Class Y	Total								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(0)	X)		(X)	(XI)	(X	II)	()	(III)	(XIV)
(d)	Any Other		1	9994	(	0	9994	99.94	9994	0	9994	99.94	0	99.94	(	0.00	0	0	0
	UFO MOVIEZ INDIA LIMITED	AABCV8900E	1	9994	(	0	9994	99.94	9994	0	9994	99.94	0	9994	(	0.00	0	0.00	0
-	Sub-Total (A)(1)		7	10000		0	10000	100.00	10000	0	10000	100.00	0	100.00	(	0.00	0	0.00	0
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals		0	0	C	0	0	0.00	o	0	0	0.00	0	0.00	C	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	C		0		0	-	0					-			
(d)	Foreign Portfolio Investor		0	0	C	0	0		0	0	0							0.00	
(e)	Any Other		0	0	C	0	0		0	0	0	1			0	0.00		0.00	
	Sub-Total (A)(2)		0	0	C	0	0	0.00	0	0	0	0.00	0.000		0			0.00	
5	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		7	10000	C	0	10000	100.00	10000	0	10000	100.00	0	100.00	C	0.00		0.00	



	Category & Name of the Shareholder	PAN	Share- holders	CONTRACTOR OF THE PERSON OF TH	Partly		Shares Held (IV+V+VI)		Number of V		hts held in		Underlying Outstanding convertible securities (Including	g as a %	15.00 PM	res	Share pledg other	ed or wise	Number of equity shares held in demateria ized form
									No of	Voting Ri	ghts	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(0)	X)		(X)	(XI)		(XII)		(XIII)	(XIV)
(1)	Institutions								9121			(annana)			-			-	
(a)	Mutual Funds		0		0	0	0	0.00	0	0		0.00			-			7000 67	C
(b)	Venture Capital Funds		0	-	0	0	0	0.00	0	0		0.00	-		-		_	6383035	
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0		0.00	0	0.00	0	0.00	NA	NA	
(d)	Foreign Venture Capital Investors		0	0	O	0	0	0.00	0	0	C	0.00		0.00		0.00			C
(e)	Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0	(	0.00		-	+	0.00		-	(
(f)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	(	0.00	0	0.00	0	0.00	NA	NA	(





	Category & Name of the Shareholder	PAN		No of fully paid up	1	No of Shares Underlying	Shares	ing as a %	Number of \ of securities		ghts held in	each class	No of Shares Underlying	g as a %	Lock	ed in	Share		Number o
305			holders	equity shares held	paid- up equity shares held	Depository Receipts	Held (IV+V+VI)	of total no of shares (A+B+C2)					Outstanding convertible securities (Including Warrants)	assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Shar		other	ed or wise mbered	shares held in demateria ized form
									No of	Voting F	Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
					1				Class X	Class Y	Total					neiu		Tietu	
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(	(IX)		(X)	(XI)		(XII)		(XIII)	(XIV)
(g)	Insurance Companies		C			0	C	0.00	0	0	) (	0.00	(	0.00	0 0	0.00	NA	NA NA	(
(h)	Provident Funds/Pension Funds		0	0	0	0	o	0.00	0	C	0	0.00	-						
(i)	Any Other		0		) (	0	0	0.00	0			0.00	_	0.00		0.00	-		
	FOREIGN CORPORATE BODIES		0	) (	) (		0	0.00	0	C		0.00		0.00	_		_		-
	Sub Total (B)(1)		(	) (	0 (		0	0.00	0	C	) (	0.00		0.00	0 0	0.00	NA	NA.	(
(2)	Central Government/State Government(s)/President of India		(					0.00	0	C							196363	7,516.5	
1	Sub Total (B)(2)							0.00	0	0	) (	0.00		0.00	0 0	0.00	N/	N/	1



Categ	Category & Name of the Shareholder	PAN	Share-	No of fully paid up equity shares held	No of Partly paid- up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Contraction of the Collinson	Number of N of securities		ghts held i	n each class	Underlying Outstanding	g as a %	Lock Shar	ed in res	Share pledg other encui	ed or wise mbered	Number of equity shares held in demateria ized form
										Voting F		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
						6	t out	fr week	Class X	Class Y	Total		()()	(20)	-	/VIII)		(XIII)	(XIV)
	(1)	(II)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		!	IX)	1	(X)	(XI)	+-	(XII)	-	(XIII)	(AIV)
(3) (a)	Non-Institutions i.Individual shareholders holding nominal share capital up to Rs.2 lakhs		0	C	0	0	0	0.00	0	0		0 0.00	C	0.00	0	0.00	NA	NA.	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		0	C		O	0	0.00		O		0 0.00		55'80156	500	, ,,,,,			
			0	1								0.00			_		100000	100000	
(b)	NBFCs Registered with RBI		C					33500500				0 0.00					_		
(c)	Employee Trusts		0		0 0	0	0	0.00	0	0	-	0 0.00	(	0.00	0	0.00	NA	N/	4 (
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		C		0	C	o	0.00	0	C		0.00							
(e)	Any Other		C				0	0.00				0.00			_				
	TRUSTS	8	C	) (	0 0	0	C	0.00			1	0 0.00			-				
	NON RESIDENT INDIANS		C	) (	0 0		0	0.00	0.0			0.00			-				
	CLEARING MEMBERS		C		0 0	0	0	0.00	0	C		0.00	) (	0.00	0	0.00	N/	N/	4 (
	NON RESIDENT INDIAN NON REPATRIABLE		C		0	0	o c	0.00		C		0 0.00							
	BODIES CORPORATES		(		0 0	) (	C	0.00			)	0.00			-	44		-	
	Sub Total (B)(3)		(	) (	) (	) (	0	0.00	0	(	)	0.00	) (	0.00	0 0	0.00	N/	N/	4 (
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		(	) (	0	0	0	0.00	0	(		0.00	0	0.00	0	0.00	N/	N/	Α (



	Category & Name of the Shareholder	PAN	Share- holders	fully paid up equity	No of Partly paid- up equity shares held	Shares Underlyi ng Deposito	of Shares	Shareholdi ng as a % of total no of shares (A+B+C2)	THE STREET WHEN COURSE WAS I	The second secon	Control of the Control of the	120000uc AV n+121	Underlying Outstanding convertible securities (Including	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Num Lock Shar	ed in es	Share pled othe	es ged or rwise	Number of equity shares held in demateri alized form
									No of \	Voting Rig	ghts	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(D)			(X)	(XI)		(XII)		(XIII)	(XIV)
(1)	Custodian/DR Holder		0		C	0	C	0.00	0	0	0	0.00	C	0.00	0 0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	) (0	0	C	0.00	0	0	0	0.00	C	0.00	0 0	0.00	NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	c	0.00	0	0.00		NA	0



Details of the shareholders acting as person	ons in concert including their sharehold	6.	
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0







Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account

No of Shareholders

No of shares





	Format of Holding of Specified securities		
1.	Name of Listed Entity:PJSA TECHNOSOFT PRIVATE LIMITED		
2.	Scrip Code/Name of Scrip/Class of Security: NOT APPLICABLE		
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)		
	a. if under 31(1)(b) then indicate the report for quarter ending	Post Mei	ger
	b. if under 31(1)(c) then indicate date of allotment/extinguishment	NA	
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:	NA	
	Particulars	YES*	NO*
3	Whether the Listed Entity has issued any partly paid up shares		-
0	Whether the Listed Entity has issued any Convertible Securities or Warrants?		-
c .	Whether the Listed Entity has any shares against which depository receipts are issued?	-	-
d	Whether the Listed Entity has any shares in locked-in?	-	-

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

Whether any shares held by promoters are pledge or otherwise encumbered?

For PJSA Technosoft Private Limited

Open Color

Director

Cate	Category of Shareholder	Share-	fully paid up equity		No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholdi ng as a % of total no of shares (As a % of (A+B+C2))	Number of class of sec		Rights held		Underlying	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Locked in		Number Shares p or other encumb	ledged wise	Number of equity shares held in demateriali zed form
								No of	Voting I		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
		-				<del></del>		Class X	Class Y	Total								
(1)	(II)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)	()	KII)	(	XIII)	(XIV)
(A)	Promoter & Promoter Group		23510000					23510000	-	23510000	100.00	0					N. St. Historia	
(B)	Public	(			) (	) (	) NA	0	0	0	0.00	0	N.A	4 (	0.00	) NA	NA	0
(C)	Non Promoter-Non Public												300					ļ.,
(C1)	Shares underlying DRs	(	) (	) (	) (	0 0	NA NA	0	0	0	0.00	0	N/	4 (	0.00	) NA	NA.	0
(C2)	Shares held by Employees Trusts	(	0	) (	) (	0	0.00	0	0	0	0.00	C	0.00	) (	0.00	) NA	N.A	. 0
	Total		7 23510000			23510000	0 100	23510000	0	23510000	100.00	0	0.00	0 (	0.00	0 0	0.00	0



	Category & Name of the Shareholder	PAN	No of Share- holders	paid up equity	No of Partly paid-up equity shares held	10.000	Total No of Shares Held (IV+V+VI)	Shareholdi ng as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	of securities		nts held in		Shares Underlyi ng Outstan ding converti ble securitie s	g as a % assuming full conversion of convertible Securities (as a percentage of diluted share	Number of Le Shares		Number of spledged or otherwise encumbered	d	Number of equity shares held in dematerial zed form
									No of	Voting Ri	ghts	Total as a % of (A+B+C)				As a % o total Shares	te	s a % of otal shares	
_									Class X	Class Y	Total		7-7-16						
	(1)	(ii)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(1)	()	_	(X)	(XI)	(XII	)	(XIII	1)	(XIV)
(1)	Indian												-	-				00000000	
(a)	Individuals/Hindu undivided Family			0	0	0 0		0.00	0	0		0.00	) (	0.00	0	0.00		0.00	
(b)	Central Government/State Government(s)			0	0	0 0	D	0 0.00	0	0		0.00		0.00	0	0.00		0.00	
(c)	Financial Institutions/Banks			0	0	0 0	D	0.00	0	0		0.00		0.0	0 0	0.0	0 0	0.00	



	Category & Name of the Shareholder	PAN	Share-	paid up equity shares held	No of Partly paid-up equity shares held	PERMINETERS 1	Shares Held	Shareholdi ng as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of N		nts held in		Shares Underlyi ng Outstan ding converti ble securitie s	g as a % assuming full conversion of convertible Securities (as a percentage of diluted share	Number of Shares	Locked in	Number of pledged or otherwise encumber		Number of equity shares held in demateriali zed form
										Voting Ri		Total as a % of (A+B+C)			No.	As a % o total Shares	O-FENCINE	As a % of total Shares	
		ALW OF	21.114	,	to at	(1)	(520)	(Agus	Class X	Class Y	Total		(X)	(XI)	0	(II)	(XI	III)	(XIV)
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII) 0.00		1	^1	0.00		0.00			(4)		
d)	Any Other UFO Moviez India Limited		+	1 9994	1		9994		(	0		0.00		-		0.00	0	0.00	
	Sanjay Gaikwad (As Nominee of UFO Moviez India Ltd)			1 1		0 0		0.00	(	0		0.00	C	0.00	0	0.00	0	0.00	
	Kapil Agarwal (As Nominee of UFO Moviez India Ltd)			1 1		0 0	) 1	0.00	(	0		0.00	0	0.00	0	0.0	0	0.00	
	Rajesh Mishra (As Nominee of UFO Moviez India Ltd)			1		0	:	0.00	(	0		0.00		0.00	0	0.0	0	0.00	
	Deepak Ranjan (As Nominee of UFO Moviez India Ltd)			1	1	o		0.00		0		0.00		0.00	0	0.0	0	0.0	0
	Ashish Malushte (As Nominee of UFO Moviez India Ltd)			1	1	0	o	0.00		0		0.00	) (	0.0	0	0.0	0 0	0.0	0
	Vishnu Patel (As Nominee of			1	1	0	0	0.00		0 0		0.00	) (	0.0	o	0.0	0 0	0.0	0
	UFO Moviez India Ltd)			2350000	0	0	0 2350000			0 0		0.00	) (	99.9	6	0.0	0 0	0.0	0
	UFO Moviez India Limited #			2550000			2350000	33.50				0.00	D	0.0	0				
_	Sub-Total (A)(1)			7 2351000	0	0	0 2351000	0 100.00		0 0		0.00	)	100.0		0 0.0	0 0	0.0	0
(2)	Foreign												-	0.0	U	+			+
(a)	Individuals (Non-Resident Individuals/Foreign Individuals			0	0	0	0	0.00		0 0		0.00		0.0		0 0.0		0.0	
(b)	Government			0	0	1024		0.00		0 0		0.00		0.0		0.0	0	0.0	
(c)	Institutions			9	0			0.00		0 0		0.0		0.0		0 0.0		0.0	
(d)	Foreign Portfolio Investor			9	0	_		0.00		0 0		0 0.0		0.0		0 00		THE RESERVE TO SERVE THE PARTY OF THE PARTY	
(e)	Any Other			0	0	<u>vi</u>	М	o <sub>1</sub> 0.00		~1		-1 -1				I X		of to	

		noiders		paid-up equity shares held	Underlying Depository Receipts	(IV+V+VI)	of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	of securities				Underlyi ng Outstan ding converti ble securitie s (Includin g Warrant s)	percentage of diluted share			otherwise encumber	ed	shares he in demateri zed form
								No of	Voting R	ights	Total as a % of (A+B+C)			No.	As a % of total Shares		As a % of total Shares	
								Class X		Total						()		(Mary)
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	0	(1	X)	0.00	(X)	(XI)	(XI	0.00	(X	-	(XIV)
Sub-Total (A)(2) Total Shareholding of		0	C	-	0		0.00	0	0		0.00	-	0.00	1	0.00		0.00	

| Group (A)=(A)(1)+(A)(2) |
| Note: #: Will be alloted pursuant to Clasue 36.1 of the Scheme



	Category & Name of the Shareholder	PAN	No of Share- holders	No of fully paid up equity shares held	No of Partly paid- up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)			0.000			No of Shares Underlying Outstanding convertible securities (Including Warrants)	g as a %	Lock Shar	ed in es	201918	s ed or wise nbered	Number of equity shares held in demateria lized form
									No of	Voting	Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
		15 10 115 21							Class X	Class			4.0	- non		(MII)		(XIII)	(XIV)
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)	1	(X)	(XI)		(XII)	8	(AIII)	(VIA)
(1)	Institutions		-				0 0	0.00	0		0	0.00		0.00	0	0.00	NA	NA	C
(b)	Venture Capital Funds		(				0 0			_		0.00	-	0.00	_				
(c)	Alternate Investment Funds		-	0	-	100	1	0.00	-		*	1							
(d)					0 0	8		0.00	0		0	0.00		0.00	0		NA		
SATE.	Foreign Venture Capital Investors Foreign Portfolio Investors	-	1				0 (		0		0	0.00		0.00			NA		
(e) (f)	Financial Institutions/Banks		1				0 (	0.00	0			0.00		0.00			NA		
(g)	Insurance Companies	1000	1	0 0	) (		0 (	0.00	0	3	0	0.00		0.00	0 0	0.00	NA	N/	0
(h)	Provident Funds/Pension Funds			0			0 (	0.00				0.00	)	0.00			30.00	1	
(i)	Any Other			) (	) (		0 0				2	0.00		0.00					
1-7	Sub Total (B)(1)		8 8	0 (	) (		0 (	0.00	0		0	0.00		0.00	0 0	0.00	NA	N/	
(2)	Central Government/State Government(s)/President of India			0			0	0.00	0		0	0.00		0.00	0	0.00			
	Sub Total (B)(2)	F	-	0 (	0 6		0 0	0.00	0	2	0	0.00	0	0.00	0 0	0.00	N/	N/	4
(3)	Non-Institutions														1	-		-	-
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs			0	0 1	0	0	0.00	0		0	0.0	0	0.00	0 (	0.00	N/	, N	Α
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs			0	0	0	0	0 0.00	0 0			0 0.0		0 0.0		0.00			
(b)	NBFCs Registered with RBI				~ _		0	0.0				0.0		0.0		0.00			
(c)	Employee Trusts				0	0	0	0.0	0 0		0	0.0	0	0.0	0 0	0.00	N/	N.	A
(d)	Overseas Depositories (Holding DRs)(Balancing figure)				o	0	0	0.0	0			0.0	0	0.0	0	0,00			
(e)	Any Other			0	0	0	0	0.0				0.0		0.0		0.00			
(e)	CLEARING MEMBERS			0	0	0	0	0.0		-		0.0		0 0.0	-	0.00			
	Sub Total (B)(3)			0	0	0	0	0.0	0 0		0	0.0	0	0.0	0	0.00	N/	A N	A
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)			0	0	o	0	0.0	0 0		0	0.0	0	0.0	0	0.00	N.	A N	A



	Category & Name of the Shareholder	(COMPAC-60)		fully paid up equity	Partly paid- up	Underlyi ng Deposito	Total No of Shares Held (IV+V+VI)	Shareholdi ng as a % of total no of shares (A+B+C2)				eld in	Underlying Outstanding convertible securities (Including	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Num Locke Share	es	Shar pled othe	ged or rwise imbered	Number of equity shares held in demateri alized form
									No of	Voting Ri	ghts	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
					-	-			Class X	Class Y	Total		*						
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(1)			(X)	(XI)		(XII)		(XIII)	(XIV)
(1)	Custodian/DR Holder		0		) (		(	0.00	0	0	C	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		С	) (	) (	0		0.00	0	0	(	0.00	0	0.00	0	0.00	NA	NA	O
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		c		0	0		0.00	0	0	C	0.00		0.00	0	0.00		NA	0



Details of the shareholders acting as perso	ns in Concert including their Shareholdi	ng:		
Name of Shareholder	Name of PAC	No of shares		Holding%
			0	



Details of Shares which remain unclaimed	may be given hear along with details such as number of shareholders,
outstanding shares held in demat/unclain	ned suspense account



	of Holding		
FOURTAIN	AT HAIRING	^+ L	 

- 1. Name of Listed Entity: NOT APPLICABLE
- 2. Scrip Code/Name of Scrip/Class of Security: BSE Scrip Code: NSE Symbol:
- Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
  - a. if under 31(1)(b) then indicate the report for quarter ending
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment
- 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars Particulars	, , , , , , , , , , , , , , , , , , ,	
a	Whether the Listed Entity has issued any partly paid up shares	YES*	NO*
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		
С	Whether the Listed Entity has any shares against which depository receipts are issued?		
<u>d</u>	Whether the Listed Entity has any shares in locked-in?		<del></del>
e	Whether any shares held by promoters are pledge or otherwise encumbered?		

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

For Qube Digital Cinema Pyt. Ltd.

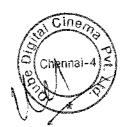
Director

		No of Share- holders	No of fully paid up equity shares held	No of Partly paid-up	Depository	Shares Held	CINEMA PR Shareholdi ng as a % of total no of shares (As a % of (A+B+C2))	Number of class of se	of Voting	on 24th NO Rights hel	OVEMBER, 2 d in each	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Locked i	of n Shares	Numbe Shares otherw encumi	pledged or ise	Number of equity shares held in demateriali zed form
								No c	of Voting	Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares	
111				_				Class X	Class Y	Total				<del>  -</del>	Reiq	<u> </u>	held	
(1)	(ii)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)		di)	<del>                                     </del>	XIII)	format.
(A)	Promoter & Promoter Group	2	10000	0	0	10000	100.00					0		T"-	T	<u> </u>	<del></del>	(XIV)
(B)	Public	0		0	0	0	0.00		T	····	╅	0	0.00	<del>-</del>	0.00	-	<del>                                     </del>	<u> </u>
(C)	Non Promoter-Non Public	0	٥	0	o	0	0.00	-				0	0.00			<del></del> -	<del></del>	0
	Shares underlying DRs	0	0	0	٥	0	0.00	·	1	<u> </u>	<del>                                     </del>	0		<del> </del>		ļ	ļ	
	Shares held by Employees Trusts	0	O	0	0	0	0.00					0	0.00	C	<u> </u>			0
									<del>                                     </del>		<del>  -</del>			<u> </u>		<u> </u>	<u> </u>	
	Total:	2	10000	0	0	10000	100.00		<del>                                     </del>	<del></del> -	<del> </del>	0	100.00	0	0.00	0	0.00	G

For Qube Digital Cinema Pvt\_Ltd.

Director

<u></u>							ICRAA DDISAA	<b>T</b> F						·	<del></del>	<del></del> -		···	<u></u>
	- Category & Name of the Shareholder	PAN		equity shares held	Partiy paid-up equity	No of	Total No of Shares Held	Shareholdi		Voting R	R, 2017 ights held	in each	Shares Underlyi ng Outstan ding converti ble securities	percentage of diluted share	Number o Shares	f Locked in	Number pledged otherwis encumber	or e	Number of equity shares held in demateriali zed form
						,			No of	Voting F	lights	Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
<u> </u>	(1)	(H)	7003						Class X	Class Y	Total				<del> </del>		<del></del>	10.10.03	<del> </del> i
(1)	Indian	<del>                                     </del>	(0)	(IV)	(V)	(VI)	(VII)	(VIII)		(	IX)		(X)	(XI)	(>	(11)	(X	(I#I)	(XIV)
(a)	Individuals/Hindu undivided Family		2					<u></u>						·		<u> </u>			
	V. Senthil Kumar	AAHPS8822P		5000	0	0	5000	50.00			<del>  -</del> -	0 0.00	<del>  _</del> _		1			ļ	
<u> </u>	Vandana Gopikumar	ACKPV3721B		5000	0	0	5000				<del> </del>	0.00				0.00	<del>-</del>		
(b)	Central Government/State Government(s)							22.00				0.00		0.00		0.00	0	0.00	0
(c)	Financial Institutions/Banks				· -								<u> </u>						



_					QUBI	E DIGITAL CIN	FMA PRIVA	TE I MITED	As an Idah s	01/51 48							· · · · · · · · · · · · · · · · · · ·		
	Category & Name of the Shareholder	PAN	No of Share- holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held	Shareholdi	Number of class of sec	Voting R	:R, <u>2017</u> ights held i	n each	ng Outstan ding converti ble securitie s	percentage of diluted share	Number of Shares	Locked in	Number pledged otherwis encumb	or se	Number of equity shares held in dematerial zed form
_										Voting I		Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
	(1)	(11)	(81)	(IV)	1.0		ļ		Class X	Class Y						<u> </u>			
(d)	Any Other		1 tent	(IV)	(V)	(VI)	(VB)	(VIII)	ļ	(	IX)		(x)	(XI)	(XI	<u>,                                    </u>	0	(III)	(XIV)
<u> </u>	Sub-Total (A)(1)		┼	10000	<del>                                     </del>	<del>                                     </del>			<b> </b> .		<u> </u>					<u> </u>		1	(7.77)
(2)	Foreign		<u>†</u>	10000	<del> </del> -	<del>                                     </del>	10000	100.00	<u> </u>		<u> </u>								
(a)	Individuals (Non-Resident Individuals/Foreign Individuals																		
(b)	Government		$T^{}$		<del> </del>	<del>                                     </del>		<del> </del>	<del> </del> -	<del> </del>	<del> </del>		<u> </u>	ļ		<u> </u>	<u> </u>		
(c)	Institutions		<del>                                     </del>	<del>                                     </del>		<del></del>		<del></del>	<del></del>	<u> </u>	₩-	<del> </del>		<del>                                      </del>	<u> </u>		L		
(d)	Foreign Portfolio Investor	·	1	$\vdash$	<u> </u>			<del> </del>			<del> </del>	<b>├</b>	ļ	ļ		<u> </u>			
(e)	Any Other		Τ		<del></del>		<del></del>		<del></del>	<del> </del>	<del>                                     </del>	<del></del>		<u> </u>					
<u> </u>	Sub-Total (A)(2)	<u> </u>		<u>"</u>					ļ — — — — — — — — — — — — — — — — — — —		<del>                                     </del>	<del>                                     </del>	<del> </del>	ļ		<u> </u>			
	Total Shareholding of		Ī	1		† <del></del>				<del></del>	<del>                                     </del>	<del>  -</del>	<del>                                     </del>			<u> </u>			
	Promoter and Promoter Group (A)=(A)(1)+(A)(2)			10000			10000	100.00	o	0	0	0.00	0	0.00	0	0.00	0	0.00	0



	Category & Name of the Shareholder	PAN		equity shares held	No of Partly paid- up equity shares held	1 .	Total No of	Sharehold ing as a % of total no of shares (A+B+C2)	Number of of securitie	Voting Rig	hts held in		Underlying Outstanding convertible	g as a % assuming full conversion of convertible Securities {as a percentage of diluted share	Number of Locked in Shares	Numbe Shares pledged otherw encumi	l or íse bered	Number equity shares held in demater ized form
									No o	f Voting R	ghts	Total as a % of (A+B+C)		capital)	No. As a % of total Shares	o s	s a % f total hares	
1)	(I) Institutions	(II)	<u>(m)</u>	(tV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y (1	Total X)		(x)	(XI)	heid (XII)	(XI	eld	(XIV)

(b) Venture Capital Funds (c) Alternate Investment Funds

Foreign Portfolio Investors
Financial Institutions/Banks

Foreign Venture Capital Investors

(d)

NIL



												percentage of diluted share					
								No of Voting Ri	ights	Total as a % of (A+B+C)		capital)	to SI	s a % of otal hares	of t Sha	otal	<u> </u>
(g) Insurance Companies	(0)	(8))	(IV)	(V)	(VI)	(VII)	(VIII)	Class X Class Y	Total	<u> L.</u>	(X)	(XI)		eid XII)	hel (XIII)		

Provident Funds/Pension Funds

FOREIGN CORPORATE BODIES

Central Government/State Government(s)/President of India Sub Total (B)(2)

Any Other

Sub Total (B)(1)

NIL



L					0	LIDE DIGITAL A											······································	
Categ	Category & Name of the Shareholder	PAN	Share- holders	equity shares held	No of Partly paid-		Total No of Shares	Sharehold	Number of of securities	Voting Righ	ER, 2017 As held in		Underlying Outstanding convertible securities (Including Warrants)	gasa%	Number of Locked in Shares	Share pleds other	ber of es ged or rwise mbered	Number of equity shares held in dematerial ized form
									Noo	f Voting Rig	thts	Total as a % of (A+B+C)		<u> </u>	No. As a % of total Shares		As a % of total Shares	
			-				<del></del>		Class X	Class Y	7-4-1	<del> </del>		<u> </u>	heid	<u> </u>	held	i
<u> </u>	(1)	(n)	((11)	(IV)	{V}	(VI)	(VII)	(VIII)	Class A	LIBSS Y   (IX)	Total	Ļ	, the 1					
(3)	Non-Institutions					·	1 (2.17)	(******		{IA,		<del></del>	(X)	(XI)	(XII)	ـــــــــــــــــــــــــــــــــــــــ	(XIII)	(VIV)
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs																	

NBFCs Registered with RBI Employee Trusts

NON RESIDENT INDIANS
CLEARING MEMBERS
NON RESIDENT INDIAN NON

Any Other TRUSTS

REPATRIABLE
BODIES CORPORATES
Sub Total (B)(3)

(B)(1)+(B)(2)+(B)(3)

Overseas Depositories (Holding DRs)(Balancing figure)

Total Public Shareholding (B) =

NIL



Table	IV - Statement showing sharehold	ing pa	ttern of t	he Non	Promote	r - Non Pu	blic Shareh	older									
L									MITED - AS ON 24th NOVE	4050 2045							
	Category & Name of the Shareholder			fully paid up equity shares	Partly paid- up equity shares	No of Shares Underlying Deposito	Total No of Shares Held (IV+V+VI)	Sharehold ing as a % of total no	Number of Voting Rights each class of securities	held in	No of Shares Underlying Outstanding convertible securities (Including	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	1	nber of ed in es	Shar pled othe	eber of es ged or rwise imbered	Number of equity shares held in demateri alized form
									No of Voting Rights	Total as a % of (A+B+C)				As a % of total Shares held	No.	As a % of total Shares held	
							·		Class X Class Y Total		<del> </del>			ļ		<b></b>	
(1)	(t)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	<u> </u>	(x)	(XI)	-	(XII)	ļ.,	<u>                                     </u>	1
(2)	Custodian/DR Holder  Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)  Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)								NiL		., , , ,			<u>Kani</u>	L, '	<u> </u>	(XIV)



Details of the shareholders acting as perso	ons in Concert including their Shareholdin	ng:	
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:			3,0
<del></del>			



Details of Shares which remain unclaime shares held in demat/unclaimed suspen	ed may be given hear along with details such as number of shareholders, outstanding se account
No of Shareholders	No of shares



	Format of Holding of Specified securities		
1.	Name of Listed Entity: NOT APPLICABLE		
2.	Scrip Code/Name of Scrip/Class of Security: BSE Scrip Code: NSE Symbol:		
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)		
	a. if under 31(1)(b) then indicate the report for quarter ending		
	b. if under 31(1)(c) then indicate date of allotment/extinguishment		
4,	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:		
	Particulars	YES*	NO*
а	Whether the Listed Entity has issued any partly paid up shares		
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		
С	Whether the Listed Entity has any shares against which depository receipts are issued?		
d	Whether the Listed Entity has any shares in locked-in?		
e	Whether any shares held by promoters are pledge or otherwise encumbered?		

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

For Qube Digital Cinema Pvt. Ltd.

Director

Table	I - Summary Statement ho	lding of s	pecified securities														
					Qu	ibe Digital Cinen	na Pvt Ltd - 1	mmediatel	y upon Demerger								
Cate		1		Partly	No of Shares Underlying Depository	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholdi		Voting Rights held		Underlying	as a % assuming full conversion of convertible Securities (as a percentage	Number of Locked in		Number pledged otherwi encumb	l or se	Number of equity shares held in demateriali zed form
								No o	f Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	····	(IX)	<u></u>	(X)	(XI)	(X	(11)	(	XIII)	(XIV)
(A)	Promoter & Promoter Group	13	55,23,091	0	_	55,23,091	28.35		• •		0	27.81	0	0.00	0	Ι΄	
(8)	Public*	198	13960023	0	0	13960023	71.65				375000*	72.19	0	0.00	0	Ö	
(C)	Non Promoter-Non Public	0	-	0	0	-	0.00	1:1 ratio	o (One share one vot	te basis)			0	0	0	0	
(C1)	Shares underlying DRs	0	0	0	0	0	0.00				0	0	O	0.00	0	0	
(C2)	Shares held by Employees Trusts		-	0	0	-	0.00				0	0.00	0	0.00	o	0	
$\vdash$	Total:	211	1,94,83,114	0	0	1,94,83,114	100.00			Т	3,75,000	100.00	0	0.00	0	0.00	

<sup>\*</sup>includes the shares held by Employee Trusts

For Qube Digital Cinema Pvt. Ltd.

Director

<sup>\*\*</sup> Held as options and are yet to be exercised

Table	1 - Statement showing shareho	olding pattern of t	he Promot	er and Prom	oter Grou	•	Digital Cinem	a Dut I tri . Ir	n madiatalu i	oon Dom	.orgoe				·····				
	Category & Name of the Shareholder	PAN	1	equity shares held	Partly paid-up	No of	Total No of Shares Held (IV+V+VI)	Shareholdi	Number of class of seco	Voting Ri		n each	Underlyi ng Outstan ding converti ble securitie s	assuming full conversion of convertible Securities (as a percentage of diluted share	Number of Shares	Locked in	Number pledged otherwis encumber	or e	Number of equity shares held in demateriali zed form
				•					No of	Voting R	lights	Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
									Class X	Class Y									
	(1)	(11)	(HI)	(IV)	(V)	(VI)	(VII)	(VIII)		(1	IX)		(X)	(XI)	(XI	f)	0	an)	(XIV)
(1)	Indian					<u> </u>			<u> </u>				ļ				<u></u>	<u> </u>	<u> </u>
(a)	Individuals/Hindu undivided Family		11																
	Mr. Arun Veerappan	ADPPA6900P		2,98,000		-	2,98,000						0	1.50	0	0.00	1 0	0.00	
	Mr. V. Senthil Kumar	AAHPS8822P		5,53,100			5,53,100						0						
	Mrs. Meena Veerappan	AGOPM6214A		5,06,800			5,06,800						0						
	Mrs. Vee. Vljayalakshmi	AADPV6576D		2,34,000			2,34,000		4				0					4,44	
	Mr. V, Sivakumar	AAHPS8804R		1,87,200			1,87,200						0	4.5					
	Mr. Raja Enok	AEFPR0361C		44,500			44,500						0					**	
	Mrs. Julie Enok	AINPM7817Q		6,000			6,000	<del></del>					0			<del></del>			
<u> </u>	Mr. P.C. Sreeram	AMNPS9176Q		3,57,750			3,57,750		4				0	10.00				2.22	
	Mr. P. Jayendra	AFVPP5428F		3,57,750			3,57,750		4				0						<del></del>
	Mr. S. Gunaseelan	AIVPG6358E		30,000			30,000						0					V.00	
L	Mr. D. Ashok Kumar			30,000	L	<u> </u>	30,000	0.15	1				0	0.15	0	0.00	0	0.00	1
ļ				····-		,			1									ļ	
(b)	Central Government/State																		
L''-	Government(s)					<u> </u>	ļ		1										
(c)	Financial Institutions/Banks																		



Table	II - Statement showing shareho	lding pattern of t	he Promot	er and Prom	oter Grou	-	Digital Cinem	a Put I tel - le	mmediately	ioon Dem	erger								
	Category & Name of the Shareholder	PAN	Share-	equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held	Shareholdi	Number of class of seco	Voting Ri		n each	Shares Underlyi ng Outstan ding converti ble securitie s	percentage of diluted share	Number of Shares	Locked in	Number pledged otherwis encumber	or or	Number of equity shares held in demateriali zed form
										f Voting R		Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
		ļ <u>.</u>							Class X	Class Y			<u> </u>					<u> </u>	
	(1)	(8)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			IX)		(X)	(X1)	(XI	i)	0	(III)	(XIV)
(d)	Any Other		1			1			4	One sha	are one vot	e basis)			_				
<u> </u>		AATFR9609K		24,62,225			24,62,225		4				0	44.11				0.00	
	Sub-Total (A)(1)		12	50,67,325			50,67,325	26.01					0	25.52	0	0.00	- 0	0.00	
(2 <u>)</u> (a)	Foreign Individuals (Non-Resident Individuals/Foreign Individuals								-										
(b)	Government																		
(c)	Institutions																		
(d)	Foreign Portfolio Investor																		
(e)	Any Other		1																
	Transglobal technologies Inc	Not Applicable		455766	L		455766		1				0	2.30				0.00	
L	Sub-Total (A)(2)		1	455766			455766	2.34					0	2.30	0	0.00	C	0.00	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		13	55,23,091			55,23,091	. 28.35					o	27.81	o	0.00	C	0.00	)



Table	III - Statement showing shareholdi	ng pattern of t	he Public :	shareholder		0 5 5	-10-1-01	A 1 A 1	.1 5										
	Category & Name of the Shareholder	PAN	Share-	up equity shares held		No of Shares	Total No of	at Ltd - Immediate Shareholding as a % of total no of shares (A+B+C2)		Voting Rig	hts held in	each class	No of Shares Underlying Outstanding convertible securities (Including Warrants)	g as a %		ed in res	Share pledg other	ed or	Number of equity shares held in demateria lized form
									Noo	f Voting Ri	ghts	Total as a % of (A+B+C)			No.	As a % of total Shares held		As a % of total Shares held	
									Class X	Class Y	Total			1					
L	(0)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(1)	()		(X)	(XI)	<del> </del>	(XII)		(XIII)	(XIV)
(1)	Institutions						<u></u>		1						1	<u> </u>	<u> </u>		
(a)	Mutual Funds								4						1	<u> </u>	<del>                                     </del>	ļ	
(b)	Venture Capital Funds Alternate Investment Funds					ļ <u>.</u>			-						-	<u> </u>	-	-	<del>                                     </del>
(c)	Foreign Venture Capital Investors					,													
(e)	Foreign Portfolio Investors	1	+				·		1							<b>1</b>		1	
1-7									1										
(f)	Financial Institutions/Banks		3			İ													
	Canara Bank			5,31,567			5,31,567	2.73				•	0	2.68	0	0	0	0	
	Andhra Bank			3,54,378			3,54,378	1.82					0	1.78	0	0	0	0	
	Union Bank of India			3,54,378			3,54,378	1.82					0	1.78	0	0	0	0	



Table	III - Statement showing sharehold	ing pattern of t	the Public	shareholder		Oube Di	eltal Cinema Pi	rt Ltd Immediate	ly unan Der	merger									
	Category & Name of the Shareholder	PAN	Share-	shares held		No of Shares Underlying	Total No of Shares Heid (IV+V+VI)	Shareholding as		Voting Righ	nts held in	each class	Underlying Outstanding convertible securities (Including Warrants)	g as a %		ked in	Share pleda othe	ged or	Number of equity shares held in demateria lized form
										of Voting Rig		Total as a % of (A+B+C)		tapita-,	No.	As a % of total Shares held	No.	As a % of total Shares held	
	(1)	(11)	(0))	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y (IX	Total	l	(x)	(XI)	<del> </del>	(XII)	<del> </del>	(XIII)	(XIV)
(g)	Insurance Companies		1 (111)	{(V)	(4)	(41)	(011)	(41117	1	(IA	ч		(^/	(A)	╁	(AII)	┢	(5111)	(VIA)
16)	Historice companies						:												
(h)	Provident Funds/Pension Funds								]										
(i)	Any Other								]						L		L		
	FOREIGN CORPORATE BODIES		4						]										
	Streetedge Capital LP			15,97,302		<u> </u>	1597302	8.20					0		_	-	_	_	
	Intel Capital Corporation			28,94,737			2894737	14.86					0		_		<u> </u>		
	CSI 8D (Mauritius)	1	<u> </u>	7,89,941			789941	4.05					0	3.98	1	<u> </u>		)	ــــــــــــــــــــــــــــــــــــــ
	Nomura Asia Investment (MB) Pte. Ltd			56,97,535			5697535	29.24					0	28.69	9	0	ď	0	)
	Sub Total (B)(1)		7	12219838		- 10 N	12219838	62 77014893						<b>3</b> 1.54		2 . 4 . 2 0	, c		
(2)	Central Government/State Government(s)/President of India																		;
(\$) <u>/(4)</u>	Sub Total (8)(2)		- C	- 0	2.35		0						0 ± 015 + 0	0		O O		)	



Table	III - Statement showing shareholdir	ng pattern of t	he Public	shareholder		Qube Di	igital Cinema P	vt Ltd - Immediat	ely upon Demerger	•								
Categ ory	Category & Name of the Shareholder	PAN	5hare-		No of Partly paid- up equity shares held	No of Shares Underlying Depository Receipts	Total No of		Number of Voting Rights held in of securities		No of Shares Underlying Outstanding convertible securities (Including Warrants)	g as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Lock Shar	ked in res	Share pledg other encu	ed or wise mbered	Number of equity shares held in demateria lized form	
									No of Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares		
			-	ļ	<b>_</b>	+			draw delicated water	<del>                                     </del>	1		<u> </u>	held	<b> </b>	held	ļ	l
_	/13		71115	(10)	11/1	0.0)	had	than)	Class X Class Y Total	1	///	/MI)	-	(Vin)	-	/ver)	runn	l
(3)	(I) Non-Institutions	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		(X)	(XI)	-	(XII)	<del>                                     </del>	(XIII)	(XIV)	l
[3]	i.individual shareholders holding	<u> </u>			-	+	-	<b> </b>	1		<b></b>		-	<u> </u>	-			1
4.5	1	i			1						Ì			j				1
(a)	nominal share capital up to Rs.2			,	1						i							1
	<del>                                     </del>			4543		<del> </del>	4543	0.00	1		<u> </u>	0.02	0	0		0	<del> </del>	1
	P.C. Nayak			1			4543			nare			<del></del>	. <u>.                                   </u>				1
	Vijay Kumar Angadi		<del> </del>	4543 2020		<del> </del>	2020		· L		0				_			1
<b></b>	K Prasannanjaneya* Ketan Mehta*		+	5870	+	<del></del>	5870			S)	0					+		ĺ
	Susan Zachariah*		-	8196		<del></del>	8196				0							
$\vdash$	A.S. Narayanan*		+	14820		+	14820				0				_			
	Deepak Hirani*		· <del> </del> ·· <del>- · · · ·</del>	12210		<del> </del>	12210		-		0		_		_			Ĺ
	Gowri Padmanabh*		1	15580		<del> </del>	15580				0							
	P Venkatesh*			3000	1	<del> </del>	3000		4		- 5		_		_			i
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		2															
	Sudha Panchapakesan*		<u>.</u>	45220	1		45220	0.23			0	0.23	0	0	0	0		i
	Viju Thomas*			24000			24000	0.12	:		0	0.12	0	0	0	0		ĺ
(b)	NBFCs Registered with RBI								1					İ			İ	ĺ
(c)	Employee Trusts				1	<del>                                     </del>	<u> </u>		1					I	I			l
·····-	RIMT Employees Trust		175	810242	:		810242	4.16			0	4.08	0	0	0	0	Γ	l
(d) (e)	Overseas Depositories (Holding DRs)(Balancing figure) Any Other																	
	ESOP Options		4	1														ĺ
	Rajesh Ramachandran**								]		120000		_	_			<u> </u>	ĺ
	Arvind Ranganathan**	l							]		180000	0.91	0	0	C	a		- C :
	Harsh Krishna Rohatgi**			1							50000	0.25	0					Ci
	Sanjeev Mehta**					1			7		25000	0.13	0	0	. 0	0		

 C-10	DAN	No. of	N = nd & 11, 1 = 1 = 1 =	11 - F			vt Ltd Immediate			-: لوليا معا	b -l	No of the	Fhanshald!-	B1	-hf	hlann-1		November
Category & Name of the Shareholder	PAN	Share-	up equity shares held	Partly paid-	No of Shares	Total No of Shares Held (IV+V+VI)	Shareholding as		Voting Ris	thts held in	each class	Underlying Outstanding	gasa%		res	Numi Share pledg other encur	s ed or	Number equity shares held in demateri lized form
									f Voting R		Total as a % of (A+8+C)		capitai)	Na.	As a % of total Shares held		As a % of total Shares held	
 113	7	ant	(n.t)	75.75	60	200	(VIII)	Class X	Class Y	Total		(X)	- Avit	┢	AVIII	<u> </u>	XIII)	(240)
 {0}	(11)	(01)	(IV)	(V)	(VI)	(VII)	(4111)	-	Į,	X)		(^)	(XI)	-	(XII)	<u> </u>	Ally	(XIV)
TRUSTS	<del>                                     </del>	-						1						$\vdash$	<del> </del>	<del> </del>		<del> </del>
 NON RESIDENT INDIANS	<del></del>							-						<del>                                     </del>		-		
 CLEARING MEMBERS	- <del> </del>			· · · · · · · · · · · · · · · · · · ·				1							1			
NON RESIDENT INDIAN NON REPATRIABLE													**	$\vdash$			<u>-</u> ,	
BODIES CORPORATES		1						1							1	<u> </u>		T
Payone Enterprise Pvt. Ltd.			789941			789941	4.05	]				0	3.98	C	0	0	0	
 Sub Total (B)(3)		191	1740185			1740185	8.931760087	1				375000	10.65	0	0	0	0	
 Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		198	13960023			13960023	71.65190842					375000	72.19	C	0	0	0	
						<u> </u>	<u></u>	<u> </u>	ļ		<u> </u>					L		
* ESOP held by Individuals  ** Held as Options and are yet to	be exercised																	



## Qube Digital Cinema Pvt Ltd - Immediately upon Demerger

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

ate	Category & Name of the	PAN	No of	No of fully paid	No of	No of	Total No of	Shareholdi	Number of Voting Rights he	eld in	No of Shares	Shareholding	Number of	Numb	er of	Number
οτγ	Shareholder	}	Share-	up equity shares	Partly	Shares	Shares Held	ng as a %	each class of securities		Underlying	as a %	Locked in	Share	\$	of equity
			holders	held	paid-	Underlyi	(IV+V+VI)	of total no			Outstanding	assuming full	Shares	pledg	ed or	shares
					up	ng		of shares			convertible	conversion of		other	wise	held in
					equity	Deposito		(A+B+C2)				convertible	*	encun		demater
				!	shares	l '					l' +	Securities (as				alized
- 1					heid	Receipts					· ·	a percentage	•			form
												of diluted		Ì		
İ												share capital)		İ		
		<u></u>												<del> </del>		
- 1										Total as			No. Asa%		As a %	
1										a % of			of total		of total	
1										(A+B+C)			Shares		Shares	
											]		held		held	(See a)
														┵		(XIV)
		ļ						1	Class X Class Y Total				<del> </del>			
1								**								
į				[				*			•					
ĺ								<b>1</b> 22 11 11	rant.		5.0	640	farrat.	,		
	(i)	(15)	(10)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		(x)	(XI)	(XII)	(;	XIII)	

(1) Custodian/DR Holder
SEBI(Share based Employee
(2) Benefit) Regulations 2014)
Total Non-Promoter-Non Public

Shareholding (C) = (C)(1)+(C)(2)

NOT APPLICABLE



Details of the shareholders acting as perso	ons in Concert including their Sharehold	ing:	
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		NIL	



Details of Shares which remain unclaimed may be given hear a shares held in demat/unclaimed suspense account	long with details such as number of shareholders, outstanding
No of Shareholders	No of shares
A)A	<del></del>



	Format of Holding of Specified securities
Name of Listed Entity: NOT APPLICABLE	

Scrip Code/Name of Scrip/Class of Security: BSE Scrip Code:

NSE Symbol:

- 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
  - a. if under 31(1)(b) then indicate the report for quarter ending
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment
- 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES*	NO*
Whether the Listed Entity has issued any partly paid up shares		
Whether the Listed Entity has issued any Convertible Securities or Warrants?		-
Whether the Listed Entity has any shares against which depository receipts are issued?		
Whether the Listed Entity has any shares in locked-in?		
Whether any shares held by promoters are pledge or otherwise encumbered?		

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

For Qube Cinema Technologies Pyt. Ltd.

Chief Financial Officer

Table	e I - Summary Statement he	olding of s	pecified securities	5	·· <del>·</del> ·····			***							· · ·			<del></del>
L						Qube Ciner	na Technolo	gies Privat	e Limited	as on 24th	November	2017						
Cate gory	Category of Shareholder	No of	No of fully paid up equity shares	No of Partly	Depository	Total No of Shares Held (VII) = (IV)+{V}+(VI)	Shareholdi	gies Private Limited as on 24th November Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		otherwise encumbered		Number of equity shares held in demateriali zed form
								No o	of Voting		Total as a % of (A+B+C)			No.	As a % of total Shares held		As a % of total Shares held	
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		<del></del>	(IX)	_l	(X)	(XI)	- />	1 31)		(11)	4,000
(A)	Promoter & Promoter Group	13	55,23,091	0	0	55,23,091	55.56					0	27.81	· · · ·	T	<u> </u>		(XIV)
(B)	Public*	198	44,17,767.00	0	0	4417767	44.44					7818611**	72.19	0	0.00	0	0	
	Non Promoter-Non Public	0	-	0	0	-	0.00	1:1 rați	o (One st	are one vo	te basis)			0	0	0	0	
	Shares underlying DRs	0	0	0	0	0	0.00					0	0	0	0.00	0		<del></del>
IC21 I	Shares held by Employees Trusts		-	0	0	<u>-</u>	0.00					0	0.00		0.00	0	0.	···········
	Total:	211	99,40,858	. 0	0	99,40,858	100.00		T		1	78,18,611	100.00		0.00	0	0.00	

<sup>\*</sup>includes the shares held by Employee Trusts

For Qube Cinema Technologies Pvt. Ltd.

E: VSpkatesh Chief Financial Office

<sup>\*\*</sup>It includes ESOP Options held by the option holders which are yet to be exercised and CCPS (Series A, B and C) and represents the number of CCPS/ Options held before conversion into Equity

	Category & Name of the Shareholder	PAN	No of Share- holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of	na Technologi Total No of Shares Held ({V+V+VI)	Shareholdi	Number of class of sec	Voting Ri	ights held	in each	ng Outstan ding converti ble securitie s (Includin g Warrant	percentage of diluted share	Number of Shares	Locked in	Number pfedged otherwi encumb	or se	Number of equity shares held in dematerial zed form
	-								No of	Voting R	ights	Total as a % of (A+B+C)		*-	No.	As a % of total Shares	No.	As a % of total Shares	
	(1)								Class X	Class Y	Total				<del></del>	<u> </u>		1	
1}	Indian	(11)	(111)	(iV)	(V)	(VI)	(VII)	(VIII)		(1	X)		(X)	(Xt)	(XI	)	()	(III)	(XIV)
a)	lndividuals/Hindu undivided Family		11						<u>-,                                     </u>		.,								
	Mr. Arun Veerappan	ADPPA6900P		2,98,000			2,98,000	3.00			L		0.	1.50	0	0.00	0	0.00	
	Mr. V. Senthil Kumar	AAHPS8822P		5,53,100			5,53,100	5.56					- o	2,50			0		
	Mrs. Meena Veerappan	AGOPM6214A		5,06,800			5,06,800	5.10					0		0		0	0.00	
	Mrs. Vee. Vijayalakshmi	AADPV6576D		2,34,000			2,34,000	2.35					0				0		
	Mr. V. Sivakumar	AAHPS8804R	$oxed{oxed}$	1,87,200			1,87,200	1.88					01		0				·
	Mr. Raja Enok	AEFPR0361C	<u> </u>	44,500			44,500	0.45					0	0.22	0		0		
$\overline{}$	Mrs. Julie Enok	AINPM7817Q		6,000			6,000	0.06				:	0		0			1 0.00	
	Mr. P.C. Sreeram	AMNPS9176Q	<b>  </b>	3,57,750			3,57,750	3.60					0		0	0.00	<u>o</u>	<del></del>	
	Mr. P. Jayendra	AFVPP\$428F	ļļ	3,57,750			3,57,750	3.60					0	1.80	0	0.00	<u>ö</u>	$\overline{}$	·
· · · · ·	Mr. S. Gunaseelan	AIVPG6358E		30,000			30,000	0.30					ő	0.15	<u>-</u>	0.00		0.00	
	Mr. D. Ashok Kumar	<u> </u>		30,000			30,000	0.30					0	0.15	0			0.00	<del></del>
31 I	Central Government/State Government(s)																	2.50	
)	Financial Institutions/Banks																		<del></del>



Cate-	Category & Name of the	PAN	No of	No of fulfy	No of	Qube Cinem	ia Technologi	es Private Lir	nited as on 2	4th November, 2	017							
	Shareholder		Share- holders	paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Shares Held	Shareholdi ng as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of sclass of secu	Voting Rights hei urities	d in each	ng Outstan ding converti ble securitie s (Includin g Warrant	percentage of diluted share	Number of Shares	Locked in	Number pledged otherwis encumb	or se	Number of equity shares he in demateri zed form
_										Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares		As a % of total Shares	
	(1)	(11)	(10)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y Total					<u> </u>			
)	Any Other		1	<u> </u>	<u> </u>	<del></del>	1410	(4111)	1:1 ratio	(IX) (One share one v		(X)	(XI)	(Xi	()	(X	(III)	(XIV)
	Real Image LLP	AATFR9609K		24,62,225	·		24,62,225	24.77	T-T TOUCH	(Otte Strate Otte A	ote pasis;	<u> </u>			<u> </u>	<u></u>		
	Sub-Total (A)(1)		12			`	50,67,325					0				0	0.00	
)	Foreign		<u> </u>	,,			30,07,323	30.37				0	25.52	. 0	0.00	0	0.00	
	Individuals (Non-Resident Individuals/Foreign Individuals																	
	Government				_	+	·											
	Institutions		† <del>-</del>															
)	Foreign Portfolio Investor		<del>                                     </del>									ļ						
) [	Any Other		1															
-	Transglobal technologies Inc	Not Applicable		455766			455766	4.58				0.	2.30	0	0.00	0	0.00	·
!	Sub-Total (A)(2)		1	455766	·		455766	4.58										
	Total Shareholding of						4327 00	7.30				0	2.30	0	0.00	0	0.00	
	Promoter and Promoter Group (A)=(A)(1)+(A)(2)		13	55,23,091			55,23,091	55.56				0	27.81	o	0.00	0	0.00	



Table	III - Statement showing sharehold	ing partern of	the Public s	hareholder									···- · <b>V</b>				<del></del> -		
	Category & Name of the Shareholder	PAN	Share-		No of Partly paid- up equity shares held	No of Shares Underlying Depository Receipts	Total No of	ies Private Limited Shareholding as a % of total no of shares (A+B+C2)	as on 24th Number o of securiti	f Voting Ri	, 2017 ghts held ii	n each class	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholdin g as a % assuming full conversion of convertible Securities (as a percentage of the share capital)		ked in	Shar pled othe	ber of es ged or rwise mbered	Number of equity share held in dematerialia ed form
									No	of Voting P	lights	Total as a % of (A+B+C)		Capitally	No.	As a % of total Shares held	No.	As a % of total Shares held	
	(n	(11)	(111)	(IV)	(V)	(VI)	(VII)	h wu	Class X	Class Y	Total								
1)	Institutions	1 100	1111)	114)	17/	[41]	(VIII)	(VIII)	<del>                                     </del>	ι	(X)		(x)	(X1)	ļ	(X#I)		(XIII)	(XIV)
	Mutual Funds		<del></del>										<del></del>		┼		-	<del> </del>	
	Venture Capital Funds								i					<del> </del>	├	-		<del> </del>	ļ <u> </u>
c)	Alternate Investment Funds							· · · · · · · · · · · · · · · · · · ·					<u> </u>	<del>                                      </del>	╁──	<del>                                     </del>	_	<del> -</del>	<u> </u>
d)	Foreign Venture Capital Investors																		
	Toroign Destfelia In	<del> </del>	<del> </del>										·						
(e)	Foreign Portfolio Investors	<del>                                     </del>				-								<del> </del>	_		<u> </u>		
(f)	Financial Institutions/Banks		3											<del>                                     </del>				<del> </del>	
	Canara Bank			5,31,567			5,31,567	5.35					0	2.68	0	0	0	Q	·
	Andhra Bank			3,54,378			3,54,378	3.56					0	1.78	0	0	0	0	
	Union Bank of India			3,54,378			3,54,378	3.56					0	1.78	0	0	0	0	



Cates	Category & Name of the	PAN	No of	No of fully paid	No of	No of Shares	Total No. of	es Private Limited	ALLERA C	Overiuel, 2017	<del></del>		1			,		_
	Shareholder		Share-	up equity shares held	Partly paid- up equity shares held		Shares Held (IV+V+V!)		of securities	Voting Rights held in	n each class	No of Shares Underlying Outstanding convertible securitles (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securitles (as a percentage of diluted share capital)		red in	Share płędy othe	ber of es ged or rwise mbered	Number of equity share held in dematerializ ed form
								_		Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
	(1)	F1+3		40.0					Class X	Class Y Total							11500	1
g)	Insurance Companies	(11)	(111)	(IV)	(v)	{VI}	(Vii)	(VIII)		(DX)		(X)	(XI)		(XII)		(XI#I)	(XiV)
<u> </u>	misorance Companies	ļ	- <del> </del>															
	Provident Funds/Pension Funds Any Other FOREIGN CORPORATE BODIES		. 4															
	Streetedge Capital LP		1	15,97,302			15,97,302	16.07				···	ļ <u> </u>		Ĺ			
	Intel Capital Corporation			2,571			2,571	0.03				#2571006***	8.04 12.95	0	0			2571 (CCPS are also in Demat)
	Intel Capital Corporation (Series C Preference Shares)											#197563****	1.63	0	O	0	0	(CCPS held under Demat)
	CSI BD (Mauritius)		ļ	790			790	0.01			[	#789941*****	3.98	0	0	. 0	0	
	Nomura Asia Investment (MB) Pte. Ltd			6,25,747			6,25,747	6.29				#3095160*****	28.69	0	0	0	0	625747 CCPS are also in Demat mode)
4346	Sub Total (B)(1)		7	3466733			3466733	34.87						2022		SECTION 1	e Personalisation	420000000000000000000000000000000000000
2)	Central Government/State Government(s)/President of India SUb Total (B)(2)											0						



Cate	Category & Name of the	PAN	No of	No of fully paid	No -4	No of Share	T-1-1	ies Private Limited	as on 24th November, 2017							
огу	Shareholder		Share-	up equity shares held	Partly paid- up equity shares held	Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in of securities	each class	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of cliuted share capital)	Number of Locked in Shares	Shar pled othe	nber of res iged or rrwise rmbered	Number of equity share held in dematerializ ed form
•••									No of Voting Rights	Total as a % of (A+B+C)	, and the second		No. As a % total Shares	of No.	As a % of total Shares	
									Class X Class Y Total	1			held	<del></del> -	held	<del>                                      </del>
	(1)	(11)	(10)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		(X)	(XI)	(XII)		{XIII}	(XIV)
3)	Non-Institutions				<u> </u>				1:1 ratio (One si	nare		1				1
a)	i.Individual shareholders holding		İ		i		i		•							
-,	nominal share capital up to Rs.2 lakhs		9						one vote basi	s)						
	P.C. Nayak		<u> </u>	4543			4543	0.05			C	0.02	0	0 0	0	.
	Vijay Kumar Angadi			4543			4543	0.05						0 0		
	K Prasannanjaneya*			2020			2020	0.02			0		<del></del>	0 0		
	Ketan Mehta*			5870			5870	0.06			0			<del>0</del> 0	1 *	
	Susan Zachariah*		<u> </u>	8196			8196	0.08			0		0 0.0			
	A.S. Narayanan*		<del> </del>	14820			14820	0.15			0			0 0		
	Deepak Hirani*			12210			12210	0.12			C	0.06	0	0 0		
•	Gowri Padmanabh* P Venkatesh*			15580			15580	0.16		i	0	0.08	0	0 0		
• •		·	<del> </del>	3000			3000	0.03			0	0.02	0	0 0	0	
	li.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		2													
į	Sudha Panchapakesan*			45220			45220	0.45		ľ	0	0.23		0 0	0:	<del></del>
	Viju Thomas*		11	24000			24000			ŀ		<del></del>	<del></del>			
	NBFCs Registered with RBI	·	<del>  </del>	21000	-	<del></del>	24000	0.24		ļ	0	0.12	0	0 0	0	24000
	Employee Trusts				- 1					-		$\vdash$				
_	RIMT Employees Trust		175	810242			810242	8.15		-				-		
1)	Overseas Depositories (Holding DRs)(Balancing figure)			777			010272	0.13			0	4.08	0	0 0	0	
	Any Other		<del> </del>							ļ		<del>                                     </del>		↓		
_	ESOP Options		1 4					<del></del>		ļ.		<del>                                     </del>			<u> </u>	
$\overline{}$	Rajesh Ramachandran**		<del>                                     </del>				<del></del>			-		<del>                                     </del>				
	Arvind Ranganathan**		<del> </del>							-	120000		<del></del>	0 0		
	Harsh Krishna Rohatgi**	·	†					<del></del>		-	180000			0		
	Sanjeev Mehta**	· ·	<del>                                     </del>				-				50000		_~~_	0 0		
			†	_ :	-	·				Ļ	25000	0.13	0	0 0	0	

Chennai-4

	C-4 9 34 6.15	D. S. S.	day a	I		Quite Cirie	HE TECHNOIDE	ies Private Limited	85 On Z4th N	overnber, 2017								
_	Category & Name of the Shareholder	PAN	Share-	shares held		Underlying	Total No of Shares Held {IV+V+VI}	Shareholding as a % of total no of shares (A+B+C2)	Number of of securities	/oting Rights hel	f in each class	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholdin g as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)		ced in	Share pleds other	ged or rwise	Number of equity sher held in dematerial ed form
									No of	Voting Rights	Total as a % of (A+B+C)		Capital		As a % of total Shares held		As a % of total Shares held	
		_i		_					Class X	Class Y Tota		·	i	_	IREKU		riejo	<u> </u>
	(1)	(10)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(IX)	. 1	(X)	(XI)		(XII)		(X#(I)	{XIV}
	TRUSTS								1			177	1,,		71117	<u>'</u>	ZAHIY	1/1//
	NON RESIDENT INDIANS						<del>"</del>		1				···	$\vdash$	<del> </del>			<del> </del>
	CLEARING MEMBERS												-				<del></del>	<del> </del>
	NON RESIDENT INDIAN NON REPATRIABLE				•													
- "	BODIES CORPORATES		1										1	<u> </u>	-		<del></del>	<u> </u>
	Payone Enterprise Pvt. Ltd.			790			790	0.01				#789941****	100	0	ļ		<del>_</del>	
	Sub Total (B)(3)		191	951034			951034					#10994T	3.98		0	-		·
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		198	4417767			4417767	44.44				_	10.65 72.19	0	0		0	

<sup>\*</sup> ESOP held by Individuals



<sup>&</sup>quot;\* Held as Options and are yet to be exercised

<sup>#</sup> represents the number of CCPS held before conversion into Equity

<sup>\*\*\*</sup> Series A CCPS, which are convertible into Equity at 1: 1 ratio and the Equity shares held by Intel Corporation shall stand cancelled

<sup>\*\*\*\*</sup> Series C CCPS, which are convertible into Equity at the ratio of 1.6386:1

<sup>\*\*\*\*\*</sup> Series 8 Preference shares, which are convertible into Equity at 1: 1 ratio and the Equity shares held by CSI 8D Mauritius and Payone Enterprises shall stand cancelled

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of the Shareholder		No of Share- holders	up equity shares	paid- up	Shares Underlyi ng Deposito	Total No of Shares Held (IV+V+VI)		Number of Voting Rights each class of securities	held in	Underlying Outstanding convertible securities (including	as a %	ł	ber of ed in es	Shar pled othe	ber of es ged or rwise mbered	Number of equity shares held in demater alized form
									No of Voting Rights	Total as a % of (A+B+C)			1	As a % of total Shares held		As a % of total Shares held	(XIV)
									Class X Class Y Total	<u> </u>							
	(1)	(11)	(III)	(IV)	(V)	(VI)	(VII)	(Vin)	(IX)		<b>1</b> 21	/vn		lvni		- Tried	
(2)	Custodian/DR Holder SEBI(Share based Employee Benefit) Regulations 2014) Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		.,	V 3	177	(-9		1 1,001	NOT APPLICABLE	ru.	<u>[ (x) ]</u>	(XI)	<u> </u>	(XII)	<u> </u>	(XIII)	<u> </u>



Details of the shareholders acting as perso	ons in Concert including their Shareholdi	ng:	
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		NIL	-



Details of Shares which remain unclaime shares held in demat/unclaimed suspen	d may be given hear along with details such as number of shareholders, ou e account	ıtstanding
No of Shareholders	No of shares	



Format of Holding of Specified securities		· · · · · · · · · · · · · · · · · · ·
Name of Listed Entity: NOT APPLICABLE  Scrip Code/Name of Scrip/Class of Security: BSE Scrip Code: NSE Symbol:  Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)  a. if under 31(1)(b) then indicate the report for quarter ending b. if under 31(1)(c) then indicate date of allotment/extinguishment  Declaration: The Listed ontity is presented by		
Particulars	mation:	
Particulars  Particulars		- INO+
Whether the Listed Entity has issued any partly paid up shares	mation: YES*	NO*
Whether the Listed Entity has issued any partly paid up shares  Whether the Listed Entity has issued any Convertible Securities or Wassents?		NO*
Whether the Listed Entity has issued any partly paid up shares		NO*

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

For Qube Cinema Technologies Pvt. Ltd.

P. Venkatesh Chief Financial Officer

Cate	Category of Shareholder			Partly paid-up	Depository	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholdi	Number	e Limited -immediatel of Voting Rights held securities	ly upon der	No of Shares Underlying Outstanding convertible securities {including Warrants and options}	assuming full conversion of convertible Securities (as a percentage	Number Locked is		Number pledged otherwi encumb	or se ered	Number of equity shares held in dematerial zed form
								No	of Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares	- '	As a % of total Shares	
10	7111							Class X	Class Y Total	<del></del>				held		held	
(1)	(II) Promoter & Promoter	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(IX)	<u> </u>	(X)	{XI}			i		
4)	Group Public*	13	5,523,091	0	0	5,523,091	55.56			<u> </u>	0,	27.81	(X 0	<u> </u>	(X 0	0.00	(XIV)
		198	4,417,767.00	0	. 0	4417767	44.44				7818611**	72.19		0.00			
$\rightarrow$	Non Promoter-Non Public	0		0	0	-	0.00	1:1 rat	io (One share one vot	ta basis)	7.50011	/2.13		0.00	0	0	
	Shares underlying DRs	. 0	0	0	0	0	0.00		o four suste one and	re na212)							_
-41 1	Shares held by Employees Trusts			0	0	····	0.00			į	0	0.00	0:	0.00	0	0	
$\dashv$	Total:	211	9,940,858	0		9,940,858					— <del>-</del>	2.00		0.00		- 0	

<sup>\*</sup>includes the shares held by Employee Trusts

For Qube Cinema Technologies Pvt, Ltd.

P. Verikatesh Chief Financial Officer

<sup>\*\*</sup>It includes ESOP Options held by the option holders which are yet to be exercised and CCPS (Series A, B and C) and represents the number of CCPS/ Options held before conversion into Equity

	Category & Name of the Shareholder	PAN	Share-	No of fully paid up equity shares held	No of Partly paid-up equity shares held	140 01		Shareholdi	Number of class of sec	Voting Ri	ghts held i		ng Outstan ding converti ble securitie s (Includin g Warrant	percentage of diluted share	Shares	Locked in	Number pledged otherwi encumb	or se	Number of equity shares held in dematerial zed form
						<u> </u>			No of	Voting Ri	ights	Total as a % of (A+B+C)			No.	As a % of total	No.	As a % of total	
	(1)	(11)	(22.1)						Class X	Class Y	Total	17.0.01	<del> </del> -			Shares		Shares	<u> </u>
1)	Indian	<del>                                     </del>	(191)	(IV)	(V)	(VI)	(Vii)	(VIII)		(1)	X)		(X)	(XI)	(Xi			L	<u> </u>
	Individuals/Hindu undivided Family		11				_						1.7	(70)	(//		- 0	(111)	(XIV)
	Mr. Arun Veerappan	ADPPA6900P	<del>                                     </del>	2,98,000												İ			
	Mr. V. Senthil Kumar	AAHPS8822P		5,53,100			2,98,000	3.00				·	0	1.50	0	0.00	0	0.00	
	Mrs. Meena Veerappan	AGOPM6214A		5,06,800		<del></del>	5,53,100	5.56					0	2.79	0				
	Mrs. Vee. Vijayalakshmi	AADPV6576D	├	2,34,000			5,06,800	5.10					0				- 0		
	Mr. V. Sivakumar	AAHPS8804R		1,87,200		<del></del> +	2,34,000	2,35					0	1.18			0		<del></del>
	Mr. Raja Enok	AEFPRO361C	<del>                                     </del>	44,500			1,87,200	1.88					0	0.94	0		- 0		
	Mrs. Julie Enok	AINPM7817Q	$\vdash$	6,000			44,500 6,000	0.45					0	0.22	0		0	4.00	
	Mr. P.C. Sreeram	AMNPS9176Q		3,57,750			3,57,750	0.06 3.60				:	0	0.03	0			0.00	
	Mr. P. Jayendra	AFVPP5428F		3,57,750		+	3,57,750	3.60					0	1.80	0	0.00	0	0.00	
	Mr. S. Gunaseelan	AIVPG63S8E		30,000		<del></del> -	30,000	0.30					0	1.80		0.00	0		
	Mr. D. Ashok Kumar			30,000		+	30,000	0.30					0	0.15	0	0.00	0	0.00	
-		·						0.30						0.15	0	0.00	0	0.00	
	Central Government/State Government(s)	:																	
)	inancial Institutions/Banks			- $+$															



Cate- cory	Category & Name of the Shareholder	PAN	No of	No of fully	No of	Qube Cir	Total No of	Ogies Pvt Lto	- immediat	ely upon de	emerger								
gory	Snareholder		Share- holders	paid up equity shares held	Partly paid-up equity shares held	Shares	Total No of Shares Held (IV+V+VI)	ng as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+CZ)	class of se	curities		n each	ng Outstan ding converti ble securitie s (Includin g Warrant s)	percentage of diluted share	Number of Shares	locked in	Number pledged otherwi encumb	or se	Number of equity shares he in demateria zed form
_									Noo	of Voting Ri	ghts	Total as a % of			No.	As a % of total	No.	As a % of	<u> </u>
								<del>                                     </del>	<u> </u>	I		(A+B+C)				Shares		Shares	1
	(1)	(10)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total	<u> </u>	<u> </u>						
	Any Other		1			- (-,-		(VEZE)	1.1	(1X			(X)	(XI)	(X	1)	()	(111)	(XIV)
	Real Image LLP	AATFR9609K		24,62,225			24,62,225	24.77	1.1 (20)	o (One shar	e one voti	e basis)						Ī	1,1,1,1
	Sub-Total (A)(1)		12	50,67,325			50,67,325	50.97					0		0	0.00		0.00	
!)	Foreign							30.37					0	25.52		0.00	0		
1}	Individuals (Non-Resident Individuals/Foreign Individuals																		
	Government		╀───┤	<del></del>		<del></del> -								[					
. —	Institutions		+		——											<del>                                     </del>		<del> </del>	
}	Foreign Portfolio Investor		$\vdash$			<u> </u>	—— <u> </u>					i		<del></del>		<del>                                     </del>		<del>                                     </del>	<del></del>
	Any Other		1	— — i											· · · · ·				
		Not Applicable		455766			455766	4.58				i		3.30					
	Sub-Total (A)(2)		1	455766	<del></del>		455766	4.58						2.30		0.00	0	0.00	
	Total Shareholding of					<del></del> -	453700	4.58					0	2.30	0	0.00	0	0.00	··· <del>·</del>
	Promoter and Promoter Group (A)=(A)(1)+(A)(2)		13	55,23,091			55,23,091	55.56				ļ	0	27.81	0	0.00	0:	0.00	



Categ	Category & Name of the Shareholder	PAN	No of	No of fully paid		INC OF SHRIES	TOTAL NO OF	Shareholding as	immediately	y upon der	nerger		<u> </u>				<u> </u>	
				shares held	Partly paid- up equity shares held	Depository Receipts		a % of total no of shares (A+B+C2)	or security				No of Shares Underlying Outstanding convertible securities {Including Warrants}	1	Numb Locked Shares	d in ;	Number of Shares pledged or otherwise encumbered	Number of equity share: held in dematerializ ed form
									No of	f Voting Ri	ghts	Total as a % of (A+B+C)			to Si	s a % of stai nares	No. As a % of tota Shares	1
	(1)	(11)	(111)	(IV)	(V)	(VI)			Class X	Class Y	Total			<del> </del> -	he	eld	<u>held</u>	<del></del>
	Institutions				(*/	(01)	(VII)	(VIII)		(D	<u>}</u>		(X)	(XI)		(11)	(XIII)	(VIII II
	Mutual Funds		$\Box$			<del></del>								1	<u></u>	,		(XIV)
	Venture Capital Funds	<u></u>													_			<del> </del>
:)	Alternate investment Funds											]						
f)	Foreign Venture Capital Investors						_											
:)	Foreign Portfolio Investors			<del></del>								ļ			+			
,	Financial Institutions/Banks		3		_							ŀ						
	Canara Bank	<u>.                                    </u>	<del>                                     </del>	<del></del>								Ī			+		<del></del> -	<del> </del> -
$\neg$	Andhra Bank		╀─┼	531,567	[		531,567	5.35				F		2.68	0	0		<del> </del>
$\overline{}$	Union Bank of India		+	354,378			354,378	3.56				}		1.78	-		0 0	<del> </del>
	Chief Dank Of High	<u></u>	1 1	354,378	1		354,378	3.56				- L		1.76	0	0	0 0	1



Cate	Category & Name of the	PAN	N= =6	Ter. 44 "		Qube Ciner	na Technologie	es Private Limited	immediatel	V IIDOn domossos								
ory —	Shareholder		Share-	No of fully paid up equity shares held	Partly	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as	Number of of securities	Voting Rights held	in each class	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholdin g as a % assuming full conversion of convertible Securities (as a percentage of diluted share		ed in	Shar pled; othe	ber of es ged or rwise mbered	Number of equity share held in dematerializ ed form
									Noo	f Voting Rights	Total as a % of (A+B+C)		capital)		As a % of total Shares	No.	As a % of total Shares	
	(9)	(8)	(111)	(IV)	{V}	7.40			Class X	Class Y Total	+	·	<del> </del> -		held		held	
g)	Insurance Companies		·- <del>  \</del>		{v}	(VI)	(VII)	(V:II)		(IX)		(X)	(XI)		(XIII)		(MIN)	4
					-										(73)	<u> </u>	(XIII)	(XIV)
	Provident Funds/Pension Funds Any Other FOREIGN CORPORATE BODIES		4															
	Streetedge Capital LP		1-1	1,597,302			1,597,302				į			-			<u> </u>	
							1,397,302	16.07				0	8.04	0	0	0		
_	Intel Capital Corporation			2,571			2,571	0.03				#2571006***	12.95	0	0	0	n	2571 (CCPS are also in
	Intel Capital Corporation (Series C Preference Shares) CSI BD (Mauritius)											#197563****	1.63	0	٥	0		Demat) (CCPS held under
			+-+	790			790	0.01			ļ.	#789941*****	L	-		[		Demat)
	Nomura Asia Investment (MB)											#3095160*****	3.98	0	0	_ 0	- 1	525747
	Pte. Ltd			625,747			625,747	6.29					28.69	٥	0	0	ľ	CCPS are aiso in Demat
P.S.	Sub Total (8)(1)		7	2028733	G-15-05-25-1-1	(Minterstance our la					F		<del></del>	+				mode)
	Central Government/State Government(s)/President of India												.61.54	0		0	0	
· 5 !	Sub Total (B)(2)	gova <del>tio</del> aateus	Tanesamar A 179	Z.1002.000 EUGZYL 2020-00-14-15-	March A Miles Com								ŀ		1	- 1	1	



Categ	Category & Name of the	PAN	No of	No of fully paid	No. +6	Quoe Cinen	ia recinologie	es Private Limited -	immediately upon demerger							
<u></u>	Shareholder		Share-			No of Shares Underlying Depository Receipts	Shares Held	Shareholding as	Number of Voting Rights held of securities	in each class	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholdin g as a % assuming full conversion of convertible Securities (as a percentage of diluted share	Loc	mber of cked in ares	Number of Shares pledged or otherwise encumbers	equity sha held in demateria
									No of Voting Rights	Total as a % of		capital)	No.	As a % of	No. As a	l l
		<del> </del>	<del> </del>	<del></del>						(A+B+C)				Shares	Share	
	(1)	(11)	(11)	(IV)	(V)	{VI}	(VII)	A ###	Class X Class Y Total			<u> </u>	$\vdash$	held	held	
3)	Non-Institutions						1411	(VIII)	(IX)		(X)	(XI)		(XII)	(XIII)	(XIV)
<b>a</b> }	i.Individual shareholders holding nominal share capital up to Rs.2								1:1 ratio (One s							
	lakhs		9						one vote bas	15)						ŀ
	P.C. Nayak			4543			4543	0.05					<u>L</u>			
	Vijay Kumar Angadi			4543			4543	0.05						0	0	0
	K Prasannanjaneya*	<u> </u>		2020			2020	0.02			0				0	0
	Ketan Mehta* Susan Zachariah*		<u> </u>	5870			5870	0.06			0			<del></del>		0
	A.S. Narayanan*	<del> </del>	<u> </u>	8196			8196	0.08								0
	Deepak Hirani*		<del>  </del>	14820			14820	0.15			0			+	0 0	00
	Gowri Padmanabh*	·	╀	12210			12210	0.12			0		0		0	0 148
	P Venkatesh*	<del></del>		15580 3000			15580	0.16					0		<u> </u>	0
ı	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		2	3000		-	3000	0.03			0		0			0
	Sudha Panchapakesan*			45220		<del></del>	452201			,				<u> </u>		
	Viju Thomas⁼			24000		+		0.45		Ĺ	0	0.23	0	Đ	0	0
	NBFCs Registered with RBI				+	<del></del> +	24000	0.24			0	0.12	٥	0	0	0 240
	mployee Trusts			·	-+									<del> </del>	1-	
- [	RIMT Employees Trust		175	810242			810242	8.15		[						<del> </del>
	Overseas Depositories (Holding ORs)(Balancing figure)						010242	8.15			0	4.08	0	0	0	0
	Any Other				<del></del>					_					1	
	SOP Options		4				<del></del>			-						
	lajesh Ramachandran**		$\Box$			<del></del> +				ļ.						
	rvind Ranganathan**					+				<u> </u>	120000	0,60	0	0	0	0
	larsh Krishna Rohatgi**									L	180000	0.91	0	0	0	0
+	anjeev Mehta**		$-\bot$				<del></del>	<del></del>		Ĺ	50000	0.25	0	0		0
						+				]	25000	0.13	0	0		0

					up equity shares held	Receipts	{IV+V+VI}	of shares (A+B+C2)				Underlying Outstanding convertible securities (including Warrants)	g as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Sha	ked in res	othe	ged or	equity sha held in demateria ed form
	<del></del>								No of Vot	ing Rights	Total as a % of {A+B+C}			[	As a % of total Shares	No.	As a % of total Shares	
	(1)	(11)	(#1)	(IV)					Class X Cla	ss Y Total	<del> </del>		<del> </del> -	_	held		heid	ļ <u> </u>
TRUSTS			(/	114)	(V)	(VI)	(VII)	(Viii)		(DX)		(X)	(XI)	<del>                                     </del>	(XII)	<del>                                     </del>	/h	
	PENT INDIANS		$^{\dagger}$		-	<del></del> -							(79	<del> </del>	(AII)	├	(XIII)	(XIV)
CLEARING N	MEMBERS		<del>                                     </del>			<del></del>	J				Ì		T	-			<del> </del>	<del></del>
NON RESID	DENT INDIAN NON							<u></u>										
BODIES COR	RPORATES		1	<del>+</del>	- $+$	<del>  </del>							1			•		l
Payone Enti	terprise Pvt. Ltd.		<del>                                     </del>	790		<del></del>					Ī		1	-				
Sub Total (6	(B)(3)		191	951034		+	790				ļ	#789941****	3.98	0	0	0	0	<u> </u>
Total Public (8)(1)+(8)(2	ic Shareholding (B) = 2}+(B)(3)		198	4417767	$\neg$		951034 4417767	9.57 44.44					10.65 72.19	0			0	



<sup>#</sup> represents the number of CCPS held before conversion into Equity

<sup>\*\*\*</sup> Series A CCPS, which are convertible into Equity at 1: 1 ratio and the Equity shares held by Intel Corporation shall stand cancelled

<sup>\*\*\*\*</sup> Series C CCPS, which are convertible into Equity at the ratio of 1.6386:1

\*\*\*\* Series B Preference shares, which are convertible into Equity at 1: 1 ratio and the Equity shares held by CSI BD Mauritius and Payone Enterprises shall stand cancelled

## Qube Cinema Technologies Private Limited- immediately upon demerger

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Benefit) Regulations 2014)

Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)

	Category & Name of the Shareholder	PAN	No of Share- holders		Partly paid- up equity shares	Shares Underlyi ng Deposito	(IV+V+VI)	Sharehold ng as a % of total no of shares (A+B+C2)	Number of Voting Rights each class of securities	neld in	Underlying Outstanding convertible securities (Including Warrants)	asa%	Lock Shar	nber of red in res	Shar pled othe	ged or rwise	Number of equit shares held in demater alized form
									No of Voting Rights  Class X Class Y Total	Total as a % of (A+B+C)				As a % of total Shares held		As a % of total Shares held	(XIV)
_	(I) Custodian/DR Holder SEBI(Share based Employee	(11)	(01)	(iV)	(V)	(VI)	(VII)	(VIII)	(IX)		(X)	(X!)		(XII)	- (1	KIII)	

NOT APPLICABLE



Details of the shareholders acting as perso	ons in Concert including their Shareholdi	ng:	
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		NIL	



	d may be given hear along with details such as number of shareholders, outstanding se account
No of Shareholders	No of shares



	Format of Holding of Specified securities	N	
1. 2. 3.	Name of Listed Entity: NOT APPLICABLE  Scrip Code/Name of Scrip/Class of Security: BSE Scrip Code:  Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)  a. if under 31(1)(b) then indicate the report for quarter ending  b. if under 31(1)(c) then indicate date of allotment/extinguishment		
<del>1</del> .	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:		
	Particulars	- Veet	1
3	Whether the Listed Entity has issued any partly paid up shares	YES*	NO*
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		
:	Whether the Listed Entity has any shares against which depository receipts are issued?		
;	Whether the Listed Entity has any shares in locked-in?	<del></del>	
•	Whether any shares held by promoters are pledge or otherwise encumbered?		

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

For MOVIEBUFF PRIVATE LIMITED

Directo

Table	I - Summary Statement he	olding of	pecified se	curities		··· <u>·</u>						<del> </del>						
Cate	Category of Shareholder	Share-	fully paid up equity shares held	Partly	Depository	Movi Total No of Shares Held (VII) = (IV)+(V)+(VI)	sbuff Private Shareholdi ng as a % of total no of shares (As a % of (A+B+C2))	Number of class of se	of Voting	Novembo Rights he	er, 2017 Id in each	Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Locked i		Numbel Shares I otherwi encumb	pledged or ise	Number of equity shares held in demateriali zed form
								No d	of Voting	Rights	Total as a % of (A+B+C)		,	No.	As a % of total Shares held	]	As a % of total Shares held	
415		ļ						Class X	Class Y	Total	<del>~- </del>			<del>                                     </del>	meid		neia	<del> </del>
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			IX)		(X)	(XI)	D	(11)		: ::::::::::::::::::::::::::::::	(XIV)
(A) (B)	Promoter & Promoter Group Public	3	10212	0	0	10212	100.00				<del></del> -	0	0		Ť	0	r^-	<u> </u>
(C)	Non Promoter-Non Public	0	0	0	o	0						0	0	0	0	0	0	
	Shares underlying DRs	0	0	0	. 0	0	<u>,                                      </u>	1:1 rati	o (One sh	are one v	ote basis)	0		<del></del>				
(C2)	Shares held by Employees Trusts	0	0	D	0	0						0	0	0	<del>                                     </del>	0	0	
	Total:	3	10212	0	0	10212	100.00					0	0	<del></del>		0		<del></del>

For MOVIEBUFF PRIVATE LIMITED

Director

	Category & Name of the Shareholder	PAN	Share- holders	1	Partly paid-up	No of Shares Underlying	Total No of Shares Held	shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of of securitie	Voting Rights held	in each class	Shares Underlyi ng Outstan ding converti ble securitie	percentage of diluted share	Number of Shares	f Locked in	Number pledged otherwis encumb	se	Number o equity sheres hel in demateria zed form
					**				No o	Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
	(1)	<del>                                     </del>							Class X	Class Y Total			<del>                                     </del>			<del>                                     </del>	5110163	<u> </u>
(1)	Indian	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	ļ,	(DC)		(X)	(XI)	()	(1)	6	XIII)	(XIV)
(a)	Individuals/Hindu undivided Family	.,	3													<u> </u>		
	Mr. P. Jayendra	AFVPP5428F		3404	Ö	0	3404	33.33				<del></del>						ļ
	Mr. V. Senthil Kumar	AAHPS8822P		3404	0							<del>-</del> 0		<u> </u>	0.00		0.00	
	Mr. M.V. Ramachandran	AAAPR1587R		3404	0	0									0.00		0.00	*
	Central Government/State Government(s)					_	,						0.00	-	0.00	0	0.00	
(c)	Financial Institutions/Banks																	



	Category & Name of the Shareholder	PAN	No of Share- holders	1	Partiy paid-up	No of	Total No of Shares Held (IV+V+VI)	Shareholdi	4th November, 2017 Number of Voting Right of securities	ts held in		Shares Underlyi ng Outstan ding converti ble securitie	percentage of diluted share	Number of Shares	f Locked in	Number pledged otherwi- encumb	or se	Number of equity shares held in demateriali zed form
									No of Voting Righ		Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
	(t)	(11)	(111)	104					Class X Class Y	Total		,				<del> </del>	5176163	<del> </del>
(d)	Any Other	, \''')	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		_	(X)	(XI)	- 0	(II)	- 0	XII()	(XIV)
	Sub-Total (A)(1)	<del></del>	┿			<u> </u>								<del>`</del>	<u> </u>		1	17.101
(2)	Foreign		<u> </u>	10212			10212	100.00	1:1 ratio (One share	one vote	basis)							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals						-	_							_			
	Government				<del></del>										1			
c)	Institutions			<u> </u>		†·		<del> </del>					<u> </u>					
d)	Foreign Portfolio Investor		·			<del> </del>		$\vdash$										
e)	Any Other		1	-	·	-		<del>                                     </del>										
	Sub-Total (A)(2)	· · · · · · · · · · · · · · · · · · ·	<del>                                     </del>															
	Total Shareholding of		1															
	Promoter and Promoter Group (A)=(A)(1)+(A)(2)			10212			10212	100.00				0	0.00		0.00	0	0.00	0

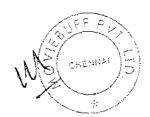


Category & Name of the Shareholder	PAN		No of fully paid up equity shares held	Partiy	No of Shares Underlying	Total No of	Sharehold	November, 2017  Number of Voting Rights held in of securities		Underlying Outstanding	g as a %	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number equity shares held in demater ized for
								No of Voting Rights	Total as a % of (A+B+C)			No. As a % of total Shares	of total Shares	
(1)	(11)	(118)	(IV)	(V)	(VI)	(VII)	(VIR)	Class X Class Y Total		(X)	(X‡)	(XII)	heid (XIII)	

Venture Capital Funds
Alternate Investment Funds

Foreign Venture Capital Investors

Foreign Portfolio Investors
Financial Institutions/Banks



Category & Name of the Shareholder	PAN		equity shares held	No of Partly paid- up equity shares held	No of Shares Underlying Depository Receipts	Total No of	Sharehold	November, 2017  Number of Voting Rights held in each classification of securities	No of Shares Underlying Outstanding convertible securities (Including Warrants)	gasa%	Number of Locked in Shares	Number of Shares piedged or otherwise encumbered	Number equity shares held in dematerized form
								No of Voting Rights Total a % of (A+B+C			No. As a % of total Shares	of total Shares	
 								Class X Class Y Total		<del>                                     </del>	heid	held	<u> </u>
(1)	[ (1)	(111)	(IV)	(V)	(VI)	(Vii)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)

Provident Funds/Pension Funds Any Other FOREIGN CORPORATE BODIES

Central Government/State Government(s)/President of India Sub Total (B)(2)

Sub Total (B)(1)



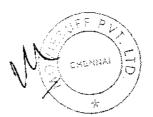
Table	III - Statement showing shareholdi	ng pattern of th	ne Public si	hareholder	<u> </u>							<del></del> '						· ·	
	Category & Name of the Shareholder	PAN	No of Share- holders		No of Partly paid- up equity shares held	Moviebuff Pr No of Shares Underlying Depository Receipts	vate Limited Total No of Shares Held (IV+V+VI)	Sharehold	Number of of securitie	Voting P	tights held i	n each class	Underlying Outstanding convertible securities	gasa%		ed in	Share pleds other	ed or	Number of equity shares held in dematerial ized form
									No o	f Voting	Rights	Total as a % of (A+B+C)		capital)		As a % of total Shares	No.	As a % of total Shares	
	(1)								Class X	Class Y	Total	<del>                                     </del>				held	-	heid	<del> </del>
(3)	Non-Institutions	(11)	(HI)	(IV)	{V}	(VI)	(VII)	(VIII)			(#X)		(X)	(Xf)	<u> </u>	(XII)	i —	(XIII)	(XIV)
(b)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs  ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs  NBFCs Registered with RBI Employee Trusts																		
(e)	Overseas Depositories (Holding DRs)(Balancing figure) Any Other TRUSTS NON RESIDENT INDIANS CLEARING MEMBERS NON RESIDENT INDIAN NON REPATRIABLE BODIES CORPORATES Sub Total (B)(3) Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)									NIL									



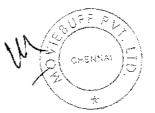
	IV - Statement showing sharehold				riomote	ii - Marii - Li	nuc Suaren	older										<u> </u>	·
	Category & Name of the Shareholder	PAN	1	paid up equity shares	Partly paid- up equity shares	No of Shares Underlyi ng Deposito	Total No of Shares Held (IV+V+VI)	Sharehold	Numbe	ovember, 201 r of Voting Ri ass of securiti	ghts h	neld in	Underlying Outstanding convertible securities (Including	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)		nber of ked in res	Shar pled othe	nber of es ged or erwise embered	Number of equity shares held in demater alized form
						11 14			No	of Voting Righ	ts	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
							<u> </u>		Class X	Class Y	otal	<u> </u>		<u>-</u> -	<u> </u>	ļ	<u> </u>	<u> </u>	
143	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(IX)	<del></del>	<u> </u>	(X)	(XI)	-	(XII)	-	<u> </u> (XIII)	(XIV)
(2)	Custodian/DR Holder  Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations 2014)  Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)									N	L		****		<u> </u>		<u>,                                    </u>	·····V.	1 (100)



oncert including their Shareholdi		
Name of PAC	No of shares	Holding%
-		



shares neld in demat/unclaimed suspens	may be given hear along with details such as number of shareholders, outstandin
No of Shareholders	No of shares
<u></u>	



## Format of Holding of Specified securities

- Name of Listed Entity: NOT APPLICABLE
- Scrip Code/Name of Scrip/Class of Security: BSE Scrip Code: NSE Symbol:
- Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
  - a. if under 31(1)(b) then indicate the report for quarter ending
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment
- Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars Particulars		
а	Whether the Listed Entity has issued any partly paid up shares	YES*	NO*
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		
c	Whether the Listed Entity has any shares against which depository receipts are issued?		
d	Whether the Listed Entity has any shares in locked-in?		
e	Whether any shares held by promoters are pledge or otherwise encumbered?		

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

For MOVIEBUFF PRIVATE UMITED

A Director

Director

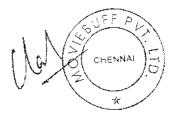
		No of Share- holders	No of fully paid up equity shares held	No of Partly paid-up		Total No of	Shareholdi ng as a % of total no of shares (As a % of (A+B+C2))	Number class of s	of Voting	ely upon i Rights he	merger Id in each	Underlying Outstanding convertible securities	Shareholding as a % assuming full conversion of convertible Securities (as a percentage	Locked	r of in Shares	Numbe Shares otherw encum	pledged or ise	Number of requity shares held in demateriali zed form
				· ·				No	of Voting	Rights	Total as a % of (A+B+C)		of diluted share capital)	No.	of total Shares	No.	As a % of total Shares	
		<u>-</u>				<u> </u>	<del> </del> -	Class X	Class Y	Total	<del> </del>			<u> </u>	heid	<u> </u>	held	
(1)	(II)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	1		(IX)		(X)	(XI)	ļ	<u></u>	<del> </del>	<u> </u>	
(A)	Promoter & Promoter Group Public	0	0	0			1 "					0	0	<u> </u>	XII) 0	0	XIII) 0	(XIV)
(C)	Non Promoter-Non Public	0	0	0		) (						0	0		0 0	0	0	
	Shares underlying DRs	0	0	0	C	C			<del> </del>	<del> </del>	+	0	0	<del>                                     </del>	<del></del>	<u> </u>	ļ	<u> </u>
	Shares held by Employees Trusts	0	0	0	С	0						0	·	(	0 0	0	0	<u> </u>
$\dashv$	Total:	. 0	n	0	- 0	0	0.00					0	0	(	0		0	

For MOVIEBUFF PRIVATE LIMITED

| Director

Table	II - Statement showing shareho	lding pattern of	the Promo	oter and Pror	noter Gro	up	<del></del>							·					
Cate-	Category & Name of the Shareholder	PAN	No of Share-	No of fully paid up equity shares held	No of Partly paid-up		Total No of Shares Held	mited immed Shareholdi ng as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of	Voting Rig	hts heid i	in each class	Shares Underlyi ng Outstan ding converti ble securitie	g as a % assuming full conversion of convertible Securities (as a percentage of diluted share	Shares	of Locked in	Number of pledged of otherwise encumber	r <del>?</del>	Number o equity shares hel in demateria zed form
								,		Voting Ri	ghts	Total as a % of (A+B+C)		(A+B+C2)	No.	As a % of total Shares	ļ ļ	As a % of total	<u>-</u>
	(1)	(11)	(111)	(IV)	- 6.0	<u> </u>			Class X	Class Y	Total		<u> </u>		1	"- <del> </del>			
(1)	Indian	<del>\``''</del>	+ ""	<del>  (10)</del>	(V)	(VI)	(VII)	(VIII)		(1)	9		(X)	(XI)	I	(XII)	(X1	11)	(XIV)
(b)	Individuals/Hindu undivided Family Central Government/State Government(s)		1	<u></u>	<u> </u>	<u> </u>			<u> </u>	<u> </u>			1		1				

Financial Institutions/Banks

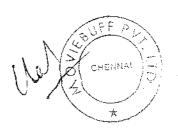


	Category & Name of the Shareholder	PAN	No of Share- holders		Partly paid-up	No of	Total No of Shares Held (IV+V+VI)	Shareholdi	İ	oting Rigi	nts heid in		Shares Underlyi ng Outstan ding converti ble securitie s (Includin & Warrant s)	of convertible Securities (as a percentage of diluted share	Number of Shares	f Locked in	Number pledged o otherwis encumbe	or e red	Number of equity shares held in demateria zed form
									No of	Voting Rig		Total as a % of (A+B+C)			No.	As a % of total Shares		As a % of total	
	(1)	ļ	400						Class X	Class Y	Totai	<del></del>	<del>-</del>		<del>                                     </del>	Shares	<u> </u>	Shares	<u> </u>
<del></del>	Any Other Sub-Total (A)(1)	(11)	(40)	(IV)	(V)	(VI)	(VII)	(VIII)		(1)(	()	_	(X)	(X3)	()	XII)	{x	m)	(XIV)
(2) (a) (b)	Foreign Individuals (Non-Resident Individuals/Foreign Individuals Government Institutions									NIL									

Foreign Portfolio Investor

Any Other
Sub-Total (A)(2)
Total Shareholding of
Promoter and Promoter Group

(A)=(A)(1)+(A)(2)



Cate ory	g Category & Name of the Shareholder	PAN			Partly paid-	No of Shares	rivate Limite Total No of Shares Held (IV+V+VI)	Sharehold ing as a % of total no of shares (A+B+C2)	Number of of securities	Voting Rigi	hts held in		Underlying Outstanding convertible securities	g as a % assuming full conversion	Number of Locked in Shares	Shar pled othe	ber of es ged or rwise ambered	Number of equity shares held in demateri
					held					.,				of convertible Securities (as a percentage of diluted share capitat)				ized form
									No c	of Voting Rip	ghts	Total as a % of (A+8+C)			total Share	of No.	of total Shares	
	(1)	(11)	(111)	400	0.0		<u> </u>		Class X	Class Y	Total				held		held	
1	Institutions	177	1 (111)	(IV)	(٧)	(VI)	(VII)	(VIII)		KI)	()		(X)	(XI)	(XII)		(XIII)	(XIV)

Venture Capital Funds
Alternate Investment Funds

Foreign Portfolio Investors
Financial Institutions/Banks

Foreign Venture Capital Investors



ateg Category Sharehol	& Name of the der	PAN	Share- holders	equity shares held	Partly paid-	No of Shares		Shareholding as a % of total no of shares (A+B+C2)	Number of of securities	Voting Rigi	hts h <b>eld</b> in		securities (including Warrants)	g as a %	Number of Locked in Shares	Shar pled other	ged or rwise imbered	Number equity shares held in demater ized forn
									No	of Voting Rig	ghts	Total as a % of (A+B+C)		capitaly	No. As a % total Share:	of No.	As a % of total Shares	
		(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total				held	+-	held	<u> </u>

Provident Funds/Pension Funds

FOREIGN CORPORATE BODIES

Central Government/State Government(s)/President of India Sub Total (B)(2)

Any Other

Sub Total (B)(1)



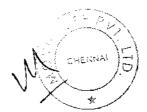
Catee	Category & Name of the	PAN	<del></del>		<del></del>	Moviebuff P	rivate Limite	d immediate	ly upon me	rger								1
	Shareholder	PAN	Share- holders	No of fully paid up equity shares held	No of Partly paid- up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Sharehold	Number of of securities	Voting Rig	hts held in		Outstanding	g as a %	Number of Locked in Shares	Shar pled othe	ber of es ged or rwise imbered	Number of equity shares held in demateria ized form
									Noc	f Voting Ri	ghts	Total as a % of (A+B+C)		Lapitaly	No. As a % of total Shares	No.	As a % of total Shares	
								<del>                                     </del>	Class X	Class Y	Total		<u> </u>		held	Ļ. <u>.</u>	held	
(3)	(I) Non-Institutions	(0)	(111)	(IV)	(V)	(VI)	(Vii)	(VIII)	4.05571	(1)		<u>L.</u>	(X)	(XI)	(XII)	<u> </u>	(Xtit)	(XIV)
	nominal share capital up to Rs.2 lakhs ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs																	
	NBFCs Registered with RBI Employee Trusts																	
d) e)	Overseas Depositories (Holding DRs)(Balancing figure) Any Other TRUSTS NON RESIDENT INDIANS CLEARING MEMBERS NON RESIDENT INDIAN NON									NIL								
	REPATRIABLE BODIES CORPORATES Sub Total (B)(3) Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)																	

N CONTRACTOR OF THE PARTY OF TH

Table	IV - Statement showing sharehold	ling pa	ttern of t	he Non	Promote	er - Non Pu	blic Shareh	older		· · ·				·			_		
Cate	IV - Statement showing shareholdin  Category & Name of the  Shareholder	PAN No of No of No of			No of Partly paid- up equity shares	Movie No of Shares Underlyi ng Deposito	Moviebuff Private I of Total No ares of Shares derlyi Held (IV+V+VI) posito	Sharehold ing as a % of total no	each class of securities				Underlying Outstanding convertible securities (Including	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in demateri alized form
											Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class	Y Total (IX)		(X)	(Acr)	<u> </u>	<u></u>			
(2)	Custodian/DR Holder  Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations 2014)  Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)							· · · · · · · · · · · · · · · · · · ·			NIL	<u> </u>	1	(XI)	<u>],                                     </u>	(XII)		(XHI)	(XIV)



Details of the shareholders acting as person	ons in Concert including their Shareholdi	ng:	
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		NIL	



shares field in definat/unclaimed suspense	d may be given hear along with details such as number of shareholders, outstanding e account
No of Shareholders	No of shares



## Brief particulars of the transferee/resulting and transferor/demerged companies

Particulars	Transferee/ Resulting Company	Transferor/ Demerged Company	Transferor/ Demerged Company	Transferor/ Demerged Company	Transferor Company
Name of the Company	UFO Moviez India Limited	Qube Digital Cinema Private Limited	Moviebuff Private Limited	Qube Cinema Technologies Private Limited	PJSA Technosoft Private Limited
Date of Incorporation & details of name changes, if any	Date of Incorporation: June 14, 2004  Details of Name Change:  1) From Valuable Media Private Limited to UFO India Private Limited w.e.f. August 1, 2006  2) UFO India Private Limited to UFO India Limited w.e.f. November 10, 2006  3) UFO India Limited to UFO Moviez India Limited w.e.f. June 20, 2008	Date of Incorporation: October 11, 2017  Details of Name Change: Nil	Date of Incorporation: November 4, 1996  Details of Name Change:  1. From South Beach Software Private Limited to Moviebuff Private Limited w.e.f 2 <sup>nd</sup> November, 2015	Date of Incorporation: January 1, 1986  Details of Name Change: 1. From Media Artists Private Limited to Real Image Media Technologies Private Limited w.e.f 17.04.2000  2. Real Image Media Technologies Private Limited to Qube Cinema Technologies Private Limited to Qube Cinema Technologies Private Limited w.e.f 12 <sup>th</sup> January, 2017	Date of Incorporation: October 17, 2017  Details of Name Change: Nil
Registered Office	Valuable Techno Park, Plot No. 53/1, Road No. 7, MIDC, Marol, Andheri (East), Mumbai – 400 093 Maharashtra	No.42, Dr. Ranga Road, Mylapore, Chennai - 600 004	No.42, Dr. Ranga Road, Mylapore, Chennai - 600 004	No.42, Dr. Ranga Road, Mylapore, Chennai - 600 004	2602 Wing C, Oberoi Splendor, Opp. Majas Depot, JVLR, Andheri (East), Mumbai - 400060
Brief particulars of	Composite Scheme of Arrangement and Digital Cinema Private Limited (QDCPL)	Amalgamation between UFO Moviez Ind and Moiebuff Private Limited and PJSA	ia Limited (UFO) and Qube Ciner Technosoft Private Limited (PJSA	ma Technologies Priv ) and their respective	rate Limited (QCTPL) and Qub shareholders and creditors unde

he Scheme	sections 230 to 232 and other relevant provisions of the Companies Act, 2013.
	This Composite Scheme of Arrangement and Amalgamation ("Scheme") is presented pursuant to the provisions of Section 230 to 232 and other relevant provisions of the Companies Act, 2013, as may be applicable, and also read with Sections 2(19AA), 2(1B), Section 2(42C) and other relevant provisions of the Income-Tax Act, 1961, as applicable for the:
	(i) Demerger of the Demerged Undertaking of Qube Cinema Technologies Private Limited ("QCTPL" or "Demerged Company") into Qube Digital Cinema Private Limited ("QDCPL" or "Resulting Company") on a going concern basis;
	(ii) Amalgamation of Moviebuff Private Limited ("MPL" or "Transferor Company 1" into QDCPL ("Transferee Company 1") and consequent dissolution of MPL without winding up;
	(iii) Amalgamation of QDCPL ("Transferor Company 2") into UFO Moviez India Limited ("UFO" or "Transferee Company 2") and consequent dissolution of QDCPL without winding up; and
	(iv) Slump Sale of the Transferred Undertaking of UFO ("Transferor Company 3") into PJSA Technosoft Private Limited ("PJSA" or "Transferee Company 3").
the scheme	<ol> <li>Qube Cinema Technologies Private Limited (QCTPL) and UFO Moviez India Limited (UFO) are engaged in similar business. Considering the existing entertainment and advertising market dynamics in India and global markets and growth opportunities thereof, QCTPL and UFO believe that the proposed consolidation of the QCTPL Business with UFO will lead to robust growth opportunities in India and globally.</li> </ol>
	2. UFO has developed an efficient satellite delivery mechanism for delivery of content into theatres using MPEG4 technology. QCTPL, on the other hand, uses MPEG2 technology and has also developed its own DCI compliant servers. The resultant entity will thus have all the complementary technologies at its disposal and will be in a position to offer its clients a comprehensive bouquet of services. Additionally, based on evaluation of technologies, the resultant entity will be able to use best features of these technologies for growth of its business in a competitive manner.
	<ol> <li>Neither QCTPL nor UFO is currently able to provide a comprehensive advertising solution to its clients across the length and breadth of the country.</li> <li>While QCTPL has a very strong presence in southern regions of India, UFO has a higher number of its screens in northern regions with reasonable presence in southern regions of India. Thus, the proposed restructuring will ensure an all India presence for the combined entity thereby facilitating provision of a wholesome offering across the country to its advertising clients. This will help in substantial growth of the advertising business for the resultant entity.</li> </ol>
	5. Further, this Scheme would bring about synergy of operations and benefit of scale since duplication of administrative efforts and legal and regulatory compliances will be unified.
	6. This Scheme will facilitate exit of private equity investors from the QCTPL Business who have stayed invested in QCTPL for a long time. The private equity investors will continue to remain invested in the Studio DPS Business of QCTPL.
	7. This Scheme will provide an opportunity to employees and shareholders of QCTPL to become part of a listed entity.
	8. The resultant entity will be able to provide better and more efficient and comprehensive services to all the stakeholders of the industry such as exhibitors, distributors

advertisers etc.

- 9. As part of this Scheme, all businesses of QCTPL which are synergic with UFO will be demerged into Qube Digital Cinema Private Limited (QDCPL), a company owned by QCTPL Promoter 1 and his relative, leaving behind businesses in QCTPL that are not synergic or have limited growth potential. Further, it is also proposed to merge MPL, a company controlled by QCTPL Promoters and which holds various intellectual properties, into QDCPL, thereby consolidating and combining the businesses of QCTPL and MPL in QDCPL. QDCPL will then be merged with UFO.
- 10. QCTPL has developed certain new software, technologies and processes ("QCTPL Products") which are currently in the process of commercialization. UFO, in addition to its screen network in India, also has a network of screens overseas. QCTPL Products have global application and the combined network post amalgamation will allow faster monetization of QCTPL Products not only in India but overseas as well. Post merger of QDCPL into UFO, the business relating to the QCTPL Products i.e. IP Business will be hived off into PJSA Technosoft Private Limited (PJSA), a wholly subsidiary of UFO, thereby creating a pure technology play. The IP Business derives value significantly from the technical expertise and talent of the QCTPL Promoters. Further, synergies will be derived from such talent acquisitions pursuant to the Scheme. Accordingly, the continual support of the QCTPL Promoters would be required upon implementation of the Scheme for the technology aspects. This will also facilitate hiring of relevant technical talent which is a challenge currently for both QCTPL and UFO.

Thus, with the aforesaid objectives, it is proposed to demerge the QCTPL Business of QCTPL into QDCPL, merge MPL into QDCPL, undertake the purchase of the QDCPL Sale Shares of the Sellers who no longer wish to participate in the QCTPL Business, amalgamate QDCPL with UFO and thereafter slump sale the IP Business from UFO into PJSA pursuant to this composite Scheme. For the avoidance of any doubt, it is stated that each of the aforesaid transactions form an integral and indivisible part of this composite Scheme and the said transactions shall be deemed to occur in the sequence set out in the scheme and none of the said transactions shall be considered to be consummated, unless each of the other transactions are also consummated and this Scheme is approved by the SEBI, the Stock Exchanges and the NCLTs, as the case may be.

This Scheme also provides for various other matters consequential or otherwise integrally connected therewith.

Date of resolution passed by the Board of Director of the company approving the scheme	November 1, 2017	November 1, 2017	November 1, 2017	November 1, 2017	November 1, 2017
Date of meeting of the Audit Committee in which the draft scheme has been	1	Not Applicable	Not Applicable	Not Applicable	Not Applicable



approved					
Appointed Date	Appointed Date 2 means Effective Date 2, being the date with effect from which Part IV of this Scheme shall be deemed to be effective, in the manner described in Para (D) of this Scheme.	Appointed Date 1 means Effective Date 1, being the date with effect from which Part II and Part III of this Scheme shall be deemed to be effective, in the manner described in Para (D) of this Scheme.	Appointed Date 1 means Effective Date 1, being the date with effect from which Part II and Part III of this Scheme shall be deemed to be effective, in the manner described in Para (D) of this Scheme.	Appointed Date 1 means Effective Date 1, being the date with effect from which Part II and Part III of this Scheme shall be deemed to be effective, in the manner described in Para (D) of this Scheme.	Appointed Date 3 means Effective Date 3, being the date with effect from which Part V of this Scheme shall b deemed to be effective, in the manner described in Para (D) of this Scheme.
	Effective Date 2 means 1 (one) calendar day after the completion of the sale and purchase of the QDCPL Sale Shares in the manner as mutually agreed between the Sellers, UFO and New Investor. Reference in this Scheme to 'upon Part IV of the Scheme becoming effective" shall mean the Effective Date 2.	Effective Date 1 means the date which is the later of (i) the date on which the certified copies of the last of the NCLT Order(s) is filed with the relevant RoC; and (ii) 2 (two) Business Days from the date on which the final approval to the Scheme from the Stock Exchanges and SEBI is obtained. Reference in this Scheme to 'upon Part II of the Scheme becoming effective" or "upon Part III of the Scheme becoming effective" shall mean the Effective Date 1.	Effective Date 1 means the date which is the later of (i) the date on which the certified copies of the last of the NCLT Order(s) is filed with the relevant RoC; and (ii) 2 (two) Business Days from the date on which the final approval to the Scheme from the Stock Exchanges and SEBI is obtained. Reference in this Scheme to 'upon Part II of the Scheme becoming effective" or "upon Part III of the Scheme becoming effective" shall mean the Effective Date 1.	Effective Date 1 means the date which is the later of (i) the date on which the certified copies of the last of the NCLT Order(s) is filed with the relevant RoC; and (ii) 2 (two) Business Days from the date on which the final approval to the Scheme from the Stock Exchanges and SEBI is obtained. Reference in this Scheme to 'upon Part II of the Scheme becoming effective" or "upon Part III of the Scheme becoming effective" shall mean the Effective Date 1.	Effective Date 3" means 1 (one) calendar day after the Effective Date 2. Reference in this Scheme to "upon Part V of the Scheme becoming effective" shall mean the Effective Date 3.
Name of Exchanges where securities of the company are listed	a) BSE Limited     b) National Stock Exchange of India Limited	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Nature of Business	UFO is engaged in the business of digital cinema distribution, in-cinema advertising and electronic ticketing.	QDCPL, which was incorporated under the Companies Act, 2013 on Oct 11, 2017, shall be engaged in the demerged business of QCTPL and the amalgamated	It is engaged in the business of operating a backend platform for dynamically creating and playing back customised content at scheduled times.	QCTPL is engaged in the business of providing technology in film, video and audio, including digital cinema distribution, editing, production and sound.	PJSA is engaged in the business of providing technology in film, video and audio, including digital cinema distribution, editing, production and sound.

business of MBPL i.e. the business of provision of solutions and services for the media and entertainment domain, with a dominant focus on digital cinema, involving, inter alia, (a) the manufacture, sale and deployment of digital cinema equipment and provision of support, content mastering, content delivery and key management services connection therewith; operation of platforms to enable digital rights management and dissemination of digital cinema content; (c) acquisition and marketing of cinema advertising rights and providing content dissemination, mastering, scheduling and management connection services in therewith; (d) sale and distribution of software and hardware for audio/video postproduction and broadcast and providing associated services; operating a backend platform for dynamically creating and playing back customised content at scheduled times; and (f) exploitation of all commercial opportunities that may be available based on the deployment and use of the intellectual property developed and owned by QCTPL. The dominant focus of the business is to provide end to end

Capital before the scheme (No. of equity shares as well as capital in rupees)	Authorised Share Capital No. of Equity Shares – 45,000,000 Rs 450,000,000/- No. of Preference Shares – 1,385,000 Rs 1,385,000,000/- Total - Rs. 1,835,000,000/- Issued, Subscribed and Paid- Up Share Capital No. of Equity Shares – 27,600,801 Rs. 276,008,010/- No. of Preference Shares – Nil Total: - No. of Equity Shares –	solutions to cinema producers, distributors and theatres to enable exhibition of films digitally, both in India and globally, With the suite of technology solutions and services available to it and QCTPL's history of having both introduced and developed innovative technologies in the media and entertainment domain as well as deploying the technology to provide end to end services around it, QDCPL intends to deploy new technology solutions that have global application and build a services model around it.  Authorised Share Capital No. of Equity Shares – 10,000 Rs. 100,000/-  Issued, Subscribed and Paid- Up Share Capital No. of Equity Shares – 10,000 Rs. 100,000/-	Authorised Share Capital 850,000 Equity Shares of Rs. 10 each – Rs.85,00,000/-  Issued, Subscribed and Paid up Share Capital 10,212 Equity Shares of Rs. 10 each – Rs. 1,02,120/-	Authorised Share Capital 16,500,000 Equity Shares of Rs. 10 each – Rs. 165,000,000/- 7,500,000 Compulsorily Convertible Preference Shares of Rs. 10 each – Rs. 75,000,000/- Total – Rs. 240,000,000/-  Issued, Subscribed and Paid up Share Capital 9,940,858 Equity Shares of Rs. 10 each fully paid up – Rs. 99,408,580/- 7,443,611 Compulsorily Convertible Preference Shares of Rs. 10 each fully paid up – Rs. 74,436,110/- Total – Rs. 173,844,690/-	Authorised Share Capital No. of Equity Shares – 10,000 Rs. 100,000/- Issued, Subscribed and Paid-Up Share Capital No. of Equity Shares – 10,000 Rs. 100,000/-
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	27,600,801 Rs. 276,008,010/-				
No. of shares to be issued	15,782,090 shares to be issued to shareholders of QDCPL pre cancellation AND 12,818,449 shares to be issued to shareholders of QDCPL post cancellation.	780,003 share to be issued to the shareholders of MPL on Merger with QDCPL  19,858,114 shares to be issued to shareholders of QCTPL in QDCPL upon demerger	Not Applicable	Not Applicable	23,500,000 shares to be issued to UFO
Cancellation of shares on account of cross holding, if any	2,963,641	Nil	Nil	Nil	Nil
Capital after the scheme (No. of equity shares as well as capital in rupees)	Authorised Share Capital No. of Equity Shares – 45,860,000 Rs. 458,600,000/- No. of Preference Shares – 1,385,000 Rs. – 1,385,000,000/- Total - Rs. 1,835,000,000/-  Issued, Subscribed and Paid- Up Share Capital No. of Equity Shares – 40,419,250 Rs. 404,192,500/-	Not Applicable	Not Applicable	Authorised Share Capital 16,500,000 Equity Shares of Rs. 10 each – Rs. 165,000,000/- 7,500,000 Compulsorily Convertible Preference Shares of Rs. 10 each – Rs. 75,000,000/- Total – Rs. 240,000,000/-  Issued, Subscribed and Paid up Share Capital 9,940,858 Equity Shares of Rs. 10 each fully paid up – Rs. 99,408,580/- 7,443,611 Compulsorily Convertible Preference Shares of Rs. 10 each fully paid up – Rs. 74,436,110/- Total – Rs. 173,844,690/-	Authorised Share Capital No. of Equity Shares – 23,510,000 Rs. 235,100,000/-  Issued, Subscribed and Paid-Up Share Capital No. of Equity Shares – 23,510,000 Rs. 235,100,000/-

Net Worth	(Rs. In crores)	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Pre Post	Rs. 419.12 Rs. 932.03				
Valuation by independent Chartered Accountant – Name of the valuer/valuer firm and Regn no.	Walker Chandiok & Co LLP Chartered Accountants ICAI Firm Registration No. 001076N / N500013 Name of the partner signing the Report: Mr. Riaz Thingna M. No.: 034864	Demerger Swap Ratio – Valuation Report VSS & Co, Chartered Accountants, Name of the partner signing the Report: Mr. Sanjay Jain M. No.: 207975  MPL Share Swap Ratio – Valuation Report  VSS & Co, Chartered Accountants, Name of the partner signing the Report: Mr. Sanjay Jain M. No.: 207975  Merger with UFO: Valuation Report Walker Chandiok & Co LLP Chartered Accountants ICAI Firm Registration No. 001076N / N500013.	MPL Share Swap Ratio – Valuation Report  VSS & Co, Chartered Accountants, Name of the partner signing the Report: Mr. Sanjay Jain M. No.: 207975	Demerger Swap Ratio – Valuation Report  VSS & Co, Chartered Accountants, Name of the partner signing the Report: Mr. Sanjay Jain M. No.: 207975	Walker Chandiok & Co LLP Chartered Accountants ICAI Firm Registration No. 001076N / N500013 Name of the partner signing the Report: Mr. Riaz Thingna M. No.: 034864
Methods of valuation and value per share arrived under each method with weight given to each method, if any.	Refer Valuation Report	Refer Valuation Report	Refer Valuation Report	Refer Valuation Report	Refer Valuation Report
Fair value per	Refer Valuation Report	Refer Valuation Report	Refer Valuation Report	Refer Valuation Report	Refer Valuation Report

shares																				
Exchange ratio	Refer Va	luation	Report		Refer	Valuatio	on Report		Refer '	Refer Valuation Report			Refer Valuation Report				N.A.			
Name of Merchant Banker giving fairness opinion	Axis Capital Limited				N.A.				N.A.				N.A.				N.A.			
Shareholding pattern	Pre	Pre Post		Pre Po		Post	Post		Pre		Post		Pre		Post		Pre		Post	
	No. of Shares	% of hol din g	No. of Shar es	% of holdi ng	No. of Shar es	% of hol din g	No. of Shares	% of holding	No. of Shar es	% of holdi	No. of Shar es	% of holdi ng	No. of Shar es	% of holding	No. of Shares	% of holdi ng	No. of Shar es	% of holdin g	No. of Shar es	% of hold ing
Promoter	776545	28.1	7765 452	19.21	1000	100	0	0	1021	100	0	-	5523 091	31.77	552309 1	31.77	1000	100	23,5 10,0 00	100

Promoters	<ul><li>Mr. Sanjay Gaikwad</li><li>Apollo International</li></ul>			Mrs. Vandana Gopikumar				Mr. P. Jayendra			Mr. P. Jayendra			Mr. Pankaj Jaysinh						
Names of the	ne Promoter			Promoter Mr. V. Senthil Kumar					Promoter Mr. V. Senthil Kumar			Promoter & Group Mr. V. Senthil Kumar			Promoter: Mr. Sushil Agrawal					
No. of Shareholder			30781		Pre:2 Post - Nil		Pre: 3	Pre: 3 Post - Nil		Nil	Pre: 207 (Includes the employees in the trust and it excludes 4 ESOP Options holders)		Post: 207 (Includes the employees in the trust and it excludes 4 ESOP Options holders)		Pre:7 P		Post -	Post - 7		
TOTAL	276008 01	100	4041 9250	100	1000	-	100	-	1021	100	0	-	4469	100	69	100	0	100	10,0 00	
Custodian	0		0		0	-	0	-	0	-	0	-	0 1738	-	0 173844	100	0 1000	100	23,5	100
													4417 767 (Inclu ding ESOP Trust)  Part B-CCPS -Series A, B and C 7443 611  Total: 1186 1378		(Includi ng ESOP Trust) Part B- CCPS - Series A, B and C 744361 1 Total: 118613 78					
Public	198353 49	71.8	3265 3798	80.79	0		0	-	0	-		-	Part A- Equit	68.23	Part A– Equity 441776 7	68.23	0		0	-

	Limited  Valuable Technologies Limited  Valuable Media Limited  Promoter Group  Mr. Uday Gaikwad  Mr. Ameya Hete  Advent Fiscal Private Limited  Nifty Portfolio Services Private Limited			Mr. Arun Veerappan Mrs. Meena Veerappan Mrs. Vee Vijayalakshmi Mr. V. Sivakumar Mr. Raja Enok Mrs. Julie Enok Mr. P.C. Sreeram Mr. S. Gunaseelan Mr. D. Ashok Kumar Transglobal Technologies Inc Real Image LLP			
Names of the Board of Directors	<ul> <li>Mr. Sanjeev Aga</li> <li>Mr. Kapil Kumar Agarwal</li> <li>Mr. Raaja Kanwar</li> <li>Mr. Sanjay Shankar Gaikwad</li> <li>Ms. Lynn de Souza</li> <li>Mr. Ameya Hete</li> <li>Mr. Varun Laul</li> <li>Mr. S. Madhavan</li> </ul>	<ul> <li>Mr. V. Senthil Kumar</li> <li>Mrs. Vandana         Gopikumar</li> <li>Mr. Harsh Krishna         Rohatgi</li> </ul>	<ul> <li>Mr. V. Senthil Kumar</li> <li>Mr. P. Jayendra</li> <li>Mrs. Vandana         Gopikumar</li> <li>Mr. Harsh Krishna         Rohatgi</li> </ul>	<ul> <li>Mr. V. Senthil Kumar</li> <li>Mr. P. Jayendra</li> <li>Mr. Willie Wong</li> <li>Mr. Atsushi Okabe</li> <li>Mr. Anirudh Raj Sarathy</li> <li>Mr. M.G. Parameswaran</li> </ul>	<ul> <li>Mr. Sushil Agrawal</li> <li>Mr. Pankaj Jaysinh</li> </ul>		
Please specify relation among the companies involved in the scheme, if any	No Relation with QCTPL, QDCPL and MPL	QCTPL, QDCPL and MPL are part of Qube Group. There are common Directors in the Board of QCTPL, QDCPL and MPL.	QCTPL, QDCPL and MPL are part of Qube Group. There are common Directors in the Board of QCTPL, QDCPL and MPL.	QCTPL, QDCPL and MPL are part of Qube Group. There are common Directors in the Board of QCTPL, QDCPL and MPL.	UFO holds 100% equity in PJSA.		

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Details	Not Applicable
regarding change in	
management	
control in listed or resulting	
resulting company	
seeking	
listing if any	

For UFO Moviez India Limited

Sameer Chavan Company Secretary

S. S. Chanil

Date: December 11, 2017