UFO digital cinema

Date: December 11, 2017

The General Manager,
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001

Kind Attention: Ms. Arpi Chheda, Assistant Manager Listing Operations

Ref: Response to query list uploaded on Nov 28, 2017 – Application Case No. 70315

Sub.: Composite Scheme of Arrangement and Amalgamation between UFO Moviez India Limited, Qube Cinema Technologies Private Limited, Qube Digital Cinema Private Limited and Moviebuff Private Limited and PJSA Technosoft Private Limited and their respective shareholders and creditors under sections 230 to 232 and other relevant provisions of the Companies Act, 2013

1. Certified true copy of the resolution passed by the Board of Directors for the company PJSA Technosoft Private Limited.	Uploaded
2. It is observed that the valuers have not submitted the valuation as per the format prescribed by SEBI. Please note that if valuer has not considered a particular method, then valuer should provide the reason for the same for not using any method.	Uploaded
3. Submit the Pre shareholding pattern for company Moviebuff Private Limited and Pre and Post SHP for the company PJSA Technosoft Private Limited.	Uploaded
4. Audited financials of the transferee/resulting and transferor/demerged companies for the last 3 financial years (financials not being more than 6 months old) as per Annexure II. Update the financials in the heading that the financials are audited as mentioned in the format. Further mention for which quarter the financials are submitted for all the companies.	Uploaded
5. In Brief particulars update the details for the company PJSA Technosoft Private Limited.	Uploaded
6. Update the capital evolution of all the companies after updating the post effect of the Scheme for all the companies.	Uploaded
7. Show the detailed calculation as to ratios applied by the company.	Uploaded
8. a)In case of scheme of arrangement between listed and unlisted entities, information pertaining to the unlisted entity/ies involved in the scheme as per the format specified for abridged prospectus as provided in Part D of Schedule VIII of the ICDR Regulations.	As Qube Digital Cinema Private Limited is merging with UFO Moviez, we have provided the draft abridged prospectus for Qube Digital Cinema

UFO MOVIEZ INDIA LIMITED

b) A Certificate from the Merchant Banker confirming the adequacy and accuracy of the information contained in above document on unlisted company in terms of Para 3(a) of Part I (A) of the SEBI circular dated March 10, 2017.	The certificate shall be Provided post receipt of SEBI approval and prior To dispatch of notice to Shareholders of the company
9. Show the detailed calculation for the SEBI fees paid by the company.	Uploaded
10. Submit the Undertaking which states that the transferee entity will not issue/ reissue shares not covered under the draft scheme.	Uploaded
11. Submit the Undertaking which states that as on date of application there are no outstanding warrants/ instruments/ agreements which give right to any person to take the equity shares in the transferee entity at any future date.	Uploaded
12. Submit the Details of the directors and promoters of all the companies involved in the scheme on the letterhead of the company along with PAN.	Uploaded
13. Submit the Pre and post shareholding pattern of all the companies involved in the scheme in the attached format in MS Word mailed to the company.	Uploaded

Thanking you,

For UFO Moviez India Limited

S. S. Chavan

UFO MOVIEZ INDIA LIMITED

Sameer Chavan
Company Secretary

PJSA TECHNOSOFT PRIVATE LIMITED

Regd. Office: 2602, Wing C, Oberoi Splendor, Opp. Majas Depot, JVLR, Andheri (East), Mumbai, Maharashtra – 400 060
CIN No: U74999MH2017PTC300940

CERTIFIED TRUE COPY OF THE BOARD RESOLUTION PASSED BY THE BOARD OF DIRECTORS OF PJSA TECHNOSOFT PRIVATE LIMITED AT ITS MEETING HELD ON 1ST NOVEMBER, 2017

TO CONSIDER AND APPROVE THE COMPOSITE SCHEME OF ARRANGEMENT AND AMALGAMATION:

"**RESOLVED THAT** pursuant to Sections 230 to 232 and other relevant provisions of the Companies Act, 2013 and subject to the requisite approval of the shareholders and creditors of the Company and subject to other requisite approvals (as may be necessary) being obtained, the consent of the Board of Directors be and is hereby accorded to the composite scheme of Arrangement and Amalgamation between the Company, UFO Moviez India Limited ("UFO") Qube Cinema Technologies Private Limited ("QCTPL"), Qube Digital Cinema Private Limited ("QDCPL") and Moviebuff Private Limited ("MPL") and their respective shareholders and creditors (the "**Scheme**"), as placed before this Board, which provides for the demerger of the QCTPL Business (*as defined in the Scheme*) of QCTPL into QDCPL, merger of MPL into QDCPL, purchase of QDCPL Sale Shares of the Sellers who no longer wish to participate in the QCTPL Business, amalgamation of QDCPL with UFO and thereafter slump sale of the IP Business from UFO into the Company pursuant to this Scheme.

RESOLVED FURTHER THAT the draft Scheme placed before the Board and initialled by the Chairman of the meeting for the purposes of identification, be and is hereby approved.

RESOLVED FURTHER THAT the consideration, for the transfer and vesting of the Transferred Undertaking (*as defined in the Scheme*) from UFO to the Company, being an aggregate lump sum amount of Rs. 235 Mn, subject to any adjustment as on the Effective Date 3 (*as defined in the Scheme*), based on the net asset value of the Transferred Undertaking as on September 30, 2017, which shall be discharged by the Company by issuing and allotting to UFO equity shares of INR 10/- each fully paid up of the Company, be and is hereby accepted and approved.

RESOLVED FURTHER THAT in the opinion of the Board, the draft Scheme will be of advantage and be beneficial to the Company, its shareholders and other stakeholders and the terms thereof are fair and reasonable.

RESOLVED FURTHER THAT (i) Mr. Sushil Agrawal, Director; and (ii) Mr. Pankaj Jaysinh Madhani; Director ("Authorized Persons") be and is hereby severally authorized to make and agree to such modifications or alterations or amendments to the draft Scheme which do not amount to a material change to the substance of the Scheme and which (a) may otherwise be considered necessary, desirable, expedient or appropriate; or (b) may be necessary to comply with any conditions or limitations that any regulatory authorities (including but not limited to the relevant stock exchanges, the Securities and Exchange Board of India ("**SEBI**"), and the National Company Law Tribunal ("**Tribunal**")) may deem fit to direct or impose; or (c) may finalise, approve and issue the Notice of the Tribunal convened meeting of shareholders and creditors (if required) along with the Explanatory Statement thereto as may be directed by the Tribunal ((including the applicable information pertaining to the unlisted entity/ies involved in the Scheme in the format specified for abridged prospectus as provided in Part D of Schedule VIII of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009); or (d) may be necessary for solving all difficulties that may arise for carrying out in the Scheme; or (e) do all acts deeds and things necessary for putting the Scheme into effect.

RESOLVED FURTHER THAT (i) Mr. Sushil Agrawal, Director; and (ii) Mr. Pankaj Jaysinh Madhani; Director ("**Authorized Persons**") , be and are hereby severally authorized to file all such applications, notices, certificates, documents and other instruments as shall appear to be necessary or appropriate with any local or foreign governmental or regulatory authorities (including but not limited to the relevant stock exchanges, the Securities and Exchange Board of India ("**SEBI**"), and the National Company Law Tribunal ("**Tribunal**")) in connection with the Scheme (collectively the "**Approvals**") and the Authorised Persons be and are hereby severally authorized to seek such Approvals from, and to give such notices to, any private persons or entities as are necessary, or are reasonably deemed necessary or appropriate in relation to the Scheme and that the Authorized Persons be and are hereby severally authorized to sign the relevant applications with or without amendments, modifications or alterations for Approvals on behalf of the Company and do all such other acts, deeds, matters and things and to finalize and execute all such deeds documents and writings as they consider necessary, desirable or expedient.

RESOLVED FURTHER THAT the Authorised Persons be and are hereby severally authorised to take all steps necessary in connection with the following:-

(a) Making appropriate applications, filings and (as applicable) to notify, obtain no-objection/ observation letter or approval from and/or represent before the relevant stock exchanges, SEBI, Registrar of Companies, Ministry of Corporate Affairs, RBI, Official Liquidator, Regional Director, Income Tax authorities or any other regulatory authority(ies), in India or abroad, for approval and for the purpose of carrying into effect the Scheme;

(b) Filing of application(s)/ summons/ affidavits/ petition(s), if required, with the Tribunal or such other competent authority(ies) seeking directions as to convening / asking for dispensation of the meetings of the shareholders of the Company as may considered necessary, to give effect to the Scheme and to file all necessary affidavits, papers and proceedings;

(c) Convening and conducting of shareholders meetings as may be directed by the Tribunal;

(d) Filing of petitions, if required, for confirmation and sanction of the Scheme by the Tribunal or such other competent authority(ies);

(e) Engaging and instructing advocates and if considered necessary, also engage services of counsel(s), legal experts and other concerned authority(ies), to do all things necessary and expedient in connection with the Scheme including to declare and file all pleadings, reports, and sign and issue public advertisements and notices;

(f) Obtaining approval for the implementation and consummation of the Scheme from and represent before the relevant stock exchanges, SEBI, Tribunal, Registrar of Companies, Ministry of Corporate Affairs, Regional Director, Official Liquidator, Income Tax authorities and all such other authorities and parties including the shareholders, bankers, financial institution(s), etc. as may be considered necessary;

(g) Signing and executing request letters/no-objection/sanction letters for dispensation of the meeting(s) of the shareholders of the Company for approving the Scheme and thereafter submitting the same on receipt thereof to the Tribunal or any other appropriate authority, as may be required;

(h) Settling any questions or doubts or any difficulties that may arise with regards to the Scheme, including passing of accounting entries and/or making such other adjustments in the books of account as are considered necessary to give effect to the Scheme and this resolution;

(i) Accepting services of notices or other process which may from time to time be issued in connection with the matter aforesaid and also to serve any such notices or other processes to parties or person concerned;

(j) Producing all documents, matters or other evidence in connection with the matters aforesaid and any other proceedings incidental thereto or arising therefrom;

(k) Signing all the papers, documents, writings, applications, petitions, affidavits, representations, pleadings, public advertisements, notices, reports, e-forms to be filed with the Registrar of Companies, during the process etc., which are required to be signed, executed, delivered for carrying into effect the said Scheme in all respects whatsoever and/or for obtaining directions (including but not limited to from the Tribunal and for this purpose, to appear in person and/or represent the Company before the Tribunal or any other authority and to deliver a certified copy of this resolution to any concerned party or authorities and for this purpose, to appear in person and/or represent the Company before the Tribunal or any other authority;

(l) Incur such expenses as may be necessary in relation to the above or the transaction;

(m) Taking all procedural steps for having the Scheme sanctioned by the Tribunal including, without limitation, filing necessary applications, petitions and signing, verifying and affirming all applications, affidavits and petitions as may be necessary; and

(n) Doing all further acts, deeds, matters and things as may be considered necessary, proper or expedient to give effect to the Scheme and for matters connected therewith or incidental thereto."

Certified to be true,
For **PJSA Technosoft Pvt. Limited**

Sushil Agarwal
Director

UFO
digital cinema

UNDERTAKING

We undertake that we shall not issue/ reissue shares not covered under the draft scheme, subject to the following:

a) The Share Warrants to be issued to Mr. Sanjay Gaikwad, Mr. Narendra Hete and Valuable Media Limited (Promoters), which can be converted by the allottees at any time before the expiry of 18 months from the date of allotment of the Share Warrants subject to any approvals or permissions from the regulatory authority.

b) The Equity Shares to be issued to Valuable Media Limited subject to any approvals or permissions from the regulatory authority.

c) Equity Shares under the ESOP Scheme – 2014 of the Company

d) Equity Shares, subject to the applicable regulatory approvals and on prior intimation to stock exchanges

For **UFO Moviez India Limited**

S.S.Chavan

UFO MOVIEZ INDIA LIMITED

Sameer Chavan
Company Secretary

UFO
digital cinema

UNDERTAKING

We undertake that as on date of application there are no outstanding warrants/ instruments/ , other than options outstanding as per the ESOP Schemes of the Company agreements which give right to any person to take the equity shares in the transferee entity at any future date. However, the shareholders of the Company at its Extra- Ordinary General Meeting held on on December 1, 2017 approved of allotment of total 15,25,000 Share Warrants to Mr. Sanjay Gaikwad, Mr. Narendra Hete and Valuable Media Limited (Promoters),which can be converted by the allottee at any time before the expiry of 18 months from the date of allotment of the Share Warrants.

For **UFO Moviez India Limited**

Sameer Chavan
Company Secretary

UFO MOVIEZ INDIA LIMITED

UFO digital cinema

List of Directors of UFO Moviez India Limited

Name of the Director	Designation	Nationality	DIN No.	Address	PAN
Mr. Sanjay Gaikwad	Managing Director	Indian	01001173	Lake Superior Flat-2101-2102 , Ekta Supreme Bldg No-3 Phase-5 Chandivali, Powai, Mumbai-400076	AAAPG8554D
Mr. Kapil Agarwal	Joint Managing Director	Indian	00024378	Flat No. 601, 6th Floor, Pacific Heights, Sherly Rajan Road, Off Carter Road, Bandra (West), Mumbai- 400 050	AACPA2414L
Mr. Raaja Kanwar	Director	Indian	00024402	1/30, Shanti Niketan, Near Moti Baugh, New Delhi- 110021	AAJPK0819J
Mr. Ameya Hete	Director	Indian	01645102	201, Aashray, N.S. Road No.5, Near Cooper Hospital, JVPD Scheme, Vile Parle West, Mumbai- 400 056	ABMPH9097B
Mr. Varun Laul	Director	Indian	03489931	1542, ATS Greens, Sector 93A, Noida-201301	ABCPL5268Q
Mr. Sanjeev Aga	Chairman & Independent Director	Indian	00022065	1301 Kavita Kunj CHS Ltd, Satguru Sanskar, Plot No 19,TPS IV,3rd Road, Near Almeida Park, Bandra (W) Mumbai 400050	AAAPA2497D
Ms. Lynn Antoinette Desouza	Independent Director	Indian	01419138	1 Gym View, Opp Khar Gymkhana 16th Road, Khar, Mumbai- 400052	AADPD4831D
Mr. Subramanian Madhavan	Independent Director	Indian	06451889	D-1063, New Friends Colony, New Delhi - 110025	AAAPM2924M

For UFO Moviez India Limited

S. S. Chavan

UFO MOVIEZ INDIA LIMITED

Sameer Chavan
Company Secretary

UFO digital cinema

List of Promoters of UFO Moviez India Limited

Name of the Promoter	Nationality	Promoter / Promoter Group	Address	PAN
Mr. Sanjay Gaikwad	Indian	Promoter	Lake Superior Flat-2101-2102 , Ekta Supreme Bldg No-3 Phase-5 Chandivali, Powai, Mumbai-400076	AAAPG8554D
Apollo International Limited	Indian	Promoter	Office No. 303, Third Floor, DLF Courtyard, Saket, New Delhi- 110017	AAACA6447N
Valuable Technologies Limited	Indian	Promoter	53/1, Media Info Tech Park, Road No. 7, Nr. Akruti Trade Centre, Andheri (East) Mumbai - 400093	AACCV2732P
Valuable Media Limited	Indian	Promoter	53/1, Media Info Tech Park, Road No. 7, Nr. Akruti Trade Centre, Andheri (East) Mumbai - 400093	AACCV5963G
Mr. Narendra Hete	Indian	Promoter	201, Aashray, N.S. Road No.5, Near Cooper Hospital, JVPD Scheme, Vile Parle West, Mumbai-400 056	AAGPH3696B
Mr. Ameya Hete	Indian	Promoter Group	201, Aashray, N.S. Road No.5, Near Cooper Hospital, JVPD Scheme, Vile Parle West, Mumbai-400 056	ABMPH9097B
Mr. Uday Gaikwad	Indian	Promoter Group	44/10, Punarvasu Tarangan Comp, Nr Samata Nagar Pokhran Rd 1, Thane (West), Mumbai- 400606	AAMPG4304P

UFO MOVIEZ INDIA LIMITED

Advent Fiscal Private Limited	Indian	Promoter Group	53/1, Media Info Tech Park, Road No. 7, Nr. Akruti Trade Centre, Andheri (East) Mumbai - 400093	AAACA5338R
Nifty Portfolio Services Private	Indian	Promoter Group	53/1, Media Info Tech Park, Road No. 7, Nr. Akruti Trade Centre, Andheri (East) Mumbai - 400093	AAACN1994R

For UFO Moviez India Limited

S. S. Chavan

Sameer Chavan
Company Secretary

PJSA TECHNOSOFT PRIVATE LIMITED

Regd. Office: 2602, Wing C, Oberoi Splendor, Opp. Majas Depot, JVLR, Andheri (East),
Mumbai, Maharashtra – 400 060
CIN No: U74999MH2017PTC300940

List of Directors of PJSA Technosoft Private Limited

Name of the Director	Designation	Nationality	DIN No.	Address	PAN
Mr. Sushil Kumar Agrawal	Director	Indian	00003163	B-401, 4th Flr, Satguru Complex, Phase II, Film City Rd, Goregaon (East), Mumbai 400063	ABMPA7689Q
Mr. Pankaj Jaysinh Madhani	Director	Indian	00024378	162/B, Grand Paradi Apts, Kemps Corner, Mumbai 400036	AGBPM0008R

For PJSA Technosoft Private Limited

PJSA Technosoft Private Limited

Sushil Agrawal
Director

PJSA TECHNOSOFT PRIVATE LIMITED

Regd. Office: 2602, Wing C, Oberoi Splendor, Opp. Majas Depot, JVLR, Andheri (East), Mumbai, Maharashtra – 400 060
CIN No: U74999MH2017PTC300940

List of Promoters of PJSA Technosoft Private Limited

Name of the Promoter	Nationality	Promoter / Promoter Group	Address	PAN
*Mr. Sushil Kumar Agrawal	Indian	Promoter	B-401, 4th Flr, Satguru Complex, Phase II, Film City Rd, Goregaon (East), Mumbai 400063	ABMPA7689Q
*Mr. Pankaj Jaysinh Madhani	Indian	Promoter	162/B, Grand Paradi Apts, Kemps Corner, Mumbai 400036	AGBPM0008R
UFO Moviez India Limited	Indian	Promoter	Valuable Techno Park, Plot #53/1, Road #7, MIDC, Marol, Andheri (E), Mumbai – 400093	AABCV8900E

Note: * Mr. Sushil Kumar Agrawal and Mr. Pankaj Jaysinh Madhani originally incorporated the Company. However, as on 1st November, 2017 both have sold their entire shareholding to UFO Moviez India Limited.

For PJSA Technosoft Private Limited

Sushil Agrawal
Director

PJSA Technosoft Private Limited

QUBE DIGITAL CINEMA PRIVATE LIMITED
CIN: U93000TN2017PTC119019
Regd. Office: No. 42, Dr. Ranga Road, Mylapore, Chennai – 600 004
E-mail: divya.venkat@qubecinema.com Tel: +91 (44) 4204-1505

List of promoters of Qube Digital Cinema Private Limited

S. No.	Name of the Promoter	Nationality	Promoter/ Promoter Group	Residential Address	PAN
1.	Mr. V. Senthil Kumar	Indian	Promoter	No. 37, First Street, Balaji Nagar, Royapettah, Chennai – 600 014	AAHPS8822P
2.	Mrs. Vandana Gopikumar	Indian	Promoter	No. 37, First Street, Balaji Nagar, Royapettah, Chennai – 600 014	ACKPV3721B

For Qube Digital Cinema Private Limited

V. Senthil Kumar
Director
DIN: 00320535

Qube Digital Cinema Pvt. Ltd. Chennai-4

QUBE DIGITAL CINEMA PRIVATE LIMITED
CIN: U93000TN2017PTC119019
Regd. Office: No. 42, Dr. Ranga Road, Mylapore, Chennai – 600 004
E-mail: divya.venkat@qubecinema.com Tel: +91 (44) 4204-1505

List of Directors of Qube Digital Cinema Private Limited

Sl. No.	Name of the Director	Designation	Nationality	DIN No.	Address	PAN
1.	Mr. V. Senthil Kumar	Director	Indian	00320535	16 First Street, Balaji Nagar, Royapettah, Chennai 600 014	AAHPS8822P
2.	Mrs. Vandana Gopikumar	Director	Indian	05240603	16 First Street, Balaji Nagar, Royapettah, Chennai 600 014	ACKPV3721B
3.	Mr. Harsh Krishna Rohatgi	Additional Director	Indian	00112998	402, Silver Springs 98, Perry Road, Bandra (West), Mumbai – 400 050	AAXPR2303J

For Qube Digital Cinema Private Limited

Qube Digital Cinema Pvt. Ltd. Chennai-4

V. Senthil Kumar
Director
DIN: 00320535

www.qubecinema.com

List of Directors of Qube Cinema Technologies Private Limited

Sl. No.	Name of the Director	Designation	Nationality	DIN No.	Address	PAN
1.	Mr. P. Jayendra	Whole Time Director	Indian	00320286	2A Paduka Apartments, No. 9 First Cross Street, CIT Colony, Chennai 600 004	AFVPP5428F
2.	Mr. V. Senthil Kumar	Whole Time Director	Indian	00320535	16 First Street, Balaji Nagar, Royapettah, Chennai 600 014	AAHPS8822P
3.	Mr. Willie Long Chi Wong	Nominee Director of Nomura Asia Investment (MB) Pte.Ltd., Singapore	Hong Kong	02989240	G/F Park View Court, 196, NGA Tsin Wai Road, Kowloon Tong – 000000 NA Hong Kong	Not Applicable
4.	Mr. Atshushi Okabe	Nominee Director of Nomura Asia Investment (MB) Pte.Ltd., Singapore	Japan	06877015	4-16-8-206, Myoden Ichikawa-Shi Chiba Japan 272-0111	Not Applicable
5.	Dr. M.G. Parameswaran,	Independent Director	Indian	00792123	62A, Technocrat CHS, Off Veer Savarkar Marg, Prabhadevi, Mumbai 400 025	AAPPP5021R
6.	Mr. Anirudh Raj Sarathy	Nominee Director of StreedEdge Capital LP.	USA	07195554	30 Augusta CT Alamo CA 94507 USA	BYVPS3347E

For Qube Cinema Technologies Private Limited

Divya Venkat
Company Secretary

Qube Cinema Technologies Pvt. Ltd. Chennai-4

www.qubecinema.com

List of promoters of Qube Cinema technologies Private Limited

S. No.	Name of the Promoter	Nationality	Promoter/ Promoter Group	Residential Address	PAN
1.	Mr. V. Senthil Kumar	Indian	Promoter	No. 37, First Street, Balaji Nagar, Royapettah, Chennai – 600 014	AAHPS8822P
2.	Mr. P. Jayendra	Indian	Promoter	No. 2A, No.9, 1st Cross Street, C.I.T. Colony, Chennai – 600004	AFVPP5428F
3.	Mr. Arun Veerappan	Indian	Promoter	3, AVM Avenue, Dr. Radhakrishnan Salai, Mylapore, Chennai – 600 004	ADPPA6900P
4.	Mrs. Meena Veerappan	Indian	Promoter	3, AVM Avenue, Dr. Radhakrishnan Salai, Mylapore, Chennai – 600 004	AGOPM6214A
5.	Mrs. Vee Vijayalakshmi	Indian	Promoter	No. 37, First Street, Balaji Nagar, Royapettah, Chennai – 600 014	AADPV6576D
6.	Mr. V. Sivakumar	Indian	Promoter	16, First Street, Balaji Nagar, Royapettah, Chennai – 600 014	AAHPS8804R
7.	Mr. Raja Enok	Indian	Promoter	703, B Wing, Pranay Leela, Piramal Nagar, Goregaon, West, Mumbai – 400 062	AEFPR0361C
8.	Mrs. Julie Enok	Indian	Promoter	Old No.43 (New NO.24), Park Road, Anna Nagar West Chennai 600 101	AINPM7817Q
9.	Mr. P.C. Sreeram	Indian	Promoter	32, First street, Karpagam Avenue, Chennai – 600 028	AMNPS9176Q
10.	Real Image LLP	Indian	Promoter	No. 42, Dr. Ranga Road, Mylapore, Chennai – 600 004	AATFR9609K
11.	Mr. S. Gunaseelan	Indian	Promoter Group	C-50, Meenakshi Street Tirunagar Madurai 625006	AIVPG6358E
12.	Mr. D. Ashok Kumar	Indian	Promoter Group	Plot No. 14, 6th Street Park Town P&T Nagar Madurai 625 014	ACHPA3022D

Qube Cinema Technologies Pvt. Ltd. Chennai-4

Qube Cinema Technologies Pvt. Ltd.
42 Dr. Ranga Road, Mylapore, Chennai 600 004, India +91 (44) 4204-1505 +91 (44) 4348-8881

Qube Cinema Technologies Pvt. Ltd. formerly Real Image Media Technologies Pvt. Ltd. • CIN: U92490TN1986PTC012536

13.	Transglobal Technologies Inc	USA	Promoter Group	2140 Lake Park Boulevard Suite 300 Richardson, TX 75080-2290 United States	Not Applicable

For Qube Cinema Technologies Private Limited

Divya Venkat
Company Secretary

Qube Cinema Technologies Pvt. Ltd. Chennai-4

MOVIEBUFF PRIVATE LIMITED
(Formerly known as South Beach Software Private Limited)
Regd. Office: 42, Dr. Ranga Road, Mylapore, Chennai 600 004
CIN: U22300TN1996PTC036847
E-mail: divya.venkat@qubecinema.com

List of promoters of Moviebuff Private Limited:

S. No.	Name of the Promoter	Nationality	Promoter/ Promoter Group	Residential Address	PAN
1.	Mr. V. Senthil Kumar	Indian	Promoter	No. 37, First Street, Balaji Nagar, Royapettah, Chennai – 600 014	AAHPS8822P
2.	Mr. P. Jayendra	Indian	Promoter	No. 2A, No.9, 1st Cross Street, C.I.T. Colony, Chennai – 600004	AFVPP5428F
3	Mr. M.V. Ramachandran	Indian	Promoter Group	No. 37, Venkatnarayana Road, T. Nagar, Chennai – 600 017	AAAPR1587R

For Moviebuff Private Limited

MOVIEBUFF PVT. LTD. CHENNAI

V. Senthil Kumar
Director
DIN: 00320535

MOVIEBUFF PRIVATE LIMITED
(Formerly known as South Beach Software Private Limited)
Regd. Office: 42, Dr. Ranga Road, Mylapore, Chennai 600 004
CIN: U22300TN1996PTC036847
E-mail: divya.venkat@qubecinema.com

List of Directors of Moviebuff Private Limited

Sl. No.	Name of the Director	Designation	Nationality	DIN No.	Address	PAN
1.	Mr. P. Jayendra	Director	Indian	00320286	2A Paduka Apartments, No. 9 First Cross Street, CIT Colony, Chennai 600 004	AFVPP5428F
2.	Mr. V. Senthil Kumar	Director	Indian	00320535	16 First Street, Balaji Nagar, Royapettah, Chennai 600 014	AAHPS8822P
3.	Mrs. Vandana Gopikumar	Additional Director	Indian	05240603	16 First Street, Balaji Nagar, Royapettah, Chennai 600 014	ACKPV3721B
4.	Mr. Harsh Krishna Rohatgi	Additional Director	Indian	00112998	402, Silver Springs 98, Perry Road, Bandra (West), Mumbai – 400 050	AAXPR2303J

For Moviebuff Private Limited

V. Senthil Kumar
Director
DIN: 00320535

MOVIEBUFF PVT. LTD. CHENNAI

		Transferor Company (QDCPL) Pre-arrangement			Transferor Company (PJSA) Pre-arrangement			Transferee company (UFO)				
									Pre-arrangement		Post-arrangement	
Sr	Description	Name of Shareholder	No. of shares	%	Name of Shareholder	No. of shares	%	Name of Shareholder	No. of shares	%	No. of shares	%
(A)	Shareholding of Promoter and Promoter Group											
1	Indian											
(a)	Individuals/ Hindu Undivided Family											
		Mr. Arun Veerappan	298,000	1.44	Vishnu Vithalbhai Patel [Nominee of UFO Moviez India Limited]	1	0.01	Sanjay Shankar Gaikwad	263,797	0.96	263,797	0.65
		Mr. V. Senthil Kumar	813,101	3.94	Ashish Sadanand Malushte [Nominee of UFO Moviez India Limited]	1	0.01	Uday Shankar Gaikwad	201	0	201	0
		Mrs. Meena Veerappan	506,800	2.46	Deepak Vinod Ranjan [Nominee of UFO Moviez India Limited]	1	0.01	Ameya Hete	217,797	0.79	217,797	0.54
		Mrs. Vee. Vijayalakshmi	234,000	1.13	Kapil Agarwal [Nominee of UFO Moviez India Limited]	1	0.01					
		Mr. V. Sivakumar	187,200	0.91	Rajesh Bhagwati Mishra [Nominee of UFO Moviez India Limited]	1	0.01					
					Sanjay Shankar Gaikwad [Nominee of UFO Moviez India Limited]	1	0.01					
		Mr. Raja Enok	44,500	0.22								
		Mrs. Julie Enok	6,000	0.03								
		Mr. P.C. Sreeram	357,750	1.73								
		Mr. P. Jayendra	617,751	2.99								
		Mr. S. Gunaseelan	30,000	0.15								
		Mr. D. Ashok	30,000	0.15								

UFO MOVIEZ INDIA LIMITED

		Kumar										
		Mr. M.V. Ramachandan	260,001	1.26								
(b)	Central Government/ State Government(s)					0	0		0	0	0	0
(c)	Bodies Corporate	Real Image LLP	2,462,225	11.93	UFO Moviez India Limited	9994	99.94	Advent Fiscal Private Limited	737,182	2.67	737,182	1.82
								Nifty Portfolio Services Pvt Ltd	542,136	1.96	542,136	1.34
								Apollo International Limited	2,266,417	8.21	2,266,417	5.61
								Valuable Technologies Limited	2,243,657	8.13	2,243,657	5.55
								Valuable Media Limited	1,494,265	5.41	1,494,265	3.70
(d)	Financial Institutions/ Banks					0	0		0	0	0	0
(e)	Any Others											
	Sub Total(A)(1)		**5,847,328**	**28.33**		**10000**	**100**		**7,765,452**	**28.13**	**7,765,452**	**19.21**
2	**Foreign**											
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)					0	0		0	0		
(b)	Bodies Corporate	Transglobal Technologies Inc	455,766	2.21		0	0		0	0		
(c)	Institutions					0	0		0	0		
(d)	Any Others					0	0		0	0		
	Sub Total(A)(2)		455,766	2.21		0	0		0	0		
	Total Shareholding		**6,303,09**	**30.5**		**10000**	**100**		**7,765,452**	**28.13**	**7,765,4**	**19.21**

UFO MOVIEZ INDIA LIMITED

	of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		4	4							52	
(B)	**Public shareholding**											
1	**Institutions**											
(a)	Mutual Funds/ UTI					0	0					
								DSP Blackrock MIP Fund	1,298,627	4.71	1,298,627	3.21
								Reliance Capital Trustee Co Ltd A/C Reliance Monthly Income Plan	1,857,739	6.73	1,857,739	4.60
								SBI Magnum Global Fund	260,9456	9.45	2609456	6.46
								Others	195,000	0.71	195,000	0.48
(b)	Financial Institutions / Banks					0	0	Financial Institutions	31,674	0.11	31,674	0.08
		Canara Bank	531,567	2.58				Banks	0	0	948,482	2.35
		Andhra Bank	354,378	1.72								
		Union Bank of India	354,378	1.72								
(c)	Central Government/ State Government(s)					0	0		0	0	0	0
(d)	Venture Capital Funds					0	0					
								ICICI Venture Funds Management Company Limited	0	0	5,432,458	13.44
(e)	Insurance Companies					0	0					
									379,694	1.38	379,694	0.94
(f)	Foreign Institutional Investors					0	0		0	0		

UFO MOVIEZ INDIA LIMITED

(g)	Foreign Venture Capital Investors					0	0					
								P5 Asia Holding Investments (Mauritius) Limited	5,251,608	19.03	5,251,608	12.99
(h)	Any Other					0	0					
		Streetedge Capital LP	1,597,302	7.74				Alternate Investments Funds	87,500	0.32	87,500	0.22
		Intel Capital Corporation	2,894,737	14.03				Foreign Portfolio Investors	1,015,307	3.68	1,015,307	2.51
		CSI BD (Mauritius)	789,941	3.83				Foreign Corporate Bodies				
		Nomura Asia Investment (MB) Pte. Ltd	5,697,535	27.61				Excelway International Ltd	313,341	1.14	313,341	0.78
								M/S. Real Image LLP	0	0	1,882,878	4.66
								Trans Global Technologies Inc.	0	0	348,527	0.86
	Sub-Total (B)(1)		**12,219,838**	**59.21**		**0**	**0**		**13,039,946**	**47.24**	**21,652,291**	**53.57**
2	**Non-institutions**											
(a)	Bodies Corporate	Payone Enterprises Pvt. Ltd.	789,941	3.83		0	0		790,023	2.86	1,394,096	3.45
(b)	Individuals											
I	Individuals – i. Individual shareholders holding nominal share capital up to Rs 1 lakh		0	0		0	0		3,183,325	7.88	3,218,794	7.96
		P.C. Nayak	4543	0.02								

UFO MOVIEZ INDIA LIMITED

		Vijay Kumar Angadi	4543	0.02								
		K Prasannanjaneya *	2020	0.01								
		Ketan Mehta*	5870	0.03								
		Susan Zachariah*	8196	0.04								
		P Venkatesh*	3000	0.01								
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.		0	0		0	0		2,448,236	6.06	5,395,201	13.35
		A.S. Narayanan*	14,820	0.07								
		Deepak Hirani*	12,210	0.06								
		Gowri Padmanabh*	15,580	0.08								
		Sudha Panchapakesan*	45,220	0.22								
		Viju Thomas*	24,000	0.12								
(c)	Any Other		0	0		0	0					
	ESOP Trust	RIMT Employees Trust, represented thro' its trustees Mr. Arun Veerappan and Mr. P. Jayendra	810,242	3.93				NBFCs Registered with RBI	14,623	0.05	14,623	0.04
	ESOP Options							Trusts	172,458	0.62	792,055	1.96
		Rajesh Ramachandran**	120,000	0.58				Non Resident Indians	122,707	0.44	122,707	0.30
		Arvind Ranganathan**	180,000	0.87				Clearing Members	22,174	0.08	22,174	0.05
		Harsh Krishna Rohatgi**	50,000	0.24				Non Resident Indian Non Repatriable	41,857	0.15	41,857	0.10
		Sanjeev Mehta**	25,000	0.12								

UFO MOVIEZ INDIA LIMITED

	Sub-Total (B)(2)		**2,115,185**	**10.25**		**0**	**0**		**6,795,403**	**24.62**	**11,001,507**	**27.21**
(B)	**Total Public Shareholding (B)= (B)(1)+(B)(2)**		**14,335,023**	**69.46**		0	0		**19,835,342**	**71.87**	**32,653,798**	**80.79**
	TOTAL (A)+(B)		**20,638,117**	**100**		0	0		**27,600,801**	**100**	**40,419,250**	**100**
(C)	Shares held by Custodians and against which DRs have been issued		Nil	Nil		0	0		0	0	0	0
	GRAND TOTAL (A)+(B)+(C)		**20,638,117**	**100**		**10,000**	**100**		**27,600,801**	**100**	**40,419,250**	**100**

For UFO Moviez India Limited

S. S. Chavan

Sameer Chavan
Company Secretary

UFO MOVIEZ INDIA LIMITED

SHAREHOLDING PATTERN UPON MERGER OF MOVIEBUFF PRIVATE LIMITED WITH QUBE DIGITAL CINEMA PRIVATE LIMITED

			Transferor Company		Transferee company			
			Moviebuff Private Limited		Qube Digital Cinema Private Limited			
			Pre-arrangement		Pre-arrangement (After demerger of Qube Cinema Technologies Pvt Ltd)		Post-arrangement	
Sr	Description	Name of Shareholder	No.of Equity shares	% on fully diluted basis	No. of Equity shares	%	No.of shares	%
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
	Individuals/ Hindu Undivided Family	Names of the Promoters						
		Mr. Arun Veerappan	Nil	Nil	298,000	1.50	298,000	1.44
		Mr. V. Senthil Kumar	3404	33.33	553,100	2.79	813,101	3.94
		Mrs. Meena Veerappan	Nil	Nil	506,800	2.55	506,800	2.46
		Mrs. Vee. Vijayalakshmi	Nil	Nil	234,000	1.18	234,000	1.13
		Mr. V. Sivakumar	Nil	Nil	187,200	0.94	187,200	0.91
		Mr. Raja Enok	Nil	Nil	44,500	0.22	44,500	0.22
		Mrs. Julie Enok	Nil	Nil	6,000	0.03	6,000	0.03
		Mr. P.C. Sreeram	Nil	Nil	357,750	1.80	357,750	1.73
		Mr. P. Jayendra	3404	33.33	357,750	1.80	617,751	2.99
		Mr. S. Gunaseelan	Nil	Nil	30,000	0.15	30,000	0.15
		Mr. D. Ashok Kumar	Nil	Nil	30,000	0.15	30,000	0.15
		Mrs. Vandana Gopikumar	Nil	Nil	Nil	Nil	Nil	Nil
		Mr. M.V. Ramachandran	3404	33.33	Nil	Nil	260,001	1.26
(b)		Names	Nil	Nil	Nil	Nil	Nil	Nil

MOVIEBUFF PVT. LTD. CHENNAI

Qube Digital Cinema Pvt. Ltd. Chennai-4

	Central Government/ State Government(s)							
(c)	Bodies Corporate	Names						
		Real Image LLP	2,462,225	12.40	2,462,225	12.40	2,462,225	11.93
(d)	Financial Institutions/ Banks		Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Others		Nil	Nil	Nil	Nil	Nil	Nil
	Sub Total(A)(1)		**5,067,325**	**25.52**	**5,067,325**	**25.52**	**5,847,328**	**28.33**
2	**Foreign**							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)							
(b)	Bodies Corporate	Transglobal Technologies Inc	455,766	2.30	455,766	2.30	455,766	2.21
(c)	Institutions		Nil	Nil	Nil	Nil	Nil	Nil
(d)	Any Others		Nil	Nil	Nil	Nil	Nil	Nil
	Sub Total(A)(2)		455,766	2.30	455,766	2.30	455,766	2.21
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		**5,523,091**	**27.81**	**5,523,091**	**27.81**	6,303,094	30.54

MACHEBUFF PVT. LTD. CHENNAI

Qube Digital Cinema Pvt. Ltd. Chennai-4

(B)	**Public shareholding**							
1	**Institutions**							
(a)	Mutual Funds/ UTI		Nil	Nil	Nil	Nil	Nil	Nil
(b)	Financial Institutions / Banks							
		Canara Bank	531,567	2.68	531,567	2.68	531,567	2.58
		Andhra Bank	354,378	1.78	354,378	1.78	354,378	1.72
		Union Bank of India	354,378	1.78	354,378	1.78	354,378	1.72
(c)	Central Government/ State Government(s)		Nil	Nil	Nil	Nil	Nil	Nil
(d)	Venture Capital Funds		Nil	Nil	Nil	Nil	Nil	Nil
(e)	Insurance Companies		Nil	Nil	Nil	Nil	Nil	Nil
(f)	Foreign Institutional Investors		Nil	Nil	Nil	Nil	Nil	Nil
(g)	Foreign Venture Capital Investors		Nil	Nil	Nil	Nil	Nil	Nil
(h)	Any Other		Nil	Nil	Nil	Nil	Nil	Nil
		Streetedge Capital LP	1,597,302	8.04	1,597,302	8.04	1,597,302	7.74
		Intel Capital Corporation	2,571,006	12.95	2,571,006	12.95	2,571,006	12.46
		Intel Capital Corporation	323,731	1.63	323,731	1.63	323,731	1.57
		CSI BD (Mauritius)	789,941	3.98	789,941	3.98	789,941	3.83
		Nomura Asia Investment (MB) Pte. Ltd	5,697,535	28.69	5,697,535	28.69	5,697,535	27.61
	Sub-Total (B)(1)		**12,219,838**	**61.54**	**12,219,838**	**61.54**	**12,219,838**	**59.21**

MOVIEBUFF PVT. LTD. CHENNAI

Qube Digital Cinema Pvt. Ltd. Chennai-4

2	**Non-institutions**							
(a)	Bodies Corporate	Payone Enterprises Pvt. Ltd.	789,941	3.98	789,941	3.98	789,941	3.83
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh							
		P.C. Nayak	4543	0.02	4543	0.02	4543	0.02
		Vijay Kumar Angadi	4543	0.02	4543	0.02	4543	0.02
		K Prasannanjaneya*	2020	0.01	2020	0.01	2020	0.01
		Ketan Mehta*	5870	0.03	5870	0.03	5870	0.03
		Susan Zachariah*	8196	0.04	8196	0.04	8196	0.04
		P Venkatesh*	3000	0.02	3000	0.02	3000	0.01
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.							
		A.S. Narayanan*	14,820	0.07	14820	0.07	14820	0.07
		Deepak Hirani*	12,210	0.06	12210	0.06	12210	0.06
		Gowri Padmanabh*	15,580	0.08	15580	0.08	15580	0.08
		Sudha Panchapakesan*	45,220	0.23	45220	0.23	45220	0.22
		Viju Thomas*	24,000	0.12	24000	0.12	24000	0.12
(c)	Any Other							
	ESOP Trust	RIMT Employees Trust, represented thro' its trustees Mr.	810,242	4.08	810242	4.08	810242	3.93

MOVIEBUFF PVT. LTD. CHENNAI

Qube Digital Cinema Pvt. Ltd. Chennai-4

		Arun Veerappan and Mr. P. Jayendra						
	ESOP Options							
		Rajesh Ramachandran**	12,0000	0.60	120000	0.60	120000	0.58
		Arvind Ranganathan**	180,000	0.91	180000	0.91	180000	0.87
		Harsh Krishna Rohatgi**	50,000	0.25	50000	0.25	50000	0.24
		Sanjeev Mehta**	25,000	0.13	25000	0.13	25000	0.12
	Sub-Total (B)(2)		2,115,185	10.65	**2,115,185**	10.65	**2,115,185**	10.25
(B)	**Total Public Shareholding (B)= (B)(1)+(B)(2)**		14,335,023	72.19	14,335,023	72.19	14,335,023	69.46
	TOTAL (A)+(B)		**19,858,114**	**100**	**19,858,114**	100	**20,638,117**	100
(C)	Shares held by Custodians and against which DRs have been issued		Nil	Nil	Nil	Nil	Nil	Nil
	GRAND TOTAL (A)+(B)+(C)		**19,858,114**	**100**	**19,858,114**	**100**	**20,638,117**	**100**

* ESOP held by Individuals

** Held as Options and are yet to be exercised

For MOVIEBUFF PRIVATE LIMITED

Director

For Qube Digital Cinema Pvt. Ltd.

Director

SHAREHOLDING PATTERN UPON DEMERGER OF QUBE CINEMA TECHNOLOGIES PRIVATE LIMITED WITH QUBE DIGITAL CINEMA PRIVATE LIMITED

			Transferor Company				Transferee company			
			Qube Cinema Technologies Private Limited				Qube Digital Cinema Private Limited			
			Pre-arrangement				Pre-arrangement		Post-arrangement	
Sr	Description	Name of Shareholder	No.of Equity shares	No. of Preference shares/ Options	No. of Equity shares upon conversion	% on fully diluted basis	No. of Equity shares	%	No.of shares	%
(A)	Shareholding of Promoter and Promoter Group									
1	Indian									
	Individuals/ Hindu Undivided Family	Names of the Promoters								
		Mr. Arun Veerappan	298,000	Nil	298,000	1.50	Nil	Nil	298,000	1.50
		Mr. V. Senthil Kumar	553,100	Nil	553,100	2.79	5000	50	553,100	2.79
		Mrs. Meena Veerappan	506,800	Nil	506,800	2.55	Nil	Nil	506,800	2.55
		Mrs. Vee. Vijayalakshmi	234,000	Nil	234,000	1.18			234,000	1.18
		Mr. V. Sivakumar	187,200	Nil	187,200	0.94	Nil	Nil	187,200	0.94
		Mr. Raja Enok	44,500	Nil	44,500	0.22			44,500	0.22
		Mrs. Julie Enok	6,000	Nil	6,000	0.03	Nil	Nil	6,000	0.03
		Mr. P.C. Sreeram	357,750	Nil	357,750	1.80			357,750	1.80
		Mr. P. Jayendra	357,750	Nil	357,750	1.80	Nil	Nil	357,750	1.80
		Mr. S. Gunaseelan	30,000	Nil	30,000	0.15			30,000	0.15
		Mr. D. Ashok Kumar	30,000	Nil	30,000	0.15	Nil	Nil	30,000	0.15
		Mrs. Vandana Gopikumar	Nil	Nil	Nil	Nil	5000	50	Nil	Nil
(b)		Names	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil

Qube Cinema Technologies Pvt. Ltd. Chennai-4

Qube Digital Cinema Pvt. Ltd. Chennai-4

	Central Government/ State Government(s)									
(c)	Bodies Corporate	Names								
		Real Image LLP	2,462,225	Nil	2,462,225	12.40	Nil	Nil	2,462,225	12.40
(d)	Financial Institutions/ Banks		Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Others		Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub Total(A)(1)		**5,067,325**	**Nil**	**5,067,325**	**25.52**	**10000**	**100**	**5,067,325**	**25.52**
2	**Foreign**									
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)									
(b)	Bodies Corporate	Transglobal Technologies Inc	455,766	Nil	455,766	2.30	Nil	Nil	455,766	2.30
(c)	Institutions		Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Any Others		Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub Total(A)(2)		455,766	Nil	455,766	2.30	**Nil**	**Nil**	455,766	2.30
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		**5,523,091**	**Nil**	**5,523,091**	**27.81**	**10000**	**100**	**5,523,091**	**27.81**

Dube Cinema Technologies Pvt. Ltd. Chennai-4

Dube Digital Cinema Pvt. Ltd. Chennai-4

(B)	**Public shareholding**									
1	**Institutions**									
(a)	Mutual Funds/ UTI									
(b)	Financial Institutions / Banks									
		Canara Bank	531,567	Nil	531,567	2.68	Nil	Nil	531,567	2.68
		Andhra Bank	354,378	Nil	354,378	1.78	Nil	Nil	354,378	1.78
		Union Bank of India	354,378	Nil	354,378	1.78	Nil	Nil	354,378	1.78
(c)	Central Government/ State Government(s)		Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Venture Capital Funds		Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Insurance Companies		Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(f)	Foreign Institutional Investors		Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(g)	Foreign Venture Capital Investors		Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(h)	Any Other		Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
		Streetedge Capital LP	1,597,302	Nil	1,597,302	8.04	Nil	Nil	1,597,302	8.04
		Intel Capital Corporation	2,571	2,571,006 (Series A CCPS)	2,571,006	12.95	Nil	Nil	2,571,006	12.95
		Intel Capital Corporation		197,563	323,731	1.63	Nil	Nil	323,731	1.63

Qube Cinema Technologies Pvt. Ltd. Chennai-4

Qube Digital Cinema Pvt. Ltd. Chennai-4

				(Series C CCPS)						
		CSI BD (Mauritius)	790	789941 (Series B CCPS)	789,941	3.98	Nil	Nil	789,941	3.98
		Nomura Asia Investment (MB) Pte. Ltd	625,747	3,095,160	5,697,535	28.69	Nil	Nil	5,697,535	28.69
	Sub-Total (B)(1)		**3,466,733**	**6,653,670**	**12,219,838**	**61.54**	**Nil**	**Nil**	**12,219,838**	**61.54**
2	**Non-institutions**									
(a)	Bodies Corporate	Payone Enterprises Pvt. Ltd.	790	789,941	789,941	3.98	Nil	Nil	789,941	3.98
(b)	Individuals									
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh									
		P.C. Nayak	4543	Nil	4543	0.02	Nil	Nil	4543	0.02
		Vijay Kumar Angadi	4543	Nil	4543	0.02	Nil	Nil	4543	0.02
		K Prasannanjaneya*	2020	Nil	2020	0.01	Nil	Nil	2020	0.01
		Ketan Mehta*	5870	Nil	5870	0.03	Nil	Nil	5870	0.03
		Susan Zachariah*	8196	Nil	8196	0.04	Nil	Nil	8196	0.04
		P Venkatesh*	3000	Nil	3000	0.02	Nil	Nil	3000	0.02
II	ii. Individual shareholders holding nominal share capital in									

Qube Cinema Technologies Pvt. Ltd. Chennai-4

Qube Digital Cinema Pvt. Ltd. Chennai-4

	excess of Rs. 1 lakh.									
		A.S. Narayanan*	14,820	Nil	14,820	0.07	Nil	Nil	14820	0.07
		Deepak Hirani*	12,210	Nil	12,210	0.06	Nil	Nil	12210	0.06
		Gowri Padmanabh*	15,580	Nil	15,580	0.08	Nil	Nil	15580	0.08
		Sudha Panchapakesan*	45,220	Nil	45,220	0.23	Nil	Nil	45220	0.23
		Viju Thomas*	24,000	Nil	24,000	0.12	Nil	Nil	24000	0.12
(c)	Any Other									
	ESOP Trust	RIMT Employees Trust, represented thro' its trustees Mr. Arun Veerappan and Mr. P. Jayendra	810,242	Nil	810,242	4.08	Nil	Nil	810242	4.08
	ESOP Options						Nil	Nil		
		Rajesh Ramachandran**	Nil	120,000	12,0000	0.60	Nil	Nil	120000	0.60
		Arvind Ranganathan**	Nil	180,000	180,000	0.91	Nil	Nil	180000	0.91
		Harsh Krishna Rohatgi**	Nil	50,000	50,000	0.25	Nil	Nil	50000	0.25
		Sanjeev Mehta**	Nil	25,000	25,000	0.13	Nil	Nil	25000	0.13
	Sub-Total (B)(2)		951,034	1,164,941	2,115,185	10.65	Nil	Nil	**2,115,185**	10.65
(B)	**Total Public Shareholding (B)= (B)(1)+(B)(2)**		4,417,767	7,818,611	14,335,023	72.19	Nil	Nil	14,335,023	72.19

Qube Cinema Technologies Pvt. Ltd. Chennai-4

Qube Digital Cinema Pvt. Ltd. Chennai-4

	TOTAL (A)+(B)		**9,940,858**	**7,818,611**	**19,858,114**	**100**	**10000**	**100**	**19,858,114**	100
(C)	Shares held by Custodians and against which DRs have been issued		Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	GRAND TOTAL (A)+(B)+(C)		**9,940,858**	**7,818,611**	**19,858,114**	**100**	**10000**	**100**	**19,858,114**	**100**

* ESOP held by Individuals

** Held as Options and are yet to be exercised

For Qube Cinema Technologies Pvt. Ltd.

Director

For Qube Digital Cinema Pvt. Ltd.

Director

S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants

14th Floor, The Ruby
29 Senapati Bapat Marg
Dadar (West)
Mumbai-400 028, India
Tel : +91 22 6192 0000
Fax : +91 22 6192 1000

Limited Review Report – Consolidated Financial Results

Review Report to
The Board of Directors
UFO Moviez India Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of UFO Group comprising UFO Moviez India Limited (the 'Company') comprising its subsidiaries and associates (together referred to as 'the Group'), for the quarter ended September 30, 2017 and year to date from April 01, 2017 to September 30, 2017 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 , read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.

2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. We have not audited or reviewed the accompanying financial results and other financial information as of and for the year ended March 31, 2017, for the quarter and six months ended September 30, 2016 which have been presented solely based on the information compiled by Management

5. We did not review the financial statements and other financial information, in respect of three subsidiaries, whose financial statements include total assets of Rs 9,958.74 lakhs and net assets of Rs 212.86 lakhs as at September, 2017, and total revenues of Rs 1,804.31 lakhs and Rs 5,670.28 lakhs for the quarter and six months ended September 30, 2017 respectively. These financial statements and other financial information have been reviewed by other auditors, which financial statements, other financial information and auditor's reports have been furnished to us by the management.

6. We did not review the financial statements and other financial information, in respect of nine subsidiaries, whose financial statements include total assets of Rs. 8,916.01 lakhs, net assets of Rs. 8,073.89 lakhs as at September 30, 2017, and total revenues of Rs. NIL and Rs. 0.82 lakhs for the quarter and six months ended September 30, 2017, respectively. These financial statements and other financial information are based on management certified accounts provided to us. The consolidated Ind AS financial statements also include the Group's share of net profit of Rs.154.26 lakhs and Rs. 264.56 lakhs for the quarter and six months ended September 30, 2017 respectively, as considered in the consolidated Ind AS financial statements, in respect of five associates, whose financial results and other financial information have been furnished to us by the Management. Our conclusion, in so far as it relates to the affairs of such subsidiaries and associates is based solely on these accounts.

S.R. BATLIBOI & ASSOCIATES LLP MUMBAI CHARTERED ACCOUNTANTS

KS

Certain subsidiaries and associates are located outside India whose financial statements and other financial information have been prepared in accordance with accounting principles generally accepted in their respective countries and which have been reviewed by other auditors under generally accepted auditing standards applicable in their respective countries. The Company's management has converted the financial statements of such subsidiaries and associates located outside India from accounting principles generally accepted in their respective countries to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Company's management. Our conclusion in so far as it relates to the balances and affairs of such subsidiaries and associates located outside India is based on the report of other auditors and the conversion adjustments prepared by the management of the Company and reviewed by us.

7. Based on our review conducted as above and based on the consideration of the reports of other auditors on the unaudited separate quarterly financial results and on the other financial information of subsidiaries and associates, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited consolidated financial results prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards specified under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement

For S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants
ICAI Firm registration number: 101049W/E300004

A Majmudar

S.R. BATLIBOI & ASSOCIATES LLP MUMBAI CHARTERED ACCOUNTANTS

per Amit Majmudar
Partner
Membership Number: 36656

Place: Mumbai
Date: November 30, 2017

S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants

14th Floor, The Ruby
29 Senapati Bapat Marg
Dadar (West)
Mumbai-400 028, India
Tel : +91 22 6192 0000
Fax : +91 22 6192 1000

Limited Review Report

Review Report to
The Board of Directors
UFO Moviez India Limited

We have reviewed the accompanying statement of unaudited standalone financial results of UFO Moviez India Limited (the 'Company') for the quarter ended September 30, 2017 and year to date from April 01, 2017 to September 30, 2017 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.

The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We have not audited or reviewed the accompanying financial results and other financial information as of and for the year ended March 31, 2017, for the quarter and six months ended September 30, 2016 which have been presented solely based on the information compiled by Management.

Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants
ICAI Firm registration number: 101049W/E300004

A Majmudar

per Amit Majmudar
Partner
Membership No.: 36656

S.R. BATLIBOI & ASSOCIATES LLP MUMBAI CHARTERED ACCOUNTANTS

Mumbai
Date: November 30, 2017

UFO digital cinema

UFO MOVIEZ INDIA LIMITED

STATEMENT OF STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND PERIOD ENDED 30 SEPTEMBER, 2017

(Rs. in Lakhs)

Sr. No.	Particulars	Standalone						Consolidated					
		Quarter ended			Half year ended		Year ended	Quarter ended			Half year ended		Year ended
		30-Sep-17	30-Jun-17	30-Sep-16	30-Sep-17	30-Sep-16	31-Mar-17	30-Sep-17	30-Jun-17	30-Sep-16	30-Sep-17	30-Sep-16	31-Mar-17
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
1	**Income from operations**												
	Net sales / income from operations	9,140	9,740	10,817	18,880	19,686	38,734	13,888	15,368	15,918	29,256	29,411	59,895
	Other income	13	51	19	65	42	87	30	72	88	103	134	170
	Total income from operations (net)	**9,153**	**9,791**	**10,836**	**18,945**	**19,728**	**38,821**	**13,918**	**15,440**	**16,006**	**29,359**	**29,545**	**60,065**
2	**Expenses**												
	(a) Operating direct costs												
	- Cost of consumables and spares consumed	63	87	78	150	158	302	79	112	110	191	190	389
	- Purchases of digital cinema equipment and lamps	640	473	520	1,113	1,014	1,756	1,595	2,444	1,625	4,039	3,002	6,757
	- Changes in inventories	(91)	64	(44)	(27)	(50)	124	(91)	286	(159)	194	(293)	(167)
	- Advertisement revenue share	1,552	1,887	1,915	3,440	3,450	6,616	1,555	1,510	1,416	3,065	2,625	5,158
	- Virtual print fees sharing	369	238	313	607	525	849	1,532	1,388	2,036	2,920	3,875	7,272
	- Other operating direct cost	810	836	766	1,647	1,485	3,057	1,404	1,443	1,292	2,848	2,761	5,340
	(b) Employee benefits expense	1,556	1,646	1,620	3,202	3,025	6,541	1,947	2,040	1,999	3,988	3,791	8,112
	(c) Other expenses	1,637	1,638	1,605	3,275	3,289	6,596	2,120	2,131	2,102	4,251	4,294	8,515
	Total expenses	**6,536**	**6,869**	**6,773**	**13,407**	**12,896**	**25,841**	**10,141**	**11,354**	**10,421**	**21,496**	**20,245**	**41,376**
3	**Earnings before interest,tax,depreciation and amortisation (EBITDA) (1-2)**	**2,617**	**2,922**	**4,063**	**5,538**	**6,832**	**12,980**	**3,777**	**4,086**	**5,585**	**7,863**	**9,300**	**18,689**
4	Depreciation and amortisation expense	(1,574)	(1,558)	(1,554)	(3,133)	(3,063)	(6,149)	(2,036)	(2,052)	(2,519)	(4,089)	(4,976)	(9,161)
5	Finance cost	(161)	(166)	(204)	(327)	(432)	(802)	(243)	(263)	(346)	(505)	(735)	(1,372)
6	Finance income	3,163	112	1,342	3,275	1,534	1,662	188	231	184	420	467	800
7	**Profit before tax and share of profit from associates**	**4,045**	**1,310**	**3,647**	**5,353**	**4,871**	**7,691**	**1,686**	**2,002**	**2,904**	**3,689**	**4,056**	**8,956**
8	Share of profit of associates (net of taxes)	-	-	-	-	-	-	154	110	179	264	343	678
9	**Profit before tax and after share of profit from associates**	**4,045**	**1,310**	**3,647**	**5,353**	**4,871**	**7,691**	**1,840**	**2,112**	**3,083**	**3,953**	**4,399**	**9,634**
10	**Tax expense**												
	- Current tax	546	614	991	1,161	1,612	2,825	1,578	758	1,524	2,336	2,384	4,335
	- Deferred tax	(199)	(170)	(162)	(370)	(344)	(571)	(758)	(48)	(394)	(806)	(646)	(714)
	Total tax expense	**347**	**444**	**829**	**791**	**1,268**	**2,254**	**820**	**710**	**1,130**	**1,530**	**1,738**	**3,621**
11	**Profit for the period (9 - 10)**	**3,698**	**866**	**2,818**	**4,562**	**3,603**	**5,437**	**1,020**	**1,402**	**1,953**	**2,423**	**2,661**	**6,013**
12	**Other Comprehensive income (OCI)**												
	A (i) Items that will not be reclassified to profit or loss	(6)	(6)	6	(12)	12	(63)	(6)	(5)	5	(11)	11	(68)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	2	2	(2)	4	(4)	22	2	2	(2)	4	(4)	23
	B (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-	5	(3)	(42)	2	31	(118)
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-	-	-	-	-	-	-
13	**Total Comprehensive Income for the period**	**3,694**	**862**	**2,822**	**4,554**	**3,611**	**5,396**	**1,021**	**1,396**	**1,914**	**2,418**	**2,699**	**5,850**
14	**Net Profit attributable to**												
	a) Equity shareholders of the company							**1,127**	**1,374**	**1,996**	**2,500**	**2,748**	**6,051**
	b) Non-controlling interest							(106)	28	(43)	(77)	(87)	(39)
15	**Other comprehensive income attributable to**												
	a) Equity shareholders of the company							**0**	**(7)**	**(35)**	**(6)**	**36**	**(152)**
	b) Non-controlling interest							0	1	(4)	1	2	(10)
16	**Total Comprehensive Income for the period attributable to**												
	a) Equity shareholders of the company							**1,127**	**1,367**	**1,961**	**2,494**	**2,784**	**5,899**
	b) Non-controlling interest							(106)	29	(47)	(76)	(85)	(49)
17	Paid-up equity share capital (Face Value of Rs. 10 each)	2,760	2,760	2,760	2,760	2,760	2,760	2,760	2,760	2,760	2,760	2,760	2,760
18	**Earnings per share of Rs. 10/- each (for the quarters, not annualised):**												
	(a) Basic	13.41	3.14	10.22	16.55	13.07	19.71	4.09	4.98	7.24	9.07	9.97	21.93
	(b) Diluted	13.41	3.14	10.21	16.55	13.06	19.70	4.09	4.98	7.23	9.07	9.96	21.93

S.R. BATLIBOI & ASSOCIATES LLP MUMBAI CHARTERED ACCOUNTANTS

UFO MOVIEZ INDIA LTD

UFO digital cinema

UFO MOVIEZ INDIA LIMITED

STATEMENT OF ASSETS AND LIABILITIES AS AT

(Rs. in Lakhs)

Sr. No.	Particulars	Standalone		Consolidated	
		30-Sep-17	31-Mar-17	30-Sep-17	31-Mar-17
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
	Assets				
A	**Non-current Assets**				
	Property, plant and equipment	20,685	20,410	25,164	25,848
	Capital work-in-progress	1,410	674	1,410	691
	Other Intangible assets	42	49	278	309
	Goodwill on consolidation			1,397	1,396
	Investment in Subsidiaries, Associates and Joint venture	24,087	22,634	1,790	1,526
	Financial Assets				
	(i) Investments	-	-	-	-
	(ii) Loans	792	791	534	493
	(iii) Others	63	1	241	36
	Deferred tax assets (net)	3,141	2,767	3,226	2,416
	Other non-current assets	1,135	983	1,348	1,084
	Other Tax Assets	1,542	1,175	2,335	2,256
	Total Non-Current Assets	**52,897**	**49,484**	**37,723**	**36,055**
B	**Current Assets**				
	Inventories	627	629	1,110	1,348
	Financial Assets				
	(i) Investments	909	2,289	6,413	6,234
	(ii)Trade receivables	11,568	10,163	16,650	14,824
	(iii) Cash and cash equivalents	522	924	1,781	4,021
	(iii) Bank balances other than (iii) above	1,505	1,688	4,617	5,550
	(iv) Loans	359	358	457	465
	(v) Others	-	-	-	-
	Other current assets	1,932	1,588	2,980	3,047
	Total Current Assets	**17,422**	**17,639**	**34,008**	**35,489**
	Total (A+B)	**70,319**	**67,123**	**71,731**	**71,544**
	Equity and liabilities				
C	**Equity**				
	Equity Share Capital	2,760	2,760	2,760	2,760
	Other Equity				
	Reserves and surplus	48,162	46,931	36,667	37,770
	Equity attributable to owners	**50,922**	**49,691**	**39,427**	**40,530**
	Non Controlling interest	-	-	(662)	599
	Total Equity (C)	**50,922**	**49,691**	**38,765**	**41,129**
	Liabilities				
D	**Non-current liabilities**				
	Financial Liabilities				
	(i) Borrowings	2,507	2,598	2,744	3,199
	(ii) Others	3,635	3,676	3,426	3,652
	Provisions	260	338	346	314
	Deferred tax liabilities (net)	-	-	2	2
	Other non-current liabilities	158	463	294	156
	Total non-current liabilities	**6,560**	**7,075**	**6,812**	**7,323**
E	**Current liabilities**				
	Financial Liabilities				
	(i) Borrowings	0	0	1,151	1,073
	(ii) Trade payables	3,101	2,217	11,520	9,545
	(iii) Others	6,550	5,521	8,707	7,808
	Provisions	905	228	1,132	426
	Other current liabilities	2,281	2,391	3,572	4,154
	Current Tax Liabilities (Net)	-	-	72	86
	Total current liabilities	**12,837**	**10,357**	**26,154**	**23,092**
F	**Total Liabilities (D+E) = (F)**	**19,397**	**17,432**	**32,966**	**30,415**
	Total equity and liabilities (C+F)	**70,319**	**67,123**	**71,731**	**71,544**

S.R. BATLIBOI & ASSOCIATES LLP MUMBAI CHARTERED ACCOUNTANTS

UFO MOVIEZ INDIA LTD.

UFO digital cinema

NOTES:

1. The above standalone and consolidated results of UFO Moviez India Limited ('the Company') and its subsidiaries, associates (collectively referred to as "the Group") have been reviewed by Audit Committee and taken on record at the Meeting of the Board of Directors held on November 30, 2017.

   Statutory auditors have carried out Limited Review on the standalone and consolidated financial results for the quarter and six months period ended September 30, 2017.

   Pursuant to notification issued by Ministry of Corporate Affairs dated, February 16, 2016 notifying the Companies (Indian Accounting Standards) Rules, 2015, the Company has adopted Indian Accounting Standards ("Ind AS") applying a transition date of April 1, 2016. Accordingly, the results for the quarter and six months period ended September 30, 2017 are in compliance with the recognition and measurement principles of Ind AS (prescribed under Section 133 of the Companies Act 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016). Based on the SEBI Circular CIR/CFD/FAC/62/2016 dated July 5, 2016, the Company has opted to present the results for the comparative periods, being the quarter and six months period ended September 30, 2016 and the year ended March 31, 2017, restated under Ind AS to make them comparable. Such comparative information in the accompanying statement of unaudited financial results have not been subjected to limited review or audit as permitted by the aforesaid circular. However, the management has exercised due diligence to ensure that the financial results presents a true and fair view of its affairs.

2. On August 24, 2017, the Company received an order from Customs Excise and Service Tax Appellate Tribunal ('CESTAT') dated August 18, 2017 ('the Order'), where in the demand raised by the Commissioner of Service Tax Mumbai of Rs. 2,201 Lakhs, excluding interest and penalty on account of disallowance of CENVAT Credit claimed on Capital Goods (Digital Cinema Equipments) by the Company for the period April 2008 to March 2014 and demand of Rs. 937 Lakhs , excluding interest and penalty on account of service tax on equipment rental income of the Company for the period April 2008 to September 2011 has been dropped.

   Further, CESTAT remanded the matter relating to demand of Rs. 1,526 Lakhs, excluding interest and penalty on account of service tax on equipment rental income of the Company for the period October 2011 to March 2014 for reconsideration to the Adjudicating authority viz, the Commissioner of Service Tax Mumbai.

3. On May 17, 2017, the Board of Directors have approved the acquisition of 66,609 equity shares of Scrabble Entertainment Limited (SEL), a subsidiary of the Company, from the other equity shareholders of SEL for a total consideration of Rs 1,454 Lakhs. This transaction was consumated on August 11, 2017, consequent to which SEL has become a wholly owned subsidiary of the Company.

4. On September 1, 2017, the Company entered into a share purchase and shareholder's agreement to acquire 76% equity stake of Sujav Entertainment Private Limited (SEPL) from the existing equity shareholder(s) of SEPL at a total consideration of Rs. 75 Lakhs. SEPL is in the business of online ticketing with online web platform, namely www.fastticket.in. Subsequently in November 2017, the Company and SEPL have agreed to terminate the said agreement.

5. On November 1, 2017, the Company has approved purchase of 10,000 equity shares (i.e. 100% stake) of PJSA Technosoft Private Limited (PJSA), from the existing equity shareholders of PJSA at a total consideration of Rs. 1 Lakh for carrying out the business of IT and IT enabled services.

6. On November 1, 2017, the Board of Directors of the Company approved the composite scheme of arrangement and amalgamation between the Company and Qube Cinema Technologies Private Limited ("QCTPL") and Qube Digital Cinema Private Limited ("QDCPL") and Moviebuff Private Limited ("MPL") and PJSA their respective shareholders and creditors under sections 230 to 232 and other relevant provisions of the Companies Act, 2013 (the "Act") which inter alia provides for:

   (i) Demerger of the entire business of the QCTPL except businesses that are not synergic or have limited growth potential ("Demerged Business") into QDCPL on a going concern basis and the issuance of equity shares by QDCPL to the shareholders of QCTPL ("Demerger");

   (ii) Amalgamation of MPL into QDCPL and the issuance of equity shares by QDCPL to the shareholders of MPL and consequent dissolution of MPL without winding up ("MPL Merger");

   (iii) Upon giving effect to Demerger and MPL Merger and upon issuance of shares of QDCPL to shareholders of QCTPL and MPL, the Company and India Advantage Fund S4 I, a fund managed by ICICI Venture Funds Management Company Limted ("Investor") to purchase an aggregate of 53.20% of the share capital of QDCPL from certain non-promoter shareholders of QCTPL, who no longer wish to participate in the Demerged Business of QCTPL ("Sellers") in the following proportion, at a price of Rs. 302.647 per share ("Transfer of Sale shares"):

   (a) The Company proposes to purchase 38,75,531 equity shares in QCTPL from the Sellers for an aggregate consideration of Rs. 117.29 Crores and

   (b) The Investor proposed to purchase 71,03,984 equity shares in QCTPL from the Sellers for an aggregate consideration of Rs. 214.99 Crores.

   (iv) Post completion of Transfer of Sale Shares, amalgamation of QDCPL into the Company and the issuance of equity shares by the Company to the shareholders of QDCPL in the ratio of 13 shares of UFO for every 17 shares held in QDCPL and consequent dissolution of QDCPL without winding up ("QDCPL Merger"); and

   (v) Slump Sale of the business relating to certain new software, technologies and processes of QCTPL which are currently in the process of commercialization from the Company (post transfer to the Company pursuant to the QDCPL Merger) ("Transferred Undertaking") into PJSA Technosoft Pvt. Limited ("PJSA"), a wholly owned subsidiary of the Company.

   The above scheme is subject to approval from the shareholders of the Company and the Transferor Companies, BSE Limited, National Stock Exchange of India Limited, SEBI, Hon'ble National Company Law Tribunal (NCLT), Mumbai and Chennai.

S.R. BATLIBOI & ASSOCIATES LLP MUMBAI CHARTERED ACCOUNTANTS

UFO MOVIEZ INDIA LTD.

7. On July 26, 2016, the Board of Directors of the Company approved the Composite Scheme of Arrangement for the amalgamation of its wholly owned subsidiaries including step down subsidiaries namely Southern Digital Screenz India Private Limited (SDS), V N Films Private Limited (VNFPL), Edridge Limited (EL) and UFO International Limited (UIL) with the Company, subject to all the necessary statutory / regulatory approvals ('the Scheme'). The appointed date for the amalgamation for VNFPL, EL and UIL is April 01, 2016 and for SDS, the appointed date is July 01, 2016. The Company had filed the Scheme with the Bombay High Court on October 4, 2016. Pursuant to notification of section 232 of the Companies Act, 2013 ('the Act') on December 9, 2016, the Company filed the Scheme with NCLT, Mumbai on January 19, 2017.
The shareholders of the Company approved the Scheme at the court convened meeting held on January 16, 2017.
The Scheme is conditional upon and subject to the following:
a. Filing of the certified copy of the order of Bombay High Court (and now NCLT) sanctioning the Scheme with the Registrar of Companies, Maharashtra.
b. Compliance by EL and UIL, the Cypriot transferor companies of all necessary and applicable provisions of the laws of Cyprus.
The Company has, till date, received the approval from Cyprus Court for the merger of the Cypriot transferor companies. Pursuant to notification of section 234 of the Act on April 13, 2017, the NCLT has given direction to the Company to secure approval from Reserve Bank of India (RBI) for the merger of the Cypriot subsidiary and step-down subsidiary with itself. The Company is in the process of obtaining approval from RBI. The approvals from RBI and NCLT are pending as at date and hence, the Scheme is not effective as at September 30, 2017 and as at date. Pending final approval of NCLT on the Scheme of Amalgamation, no effect of the Scheme has been given in these financial results.

8. Consequent to transition from the Previous GAAP to Ind AS, the reconciliation of profit and other equity for the previous periods is provided as below in accordance with the requirements of paragraph 32 of Ind AS 101 - First time adoption of Ind AS:

(Rs. in Lakhs)

Particulars	Standalone		
	Quarter ended	Half year ended	Year ended
	30-Sep-16		31-Mar-17
Net profit attributable to Equity shareholders of the company under IGAAP	**2,834**	**3,635**	**5,431**
Impact on account of:			
Fair value of Financial instruments	(1)	(11)	0
Actuarial (gain)/loss on employee defined benefit plans	14	7	30
Income tax (including deferred tax)	(6)	(4)	(12)
Others	(7)	(8)	(12)
Net profit attributable to Equity shareholders of the company under Ind AS	**2,834**	**3,619**	**5,437**
Other comprehensive income/(expense) (net of taxes)	(12)	(8)	(41)
Total comprehensive income attributable to Equity shareholders of the company under Ind AS	**2,822**	**3,611**	**5,396**

Particulars	Consolidated		
	Quarter ended	Half year ended	Year ended
	30-Sep-16		31-Mar-17
Net profit attributable to Equity shareholders of the company under IGAAP	**2,025**	**3,007**	**6,316**
Impact on account of:			
Fair value of Financial instruments	67	93	173
Actuarial (gain)/loss on employee defined benefit plans	(4)	(7)	23
Impact of Business combination accounting	(363)	(722)	(722)
Allocation of losses in subsidiaries to Noncontrolling interest	79	183	342
Income tax (including deferred tax)	227	232	(16)
Others	(35)	(38)	(65)
Net profit attributable to Equity shareholders of the company under Ind AS	**1,996**	**2,748**	**6,051**
Other comprehensive income/(expense) (net of taxes)	(35)	36	(152)
Total comprehensive income attributable to Equity shareholders of the company under Ind AS	**1,961**	**2,784**	**5,899**

Other equity reconciliations

Particulars	Standalone	Consolidated
	31-Mar-17	
Other equity under IGAAP	**46,979**	**55,075**
Impact on account of:		
Fair value of Financial instruments	(11)	(13)
Actuarial (gain)/loss on employee defined benefit plans	(22)	(22)
Impact of Business combination accounting	-	(16,883)
Allocation of losses in subsidiaries to Noncontrolling interest	-	542
Income tax (including deferred tax)	(2)	(810)
Others	(13)	(119)
Other equity under Ind AS	**46,931**	**37,770**

S.R. BATLIBOI & ASSOCIATES LLP MUMBAI CHARTERED ACCOUNTANTS

UFO MOVIEZ INDIA LTD.

9. Based on the management approach as defined in Ind AS 108, the chief operating decision maker evaluated the company's performance as a whole. Accordingly, the business of Digital Cinema Services and sale of digital cinema equipments ancillary to sale of services considered as a single operating segment.

10. Previous year/period figures have been regrouped / reclassified, where necessary, to conform to current period classification.

For and on behalf of the Board of Directors
of UFO Moviez India Limited

Kapil Agarwal
Joint Managing Director

Place of signature: Mumbai
Date: November 30, 2017

Press Release

UFO Moviez Reports Q2FY18 Results

Advertisement Revenue stood at ₹372 Mn

PAT stood at ₹113 Mn

Mumbai, November 30, 2017: UFO Moviez India Limited, India's largest digital cinema distribution network and in-cinema advertising platform in terms of number of screens, today, announced its financial results for the quarter and half year ended September 30, 2017.

Financial Highlights:

Quarter ended September 30, 2017

Consolidated revenues stood at ₹1,392 (Q2FY17 – ₹1,601) million. EBITDA stood at ₹378 (Q2FY17 – ₹559) million. PBT stood at ₹184 (Q2FY17 – ₹308) million and PAT stood at ₹113 (Q2FY17 – ₹200) million.

Advertisement revenue stood at ₹372 (Q2FY17 – ₹517) million. Average advertisement minutes sold per show per screen stood at 3.52 (Q2FY17 – 5.15) minutes during Q2FY18.

Half Year ended September 30, 2017

Consolidated revenues stood at ₹2,936 (H1FY17 – ₹2,954) million. EBITDA stood at ₹786 (H1FY17 – ₹930) million, PBT stood at ₹395 (H1FY17 – ₹440) million and PAT stood ₹250 (H1FY17 – ₹275) million.

Advertisement stood at ₹865 (H1FY17 – ₹914) million. Average advertisement minutes sold per show per screen stood at 4.15 (H1FY17 – 4.52) minutes during H1FY18.

"The last twelve months have been extremely challenging for the entire industry on account of one-off events like demonetization and implementation of GST, especially the media sector which was most severely impacted," said **Sanjay Gaikwad, Founder and Managing Director**. *"Q2FY18 was one of our toughest quarters, advertisement revenues declined sharply on a high base of last year combined with slowdown in Government advertisement spends. Nevertheless, we continue to remain extremely positive about the long-term growth prospects of the advertising business. We are hopeful that demand will pick up in few months. Temporary slowdown has failed to deter us and we remain focused on achieving our long-term strategic goals by entering into a Scheme of Arrangement and Amalgamation with Qube Cinema Technologies Pvt. Ltd. We believe that this consolidation will further strengthen our position to capitalize on growth opportunities as the economy revives and gains steam."*

About Us

UFO Moviez India Limited (BSE Code: 539141; NSE Code: UFO) is India's largest digital cinema distribution network and in-cinema advertising platform in terms of number of screens. UFO operates India's largest satellite-based, digital cinema distribution network using its UFO-M4 platform, as well as India's largest D-Cinema network. As on September 30, 2017, UFO's global network, along with subsidiaries and associates, spans 6,846 screens worldwide, including 5,384 screens across India and 1,462 screens across the Middle East, Israel, Mexico and the USA.

UFO's digitization and delivery model has been a key driver of extensive digitization of Indian cinemas and has enabled wide-spread, same day release of movies across India. UFO adds value to all stakeholders in the movie value chain, spanning movie producers, distributors, exhibitors and the cinema-going audience. UFO provides value to movie producers and distributors by reducing distribution costs, providing reach to a wide network, providing a faster method of delivery of content and reducing piracy through encryption and other security measures. We provide value to movie exhibitors throughout India by providing access to first day release of movies on our digital platform. Audiences benefit from faster access to new movie releases and a consistently high quality viewing experience.

UFO has created a pan India, high impact in-cinema advertising platform with generally long-term advertising rights to 4,021 screens, with an aggregate seating capacity of approximately 1.82 million viewers and a reach of over 2,000 locations across India, as on September 30, 2017. UFO's in-cinema advertising platform enables advertisers to reach a targeted, captive audience with high flexibility and control over the advertising process. UFO's in-cinema advertising platform also allows small exhibitors who otherwise are not able to effectively monetise their advertising inventory due to their limited scale and reach to receive a greater share of advertisement revenue than they are able to using traditional advertising methods.

Safe Harbour

This document, except for the historical information, may contain forward looking statements indicating future performance or results, financial or otherwise. These forward looking statements are based on certain expectations, assumptions, anticipated developments and other factors which are not limited to, risk and uncertainties regarding fluctuations in earnings, market growth, intense competition and the pricing environment in the market, ability to maintain and manage key customer relationship and supply chain sources and those factors which may affect our ability to implement business strategies successfully, namely changes in regulatory environments, political instability and new or changed priorities of the trade. The Company, therefore, cannot guarantee that the forward looking statements made herein shall be realized. The Company, based on changes as stated above, may alter, amend, modify or make necessary corrective changes in any manner to any such forward looking statement contained herein or make written or oral forward looking statements as may be required from time to time on the basis of subsequent developments and events.

Visit us at www.ufomoviez.com. For further details, contact:

Ashwin Chhugani

Sr. Manager – Investor Relations

Tel: : +91 22 4045 0713

Email: ashwin.chhugani@ufomoviez.com

Shruti Mangar

Executive – Investor Relations

Tel: +91 22 4030 5126

Email: shruti.mangar@ufomoviez.com

Walker Chandiok & Co LLP

STRICTLY PRIVATE & CONFIDENTIAL

Date: 11 December 2017

Walker Chandiok & Co LLP
16th Floor, Tower II
Indiabulls Finance Centre
S B Marg, Elphinstone (W)
Mumbai 400013
India

T +91 22 6626 2600
F +91 22 6626 2601

To

The Company Secretary
UFO Moviez India Limited
Valuable Techno Park
Plot No. 53/1, Road No. 07
Marol MIDC, Andheri (East)
Mumbai 400 093

Sub: Valuation Workings underlying the recommendation of Exchange Ratio for the proposed merger of Resultant Company into UFO Moviez India Limited ("UFO")

Dear Sir,

This refers to the Circular bearing reference No. LIST/COMP/02/2017-18 issued by the BSE Limited ("**BSE**") and your email dated November 29, 2017 whereby you have requested us to provide the Computation of Fair Exchange Ratio recommended in the Valuation Report dated November 1, 2017 for the proposed merger of the Resultant Company into UFO Moviez India Limited (the "Report"), issued by Walker Chandiok & Co LLP ("We" or "WCC") in the format required by the BSE.

In this regard, the Computation of the Fair Exchange Ratio recommended in the Report has been reproduced in **Annexure 1** to this letter. The Workings enclosed therein are prepared solely for the purpose of submission to BSE Limited and other relevant regulatory authorities as required. The same should be read in conjunction with the Report and the caveats therein. Further, none of its contents may be reproduced or circulated to any person or for any purpose other than as mentioned above without the prior consent of WCC.

Thanking you.

Yours faithfully,

Walker Chandiok & Co LLP
Chartered Accountants
ICAI Firm Registration Number:
0010767/N50013

WALKER CHANDIOK & CO LLP
MUMBAI
CHARTERED ACCOUNTANTS

Riaz Thingna
Partner
Membership No: 034864
Date: 11 December 2017

Annexure 1: Workings for arriving at the Exchange Ratio in the Report

Valuation Approach	UFO		Resultant Company	
	Value Per Share (INR)	Weight (%)	Value Per Share (INR)	Weight (%)
Asset Approach	NA[1]	0%	NA[1]	0%
Market Approach				
Market Price Method	400.1	100%	NA[2]	0%
Comparable Companies Multiple Method	NA[2]	0%	285.7	50%
Income Approach	NA[3]	0%	327.6	50%
Relative Value Per Share*	**400.1**	**100%**	**306.7**	**100%**
Exchange Ratio (rounded off)	**13**		**17**	

**face value INR 10 per share*

NA = Not Adopted / Not Applicable

[1]UFO and the Resultant Company are operating companies and this approach is used in case where the firm is to be liquidated i.e. it does not meet the "going concern" criteria. Therefore, we have not adopted the Asset Approach.

[2]Equity shares of UFO are listed on the stock exchanges and are frequently traded. Therefore, we have considered the Market Price Method under Market Approach to value UFO whereas Equity shares of the Resultant Company are not listed on any stock exchanges, hence we have considered Comparable Companies Multiple Method under this approach for valuation of Resultant Company.

[3]We have considered Income Approach for valuation of the Resultant Company using the financial projections provided by the Management of Qube, however, the same was not used for UFO as the financial projections were not provided by the management of UFO.

Share Exchange Ratio
13 (Thirteen) equity shares of UFO (of INR 10/- each fully paid up) for every 17 (Seventeen) diluted equity shares of the Resultant Company (of INR 10/- each fully paid up)

VSS & Co
Chartered Accountants

Date- Dec 1, 2017

TO WHOSOEVER IT MAY CONCERN

Dear Sirs,

With reference to our report dated Oct 31, 2017 on the share entitlement ratio for the proposed demerger of substantial undertaking of M/s Qube Cinema Technologies Pvt. Ltd. (QCTPL) into Qube Digital Cinema Pvt. Ltd. (QDCPL), we state as below.

Computation of Share Entitlement Ratio- Demerger of QCTPL into QDCPL

Valuation Approach*	QCTPL		QDCPL	
	Value per Share	Weight	Value per Share	Weight
Asset Approach	NA	NA	NA	NA
Income Approach	NA	NA	NA	NA
Market Approach	NA	NA	NA	NA
Relative Value per Share	**NA**		**NA**	
Exchange Ratio (rounded off)			1:1 equity share	

As part of the Scheme, a substantial part of the business of QCTPL (excluding business arising from Studio DPS Contracts i.e. business carried pursuant to contracts entered into by QCTPL with Hollywood Studios) is being demerged to QDCPL.

It is proposed than upon demerger, all shareholders of QCTPL as reckoned on a fully diluted basis will be issued will be issued equity shares in QDCPL in the same proportion as their fully diluted equity shareholding in QCTPL i.e. there will be no change in the proportion of shareholding of any existing shareholders of QCTPL in QDCPL.

Accordingly, the determination of share entitlement ratio in the companies is at best an internal arrangement between the companies and its shareholders and a detailed valuation of the companies to determine the share entitlement ratio would not be relevant in the present case.

In such a scenario, the share entitlement ratio is proposed where shares are distributed to the shareholders proportionately as per their shareholding on a fully diluted basis. Therefore, there is no absolute / relative valuation required for the companies.

Asset Approach, Income Approach & Market Approach: Not Applicable

For the reasons mentioned above, an absolute / relative valuation is not required for the companies.

VSS & CO. Chartered Accountants Chennai

"Alsa Tower", # 4, 7th Floor, 186 / 187, Poonamallee High Road, Kilpauk, Chennai - 600 010
Tel : +91 44 4306 3041 Telefax : 91 44 4306 3042 • Email : team@vssco.in • web : www.vssco.in

RATIO:

1 equity share of QDCPL of INR 10 each for every 1 equity share held in QCTPL of INR 10 each on fully diluted basis

For VSS & Co.
Chartered Accountants

Sanjay Jain
Partner
M No.- 207975

VSS & CO. Chennai Chartered Accountants

VSS & Co
Chartered Accountants

Date- Dec 1, 2017

TO WHOSOEVER IT MAY CONCERN

Dear Sirs,

With reference to our report dated Oct 31, 2017 on the share exchange ratio for the proposed amalgamation of M/s Moviebuff Pvt. Ltd. into Qube Digital Cinema Pvt. Ltd., we state as below.

Computation of Fair Share Exchange Ratio- Amalgamation of Moviebuff Pvt. Ltd. (MBPL) into Qube Digital Cinema Pvt. Ltd. (QDCPL)

Valuation Approach	MBPL		QDCPL*	
	Value per Share (Rs.)	Weight	Value per Share (Rs.)	Weight
Asset Approach#	NA	0%	NA	0%
Income Approach	24,060	100%	315	100%
Market Approach##	NA	0%	NA	0%
Relative Value per Share	**76.38095**		**1**	
Exchange Ratio (rounded off)			76381:1000	

*Value per share of QDCPL has been arrived at post demerger of substantial undertaking of Qube Cinema Technologies Pvt. Ltd. into QDCPL

Asset Approach:

In our opinion, this valuation approach is mainly used in cases where the firm is to be liquidated i.e. it does not meet the "going concern" criteria. The resultant companies in this case are operating companies and hence the asset approach has not been considered.

Income Approach:

We have used the discounted cash flow (DCF) method for valuation of QDCPL business as the management has represented that the business demerged into QDCPL has been in existence for many years and has historical trends and further that there is a significant growth potential in the future, including those arising out of certain new IP / technology based businesses which are currently in the process of being launched. In our opinion the most appropriate way of capturing the future growth potential is through the DCF method.

It has also been represented to us that the business of MBPL is currently in the pre-commercialisation stage and has significant potential going forward. Taking this into account we have used the DCF approach for valuation of MBPL.

VSS & CO. Chennai Chartered Accountants

"Alsa Tower", # 4, 7th Floor, 186 / 187, Poonamallee High Road, Kilpauk, Chennai - 600 010.
Tel : +91 44 4306 3041 Telefax : 91 44 4306 3042 • Email : team@vssco.in • web : www.vssco.in

Market Approach:

Equity shares of the companies are not listed on any stock exchanges. Accordingly, the market price methodology could not be used in the present case and therefore, we have not considered market approach.

RATIO:

76,381 (Seventy six thousand three hundred and eighty one) equity shares of Qube Digital Cinema Pvt. Ltd. of INR 10 each for every 1,000 (One thousand) equity shares of Moviebuff Pvt. Ltd of INR 10 each.

For VSS & Co.
Chartered Accountants

Sanjay Jain
Partner
M No.- 207975

VSS & CO. Chartered Accountants Chennai

Format of Holding of Specified securities

1. Name of Listed Entity:**UFO MOVIEZ INDIA LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: **BSE Scrip Code: 539141** **NSE Symbol: UFO**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) **PRE-MERGER**
   a. if under 31(1)(b) then indicate the report for quarter ending **30-09-2017**
   b. if under 31(1)(c) then indicate date of allotment/extinguishment **NA**
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares	-	**NO**
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	**NO**
c	Whether the Listed Entity has any shares against which depository receipts are issued?	-	**NO**
d	Whether the Listed Entity has any shares in locked-in?	**YES**	-
e	Whether any shares held by promoters are pledge or otherwise encumbered?	**YES**	-

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

Certified True Copy
For UFO Moviez India Limited
S. S. Chowe

Company Secretary

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	8	7765452	0	0	7765452	28.13	7765352	0	7765452	28.13	0	28.13	5522442	71.12	481594	6.20	7765452
(B)	Public	30740	19835349	0	0	19835349	71.87	19835449	0	19835349	71.87	0	71.87	0	0.00	NA	NA	19807309
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total:	**30748**	**27600801**	**0**	**0**	**27600801**	**100.00**	**27600801**	**0**	**27600801**	**100.00**	**0**	**100.00**	**5522442**	**20.01**	**481594**	**6.20**	**27572761**

UFO MOVIEZ INDIA LIMITED

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Cate-gory	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		3	481795	0	0	481795	1.75	481795	0	481795	1.75	0	1.75	0	0.00	481594	99.96	481795
	SANJAY SHANKAR GAIKWAD	AAAPG8554D	1	263797	0	0	263797	0.96	263797	0	263797	0.96	0	0.96	0	0.00	263797	100.00	263797
	UDAY SHANKAR GAIKWAD	AAMPG4304P	1	201	0	0	201	0.00	201	0	201	0.00	0	0.00	0	0.00	0	0.00	201
	AMEYA HETE	ABMPH9097B	1	217797	0	0	217797	0.79	217797	0	217797	0.79	0	0.79	0	0.00	217797	100.00	217797
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

UFO MOVIEZ INDIA LIMITED

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Cate-gory	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(d)	Any Other		5	7283657	0	0	7283657	26.39	7283657	0	7283657	26.38	0	26.39	5522442	75.82	0	0	7283657
	ADVENT FISCAL PRIVATE LIMITED	AAACA5333K	1	737182	0	0	737182	2.67	737182	0	737182	2.67	0	2.67	0	0.00	0	0.00	737182
	NIFTY PORTFOLIO SERVICES PVT LTD	AAACN1994R	1	542136	0	0	542136	1.96	542136	0	542136	1.96	0	1.96	0	0.00	0	0.00	542136
	APOLLO INTERNATIONAL LIMITED	AAACA6447N	1	2266417	0	0	2266417	8.21	2266417	0	2266417	8.21	0	8.21	1784975	78.76	0	0.00	2266417
	VALUABLE TECHNOLOGIES LIMITED	AACCV2732P	1	2243657	0	0	2243657	8.13	2243657	0	2243657	8.13	0	8.13	2243315	99.98	0	0.00	2243657
	VALUABLE MEDIA LIMITED	AACCV5963G	1	1494265	0	0	1494265	5.41	1494265	0	1494265	5.41	0	5.41	1494152	99.99	0	0.00	1494265
	Sub-Total (A)(1)		**8**	**7765452**	**0**	**0**	**7765452**	**28.13**	**7765452**	**0**	**7765452**	**28.13**	**0**	**28.13**	**5522442**	**71.12**	**481594**	**6.20**	**7765452**
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)		**0**	**0**	**0**	**0**	**0**	**0.00**	**0**	**0**	**0**	**0.00**	**0**	**0.00**	**0**	**0.00**	**0**	**0.00**	**0**
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		**8**	**7765452**	**0**	**0**	**7765452**	**28.13**	**7765452**	**0**	**7765452**	**28.13**	**0**	**28.13**	**5522442**	**71.12**	**481594**	**6.20**	**7765452**

UFO MOVIEZ INDIA LIMITED

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Institutions																		
(a)	Mutual Funds		16	5960822	0	0	5960822	21.60	5960822	0	5960822	21.60	0	21.60	0	0.00	NA	NA	5960822
	DSP BLACKROCK MIP FUND	AAAJD0430B	1	1298627	0	0	1298627	4.71	1298627	0	1298627	4.71	0	4.71	0	0.00	NA	NA	1298627
	RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCE MONTHLY INCOME PLAN	AAATR0090B	9	1857739	0	0	1857739	6.73	1857739	0	1857739	6.73	0	6.73	0	0.00	NA	NA	1857739
	SBI MAGNUM GLOBAL FUND	AABTS6407Q	4	2609456	0	0	2609456	9.45	2609456	0	2609456	9.45	0	9.45	0	0.00	NA	NA	2609456
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		2	87500	0	0	87500	0.32	87500	0	87500	0.32	0	0.32	0	0.00	NA	NA	87500
(d)	Foreign Venture Capital Investors		1	5251608	0	0	5251608	19.03	5251608	0	5251608	19.03	0	19.03	0	0.00	NA	NA	5251608
	P5 ASIA HOLDING INVESTMENTS (MAURITIUS) LIMITED	AAECP1949E	1	5251608	0	0	5251608	19.03	5251608	0	5251608	19.03	0	19.03	0	0.00	NA	NA	5251608
(e)	Foreign Portfolio Investors		15	1015307	0	0	1015307	3.68	1015307	0	1015307	3.68	0	3.68	0	0.00	NA	NA	1015307
	KUROTO FUND LP	AAGFK5937L	1	538368	0	0	538368	1.95	538368	0	538368	1.95	0	1.95	0	0.00	NA	NA	538368
(f)	Financial Institutions/Banks		2	31674	0	0	31674	0.11	31674	0	31674	0.11	0	0.11	0	0.00	NA	NA	31674

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(g)	Insurance Companies		2	379694	0	0	379694	1.38	379694	0	379694	1.38	0	1.38	0	0.00	NA	NA	379694
	RELIANCE NIPPON LIFE INSURANCE COMPANY LIMITED	AADCA1410E	2	379694	0	0	379694	1.38	379694	0	379694	1.38	0	1.38	0	0.00	NA	NA	379694
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other																		
	FOREIGN CORPORATE BODIES		1	313341	0	0	313341	1.14	313341	0	313341	1.14	0	1.14	0	0.00	NA	NA	313341
	EXCEL WAY INTERNATIONAL LTD	AAECE0549B	1	313341	0	0	313341	1.14	313341	0	313341	1.14	0	1.14	0	0.00	NA	NA	313341
	Sub Total (B)(1)		**39**	**13039946**	**0**	**0**	**13039946**	**47.24**	**13039946**	**0**	**13039946**	**47.24**	**0**	**47.24**	**0**	**0.00**	**NA**	**NA**	**13039946**
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Sub Total (B)(2)		**0**	**0**	**0**	**0**	**0**	**0.00**	**0**	**0**	**0**	**0.00**	**0**	**0.00**	**0**	**0.00**	**NA**	**NA**	**0**

UFO MOVIEZ INDIA LIMITED

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(3)	Non-Institutions																		
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs		29894	3420917	0	0	3420917	12.39	3420917	0	3420917	12.39	0	12.39	0	0.00	NA	NA	3394110
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		23	2210644	0	0	2210644	8.01	2210644	0	2210644	8.01	0	8.01	0	0.00	NA	NA	2210644
	KAPIL KUMAR AGARWAL	AACPA2412L	1	462394	0	0	462394	1.68	462394	0	462394	1.68	0	1.68	0	0.00	NA	NA	462394
	LATA BHANSHALI	AADPB8672N	1	282406	0	0	282406	1.02	282406	0	282406	1.02	0	1.02	0	0.00	NA	NA	282406
(b)	NBFCs Registered with RBI		3	14623	0	0	14623	0.05	14623	0	14623	0.05	0	0.05	0	0.00	NA	NA	14623
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other																		
	TRUSTS		2	172458	0	0	172458	0.62	172458	0	172458	0.62	0	0.62	0	0.00	NA	NA	171225
	NON RESIDENT INDIANS		271	122707	0	0	122707	0.44	122707	0	122707	0.44	0	0.44	0	0.00	NA	NA	122707
	CLEARING MEMBERS		59	22174	0	0	22174	0.08	22174	0	22174	0.08	0	0.08	0	0.00	NA	NA	22174
	NON RESIDENT INDIAN NON REPATRIABLE		91	41857	0	0	41857	0.15	41857	0	41857	0.15	0	0.15	0	0.00	NA	NA	41857
	BODIES CORPORATES		358	790023	0	0	790023	2.86	790023	0	790023	2.86	0	2.86	0	0.00	NA	NA	790023
	Sub Total (B)(3)		**30701**	**6795403**	**0**	**0**	**6795403**	**24.62**	**6795403**	**0**	**6795403**	**24.62**	**0**	**24.62**	**0**	**0.00**	NA	NA	**6767363**
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		**30740**	**19835349**	**0**	**0**	**19835349**	**71.87**	**19835349**	**0**	**19835349**	**71.87**	**0**	**71.87**	**0**	**0.00**	NA	**NA**	**19807309**

Note: # As on 30th September, 2017employees stock options granted to employees under ESOP 2014 Scheme outstadning are 849,519.

UFO MOVIEZ INDIA LIMITED

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		**0**	**0**	**0**	**0**	**0**	**0.00**	**0**	**0**	**0**	**0.00**	**0**	**0.00**	**0**	**0.00**		**NA**	**0**

UFO MOVIEZ INDIA LIMITED

Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		**0**	**0**

UFO MOVIEZ INDIA LIMITED

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account	
No of Shareholders	No of shares
--	--

Format of Holding of Specified securities

1. Name of Listed Entity:**UFO MOVIEZ INDIA LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: **BSE Scrip Code: 539141** **NSE Symbol: UFO**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) **POST-MERGER**
   a. if under 31(1)(b) then indicate the report for quarter ending
   b. if under 31(1)(c) then indicate date of allotment/extinguishment **NA**
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares	-	**NO**
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	**NO**
c	Whether the Listed Entity has any shares against which depository receipts are issued?	-	**NO**
d	Whether the Listed Entity has any shares in locked-in?	**YES**	-
e	Whether any shares held by promoters are pledge or otherwise encumbered?	**YES**	-

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

Certified True Copy
For UFO Moviez India Limited

Company Secretary

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	8	7765452	0	0	7765452	19.21	7765452	0	7765452	19.21	0	19.21	5522442	71.12	481594	6.20	7765452
(B)	Public	30773	32653798	0	0	32653798	80.79	32653798	0	32653798	80.79	0	80.79	0	0.00	NA	NA	32625758
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total:	30781	40419250	0	0	40419250	100.00	40419250	0	40419250	100.00	0	100.00	5522442	13.66	481594	6.20	40391210

UFO MOVIEZ INDIA LIMITED

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Cate-gory	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		3	481795	0	0	481795	1.19	481795	0	481795	1.19	0	1.19	0	0.00	481594	99.96	481795
	SANJAY SHANKAR GAIKWAD	AAAPG8554D	1	263797	0	0	263797	0.65	263797	0	263797	0.65	0	0.65	0	0.00	263797	100.00	263797
	UDAY SHANKAR GAIKWAD	AAMPG4304P	1	201	0	0	201	0.00	201	0	201	0.00	0	0.00	0	0.00	0	0.00	201
	AMEYA HETE	ABMPH9097B	1	217797	0	0	217797	0.54	217797	0	217797	0.54	0	0.54	0	0.00	217797	100.00	217797
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

UFO MOVIEZ INDIA LIMITED

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Cate-gory	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(d)	Any Other		5	7283657	0	0	7283657	18.02	7283657	0	7283657	18.02	0	18.02	5522442	75.82	0	0	7283657
	ADVENT FISCAL PRIVATE LIMITED	AAACA5333K	1	737182	0	0	737182	1.82	737182	0	737182	1.82	0	1.82	0	0.00	0	0.00	737182
	NIFTY PORTFOLIO SERVICES PVT LTD	AAACN1994R	1	542136	0	0	542136	1.34	542136	0	542136	1.34	0	1.34	0	0.00	0	0.00	542136
	APOLLO INTERNATIONAL LIMITED	AAACA6447N	1	2266417	0	0	2266417	5.61	2266417	0	2266417	5.61	0	5.61	1784975	78.76	0	0.00	2266417
	VALUABLE TECHNOLOGIES LIMITED	AACCV2732P	1	2243657	0	0	2243657	5.55	2243657	0	2243657	5.55	0	5.55	2243315	99.98	0	0.00	2243657
	VALUABLE MEDIA LIMITED	AACCV5963G	1	1494265	0	0	1494265	3.70	1494265	0	1494265	3.70	0	3.70	1494152	99.99	0	0.00	1494265
	Sub-Total (A)(1)		**8**	**7765452**	**0**	**0**	**7765452**	**19.21**	**7765452**	**0**	**7765452**	**19.21**	**0**	**19.21**	**5522442**	**71.12**	**481594**	**6.20**	**7765452**
(2)	Foreign							0.00				0.00		0.00					
(a)	Individuals (Non-Resident Individuals/Foreign Individuals		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)		**0**	**0**	**0**	**0**	**0**	0.00	**0**	**0**	**0**	0.00	**0**	0.00	**0**	**0.00**	**0**	**0.00**	**0**
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		**8**	**7765452**	**0**	**0**	**7765452**	**19.21**	**7765452**	**0**	**7765452**	**19.21**	**0**	**19.21**	**5522442**	**71.12**	**481594**	**6.20**	**7765452**

INFO MOVIEZ INDIA LIMITED

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Institutions																		
(a)	Mutual Funds		16	5960822	0	0	5960822	14.75	5960822	0	5960822	14.75	0	14.75	0	0.00	NA	NA	5960822
	DSP BLACKROCK MIP FUND	AAAJD0430B	1	1298627	0	0	1298627	3.21	1298627	0	1298627	3.21	0	3.21	0	0.00	NA	NA	1298627
	RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCE MONTHLY INCOME PLAN	AAATR0090B	9	1857739	0	0	1857739	4.60	1857739	0	1857739	4.60	0	4.60	0	0.00	NA	NA	1857739
	SBI MAGNUM GLOBAL FUND	AABTS6407Q	4	2609456	0	0	2609456	6.46	2609456	0	2609456	6.46	0	6.46	0	0.00	NA	NA	2609456
(b)	Venture Capital Funds		1	5432458	0	0	5432458	13.44	5432458	0	5432458	13.44	0	13.44	0	0.00	NA	NA	5432458
	ICICI VENTURE FUNDS MANAGEMENT COMPANY LIMITED		1	5432458	0	0	5432458	13.44	5432458	0	5432458	13.44	0	13.44	0	0.00	NA	NA	5432458
(c)	Alternate Investment Funds		2	87500	0	0	87500	0.22	87500	0	87500	0.22	0	0.22	0	0.00	NA	NA	87500
(d)	Foreign Venture Capital Investors		1	5251608	0	0	5251608	12.99	5251608	0	5251608	12.99	0	12.99	0	0.00	NA	NA	5251608
	P5 ASIA HOLDING INVESTMENTS (MAURITIUS) LIMITED	AAECP1949E	1	5251608	0	0	5251608	12.99	5251608	0	5251608	12.99	0	12.99	0	0.00	NA	NA	5251608
(e)	Foreign Portfolio Investors		15	1015307	0	0	1015307	2.51	1015307	0	1015307	2.51	0	2.51	0	0.00	NA	NA	1015307
	KUROTO FUND LP	AAGFK5937L	1	538368	0	0	538368	1.33	538368	0	538368	1.33	0	1.33	0	0.00	NA	NA	538368
(f)	Financial Institutions/Banks		2	31674	0	0	31674	0.08	31674	0	31674	0.08	0	0.08	0	0.00	NA	NA	31674
(f)	Banks		3	948482	0	0	948482	2.35	948482	0	948482	2.35	0	2.35	0	0.00	NA	NA	948482
	Canara Bank		1	406492	0	0	406492	1.01	406492	0	406492	1.01	0	1.01	0	0.00	NA	NA	406492

UFO MOVIEZ INDIA LIMITED

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(g)	Insurance Companies		2	379694	0	0	379694	0.94	379694	0	379694	0.94	0	0.94	0	0.00	NA	NA	379694
	RELIANCE NIPPON LIFE INSURANCE COMPANY LIMITED	AADCA1410E	2	379694	0	0	379694	0.94	379694	0	379694	0.94	0	0.94	0	0.00	NA	NA	379694
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other							0.00				0.00		0.00					
	FOREIGN CORPORATE BODIES		1	313341	0	0	313341	0.78	313341	0	313341	0.78	0	0.78	0	0.00	NA	NA	313341
	EXCEL WAY INTERNATIONAL LTD	AAECE0549B	1	313341	0	0	313341	0.78	313341	0	313341	0.78	0	0.78	0	0.00	NA	NA	313341
								0.00				0.00		0.00					
	FOREIGN CORPORATE BODIES		**2**	**2231405**	**0**	**0**	**2231405**	5.52	**2231405**	**0**	**2231405**	5.52	**0**	5.52	**0**	**0.00**	**NA**	**NA**	**2231405**
	M/S. Real Image LLP		1	1882878	0	0	1882878	4.66	1882878	0	1882878	4.66	0	4.66	0	0.00	NA	NA	1882878
	Trans Global Technologies Inc.		1	348527	0	0	348527	0.86	348527	0	348527	0.86	0	0.86	0	0.00	NA	NA	348527
	Sub Total (B)(1)		**45**	**21652291**	**0**	**0**	**21652291**	**53.57**	**21652291**	**0**	**21652291**	**53.57**	**0**	**53.57**	**0**	**0.00**	**NA**	**NA**	**21652291**
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0

UFO MOVIEZ INDIA LIMITED

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
	Sub Total (B)(2)		**0**	**0**	**0**	**0**	**0**	**0.00**	**0**	**0**	**0**	**0.00**	**0**	**0.00**	**0**	**0.00**	**NA**	**NA**	**0**
(3)	Non-Institutions																		
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs		29894	3420917	0	0	3420917	8.46	3420917	0	3420917	8.46	0	8.46	0	0.00	NA	NA	3394110
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		23	2210644	0	0	2210644	5.47	2210644	0	2210644	5.47	0	5.47	0	0.00	NA	NA	2210644
	KAPIL KUMAR AGARWAL	AACPA2412L	1	462394	0	0	462394	1.14	462394	0	462394	1.14	0	1.14	0	0.00	NA	NA	462394
	LATA BHANSHALI	AADPB8672N	1	282406	0	0	282406	0.70	282406	0	282406	0.70	0	0.70	0	0.00	NA	NA	282406
												0.00		0.00					
(a)	i.Individual shareholders holding nominal share capital up to Rs.1 lakhs		11	77069	0	0	77069	0.19	77069	0	77069	0.19	0	0.19	0	0.00	NA	NA	77069
	ii.Individual shareholders holding nominal share capital in excess of Rs. 1 Lakhs		14	2905365	0	0	2905365	7.19	2905365	0	2905365	7.19	0	7.19	0	0.00	NA	NA	2905365
	Mr. Arun Veerappan		1	227882	0	0	227882	0.56	227882	0	227882	0.56	0	0.56	0	0.00	NA	NA	227882
	Mr. V. Senthil Kumar		1	621784	0	0	621784	1.54	621784	0	621784	1.54	0	1.54	0	0.00	NA	NA	621784
	Mrs. Meena Veerappan		1	387553	0	0	387553	0.96	387553	0	387553	0.96	0	0.96	0	0.00	NA	NA	387553
	Mr. P.C. Sreeram		1	273574	0	0	273574	0.68	273574	0	273574	0.68	0	0.68	0	0.00	NA	NA	273574
	Mr. P. Jayendra		1	472398	0	0	472398	1.17	472398	0	472398	1.17	0	1.17	0	0.00	NA	NA	472398
								0.00				0.00		0.00					
	Mr. V. Sivakumar		1	143153	0	0	143153	0.35	143153	0	143153	0.35	0	0.35	0	0.00	NA	NA	143153
	Mr. Raja Enok		1	34029	0	0	34029	0.08	34029	0	34029	0.08	0	0.08	0	0.00	NA	NA	34029
	Mr. S. Gunaseelan		1	22941	0	0	22941	0.06	22941	0	22941	0.06	0	0.06	0	0.00	NA	NA	22941
	Mr. D. Ashok Kumar		1	22941	0	0	22941	0.06	22941	0	22941	0.06	0	0.06	0	0.00	NA	NA	22941
	Viju Thomas		1	18353	0	0	18353	0.05	18353	0	18353	0.05	0	0.05	0	0.00	NA	NA	18353
	Sudha Panchapakesan		1	34580	0	0	34580	0.09	34580	0	34580	0.09	0	0.09	0	0.00	NA	NA	34580

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
	A.S. Narayanan		1	11333	0	0	11333	0.03	11333	0	11333	0.03	0	0.03	0	0.00	NA	NA	11333
	Gowri Padmanabh		1	11914	0	0	11914	0.03	11914	0	11914	0.03	0	0.03	0	0.00	NA	NA	11914
	ESOP Pool 1- Pending Allotment		1	229412	0	0	229412	0.57	229412	0	229412	0.57	0	0.57	0	0.00	NA	NA	229412
	ESOP Pool 2- Pending Allotment		1	57353	0	0	57353	0.14	57353	0	57353	0.14	0	0.14	0	0.00	NA	NA	57353
	Mrs. Vee. Vijayalakshmi		1	178941	0	0	178941	0.44	178941	0	178941	0.44	0	0.44	0	0.00	NA	NA	178941
	Mr M V Ramachandran		1	198824	0	0	198824	0.49	198824	0	198824	0.49	0	0.49	0	0.00	NA	NA	198824
								0.00				0.00		0.00					
								0.00				0.00		0.00					
(b)	NBFCs Registered with RBI		3	14623	0	0	14623	0.04	14623	0	14623	0.04	0	0.04	0	0.00	NA	NA	14623
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other							0.00				0.00		0.00					
	TRUSTS		2	172458	0	0	172458	0.43	172458	0	172458	0.43	0	0.43	0	0.00	NA	NA	171225
								0.00				0.00		0.00					
	TRUSTS		1	6,19,597	0	0	6,19,597	1.53	6,19,597	0	6,19,597	1.53	0	1.53	0	0.00			6,19,597
	Arun Veerappan & P. Jayendra, Trustees of RIMT Employees Trust		1	6,19,597	0	0	6,19,597	1.53	6,19,597	0	6,19,597	1.53	0	1.53	0	0.00			6,19,597
								0.00				0.00		0.00					
	NON RESIDENT INDIANS		271	122707	0	0	122707	0.30	122707	0	122707	0.30	0	0.30	0	0.00	NA	NA	122707
	CLEARING MEMBERS		59	22174	0	0	22174	0.05	22174	0	22174	0.05	0	0.05	0	0.00	NA	NA	22174
	NON RESIDENT INDIAN NON REPATRIABLE		91	41857	0	0	41857	0.10	41857	0	41857	0.10	0	0.10	0	0.00	NA	NA	41857
	BODIES CORPORATES		358	790023	0	0	790023	1.95	790023	0	790023	1.95	0	1.95	0	0.00	NA	NA	790023
	BODIES CORPORATES		1	604073	0	0	604073	1.49	604073	0	604073	1.49	0	1.49	0	0.00	NA	NA	604073

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
	Payone Enterprise Pvt. Ltd. (Series B)		1	604073	0	0	604073	1.49	604073	0	604073	1.49	0	1.49	0	0.00	NA	NA	604073
	Sub Total (B)(3)		**30728**	**1,10,01,507**	**0**	**0**	**10381910**	**25.69**	**10381910**	**0**	**10381910**	**25.6856**	**0**	**25.69**	**0**	**0**	**NA**	**NA**	**10353870**
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		**30773**	**3,26,53,798**	**0**	**0**	**32653798**	**80.79**	**32653798**	**0**	**32653798**	**80.7877**	**0**	**80.7877385**	**0**	**0**	**NA**	**NA**	**32625758**

Note: As on date Employees stock options granted to employees under ESOP 2014 Scheme outstadning are 839,519.

Note: The Company will issue ESOP to 375000 ESOP holders of QDCPL in ratio of 13:17

UFO MOVIEZ INDIA LIMITED

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		**0**	**0**	**0**	**0**	**0**	**0.00**	**0**	**0**	**0**	**0.00**	**0**	**0.00**	**0**	**0.00**		**NA**	**0**

UFO MOVIEZ INDIA LIMITED

Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		**0**	**0**

UFO MOVIEZ INDIA LIMITED

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account	
No of Shareholders	No of shares
--	--

UFO MOVIEZ INDIA LIMITED

Format of Holding of Specified securities

1. Name of Entity:**PJSA Technosoft Private Limited**
2. Scrip Code/Name of Scrip/Class of Security:
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
   a. if under 31(1)(b) then indicate the report for quarter ending **01-11-2017**
   b. if under 31(1)(c) then indicate date of allotment/extinguishment **NA**
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information: **NA**

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		
c	Whether the Listed Entity has any shares against which depository receipts are issued?		
d	Whether the Listed Entity has any shares in locked-in?		
e	Whether any shares held by promoters are pledge or otherwise encumbered?		-

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

For PJSA Technosoft Private Limited

Director

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	7	10000	0	0	10000	100.00	10000	0	10000	100.00	0	100.00	0	0.00	0	0.00	0
(B)	Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total:	7	10000	0	0	10000	100.00	10000	0	10000	100.00	0	100.00	0	0.00	0	0.00	0

PSA Technosoft Private Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Cate-gory	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		6	6	0	0	6	0.00	6	0	6	0.00	0	0.00	0	0.00	0	0.00	0
	Vishnu Vithalbhai Patel	AFMPP7860E	1	1	0	0	1	0.01	1	0	1	0.01	0	0.01	0	0.00	0	0.00	0
	Ashish Sadanand Malushte	AAUPM3913A	1	1	0	0	1	0.01	1	0	1	0.01	0	0.01	0	0.00	0	0.00	0
	Deepak Vinod Ranjan	ADFPR7192G	1	1			1	0.01	1		1	0.01	0	0.01	0	0.00	0	0.00	0
	Kapil Agarwal	AACPA2412L	1	1	0	0	1	0.01	1	0	1	0.01	0	0.01	0	0.00	0	0.00	0
	Rajesh Bhagwati Mishra	AACPM0769J	1	1	0	0	1	0.01	1		1	0.01	0	0.01	0	0.00	0	0.00	0
	Sanjay Shankar Gaikwad	AAAPG8554D	1	1	0	0	1	0.01	1	0	1	0.01	0	0.01	0	0.00	0	0.00	0
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

PJSA Technosoft Private Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Cate-gory	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(d)	Any Other		1	9994	0	0	9994	99.94	9994	0	9994	99.94	0	99.94	0	0.00	0	0	0
	UFO MOVIEZ INDIA LIMITED	AABCV8900E	1	9994	0	0	9994	99.94	9994	0	9994	99.94	0	9994	0	0.00	0	0.00	0
	Sub-Total (A)(1)		**7**	**10000**	**0**	**0**	**10000**	**100.00**	**10000**	**0**	**10000**	**100.00**	**0**	**100.00**	**0**	**0.00**	**0**	**0.00**	**0**
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)		**0**	**0**	**0**	**0**	**0**	**0.00**	**0**	**0**	**0**	**0.00**	**0**	**0.00**	**0**	**0.00**	**0**	**0.00**	**0**
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		**7**	**10000**	**0**	**0**	**10000**	**100.00**	**10000**	**0**	**10000**	**100.00**	**0**	**100.00**	**0**	**0.00**	**0**	**0.00**	**0**

PJSA Technosoft Private Limited

L

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Institutions																		
(a)	Mutual Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(f)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0

JSA Technosoft Private Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	FOREIGN CORPORATE BODIES		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Sub Total (B)(1)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0

PJSA Technosoft Private Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(3)	Non-Institutions																		
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(b)	NBFCs Registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	TRUSTS		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	NON RESIDENT INDIANS		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	CLEARING MEMBERS		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	NON RESIDENT INDIAN NON REPATRIABLE		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	BODIES CORPORATES		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Sub Total (B)(3)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0

PJSA Technosoft Private Limited

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		**0**	**0**	**0**	**0**	**0**	**0.00**	**0**	**0**	**0**	**0.00**	**0**	**0.00**	**0**	**0.00**		**NA**	**0**

PDJSA Technosoft Private Limited

Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		**0**	**0**

PJSA Technosoft Private Limited

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account	
No of Shareholders	No of shares
--	--

PJSA Technosoft Private Limited

Format of Holding of Specified securities

1. Name of Listed Entity:**PJSA TECHNOSOFT PRIVATE LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: **NOT APPLICABLE**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)

		Post Merger
	a. if under 31(1)(b) then indicate the report for quarter ending	**NA**
	b. if under 31(1)(c) then indicate date of allotment/extinguishment	**NA**

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares	-	-
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	-
c	Whether the Listed Entity has any shares against which depository receipts are issued?	-	-
d	Whether the Listed Entity has any shares in locked-in?	-	-
e	Whether any shares held by promoters are pledge or otherwise encumbered?	-	-

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

For PJSA Technosoft Private Limited

Director

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	7	23510000	0	0	23510000	100	23510000	0	23510000	100.00	0	0.00	0	0.00	0	0.00	0
(B)	Public	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total:	7	23510000	0	0	23510000	100	23510000	0	23510000	100.00	0	0.00	0	0.00	0	0.00	0

PJSA Technosoft Private Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Cate-gory	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

PJSA Technosoft Private Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Cate-gory	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(d)	Any Other							0.00				0.00		0.00					
	UFO Moviez India Limited		1	9994	0	0	9994	0.04	0	0	0	0.00	0	0.04	0	0.00	0	0.00	0
	Sanjay Gaikwad (As Nominee of UFO Moviez India Ltd)		1	1	0	0	1	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Kapil Agarwal (As Nominee of UFO Moviez India Ltd)		1	1	0	0	1	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Rajesh Mishra (As Nominee of UFO Moviez India Ltd)		1	1	0	0	1	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Deepak Ranjan (As Nominee of UFO Moviez India Ltd)		1	1	0	0	1	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Ashish Malushte (As Nominee of UFO Moviez India Ltd)		1	1	0	0	1	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Vishnu Patel (As Nominee of UFO Moviez India Ltd)		1	1	0	0	1	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	UFO Moviez India Limited #			23500000	0	0	23500000	99.96	0	0	0	0.00	0	99.96	0	0.00	0	0.00	0
												0.00		0.00					
	Sub-Total (A)(1)		**7**	**23510000**	**0**	**0**	**23510000**	100.00	**0**	**0**	**0**	0.00	**0**	100.00	**0**	**0.00**	**0**	**0.00**	**0**
(2)	Foreign													0.00					
(a)	Individuals (Non-Resident Individuals/Foreign Individuals		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Cate-gory	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		7	23510000	0	0	23510000	100.00	0	0	0	0.00	0	100.00	0	0.00	0	0.00	0

Note: #: Will be alloted pursuant to Clasue 36.1 of the Scheme

PJSA Technosoft Private Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Institutions																		
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(f)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Sub Total (B)(1)		**0**	**0**	**0**	**0**	**0**	0.00	**0**	**0**	**0**	0.00	**0**	0.00	**0**	**0.00**	**NA**	**NA**	**0**
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Sub Total (B)(2)		**0**	**0**	**0**	**0**	**0**	**0.00**	**0**	**0**	**0**	**0.00**	**0**	**0.00**	**0**	**0.00**	**NA**	**NA**	**0**
(3)	Non-Institutions																		
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(b)	NBFCs Registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	CLEARING MEMBERS		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Sub Total (B)(3)		**0**	**0**	**0**	**0**	**0**	0.00	**0**	**0**	**0**	0.00	**0**	0.00	**0**	**0.00**	**NA**	**NA**	**0**
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		**0**	**0**	**0**	**0**	**0**	**0.00**	**0**	**0**	**0**	**0.00**	**0**	**0.00**	**0**	**0.00**	**NA**	**NA**	**0**

PJSA Technosoft Private Limited

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		**0**	**0**	**0**	**0**	**0**	**0.00**	**0**	**0**	**0**	**0.00**	**0**	**0.00**	**0**	**0.00**		**NA**	**0**

PJSA Technosoft Private Limited

Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		**0**	**0**

PJSA Technosoft Private Limited

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account	
No of Shareholders	No of shares
--	--

PJSA Technosoft Private Limited

Format of Holding of Specified securities

1. Name of Listed Entity: NOT APPLICABLE
2. Scrip Code/Name of Scrip/Class of Security: **BSE Scrip Code:** **NSE Symbol:**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
   a. if under 31(1)(b) then indicate the report for quarter ending
   b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		
c	Whether the Listed Entity has any shares against which depository receipts are issued?		
d	Whether the Listed Entity has any shares in locked-in?		
e	Whether any shares held by promoters are pledge or otherwise encumbered?		

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

For Qube Digital Cinema Pvt. Ltd.

Director

Table I - Summary Statement holding of specified securities

QUBE DIGITAL CINEMA PRIVATE LIMITED- As on 24th NOVEMBER, 2017

Category	Category of Shareholder	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	2	10000	0	0	10000	100.00					0	100.00	0	0.00	0	0.00	0
(B)	Public	0	0	0	0	0	0.00					0	0.00	0	0.00	0	0	0
(C)	Non Promoter-Non Public	0	0	0	0	0	0.00					0	0	0	0	0	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	0.00					0	0	0	0.00	0	0	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00					0	0.00	0	0.00	0	0	0
	Total:	2	10000	0	0	10000	100.00					0	100.00	0	0.00	0	0.00	0

For Qube Digital Cinema Pvt. Ltd.

Director

QUBE DIGITAL CINEMA PRIVATE LIMITED- As on 24th NOVEMBER, 2017

Cate-gory	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		2																
	V. Senthil Kumar	AAHPS8822P		5000	0	0	5000	50.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Vandana Gopikumar	ACKPV3721B		5000	0	0	5000	50.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Central Government/State Government(s)																		
(c)	Financial Institutions/Banks																		

Qube Digital Cinema Pvt. Ltd. Chennai-4

QUBE DIGITAL CINEMA PRIVATE LIMITED- As on 24th NOVEMBER, 2017

Cate-gory	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(d)	Any Other																		
	Sub-Total (A)(1)			10000			10000	100.00											
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals																		
(b)	Government																		
(c)	Institutions																		
(d)	Foreign Portfolio Investor																		
(e)	Any Other																		
	Sub-Total (A)(2)																		
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)			10000			10000	100.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

Qube Digital Cinema Pvt. Ltd. Chennai-4

QUBE DIGITAL CINEMA PRIVATE LIMITED - AS ON 24th NOVEMBER, 2017

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Institutions																		
(a)	Mutual Funds																		
(b)	Venture Capital Funds																		
(c)	Alternate Investment Funds																		
(d)	Foreign Venture Capital Investors																		
(e)	Foreign Portfolio Investors																		
(f)	Financial Institutions/Banks																		

NIL

Qube Digital Cinema Pvt. Ltd. Chennai-4

QUBE DIGITAL CINEMA PRIVATE LIMITED - AS ON 24th NOVEMBER, 2017

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(g)	Insurance Companies																		
(h)	Provident Funds/Pension Funds																		
(i)	Any Other																		
	FOREIGN CORPORATE BODIES																		
	Sub Total (B)(1)																		
(2)	Central Government/State Government(s)/President of India																		
	Sub Total (B)(2)																		

NIL

Qube Digital Cinema Pvt. Ltd. Chennai-4

QUBE DIGITAL CINEMA PRIVATE LIMITED - AS ON 24th NOVEMBER, 2017

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(3)	Non-Institutions																		
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs																		
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs																		
(b)	NBFCs Registered with RBI																		
(c)	Employee Trusts																		
(d)	Overseas Depositories (Holding DRs)(Balancing figure)																		
(e)	Any Other																		
	TRUSTS																		
	NON RESIDENT INDIANS																		
	CLEARING MEMBERS																		
	NON RESIDENT INDIAN NON REPATRIABLE																		
	BODIES CORPORATES																		
	Sub Total (B)(3)																		
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)																		

NIL

Qube Digital Cinema Pvt. Ltd. Chennai-4

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

QUBE DIGITAL CINEMA PRIVATE LIMITED - AS ON 24th NOVEMBER, 2017

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder	NIL																	
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)																		
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)																		

Qube Digital Cinema Pvt. Ltd. Chennai-4

Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:			

Qube Digital Cinema Pvt. Ltd.
Chennai-4

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account	
No of Shareholders	No of shares
--	--

Qube Digital Cinema Pvt. Ltd.
Chennai-4

Format of Holding of Specified securities

1. Name of Listed Entity: NOT APPLICABLE
2. Scrip Code/Name of Scrip/Class of Security: **BSE Scrip Code:** **NSE Symbol:**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
   a. if under 31(1)(b) then indicate the report for quarter ending
   b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		
c	Whether the Listed Entity has any shares against which depository receipts are issued?		
d	Whether the Listed Entity has any shares in locked-in?		
e	Whether any shares held by promoters are pledge or otherwise encumbered?		

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

For Qube Digital Cinema Pvt. Ltd.

Director

Table I - Summary Statement holding of specified securities

Qube Digital Cinema Pvt Ltd - Immediately upon Demerger

Category	Category of Shareholder	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants and options)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	13	55,23,091	0	0	55,23,091	28.35	1:1 ratio (One share one vote basis)				0	27.81	0	0.00	0	0.00	
(B)	Public*	198	13960023	0	0	13960023	71.65					375000*	72.19	0	0.00	0	0	
(C)	Non Promoter-Non Public	0	-	0	0	-	0.00							0	0	0	0	
(C1)	Shares underlying DRs	0	0	0	0	0	0.00					0	0	0	0.00	0	0	
(C2)	Shares held by Employees Trusts		-	0	0	-	0.00					0	0.00	0	0.00	0	0	
	Total:	211	1,94,83,114	0	0	1,94,83,114	100.00					3,75,000	100.00	0	0.00	0	0.00	

*includes the shares held by Employee Trusts

** Held as options and are yet to be exercised

For Qube Digital Cinema Pvt. Ltd.

Director

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Qube Digital Cinema Pvt Ltd - Immediately upon Demerger

Cate-gory	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		11																
	Mr. Arun Veerappan	ADPPA6900P		2,98,000			2,98,000	1.53					0	1.50	0	0.00	0	0.00	
	Mr. V. Senthil Kumar	AAHPS8822P		5,53,100			5,53,100	2.84					0	2.79	0	0.00	0	0.00	
	Mrs. Meena Veerappan	AGOPM6214A		5,06,800			5,06,800	2.60					0	2.55	0	0.00	0	0.00	
	Mrs. Vee. Vijayalakshmi	AADPV6576D		2,34,000			2,34,000	1.20					0	1.18	0	0.00	0	0.00	
	Mr. V. Sivakumar	AAHPS8804R		1,87,200			1,87,200	0.96					0	0.94	0	0.00	0	0.00	
	Mr. Raja Enok	AEFPR0361C		44,500			44,500	0.23					0	0.22	0	0.00	0	0.00	
	Mrs. Julie Enok	AINPM7817Q		6,000			6,000	0.03					0	0.03	0	0.00	0	0.00	
	Mr. P.C. Sreeram	AMNPS9176Q		3,57,750			3,57,750	1.84					0	1.80	0	0.00	0	0.00	
	Mr. P. Jayendra	AFVPP5428F		3,57,750			3,57,750	1.84					0	1.80	0	0.00	0	0.00	
	Mr. S. Gunaseelan	AIVPG6358E		30,000			30,000	0.15					0	0.15	0	0.00	0	0.00	
	Mr. D. Ashok Kumar			30,000			30,000	0.15					0	0.15	0	0.00	0	0.00	
(b)	Central Government/State Government(s)																		
(c)	Financial Institutions/Banks																		

Qube Digital Cinema Pvt. Ltd. Chennai-4

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Qube Digital Cinema Pvt Ltd - Immediately upon Demerger

Cate-gory	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
									Class X	Class Y	Total							
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
(d)	Any Other		1						1:1 ratio (One share one vote basis)									
	Real Image LLP	AATFR9609K		24,62,225			24,62,225	12.64				0	12.40	0	0.00	0	0.00	
	Sub-Total (A)(1)		**12**	**50,67,325**			**50,67,325**	**26.01**				0	25.52	0	0.00	0	0.00	
(2)	Foreign																	
(a)	Individuals (Non-Resident Individuals/Foreign Individuals																	
(b)	Government																	
(c)	Institutions																	
(d)	Foreign Portfolio Investor																	
(e)	Any Other		1															
	Transglobal technologies Inc	Not Applicable		455766			**455766**	2.34				0	2.30	0	0.00	0	0.00	
	Sub-Total (A)(2)		**1**	**455766**			**455766**	**2.34**				0	2.30	0	0.00	0	0.00	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		**13**	**55,23,091**			**55,23,091**	**28.35**				0	27.81	0	0.00	0	0.00	

Qube Digital Cinema Pvt. Ltd. Chennai-4

Table III - Statement showing shareholding pattern of the Public shareholder

Qube Digital Cinema Pvt Ltd - Immediately upon Demerger

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Institutions																		
(a)	Mutual Funds																		
(b)	Venture Capital Funds																		
(c)	Alternate Investment Funds																		
(d)	Foreign Venture Capital Investors																		
(e)	Foreign Portfolio Investors																		
(f)	Financial Institutions/Banks		3																
	Canara Bank			5,31,567			5,31,567	2.73					0	2.68	0	0	0	0	
	Andhra Bank			3,54,378			3,54,378	1.82					0	1.78	0	0	0	0	
	Union Bank of India			3,54,378			3,54,378	1.82					0	1.78	0	0	0	0	

Qube Digital Cinema Pvt. Ltd. Chennai-4

Table III - Statement showing shareholding pattern of the Public shareholder

Qube Digital Cinema Pvt Ltd - Immediately upon Demerger

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(g)	Insurance Companies																		
(h)	Provident Funds/Pension Funds																		
(i)	Any Other																		
	FOREIGN CORPORATE BODIES		4																
	Streetedge Capital LP			15,97,302			1597302	8.20					0	8.04	0	0	0	0	
	Intel Capital Corporation			28,94,737			2894737	14.86					0	14.58	0	0	0	0	
	CSI BD (Mauritius)			7,89,941			789941	4.05					0	3.98	0	0	0	0	
	Nomura Asia Investment (MB) Pte. Ltd			56,97,535			5697535	29.24					0	28.69	0	0	0	0	
	Sub Total (B)(1)		7	12219838			12219838	62.72014833					0	61.54	0	0	0	0	
(2)	Central Government/State Government(s)/President of India																		
	Sub Total (B)(2)		0	0			0	0					0	0	0	0	0	0	

Qube Digital Cinema Pvt. Ltd. Chennai-4

Table III - Statement showing shareholding pattern of the Public shareholder

Qube Digital Cinema Pvt Ltd - Immediately upon Demerger

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(3)	Non-Institutions																		
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs		9																
	P.C. Nayak			4543			4543	0.02	1:1 ratio (One share one vote basis)				0	0.02	0	0	0	0	
	Vijay Kumar Angadi			4543			4543	0.02					0	0.02	0	0	0	0	
	K Prasannanjaneya*			2020			2020	0.01					0	0.01	0	0	0	0	
	Ketan Mehta*			5870			5870	0.03					0	0.03	0	0	0	0	
	Susan Zachariah*			8196			8196	0.04					0	0.04	0	0.00	0	0.00	
	A.S. Narayanan*			14820			14820	0.08					0	0.07	0	0	0	0	
	Deepak Hirani*			12210			12210	0.06					0	0.06	0	0	0	0	
	Gowri Padmanabh*			15580			15580	0.08					0	0.08	0	0	0	0	
	P Venkatesh*			3000			3000	0.02					0	0.02	0	0	0	0	
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		2																
	Sudha Panchapakesan*			45220			45220	0.23					0	0.23	0	0	0	0	
	Viju Thomas*			24000			24000	0.12					0	0.12	0	0	0	0	
(b)	NBFCs Registered with RBI																		
(c)	Employee Trusts																		
	RIMT Employees Trust		175	810242			810242	4.16					0	4.08	0	0	0	0	
(d)	Overseas Depositories (Holding DRs)(Balancing figure)																		
(e)	Any Other																		
	ESOP Options		4																
	Rajesh Ramachandran**												120000	0.60	0	0	0	0	
	Arvind Ranganathan**												180000	0.91	0	0	0	0	
	Harsh Krishna Rohatgi**												50000	0.25	0	0	0	0	
	Sanjeev Mehta**												25000	0.13	0	0	0	0	

Qube Digital Cinema Pvt. Ltd. Chennai-4

Table III - Statement showing shareholding pattern of the Public shareholder

Qube Digital Cinema Pvt Ltd - Immediately upon Demerger

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
	TRUSTS																		
	NON RESIDENT INDIANS																		
	CLEARING MEMBERS																		
	NON RESIDENT INDIAN NON REPATRIABLE																		
	BODIES CORPORATES		1																
	Payone Enterprise Pvt. Ltd.			789941			789941	4.05					0	3.98	0	0	0	0	
	Sub Total (B)(3)		191	1740185			1740185	8.931760087					375000	10.65	0	0	0	0	
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		198	13960023			13960023	71.65190842					375000	72.19	0	0	0	0	

* ESOP held by Individuals

** Held as Options and are yet to be exercised

Qube Digital Cinema Pvt. Ltd. Chennai-4

Qube Digital Cinema Pvt Ltd - Immediately upon Demerger

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	(XIV)
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		
(1)	Custodian/DR Holder	NOT APPLICABLE																	
(2)	SEBI(Share based Employee Benefit) Regulations 2014)																		
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)																		

Qube Digital Cinema Pvt Ltd Chennai-4

Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
	NIL		
Total:			

Qube Digital Cinema Pvt. Ltd.
Chennai-4

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account	
No of Shareholders	No of shares
--	--

Qube Digital Cinema Pvt. Ltd.
Chennai-4

Format of Holding of Specified securities

1. Name of Listed Entity: NOT APPLICABLE
2. Scrip Code/Name of Scrip/Class of Security: **BSE Scrip Code:** **NSE Symbol:**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
   a. if under 31(1)(b) then indicate the report for quarter ending
   b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		
c	Whether the Listed Entity has any shares against which depository receipts are issued?		
d	Whether the Listed Entity has any shares in locked-in?		
e	Whether any shares held by promoters are pledge or otherwise encumbered?		

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

For Qube Cinema Technologies Pvt. Ltd.

P. Venkatesh
Chief Financial Officer

Table I - Summary Statement holding of specified securities

Qube Cinema Technologies Private Limited as on 24th November, 2017

Category	Category of Shareholder	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants and options)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	13	55,23,091	0	0	55,23,091	55.56	1:1 ratio (One share one vote basis)				0	27.81	0	0.00	0	0.00	
(B)	Public*	198	44,17,767.00	0	0	4417767	44.44					7818611**	72.19	0	0.00	0	0	
(C)	Non Promoter-Non Public	0	-	0	0	-	0.00							0	0	0	0	
(C1)	Shares underlying DRs	0	0	0	0	0	0.00					0	0	0	0.00	0	0	
(C2)	Shares held by Employees Trusts		-	0	0	-	0.00					0	0.00	0	0.00	0	0	
	Total:	211	99,40,858	0	0	99,40,858	100.00					78,18,611	100.00	0	0.00	0	0.00	

*Includes the shares held by Employee Trusts

**It includes ESOP Options held by the option holders which are yet to be exercised and CCPS (Series A, B and C) and represents the number of CCPS/ Options held before conversion into Equity

For Qube Cinema Technologies Pvt. Ltd.

P. Venkatesh
Chief Financial Officer

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Qube Cinema Technologies Private Limited as on 24th November, 2017

Cate-gory	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		11																
	Mr. Arun Veerappan	ADPPA6900P		2,98,000			2,98,000	3.00					0	1.50	0	0.00	0	0.00	
	Mr. V. Senthil Kumar	AAHPS8822P		5,53,100			5,53,100	5.56					0	2.79	0	0.00	0	0.00	
	Mrs. Meena Veerappan	AGOPM6214A		5,06,800			5,06,800	5.10					0	2.55	0	0.00	0	0.00	
	Mrs. Vee. Vijayalakshmi	AADPV6576D		2,34,000			2,34,000	2.35					0	1.18	0	0.00	0	0.00	
	Mr. V. Sivakumar	AAHPS8804R		1,87,200			1,87,200	1.88					0	0.94	0	0.00	0	0.00	
	Mr. Raja Enok	AEFPR0361C		44,500			44,500	0.45					0	0.22	0	0.00	0	0.00	
	Mrs. Julie Enok	AINPM7817Q		6,000			6,000	0.06					0	0.03	0	0.00	0	0.00	
	Mr. P.C. Sreeram	AMNPS9176Q		3,57,750			3,57,750	3.60					0	1.80	0	0.00	0	0.00	
	Mr. P. Jayendra	AFVPP5428F		3,57,750			3,57,750	3.60					0	1.80	0	0.00	0	0.00	
	Mr. S. Gunaseelan	AIVPG6358E		30,000			30,000	0.30					0	0.15	0	0.00	0	0.00	
	Mr. D. Ashok Kumar			30,000			30,000	0.30					0	0.15	0	0.00	0	0.00	
(b)	Central Government/State Government(s)																		
(c)	Financial Institutions/Banks																		

Qube Cinema Technologies Pvt. Ltd. Chennai-4

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Qube Cinema Technologies Private Limited as on 24th November, 2017

Cate-gory	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(d)	Any Other		1						1:1 ratio (One share one vote basis)										
	Real Image LLP	AATFR9609K		24,62,225			24,62,225	24.77					0	12.40	0	0.00	0	0.00	
	Sub-Total (A)(1)		12	50,67,325			50,67,325	50.97					0	25.52	0	0.00	0	0.00	
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals																		
(b)	Government																		
(c)	Institutions																		
(d)	Foreign Portfolio Investor																		
(e)	Any Other		1																
	Transglobal technologies Inc	Not Applicable		455766			455766	4.58					0	2.30	0	0.00	0	0.00	
	Sub-Total (A)(2)		1	455766			455766	4.58					0	2.30	0	0.00	0	0.00	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		13	55,23,091			55,23,091	55.56					0	27.81	0	0.00	0	0.00	

Qube Cinema Technologies Pvt. Ltd. Chennai-4

Table III - Statement showing shareholding pattern of the Public shareholder

Qube Cinema Technologies Private Limited as on 24th November, 2017

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Institutions																		
(a)	Mutual Funds																		
(b)	Venture Capital Funds																		
(c)	Alternate Investment Funds																		
(d)	Foreign Venture Capital Investors																		
(e)	Foreign Portfolio Investors																		
(f)	Financial Institutions/Banks		3																
	Canara Bank			5,31,567			5,31,567	5.35					0	2.68	0	0	0	0	
	Andhra Bank			3,54,378			3,54,378	3.56					0	1.78	0	0	0	0	
	Union Bank of India			3,54,378			3,54,378	3.56					0	1.78	0	0	0	0	

Qube Cinema Technologies Pvt. Ltd. Chennai-4

Table III - Statement showing shareholding pattern of the Public shareholder

Qube Cinema Technologies Private Limited as on 24th November, 2017

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights					No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total	Total as a % of (A+B+C)						
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
(g)	Insurance Companies																	
(h)	Provident Funds/Pension Funds																	
(i)	Any Other																	
	FOREIGN CORPORATE BODIES		4															
	Streetedge Capital LP			15,97,302			15,97,302	16.07				0	8.04	0	0	0	0	
	Intel Capital Corporation			2,571			2,571	0.03				#2571006***	12.95	0	0	0	0	2571 (CCPS are also in Demat)
	Intel Capital Corporation (Series C Preference Shares)											#197563****	1.63	0	0	0	0	(CCPS held under Demat)
	CSI BD (Mauritius)			790			790	0.01				#789941*****	3.98	0	0	0	0	
	Nomura Asia Investment (MB) Pte. Ltd			6,25,747			6,25,747	6.29				#3095160******	28.69	0	0	0	0	625747 CCPS are also in Demat mode)
	Sub Total (B)(1)		7	3466733			3466733	34.87					61.54	0	0	0	0	
(2)	Central Government/State Government(s)/President of India																	
	Sub Total (B)(2)		0	0			0	0				0	0	0	0	0	0	

Qube Cinema Technologies Pvt. Ltd. Chennai-4

Table III - Statement showing shareholding pattern of the Public shareholder

Qube Cinema Technologies Private Limited as on 24th November, 2017

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(3)	Non-Institutions								1:1 ratio (One share one vote basis)										
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs		9																
	P.C. Nayak			4543			4543	0.05					0	0.02	0	0	0	0	
	Vijay Kumar Angadi			4543			4543	0.05					0	0.02	0	0	0	0	
	K Prasannanjaneya*			2020			2020	0.02					0	0.01	0	0	0	0	
	Ketan Mehta*			5870			5870	0.06					0	0.03	0	0	0	0	
	Susan Zachariah*			8196			8196	0.08					0	0.04	0	0.00	0	0.00	
	A.S. Narayanan*			14820			14820	0.15					0	0.07	0	0	0	0	14820
	Deepak Hirani*			12210			12210	0.12					0	0.06	0	0	0	0	
	Gowri Padmanabh*			15580			15580	0.16					0	0.08	0	0	0	0	
	P Venkatesh*			3000			3000	0.03					0	0.02	0	0	0	0	
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		2																
	Sudha Panchapakesan*			45220			45220	0.45					0	0.23	0	0	0	0	
	Viju Thomas*			24000			24000	0.24					0	0.12	0	0	0	0	24000
(b)	NBFCs Registered with RBI																		
(c)	Employee Trusts																		
	RIMT Employees Trust		175	810242			810242	8.15					0	4.08	0	0	0	0	
(d)	Overseas Depositories (Holding DRs)(Balancing figure)																		
(e)	Any Other																		
	ESOP Options		4																
	Rajesh Ramachandran**												120000	0.60	0	0	0	0	
	Arvind Ranganathan**												180000	0.91	0	0	0	0	
	Harsh Krishna Rohatgi**												50000	0.25	0	0	0	0	
	Sanjeev Mehta**												25000	0.13	0	0	0	0	

Qube Cinema Technologies Pvt. Ltd. Chennai-4

Table III - Statement showing shareholding pattern of the Public shareholder

Qube Cinema Technologies Private Limited as on 24th November, 2017

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
	TRUSTS																		
	NON RESIDENT INDIANS																		
	CLEARING MEMBERS																		
	NON RESIDENT INDIAN NON REPATRIABLE																		
	BODIES CORPORATES		1																
	Payone Enterprise Pvt. Ltd.			790			790	0.01					#789941*****	3.98	0	0	0	0	
	Sub Total (B)(3)		191	951034			951034	9.57						10.65	0	0	0	0	
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		198	4417767			4417767	44.44						72.19	0	0	0	0	

* ESOP held by Individuals

** Held as Options and are yet to be exercised

represents the number of CCPS held before conversion into Equity

*** Series A CCPS, which are convertible into Equity at 1: 1 ratio and the Equity shares held by Intel Corporation shall stand cancelled

**** Series C CCPS, which are convertible into Equity at the ratio of 1.6386:1

***** Series B Preference shares, which are convertible into Equity at 1: 1 ratio and the Equity shares held by CSI BD Mauritius and Payone Enterprises shall stand cancelled

Qube Cinema Technologies Pvt. Ltd. Chennai-4

Qube Cinema Technologies Private Limited as on 24th November, 2017

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	(XIV)
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		
(1)	Custodian/DR Holder	NOT APPLICABLE																	
(2)	SEBI(Share based Employee Benefit) Regulations 2014)																		
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)																		

Qube Cinema Technologies Pvt. Ltd. Chennai-4

Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:	NIL		

Qube Cinema Technologies Pvt. Ltd.
Chennai-4

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account	
No of Shareholders	No of shares
--	--

Qube Cinema Technologies Pvt. Ltd. Chennai-4

Format of Holding of Specified securities

1. Name of Listed Entity: NOT APPLICABLE
2. Scrip Code/Name of Scrip/Class of Security: **BSE Scrip Code:** **NSE Symbol:**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
   a. if under 31(1)(b) then indicate the report for quarter ending
   b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		
c	Whether the Listed Entity has any shares against which depository receipts are issued?		
d	Whether the Listed Entity has any shares in locked-in?		
e	Whether any shares held by promoters are pledge or otherwise encumbered?		

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

For Qube Cinema Technologies Pvt. Ltd.

P. Venkatesh
Chief Financial Officer

Table I - Summary Statement holding of specified securities

Qube Cinema Technologies Private Limited -immediately upon demerger

Category	Category of Shareholder	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants and options)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	13	5,523,091	0	0	5,523,091	55.56	1:1 ratio (One share one vote basis)				0	27.81	0	0.00	0	0.00	
(B)	Public*	198	4,417,767.00	0	0	4417767	44.44					7818611**	72.19	0	0.00	0	0	
(C)	Non Promoter-Non Public	0	-	0	0	-	0.00							0	0	0	0	
(C1)	Shares underlying DRs	0	0	0	0	0	0.00					0	0	0	0.00	0	0	
(C2)	Shares held by Employees Trusts		-	0	0	-	0.00					0	0.00	0	0.00	0	0	
	Total:	211	9,940,858	0	0	9,940,858	100.00					7,818,611	100.00	0	0.00	0	0.00	

*includes the shares held by Employee Trusts

**It includes ESOP Options held by the option holders which are yet to be exercised and CCPS (Series A, B and C) and represents the number of CCPS/ Options held before conversion into Equity

For Qube Cinema Technologies Pvt. Ltd.

P. Venkatesh
Chief Financial Officer

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Qube Cinema Technologies Pvt Ltd- immediately upon demerger

Cate-gory	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		11																
	Mr. Arun Veerappan	ADPPA6900P		2,98,000			2,98,000	3.00					0	1.50	0	0.00	0	0.00	
	Mr. V. Senthil Kumar	AAHPS8822P		5,53,100			5,53,100	5.56					0	2.79	0	0.00	0	0.00	
	Mrs. Meena Veerappan	AGOPM6214A		5,06,800			5,06,800	5.10					0	2.55	0	0.00	0	0.00	
	Mrs. Vee. Vijayalakshmi	AADPV6576D		2,34,000			2,34,000	2.35					0	1.18	0	0.00	0	0.00	
	Mr. V. Sivakumar	AAHPS8804R		1,87,200			1,87,200	1.88					0	0.94	0	0.00	0	0.00	
	Mr. Raja Enok	AEFPR0361C		44,500			44,500	0.45					0	0.22	0	0.00	0	0.00	
	Mrs. Julie Enok	AINPM7817Q		6,000			6,000	0.06					0	0.03	0	0.00	0	0.00	
	Mr. P.C. Sreeram	AMNPS9176Q		3,57,750			3,57,750	3.60					0	1.80	0	0.00	0	0.00	
	Mr. P. Jayendra	AFVPP5428F		3,57,750			3,57,750	3.60					0	1.80	0	0.00	0	0.00	
	Mr. S. Gunaseelan	AIVPG6358E		30,000			30,000	0.30					0	0.15	0	0.00	0	0.00	
	Mr. D. Ashok Kumar			30,000			30,000	0.30					0	0.15	0	0.00	0	0.00	
(b)	Central Government/State Government(s)																		
(c)	Financial Institutions/Banks																		

Qube Cinema Technologies Pvt Ltd Chennai-4

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Qube Cinema Technologies Pvt Ltd- immediately upon demerger

Cate-gory	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(d)	Any Other		1						1:1 ratio (One share one vote basis)										
	Real Image LLP	AATFR9609K		24,62,225			24,62,225	24.77					0	12.40	0	0.00	0	0.00	
	Sub-Total (A)(1)		**12**	**50,67,325**			**50,67,325**	**50.97**					0	25.52	0	0.00	0	0.00	
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals																		
(b)	Government																		
(c)	Institutions																		
(d)	Foreign Portfolio Investor																		
(e)	Any Other		1																
	Transglobal technologies Inc	Not Applicable		455766			455766	4.58					0	2.30	0	0.00	0	0.00	
	Sub-Total (A)(2)		**1**	**455766**			**455766**	**4.58**					0	2.30	0	0.00	0	0.00	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		**13**	**55,23,091**			**55,23,091**	**55.56**					0	27.81	0	0.00	0	0.00	

Qube Cinema Technologies Pvt Ltd. Chennai-4

Table III - Statement showing shareholding pattern of the Public shareholder

Qube Cinema Technologies Private Limited - immediately upon demerger

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Institutions																		
(a)	Mutual Funds																		
(b)	Venture Capital Funds																		
(c)	Alternate Investment Funds																		
(d)	Foreign Venture Capital Investors																		
(e)	Foreign Portfolio Investors																		
(f)	Financial Institutions/Banks		3																
	Canara Bank			531,567			531,567	5.35					0	2.68	0	0	0	0	
	Andhra Bank			354,378			354,378	3.56					0	1.78	0	0	0	0	
	Union Bank of India			354,378			354,378	3.56					0	1.78	0	0	0	0	

Qube Cinema Technologies Pvt. Ltd. Chennai-4

Table III - Statement showing shareholding pattern of the Public shareholder

Qube Cinema Technologies Private Limited - immediately upon demerger

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(g)	Insurance Companies																		
(h)	Provident Funds/Pension Funds																		
(i)	Any Other																		
	FOREIGN CORPORATE BODIES		4																
	Streetedge Capital LP			1,597,302			1,597,302	16.07					0	8.04	0	0	0	0	
	Intel Capital Corporation			2,571			2,571	0.03					#2571006***	12.95	0	0	0	0	2571 (CCPS are also in Demat)
	Intel Capital Corporation (Series C Preference Shares)												#197563****	1.63	0	0	0	0	(CCPS held under Demat)
	CSI BD (Mauritius)			790			790	0.01					#789941*****	3.98	0	0	0	0	
	Nomura Asia Investment (MB) Pte. Ltd			625,747			625,747	6.29					#3095160******	28.69	0	0	0	0	625747 CCPS are also in Demat mode)
	Sub Total (B)(1)		7	3466733			3466733	34.87						61.54	0	0	0	0	
(2)	Central Government/State Government(s)/President of India																		
	Sub Total (B)(2)		0	0			0	0					0	0	0	0	0	0	

Qube Cinema Technologies Pvt. Ltd. Chennai-4

Table III - Statement showing shareholding pattern of the Public shareholder

Qube Cinema Technologies Private Limited - immediately upon demerger

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(3)	Non-Institutions								1:1 ratio (One share one vote basis)										
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs		9																
	P.C. Nayak			4543			4543	0.05					0	0.02	0	0	0	0	
	Vijay Kumar Angadi			4543			4543	0.05					0	0.02	0	0	0	0	
	K Prasannanjaneya*			2020			2020	0.02					0	0.01	0	0	0	0	
	Ketan Mehta*			5870			5870	0.06					0	0.03	0	0	0	0	
	Susan Zachariah*			8196			8196	0.08					0	0.04	0	0.00	0	0.00	
	A.S. Narayanan*			14820			14820	0.15					0	0.07	0	0	0	0	14820
	Deepak Hirani*			12210			12210	0.12					0	0.06	0	0	0	0	
	Gowri Padmanabh*			15580			15580	0.16					0	0.08	0	0	0	0	
	P Venkatesh*			3000			3000	0.03					0	0.02	0	0	0	0	
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		2																
	Sudha Panchapakesan*			45220			45220	0.45					0	0.23	0	0	0	0	
	Viju Thomas*			24000			24000	0.24					0	0.12	0	0	0	0	24000
(b)	NBFCs Registered with RBI																		
(c)	Employee Trusts																		
	RIMT Employees Trust		175	810242			810242	8.15					0	4.08	0	0	0	0	
(d)	Overseas Depositories (Holding DRs)(Balancing figure)																		
(e)	Any Other																		
	ESOP Options		4																
	Rajesh Ramachandran**												120000	0.60	0	0	0	0	
	Arvind Ranganathan**												180000	0.91	0	0	0	0	
	Harsh Krishna Rohatgi**												50000	0.25	0	0	0	0	
	Sanjeev Mehta**												25000	0.13	0	0	0	0	

Table III - Statement showing shareholding pattern of the Public shareholder

Qube Cinema Technologies Private Limited - immediately upon demerger

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
	TRUSTS																		
	NON RESIDENT INDIANS																		
	CLEARING MEMBERS																		
	NON RESIDENT INDIAN NON REPATRIABLE																		
	BODIES CORPORATES		1																
	Payone Enterprise Pvt. Ltd.			790			790	0.01					#789941*****	3.98	0	0	0	0	
	Sub Total (B)(3)		191	951034			951034	9.57						10.65	0	0	0	0	
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		198	4417767			4417767	44.44						72.19	0	0	0	0	

* ESOP held by Individuals

** Held as Options and are yet to be exercised

\# represents the number of CCPS held before conversion into Equity

*** Series A CCPS, which are convertible into Equity at 1: 1 ratio and the Equity shares held by Intel Corporation shall stand cancelled

**** Series C CCPS, which are convertible into Equity at the ratio of 1.6386:1

***** Series B Preference shares, which are convertible into Equity at 1: 1 ratio and the Equity shares held by CSI BD Mauritius and Payone Enterprises shall stand cancelled

Qube Cinema Technologies Pvt. Ltd. Chennai-4

Qube Cinema Technologies Private Limited- immediately upon demerger

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								(XIV)
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		
(1)	Custodian/DR Holder																		
(2)	SEBI(Share based Employee Benefit) Regulations 2014)																		
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)								NOT APPLICABLE										

Qube Cinema Technologies Pvt. Ltd. Chennai-4

Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:	NIL		

Dube Cinema Technologies Pvt. Ltd.
Chennai-4

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account	
No of Shareholders	No of shares
--	--

Oluque Cinema Tech... Ltd. Chennai-...

Format of Holding of Specified securities

1. Name of Listed Entity: NOT APPLICABLE
2. Scrip Code/Name of Scrip/Class of Security: **BSE Scrip Code:** **NSE Symbol:**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
   a. if under 31(1)(b) then indicate the report for quarter ending
   b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		
c	Whether the Listed Entity has any shares against which depository receipts are issued?		
d	Whether the Listed Entity has any shares in locked-in?		
e	Whether any shares held by promoters are pledge or otherwise encumbered?		

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

For MOVIEBUFF PRIVATE LIMITED

Director

Table I - Summary Statement holding of specified securities

Moviebuff Private Limited as on 24th November, 2017

Category	Category of Shareholder	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	3	10212	0	0	10212	100.00	1:1 ratio (One share one vote basis)				0	0	0	0	0	0	
(B)	Public																	
(C)	Non Promoter-Non Public	0	0	0	0	0						0	0	0	0	0	0	
(C1)	Shares underlying DRs	0	0	0	0	0						0	0	0	0	0	0	
(C2)	Shares held by Employees Trusts	0	0	0	0	0						0	0	0	0	0	0	
												0	0	0	0	0	0	
	Total:	3	10212	0	0	10212	100.00					0	0	0	0	0	0	

MOVIEBUFF PVT. LTD. CHENNAI

For MOVIEBUFF PRIVATE LIMITED

Director

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Moviebuff Private Limited as on 24th November, 2017

Cate-gory	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
									Class X	Class Y	Total							
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Indian																	
(a)	Individuals/Hindu undivided Family		3															
	Mr. P. Jayendra	AFVPP5428F		3404	0	0	3404	33.33				0	0.00	0	0.00	0	0.00	0
	Mr. V. Senthil Kumar	AAHPS8822P		3404	0	0	3404	33.33				0	0.00	0	0.00	0	0.00	0
	Mr. M.V. Ramachandran	AAAPR1587R		3404	0	0	3404	33.33				0	0.00	0	0.00	0	0.00	0
(b)	Central Government/State Government(s)																	
(c)	Financial Institutions/Banks																	

MOVIEBUFF PVT. LTD. CHENNAI

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Moviebuff Private Limited as on 24th November, 2017

Cate-gory	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(d)	Any Other																		
	Sub-Total (A)(1)																		
(2)	Foreign			10212			10212	100.00	1:1 ratio (One share one vote basis)										
(a)	Individuals (Non-Resident Individuals/Foreign Individuals																		
(b)	Government																		
(c)	Institutions																		
(d)	Foreign Portfolio Investor																		
(e)	Any Other																		
	Sub-Total (A)(2)																		
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)			**10212**			10212	100.00					0	0.00	0	0.00	0	0.00	0

MOVIEBUFF PVT. LTD. CHENNAI

Table III - Statement showing shareholding pattern of the Public shareholder

Moviebuff Private Limited as on 24th November, 2017

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Institutions																		
(a)	Mutual Funds																		
(b)	Venture Capital Funds																		
(c)	Alternate Investment Funds																		
(d)	Foreign Venture Capital Investors																		
(e)	Foreign Portfolio Investors																		
(f)	Financial Institutions/Banks																		

NIL

MOVIEBUFF PVT. LTD. CHENNAI

Table III - Statement showing shareholding pattern of the Public shareholder

Moviebuff Private Limited as on 24th November, 2017

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(g)	Insurance Companies																		
(h)	Provident Funds/Pension Funds																		
(i)	Any Other																		
	FOREIGN CORPORATE BODIES																		
	Sub Total (B)(1)																		
(2)	Central Government/State Government(s)/President of India																		
	Sub Total (B)(2)																		

NIL

MOVIEBUFF PVT. LTD. CHENNAI

Table III - Statement showing shareholding pattern of the Public shareholder

Moviebuff Private Limited as on 24th November, 2017

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(3)	Non-Institutions																		
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs																		
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs																		
(b)	NBFCs Registered with RBI																		
(c)	Employee Trusts																		
(d)	Overseas Depositories (Holding DRs)(Balancing figure)																		
(e)	Any Other																		
	TRUSTS																		
	NON RESIDENT INDIANS																		
	CLEARING MEMBERS																		
	NON RESIDENT INDIAN NON REPATRIABLE																		
	BODIES CORPORATES																		
	Sub Total (B)(3)																		
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)																		

NIL

MOVIEBUFF PVT. LTD. CHENNAI

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Moviebuff Private Limited as on 24th November, 2017

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder	NIL																	
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)																		
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)																		

MOVIEBUFF PVT. LTD. ORIGINAL

Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:	NIL		

MERUFF PVT. LTD. CHENNAI

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account	
No of Shareholders	No of shares
--	--

NOVIEBUFF PVT. LTD. CHENNAI

Format of Holding of Specified securities

1. Name of Listed Entity: NOT APPLICABLE
2. Scrip Code/Name of Scrip/Class of Security: **BSE Scrip Code:** **NSE Symbol:**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
   a. if under 31(1)(b) then indicate the report for quarter ending
   b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		
c	Whether the Listed Entity has any shares against which depository receipts are issued?		
d	Whether the Listed Entity has any shares in locked-in?		
e	Whether any shares held by promoters are pledge or otherwise encumbered?		

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

For MOVIEBUFF PRIVATE LIMITED

Director

Table I - Summary Statement holding of specified securities

Moviebuff Private Limited immediately upon merger

Category	Category of Shareholder	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	0	0	0	0	0	0.00					0	0	0	0	0	0	
(B)	Public																	
(C)	Non Promoter-Non Public	0	0	0	0	0						0	0	0	0	0	0	
(C1)	Shares underlying DRs	0	0	0	0	0						0	0	0	0	0	0	
(C2)	Shares held by Employees Trusts	0	0	0	0	0						0	0	0	0	0	0	
												0	0	0	0	0	0	
	Total:	0	0	0	0	0	0.00					0	0	0	0	0	0	

For MOVIEBUFF PRIVATE LIMITED

Director

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Moviebuff Private Limited immediately upon merger

Cate-gory	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Indian																		
(a)	Individuals/Hindu undivided Family																		
(b)	Central Government/State Government(s)																		
(c)	Financial Institutions/Banks																		

MOVIEBUFF PVT. LTD. CHENNAI

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Moviebuff Private Limited immediately upon merger

Cate-gory	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
									Class X	Class Y	Total							
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
(d)	Any Other																	
	Sub-Total (A)(1)																	
(2)	Foreign																	
(a)	Individuals (Non-Resident Individuals/Foreign Individuals																	
(b)	Government																	
(c)	Institutions																	
(d)	Foreign Portfolio Investor																	
(e)	Any Other																	
	Sub-Total (A)(2)																	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)																	

NIL

MOVIEBUFF PVT. LTD. CHENNAI

Table III - Statement showing shareholding pattern of the Public shareholder

Moviebuff Private Limited immediately upon merger

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Institutions																		
(a)	Mutual Funds																		
(b)	Venture Capital Funds																		
(c)	Alternate Investment Funds																		
(d)	Foreign Venture Capital Investors																		
(e)	Foreign Portfolio Investors																		
(f)	Financial Institutions/Banks																		

NIL

MOVIEBUFF PVT. LTD. CHENNAI

Table III - Statement showing shareholding pattern of the Public shareholder

Moviebuff Private Limited immediately upon merger

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(g)	Insurance Companies																		
(h)	Provident Funds/Pension Funds																		
(i)	Any Other																		
	FOREIGN CORPORATE BODIES																		
	Sub Total (B)(1)																		
(2)	Central Government/State Government(s)/President of India																		
	Sub Total (B)(2)																		

NIL

MOVIEBUFF PVT LTD CHENNAI

Table III - Statement showing shareholding pattern of the Public shareholder

Moviebuff Private Limited immediately upon merger

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(3)	Non-Institutions																		
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs																		
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs																		
(b)	NBFCs Registered with RBI																		
(c)	Employee Trusts																		
(d)	Overseas Depositories (Holding DRs)(Balancing figure)																		
(e)	Any Other																		
	TRUSTS																		
	NON RESIDENT INDIANS																		
	CLEARING MEMBERS																		
	NON RESIDENT INDIAN NON REPATRIABLE																		
	BODIES CORPORATES																		
	Sub Total (B)(3)																		
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)																		

NIL

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Moviebuff Private Limited immediately upon merger

Category	Category & Name of the Shareholder	PAN	No of Share-holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder	NIL																	
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)																		
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)																		

MOVIEBUFF PVT LTD CHENNAI

Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:	NIL		

CHENNAI

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account	
No of Shareholders	No of shares
--	--

ANNEXURE I

The financial details of companies for the previous 3 years as per the audited statement of Accounts: Consolidated

Name of the Company: UFO Moviez India Limited

(Rs. in Crores)

Particulars	Quarter ended Jun 17 (Unaudited)	As per last Audited Financial Year (Audited)	1 year prior to the last Audited Financial Year (Audited)	2 years prior to the last Audited Financial Year (Audited)
	Q1FY18 (INDAS)	FY 2016-2017 (IGAAP)	FY 2015-2016 (IGAAP)	FY 2014-2015 (IGAAP)
Equity Paid up Capital	27.60	27.60	27.50	25.90
Reserves and surplus	391.52	550.75	488.97	427.37
Carry forward losses		-	-	-
Net Worth	419.12	578.35	516.47	453.26
Miscellaneous Expenditure		-	-	-
Secured Loans	68.69	73.29	93.15	117.40
Unsecured Loans	-	-	-	
Fixed Assets	267.62	268.48	299.08	315.86
Income from Operations	153.68	597.21	570.06	479.34
Total Income	156.72	604.23	576.80	484.39
Total Expenditure	135.60	508.35	478.75	415.56
Profit before Tax	21.12	95.88	98.05	68.83
Profit after Tax	13.67	63.16	63.46	48.81
Cash profit	13.67	63.16	63.46	48.81
EPS	4.98	22.89	24.22	17.65
Book value	419.12	578.35	516.47	453.26

Note: The financials should not be more than 6 months old. In such cases additional column may be added to provide the latest financials.

Please note that for existing Listed Company, provide the last Annual Report and the audited / unaudited financials of the latest quarter (were it is due) accompanied mandatorily by the Limited Review Report of the auditor.

For UFO Moviez India Limited

S.S. Chavan

UFO MOVIEZ INDIA LIMITED

Sameer Chavan
Company Secretary

ANNEXURE I

The financial details of companies for the previous 3 years as per the audited statement of Accounts: Standalone

Name of the Company: UFO Moviez India Limited

(Rs. in Crores)

Particulars	Unaudited	As per last Audited Financial Year (Audited)	1 year prior to the last Audited Financial Year (Audited)	2 years prior to the last Audited Financial Year (Audited)
	Q1FY18 (INDAS)	FY 2016-2017 (IGAAP)	FY 2015-2016 (IGAAP)	FY 2014-2015 (IGAAP)
Equity Paid up Capital	27.60	27.60	27.50	25.90
Reserves and surplus	477.92	469.79	413.97	370.32
Carry forward losses	0.00	0.00	0.00	0.00
Net Worth	505.52	497.39	441.47	396.22
Miscellaneous Expenditure	0.00	0.00	0.00	0.00
Secured Loans	53.74	59.34	64.43	93.04
Unsecured Loans	0.00	0.00	0.00	0.00
Fixed Assets	215.18	211.33	224.03	242.05
Income from Operations	97.40	386.60	349.58	299.91
Total Income	99.03	403.72	364.47	304.96
Total Expenditure	85.94	327.00	292.05	265.13
Profit before Tax	13.10	76.73	72.42	39.83
Profit after Tax (Total Comprehensive Income)	8.62	54.31	50.99	25.54
Cash profit	24.20	115.80	109.75	84.98
EPS	3.14	19.68	19.46	8.66
Book value	505.52	497.39	441.47	396.22

For UFO Moviez India Limited

S. S. Chavan

UFO MOVIEZ INDIA LIMITED

Sameer Chavan
Company Secretary

PJSA TECHNOSOFT PRIVATE LIMITED

Regd. Office: 2602, Wing C, Oberoi Splendor, Opp. Majas Depot, JVLR, Andheri (East), Mumbai, Maharashtra – 400 060
CIN No: U74999MH2017PTC300940

Annexure 1

Name of the Company: PJSA Technosoft Private Limited

(in Rs.)

	Unaudited	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	Oct 17, 2017 to Oct 31, 2017	FY 2016-2017	FY 2015-2016	FY 2014-2015
Equity Paid up Capital	100,000.00	NA	NA	NA
Reserves and surplus	-	NA	NA	NA
Carry forward losses	-	NA	NA	NA
Net Worth	100,000.00	NA	NA	NA
Miscellaneous Expenditure	-	NA	NA	NA
Secured Loans	-	NA	NA	NA
Unsecured Loans	-	NA	NA	NA
Fixed Assets	-	NA	NA	NA
Income from Operations	-	NA	NA	NA
Total Income	-	NA	NA	NA
Total Expenditure	-	NA	NA	NA
Profit before Tax	-	NA	NA	NA
Profit after Tax	-	NA	NA	NA
Cash profit	-	NA	NA	NA
EPS	-	NA	NA	NA
Book value	100,000.00	NA	NA	NA

Note: PJSA Technosoft Private Limited was incorporated on October 17, 2017.

For PJSA Technosoft Private Limited

PJSA Technosoft Private Limited

Sushil Agrawal
Director

Annexure I

Financial extracts from the Standalone Audited Financial Statements:

(Amount in INR crores)

	6 months period ended 30 September 2017 (Audited)	Year ended 31 March 2017 (Audited)	Year ended 31 March 2016 (Audited)	Year ended 31 March 2015 (Audited)
Equity paid up capital (note 4) (a)	9.94	9.94	9.94	9.94
Reserves and surplus (note 5) (b)	246.34	239.08	201.51	170.46
Carry forward losses	-	-	-	-
Net worth (c)	265.34	256.46	218.89	187.84
Miscellaneous expenditure	-	-	-	-
Secured loans (including working capital loan)	57.10	61.13	53.75	64.06
Unsecured loans	24.21	20.02	30.72	32.71
Fixed assets including CWIP and intangibles under development	270.17	254.84	221.14	201.71
Income from operations	180.45	352.74	302.93	255.21
Total income	182.54	355.97	305.07	256.75
Total expenditure	169.02	299.56	254.84	222.31
Profit before tax and exceptional items	13.52	56.41	50.23	34.44
Exceptional items	-	-	1.19	(22.45)
Profit before tax	13.52	56.41	49.04	56.89
Cash profit (note 6)	25.76	72.96	73.78	67.16
Earnings Per Share (INR) (note 7)	9.27	40.91	34.37	40.99
Book value per share (INR) (c) / (a)	26.69	25.80	22.02	18.90

For Qube Cinema Technologies Pvt Ltd.,

V.Senthilkumar
Director
DIN: 00320535

Qube Cinema Technologies Pvt. Ltd. Chennai-4

Annexure I

Financial extracts from the Consolidated Audited Financial Statements:

Amount in INR crores)

	6 months period ended 30 September 2017 (Audited)	Year ended 31 March 2017 (Audited)	Year ended 31 March 2016 (Audited)	Year ended 31 March 2015 (Audited)
Equity paid up capital (a)	9.94	9.94	9.94	9.94
Reserves and surplus (b)	236.89	231.44	199.12	170.53
Carry forward losses	-	-	-	-
Net worth (c)	251.84	248.82	216.51	187.92
Miscellaneous expenditure	-	-	-	-
Secured loans (including working capital loan)	57.10	61.13	53.75	64.06
Unsecured loans	24.21	20.02	30.72	32.71
Fixed assets including CWIP and intangibles under development	275.48	260.28	226.25	205.56
Income from operations	187.49	359.46	309.95	263.09
Total income	189.59	362.70	312.10	264.64
Total expenditure	181.25	317.86	266.83	233.37
Profit before tax and exceptional items	8.33	44.84	45.27	31.27
Exceptional items	-	-	1.19	(22.45)
Profit before tax	8.33	44.84	44.08	53.72
Cash profit	24.42	60.75	73.67	67.61
Earnings Per Share (INR)	5.99	35.15	31.72	37.56
Book value per share (INR) (c) / (a)	25.58	25.03	21.78	18.89

For Qube Cinema Technologies Pvt. Ltd.,

V.Senthilkumar
Director
DIN: 00320535

Qube Cinema Technologies Pvt. Ltd. Chennai-4

QUBE DIGITAL CINEMA PRIVATE LIMITED
CIN: U93000TN2017PTC119019
Regd. Office: No. 42, Dr. Ranga Road, Mylapore, Chennai – 600 004
E-mail: divya.venkat@qubecinema.com Tel: +91 (44) 4204-1505

ANNEXURE - I

Particulars	PE' October 31, 2017 Unaudited	YE' March 31, 2017	YE' March 31, 2016	YE' March 31, 2015
	Oct 11 to Oct 31, 2017	FY2016-17	FY2015-16	FY2014-15
Equity Paid up Capital	100,000	N.A.	N.A.	N.A.
Reserves and surplus	(5,895)	N.A.	N.A.	N.A.
Carry forward losses	-	N.A.	N.A.	N.A.
Net Worth	94,105	N.A.	N.A.	N.A.
Miscellaneous Expenditure	-	N.A.	N.A.	N.A.
Secured Loans	-	N.A.	N.A.	N.A.
Unsecured Loans	-	N.A.	N.A.	N.A.
Fixed Assets	-	N.A.	N.A.	N.A.
Income from Operations	-	N.A.	N.A.	N.A.
Total Income	-	N.A.	N.A.	N.A.
Total Expenditure	-	N.A.	N.A.	N.A.
Profit before Tax	(5,895)	N.A.	N.A.	N.A.
Profit after Tax	(5,895)	N.A.	N.A.	N.A.
Cash profit	(5,895)	N.A.	N.A.	N.A.
EPS (Rs.)	(0.59)	N.A.	N.A.	N.A.
Book value per share	0.94	N.A.	N.A.	N.A.

The Company was incorporated on October 11, 2017 and hence the Financials for the previous years shall not be applicable

For Qube Digital Cinema Pvt. Ltd.

V. Senthil Kumar
Director
DIN: 00320535

Qube Cinema Technologies Pvt. Ltd. Chennai-4

MOVIEBUFF PRIVATE LIMITED
(Formerly known as South Beach Software Private Limited)
Regd. Office: 42, Dr. Ranga Road, Mylapore, Chennai 600 004
CIN: U22300TN1996PTC036847
E-mail: divya.venkat@qubecinema.com

Annexure I

(in Rs.)

	PE' October 31, 2017	YE' March 31, 2017	YE' March 31, 2016	YE' March 31, 2015
	Apr 1 to Qct 31, 2017	FY2016-17	FY2015-16	FY2014-15
	(Audited)	(Audited)	(Audited)	(Audited)
Equity Paid up Capital	1,02,120	1,02,000	1,02,000	1,02,000
Reserves and surplus	(40,260)	(2,07,808)	(1,89,918)	(1,59,387)
Carry forward losses	(3,10,140)	(2,07,808)	(1,89,819)	(1,59,387)
Net Worth	61,860	(1,05,808)	(87,918)	(57,387)
Miscellaneous Expenditure	-	-	-	-
Secured Loans	-	-	-	-
Unsecured Loans (Short Term)	-	1,00,500	1,00,500	50,500
Fixed Assets	-	-	-	-
Income from Operations	-	-	-	-
Total Income	-	-	-	-
Total Expenditure	1,02,332	17,890	30,531	18,626
Profit before Tax	(1,02,332)	(17,890)	(30,531)	(18,626)
Profit after Tax	(1,02,332)	(17,890)	(30,531)	(18,626)
Cash profit	(1,02,332)	(17,890)	(30,531)	(18,626)
EPS (Rs.)	(10.02)	(2)	(3)	(2)
Book value / Share	0.61	-1.04	-0.86	-0.56

For Moviebuff Pvt Ltd.

MOVIEBUFF PVT. LTD. CHENNAI

V.Senthilkumar
Director
DIN-00320535

ANNEXURE V

Brief particulars of the transferee/resulting and transferor/demerged companies

Particulars	Transferee/ Resulting Company	Transferor/ Demerged Company	Transferor/ Demerged Company	Transferor/ Demerged Company	Transferor Company
Name of the Company	UFO Moviez India Limited	Qube Digital Cinema Private Limited	Moviebuff Private Limited	Qube Cinema Technologies Private Limited	PJSA Technosoft Private Limited
Date of Incorporation & details of name changes, if any	**Date of Incorporation**: June 14, 2004 **Details of Name Change:** 1) From Valuable Media Private Limited to UFO India Private Limited w.e.f. August 1, 2006 2) UFO India Private Limited to UFO India Limited w.e.f. November 10, 2006 3) UFO India Limited to UFO Moviez India Limited w.e.f. June 20, 2008	**Date of Incorporation**: October 11, 2017 **Details of Name Change:** Nil	**Date of Incorporation**: November 4, 1996 **Details of Name Change:** 1. From South Beach Software Private Limited to Moviebuff Private Limited w.e.f 2nd November, 2015	**Date of Incorporation**: January 1, 1986 **Details of Name Change:** 1. From Media Artists Private Limited to Real Image Media Technologies Private Limited w.e.f 17.04.2000 2. Real Image Media Technologies Private Limited to Qube Cinema Technologies Private Limited w.e.f 12th January, 2017	**Date of Incorporation**: October 17, 2017 **Details of Name Change:** Nil
Registered Office	Valuable Techno Park, Plot No. 53/1, Road No. 7, MIDC, Marol, Andheri (East), Mumbai – 400 093 Maharashtra	No.42, Dr. Ranga Road, Mylapore, Chennai - 600 004	No.42, Dr. Ranga Road, Mylapore, Chennai - 600 004	No.42, Dr. Ranga Road, Mylapore, Chennai - 600 004	2602 Wing C, Oberoi Splendor, Opp. Majas Depot, JVLR, Andheri (East), Mumbai - 400060
Brief particulars of	Composite Scheme of Arrangement and Amalgamation between UFO Moviez India Limited (UFO) and Qube Cinema Technologies Private Limited (QCTPL) and Qube Digital Cinema Private Limited (QDCPL) and Moiebuff Private Limited and PJSA Technosoft Private Limited (PJSA) and their respective shareholders and creditors under				

UFO MOVIEZ INDIA LIMITED

the Scheme	sections 230 to 232 and other relevant provisions of the Companies Act, 2013. This Composite Scheme of Arrangement and Amalgamation ("**Scheme**") is presented pursuant to the provisions of Section 230 to 232 and other relevant provisions of the Companies Act, 2013, as may be applicable, and also read with Sections 2(19AA), 2(1B), Section 2(42C) and other relevant provisions of the Income-Tax Act, 1961, as applicable for the: (i) Demerger of the Demerged Undertaking of Qube Cinema Technologies Private Limited ("**QCTPL**" or "**Demerged Company**") into Qube Digital Cinema Private Limited ("**QDCPL**" or "**Resulting Company**") on a going concern basis; (ii) Amalgamation of Moviebuff Private Limited ("**MPL**" or "**Transferor Company 1**" into QDCPL ("**Transferee Company 1**") and consequent dissolution of MPL without winding up; (iii) Amalgamation of QDCPL ("Transferor Company 2") into UFO Moviez India Limited ("UFO" or "Transferee Company 2") and consequent dissolution of QDCPL without winding up; and (iv) Slump Sale of the Transferred Undertaking of UFO ("Transferor Company 3") into PJSA Technosoft Private Limited ("PJSA" or "Transferee Company 3").
Rationale for the scheme	1. Qube Cinema Technologies Private Limited (QCTPL) and UFO Moviez India Limited (UFO) are engaged in similar business. Considering the existing entertainment and advertising market dynamics in India and global markets and growth opportunities thereof, QCTPL and UFO believe that the proposed consolidation of the QCTPL Business with UFO will lead to robust growth opportunities in India and globally. 2. UFO has developed an efficient satellite delivery mechanism for delivery of content into theatres using MPEG4 technology. QCTPL, on the other hand, uses MPEG2 technology and has also developed its own DCI compliant servers. The resultant entity will thus have all the complementary technologies at its disposal and will be in a position to offer its clients a comprehensive bouquet of services. Additionally, based on evaluation of technologies, the resultant entity will be able to use best features of these technologies for growth of its business in a competitive manner. 3. Neither QCTPL nor UFO is currently able to provide a comprehensive advertising solution to its clients across the length and breadth of the country. 4. While QCTPL has a very strong presence in southern regions of India, UFO has a higher number of its screens in northern regions with reasonable presence in southern regions of India. Thus, the proposed restructuring will ensure an all India presence for the combined entity thereby facilitating provision of a wholesome offering across the country to its advertising clients. This will help in substantial growth of the advertising business for the resultant entity. 5. Further, this Scheme would bring about synergy of operations and benefit of scale since duplication of administrative efforts and legal and regulatory compliances will be unified. 6. This Scheme will facilitate exit of private equity investors from the QCTPL Business who have stayed invested in QCTPL for a long time. The private equity investors will continue to remain invested in the Studio DPS Business of QCTPL. 7. This Scheme will provide an opportunity to employees and shareholders of QCTPL to become part of a listed entity. 8. The resultant entity will be able to provide better and more efficient and comprehensive services to all the stakeholders of the industry such as exhibitors, distributors,

UFO MOVIEZ INDIA LIMITED

	advertisers etc. 9. As part of this Scheme, all businesses of QCTPL which are synergic with UFO will be demerged into Qube Digital Cinema Private Limited (QDCPL), a company owned by QCTPL Promoter 1 and his relative, leaving behind businesses in QCTPL that are not synergic or have limited growth potential. Further, it is also proposed to merge MPL, a company controlled by QCTPL Promoters and which holds various intellectual properties, into QDCPL, thereby consolidating and combining the businesses of QCTPL and MPL in QDCPL. QDCPL will then be merged with UFO. 10. QCTPL has developed certain new software, technologies and processes ("**QCTPL Products**") which are currently in the process of commercialization. UFO, in addition to its screen network in India, also has a network of screens overseas. QCTPL Products have global application and the combined network post amalgamation will allow faster monetization of QCTPL Products not only in India but overseas as well. Post merger of QDCPL into UFO, the business relating to the QCTPL Products i.e. IP Business will be hived off into PJSA Technosoft Private Limited (PJSA), a wholly subsidiary of UFO, thereby creating a pure technology play. The IP Business derives value significantly from the technical expertise and talent of the QCTPL Promoters. Further, synergies will be derived from such talent acquisitions pursuant to the Scheme. Accordingly, the continual support of the QCTPL Promoters would be required upon implementation of the Scheme for the technology aspects. This will also facilitate hiring of relevant technical talent which is a challenge currently for both QCTPL and UFO. Thus, with the aforesaid objectives, it is proposed to demerge the QCTPL Business of QCTPL into QDCPL, merge MPL into QDCPL, undertake the purchase of the QDCPL Sale Shares of the Sellers who no longer wish to participate in the QCTPL Business, amalgamate QDCPL with UFO and thereafter slump sale the IP Business from UFO into PJSA pursuant to this composite Scheme. For the avoidance of any doubt, it is stated that each of the aforesaid transactions form an integral and indivisible part of this composite Scheme and the said transactions shall be deemed to occur in the sequence set out in the scheme and none of the said transactions shall be considered to be consummated, unless each of the other transactions are also consummated and this Scheme is approved by the SEBI, the Stock Exchanges and the NCLTs, as the case may be. This Scheme also provides for various other matters consequential or otherwise integrally connected therewith.				
Date of resolution passed by the Board of Director of the company approving the scheme	November 1, 2017	November 1, 2017	November 1, 2017	November 1, 2017	November 1, 2017
Date of meeting of the Audit Committee in which the draft scheme has been	November 1, 2017	Not Applicable	Not Applicable	Not Applicable	Not Applicable

UFO MOVIEZ INDIA LIMITED

approved					
Appointed Date	**Appointed Date 2** means Effective Date 2, being the date with effect from which Part IV of this Scheme shall be deemed to be effective, in the manner described in Para (D) of this Scheme. **Effective Date 2** means 1 (one) calendar day after the completion of the sale and purchase of the QDCPL Sale Shares in the manner as mutually agreed between the Sellers, UFO and New Investor. Reference in this Scheme to 'upon Part IV of the Scheme becoming effective" shall mean the Effective Date 2.	**Appointed Date 1** means Effective Date 1, being the date with effect from which Part II and Part III of this Scheme shall be deemed to be effective, in the manner described in Para (D) of this Scheme. **Effective Date 1** means the date which is the later of (i) the date on which the certified copies of the last of the NCLT Order(s) is filed with the relevant RoC; and (ii) 2 (two) Business Days from the date on which the final approval to the Scheme from the Stock Exchanges and SEBI is obtained. Reference in this Scheme to 'upon Part II of the Scheme becoming effective" or "upon Part III of the Scheme becoming effective" shall mean the Effective Date 1.	**Appointed Date 1** means Effective Date 1, being the date with effect from which Part II and Part III of this Scheme shall be deemed to be effective, in the manner described in Para (D) of this Scheme. **Effective Date 1** means the date which is the later of (i) the date on which the certified copies of the last of the NCLT Order(s) is filed with the relevant RoC; and (ii) 2 (two) Business Days from the date on which the final approval to the Scheme from the Stock Exchanges and SEBI is obtained. Reference in this Scheme to 'upon Part II of the Scheme becoming effective" or "upon Part III of the Scheme becoming effective" shall mean the Effective Date 1.	**Appointed Date 1** means Effective Date 1, being the date with effect from which Part II and Part III of this Scheme shall be deemed to be effective, in the manner described in Para (D) of this Scheme. **Effective Date 1** means the date which is the later of (i) the date on which the certified copies of the last of the NCLT Order(s) is filed with the relevant RoC; and (ii) 2 (two) Business Days from the date on which the final approval to the Scheme from the Stock Exchanges and SEBI is obtained. Reference in this Scheme to 'upon Part II of the Scheme becoming effective" or "upon Part III of the Scheme becoming effective" shall mean the Effective Date 1.	**Appointed Date 3** means Effective Date 3, being the date with effect from which Part V of this Scheme shall be deemed to be effective, in the manner described in Para (D) of this Scheme. **Effective Date 3**" means 1 (one) calendar day after the Effective Date 2. Reference in this Scheme to "upon Part V of the Scheme becoming effective" shall mean the Effective Date 3.
Name of Exchanges where securities of the company are listed	a) BSE Limited b) National Stock Exchange of India Limited	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Nature of Business	UFO is engaged in the business of digital cinema distribution, in-cinema advertising and electronic ticketing.	QDCPL, which was incorporated under the Companies Act, 2013 on Oct 11, 2017, shall be engaged in the demerged business of QCTPL and the amalgamated	It is engaged in the business of operating a backend platform for dynamically creating and playing back customised content at scheduled times.	QCTPL is engaged in the business of providing technology in film, video and audio, including digital cinema distribution, editing, production and sound.	PJSA is engaged in the business of providing technology in film, video and audio, including digital cinema distribution, editing, production and sound.

		business of MBPL i.e. the business of provision of solutions and services for the media and entertainment domain, with a dominant focus on digital cinema, involving, inter alia, (a) the manufacture, sale and deployment of digital cinema equipment and provision of support, content mastering, content delivery and key management services in connection therewith; (b) operation of platforms to enable digital rights management and dissemination of digital cinema content; (c) acquisition and marketing of cinema advertising rights and providing content mastering, dissemination, scheduling and management services in connection therewith; (d) sale and distribution of software and hardware for audio/video post-production and broadcast and providing associated services; (e) operating a backend platform for dynamically creating and playing back customised content at scheduled times; and (f) exploitation of all commercial opportunities that may be available based on the deployment and use of the intellectual property developed and owned by QCTPL. The dominant focus of the business is to provide end to end			

UFO MOVIEZ INDIA LIMITED

		solutions to cinema producers, distributors and theatres to enable exhibition of films digitally, both in India and globally, With the suite of technology solutions and services available to it and QCTPL's history of having both introduced and developed innovative technologies in the media and entertainment domain as well as deploying the technology to provide end to end services around it, QDCPL intends to deploy new technology solutions that have global application and build a services model around it.			
Capital before the scheme (No. of equity shares as well as capital in rupees)	**Authorised Share Capital** No. of Equity Shares – 45,000,000 Rs. - 450,000,000/- No. of Preference Shares – 1,385,000 Rs. – 1,385,000,000/- **Total - Rs. 1,835,000,000/-** **Issued, Subscribed and Paid-Up Share Capital** No. of Equity Shares – 27,600,801 Rs. 276,008,010/- No. of Preference Shares – Nil **Total: -** **No. of Equity Shares –**	**Authorised Share Capital** No. of Equity Shares – 10,000 Rs. 100,000/- **Issued, Subscribed and Paid-Up Share Capital** No. of Equity Shares – 10,000 Rs. 100,000/-	**Authorised Share Capital** 850,000 Equity Shares of Rs. 10 each – Rs.85,00,000/- **Issued, Subscribed and Paid up Share Capital** 10,212 Equity Shares of Rs. 10 each – Rs. 1,02,120/-	**Authorised Share Capital** 16,500,000 Equity Shares of Rs. 10 each – Rs. 165,000,000/- 7,500,000 Compulsorily Convertible Preference Shares of Rs. 10 each – Rs. 75,000,000/- Total – Rs. 240,000,000/- **Issued, Subscribed and Paid up Share Capital** 9,940,858 Equity Shares of Rs. 10 each fully paid up – Rs. 99,408,580/- 7,443,611 Compulsorily Convertible Preference Shares of Rs. 10 each fully paid up – Rs. 74,436,110/- Total – Rs. 173,844,690/-	**Authorised Share Capital** No. of Equity Shares – 10,000 Rs. 100,000/- **Issued, Subscribed and Paid-Up Share Capital** No. of Equity Shares – 10,000 Rs. 100,000/-

UFO MOVIEZ INDIA LIMITED

	27,600,801 **Rs. 276,008,010/-**				
No. of shares to be issued	15,782,090 shares to be issued to shareholders of QDCPL pre cancellation AND 12,818,449 shares to be issued to shareholders of QDCPL post cancellation.	780,003 share to be issued to the shareholders of MPL on Merger with QDCPL 19,858,114 shares to be issued to shareholders of QCTPL in QDCPL upon demerger	Not Applicable	Not Applicable	23,500,000 shares to be issued to UFO
Cancellation of shares on account of cross holding, if any	2,963,641	Nil	Nil	Nil	Nil
Capital after the scheme (No. of equity shares as well as capital in rupees)	**<u>Authorised Share Capital</u>** No. of Equity Shares – 45,860,000 Rs. 458,600,000/- No. of Preference Shares – 1,385,000 Rs. – 1,385,000,000/- **Total - Rs. 1,835,000,000/-** **<u>Issued, Subscribed and Paid-Up Share Capital</u>** No. of Equity Shares – 40,419,250 Rs. 404,192,500/-	Not Applicable	Not Applicable	**<u>Authorised Share Capital</u>** 16,500,000 Equity Shares of Rs. 10 each – Rs. 165,000,000/- 7,500,000 Compulsorily Convertible Preference Shares of Rs. 10 each – Rs. 75,000,000/- Total – Rs. 240,000,000/- **<u>Issued, Subscribed and Paid up Share Capital</u>** 9,940,858 Equity Shares of Rs. 10 each fully paid up – Rs. 99,408,580/- 7,443,611 Compulsorily Convertible Preference Shares of Rs. 10 each fully paid up – Rs. 74,436,110/- Total – Rs. 173,844,690/-	**<u>Authorised Share Capital</u>** No. of Equity Shares – 23,510,000 Rs. 235,100,000/- **<u>Issued, Subscribed and Paid-Up Share Capital</u>** No. of Equity Shares – 23,510,000 Rs. 235,100,000/-

UFO MOVIEZ INDIA LIMITED

Net Worth Pre Post	(Rs. In crores) Rs. 419.12 Rs. 932.03	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Valuation by independent Chartered Accountant – Name of the valuer/valuer firm and Regn no.	Walker Chandiok & Co LLP Chartered Accountants ICAI Firm Registration No. 001076N / N500013 Name of the partner signing the Report: Mr. Riaz Thingna M. No.: 034864	**Demerger Swap Ratio – Valuation Report** VSS & Co, Chartered Accountants, Name of the partner signing the Report: Mr. Sanjay Jain M. No. : 207975 **MPL Share Swap Ratio – Valuation Report** VSS & Co, Chartered Accountants, Name of the partner signing the Report: Mr. Sanjay Jain M. No. : 207975 **Merger with UFO:** Valuation Report Walker Chandiok & Co LLP Chartered Accountants ICAI Firm Registration No. 001076N / N500013.	**MPL Share Swap Ratio – Valuation Report** VSS & Co, Chartered Accountants, Name of the partner signing the Report: Mr. Sanjay Jain M. No. : 207975	**Demerger Swap Ratio – Valuation Report** VSS & Co, Chartered Accountants, Name of the partner signing the Report: Mr. Sanjay Jain M. No. : 207975	Walker Chandiok & Co LLP Chartered Accountants ICAI Firm Registration No. 001076N / N500013 Name of the partner signing the Report: Mr. Riaz Thingna M. No.: 034864
Methods of valuation and value per share arrived under each method with weight given to each method, if any.	Refer Valuation Report	Refer Valuation Report	Refer Valuation Report	Refer Valuation Report	Refer Valuation Report
Fair value per	Refer Valuation Report	Refer Valuation Report	Refer Valuation Report	Refer Valuation Report	Refer Valuation Report

UFO MOVIEZ INDIA LIMITED

shares																				
Exchange ratio	Refer Valuation Report				Refer Valuation Report				Refer Valuation Report				Refer Valuation Report				N.A.			
Name of Merchant Banker giving fairness opinion	Axis Capital Limited				N.A.				N.A.				N.A.				N.A.			
Shareholding pattern	**Pre**		**Post**		**Pre**		**Post**		**Pre**		**Post**		**Pre**		**Post**		**Pre**		**Post**	
	No. of Shares	**% of holding**	**No. of Shares**	**% of holding**	**No. of Shares**	**% of holding**	**No. of Shares**	**% of holding**	**No. of Shares**	**% of holding**	**No. of Shares**	**% of holding**	**No. of Shares**	**% of holding**	**No. of Shares**	**% of holding**	**No. of Shares**	**% of holding**	**No. of Shares**	**% of holding**
Promoter	7765452	28.13	7765452	19.21	10000	100	0	0	10212	100	0	-	5523091	31.77	5523091	31.77	10000	100	23,510,000	100

UFO MOVIEZ INDIA LIMITED

Public	19835349	71.87	32653798	80.79	0	-	0	-	0	-		-	Part A–Equity 4417767 (Including ESOP Trust) Part B-CCPS – Series A, B and C 7443611 Total: 11861378	68.23	Part A–Equity 4417767 (Including ESOP Trust) Part B-CCPS – Series A, B and C 7443611 Total: 11861378	68.23	0	-	0	-
Custodian	0	--	0	--	0	-	0	-	0	-	0	-	0	-	0	-	0	-	0	-
TOTAL	**27600801**	**100**	**40419250**	**100**	**10000**	**-**	**100**	**-**	**10212**	**100**	**0**	**-**	**17384469**	**100**	**17384469**	**100**	**10000**	**100**	**23,510,000**	**100**
No. of Shareholder	30748		30781		Pre:2		Post - Nil		Pre: 3		Post - Nil		Pre: 207 (Includes the employees in the trust and it excludes 4 ESOP Options holders)		Post: 207 (Includes the employees in the trust and it excludes 4 ESOP Options holders)		Pre:7		Post - 7	
Names of the Promoters	**Promoter** • Mr. Sanjay Gaikwad • Apollo International				**Promoter** Mr. V. Senthil Kumar Mrs. Vandana Gopikumar				**Promoter** Mr. V. Senthil Kumar Mr. P. Jayendra				**Promoter & Group** Mr. V. Senthil Kumar Mr. P. Jayendra				**Promoter:** Mr. Sushil Agrawal Mr. Pankaj Jaysinh			

UFO MOVIEZ INDIA LIMITED

	Limited • Valuable Technologies Limited • Valuable Media Limited **Promoter Group** • Mr. Uday Gaikwad • Mr. Ameya Hete • Advent Fiscal Private Limited • Nifty Portfolio Services Private Limited			Mr. Arun Veerappan Mrs. Meena Veerappan Mrs. Vee Vijayalakshmi Mr. V. Sivakumar Mr. Raja Enok Mrs. Julie Enok Mr. P.C. Sreeram Mr. S. Gunaseelan Mr. D. Ashok Kumar Transglobal Technologies Inc Real Image LLP	
Names of the Board of Directors	• Mr. Sanjeev Aga • Mr. Kapil Kumar Agarwal • Mr. Raaja Kanwar • Mr. Sanjay Shankar Gaikwad • Ms. Lynn de Souza • Mr. Ameya Hete • Mr. Varun Laul • Mr. S. Madhavan	• Mr. V. Senthil Kumar • Mrs. Vandana Gopikumar • Mr. Harsh Krishna Rohatgi	• Mr. V. Senthil Kumar • Mr. P. Jayendra • Mrs. Vandana Gopikumar • Mr. Harsh Krishna Rohatgi	• Mr. V. Senthil Kumar • Mr. P. Jayendra • Mr. Willie Wong • Mr. Atsushi Okabe • Mr. Anirudh Raj Sarathy • Mr. M.G. Parameswaran	• Mr. Sushil Agrawal • Mr. Pankaj Jaysinh
Please specify relation among the companies involved in the scheme, if any	No Relation with QCTPL, QDCPL and MPL	QCTPL, QDCPL and MPL are part of Qube Group. There are common Directors in the Board of QCTPL, QDCPL and MPL.	QCTPL, QDCPL and MPL are part of Qube Group. There are common Directors in the Board of QCTPL, QDCPL and MPL.	QCTPL, QDCPL and MPL are part of Qube Group. There are common Directors in the Board of QCTPL, QDCPL and MPL.	UFO holds 100% equity in PJSA.

UFO MOVIEZ INDIA LIMITED

Details regarding change in management control in listed or resulting company seeking listing if any	Not Applicable

For **UFO Moviez India Limited**

S. S. Chavan

Sameer Chavan
Company Secretary

Date: December 11, 2017

Details of Capital evolution of the transferee/resulting and transferor/demerged companies:
UFO Moviez India Limited

UFO digital cinema

Sr. No.	Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No. of shares)	Whether listed, if not listed, give reasons thereof
1	01 September 2004	10,000	10.00	Subscription to Memorandum of Association	10,000	Yes
2	09 July 2005	12,25,570	10.00	Preferential Allotment	12,35,570	Yes
3	15 July 2005	1,50,000	10.00	Preferential Allotment	13,85,570	Yes
4	18 July 2005	8,04,120	90.00	Preferential Allotment	21,89,690	Yes
5	28 September 2005	60,310	90.00	Preferential Allotment	22,50,000	Yes
6	13 February 2006	2,25,000	200.00	Rights Issue on the ratio of 10:1	24,75,000	Yes
7	17 July 2008	48,06,037	-	Pursuant to the Scheme of Amalgamation	49,70,677	Yes
8	27 March 2009	4,97,068	603.54	Preferential Allotment	54,67,745	Yes
9	18 November 2009	4,39,418	503.00	Rights Issue	59,07,163	Yes
10	08 January 2010	57,600	503.00	Rights Issue	59,64,763	Yes
11	10 March 2010	2,55,009	549.00	Pursuant to the conversion of Preference Shares	62,19,772	Yes
12	16 March 2010	1,24,39,544	-	Bonus Issue in the ratio of 2:1	1,86,59,316	Yes
13	04 August 2010	1,06,899	503.00	Conversion of Warrants	1,87,66,215	Yes
14	04 August 2010	2,13,798	-	Adjustment on conversion of Warrants pursuant to bonus issue in the ratio of 2:1	1,89,80,013	Yes
15	09 September 2010	5,47,431	167.67	Preferential Allotment	1,95,27,444	Yes
16	21 October 2010	2,07,642	503.00	Conversion of Warrants	1,97,35,086	Yes
17	21 October 2010	4,15,284	-	Adjustment on conversion of Warrants pursuant to bonus issue in the ratio of 2:1	2,01,50,370	Yes
18	17 August 2011	549	100.18	Exercise of options under ESOP 2006	2,01,50,919	
19	29 March 2012	57,46,750	275.46	Conversion of Preference Shares	2,58,97,669	
20	03 December 2015	24,125	100.18	ESOP allotment under ESOP Scheme 2006	2,59,21,794	Yes
21	03 December 2015	2,11,398	161.87	ESOP allotment under ESOP Scheme 2010	2,61,33,192	Yes
22	03 December 2015	51,157	178.17	ESOP allotment under ESOP Scheme 2010	2,61,84,349	Yes
23	12 January 2016	1,84,190	100.18	ESOP allotment under ESOP Scheme 2006	2,63,68,539	Yes
24	12 January 2016	5,82,335	161.87	ESOP allotment under ESOP Scheme 2010	2,69,50,874	Yes
25	12 January 2016	58,000	178.17	ESOP allotment under ESOP Scheme 2010	2,70,08,874	Yes
26	02 February 2016	8,908	161.87	ESOP allotment under ESOP Scheme 2010	2,70,17,782	Yes
26	09 March 2016	4,35,594	161.87	ESOP allotment under ESOP Scheme 2010	2,74,53,376	Yes
27	09 March 2016	46,000	178.17	ESOP allotment under ESOP Scheme 2010	2,74,99,376	Yes
28	03 May 2016	2,736	100.18	ESOP allotment under ESOP Scheme 2006	2,75,02,112	Yes
29	03 May 2016	84,189	161.87	ESOP allotment under ESOP Scheme 2010	2,75,86,301	Yes
30	03 May 2016	14,500	178.17	ESOP allotment under ESOP Scheme 2010	2,76,00,801	Yes
31		1,28,18,449		Allotment of Shares on Merger	4,04,19,250	No

For **UFO Moviez India Limited**

Sameer Chavan
Company Secretary

Date: 11 December, 2017
Place: Mumbai

PJSA Technosoft Private Limited

Regd. Office: 2602, Wing C, Oberoi Splendor, Opp. Majas Depot, JVLR, Andheri (East),
Mumbai, Maharashtra – 400 060
CIN No: U74999MH2017PTC300940

Details of Capital evolution of the transferee/resulting and transferor/demerged companies:

Capital evolution of PJSA Technosoft Private Limited after updating the post effect of the Scheme for all the companies.

Sr. No.	Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No. of shares)	Whether listed, if not listed, give reasons thereof
1	24 October 2017	10,000	10.00	Subscription to Memorandum of Association	10,000	No
2		2,35,00,000	10.00	Allotment to UFO Moviez India Limited	2,35,10,000	No

For **PJSA Technosoft Private Limited**

Sushil Agrawal
Director

PJSA Technosoft Private Limited

Date: 11 December, 2017
Place: Mumbai

QUBE DIGITAL CINEMA PRIVATE LIMITED
CIN: U93000TN2017PTC119019
Regd. Office: No. 42, Dr. Ranga Road, Mylapore, Chennai – 600 004
E-mail: divya.venkat@qubecinema.com Tel: +91 (44) 4204-1505

ANNEXURE VI

Details of Capital evolution of Qube Digital Cinema Private Limited

Date of Issue	No. of Equity shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
Initial Subscription Shares allotted at the First Board Meeting of the Company held on 23rd October, 2017	10,000	Rs. 10/- per share	Initial Subscription	10,000	The Company is unlisted
Pursuant to the Composite Scheme of arrangement and amalgamation being effective, the existing 10,000 Equity shares shall stand cancelled and reduced without any consideration.					
Demerger shares, consequent upon demerger of Qube Cinema Technologies Private Limited with the Company	19,858,114*	Rs. 10/- per share	Demerger shares, consequent upon demerger of Qube Cinema Technologies Private Limited with the Company	19,858,114*	The Company is unlisted
Merger Shares, consequent upon merger of Moviebuff Private Limited with the Company	7,80,003	Rs. 10/- per share	Merger Shares, consequent upon merger of Moviebuff Private Limited with the Company	20,638,117*	The Company is unlisted

***Includes 3,75,000 ESOP Options which are yet to be exercised**

Upon the Composite Scheme of arrangement and amalgamation being effective, that is, the merger of the Company with UFO Moviez India Limited (UFO), the Equity Shares of the Company, shall be deemed to have been automatically cancelled and shall be of no effect.

CERTIFIED TRUE COPY

For Qube Digital Cinema Pvt. Ltd.

Qube Digital Cinema Pvt. Ltd. Chennai-4

V. Senthil Kumar
Director
DIN: 00320535

ANNEXURE VI

Details of Capital evolution of Equity shares of Qube Cinema Technologies Private Limited

Date of Issue	No. of Equity shares issued	Issue Price per share (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
28/10/1985	15	Rs.100/- each	Initial Subscription	15	The Company is unlisted
07/05/1987	100	Rs.100/- each	Fresh Issue	115	
30/06/1987	26885	Rs.100/- each	Fresh Issue	27000	
28/10/1988	5780	Rs.100/- each	Fresh Issue	32780	
13/12/1988	2250	Rs.100/- each	Fresh Issue	35030	
23/12/1988	4150	Rs.100/- each	Fresh Issue	39180	
25/2/1989	640	Rs.100/- each	Fresh Issue	39820	
31/08/1998	27180	Rs.100/- each	Fresh Issue	67000	
23/09/1998	8000	Rs.100/- each	Fresh Issue	75000	
28/01/1999	2000	Rs.100/- each	Fresh Issue	77000	
16/02/2000	77000	-	Rs.100/- share sub-divided in to Rs.10/- per share	770000	
27/03/2000	770000	NIL	Bonus Shares	1540000	
31/03/2000	77000	Rs.10 each	Upon take over business	1617000	
31/03/2000	349600	Rs.10 each	Fresh Issue	1966600	
28/04/2000	3100725	Rs.10 each	Upon takeover of business	5067325	
28/02/2001	100	Rs.10 each	Fresh Issue	5067425	
28/03/2001	10000	Rs.10 each	Fresh Issue	5077425	
31/05/2002	1301904	-	Conversion of Pref. Shares	6379329	
31/05/2002	455666	-	Conversion of Pref. Shares	6834995	
25/10/2004	1139742	Rs.50.45 each	Fresh Issue	7974737	
30/12/2004	596000	-	Buy Back of Kotak Shares	7378737	
Date of Issue	No. of Equity shares issued	Issue Price per share (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/	Cumulative capital (No of shares)	

Qube Cinema Technologies Pvt. Ltd. Chennai-4

			Scheme/ Bonus/ Rights, etc.)	
29/12/2004	792864	Rs.50.45 each	Fresh Issue	8171601
04/03/2005	226769	Rs.50.45 each	Fresh Issue	8398370
24/03/2005	1179	Rs.50.45 each	Fresh Issue	8399549
24/06/2005	715904	-	Buy Back of Kotak Shares	7683645
27/06/2005	207410	Rs. 28.60 each	Fresh Issue	7891055
13/07/2005	388590	Rs. 28.60 each	Fresh Issue	8279645
03/09/2005	249135	Rs. 28.60 each	Fresh Issue	8528780
17/09/2005	466769	Rs. 28.60 each	Fresh Issue	8995549
20/07/2006	2571	Rs. 10 each	Fresh Issue	8998120
18/08/2006	24000	Rs. 10 each	Under ESOP	9022120
19/07/2007	1580	Rs. 10 each	Fresh Issue	9023700
29/12/2008	3000	Rs. 10 each	ESOP	9026700
28/03/2011	807508	Rs. 30 each	ESOP	9834208
28/03/2011	36950	Rs. 30 each	ESOP	9871158
28/03/2011	3188	0	ESOP	9874346
28/03/2011	368	Rs. 10 each	ESOP	9874714
10/08/2011	1062	0	ESOP	9875776
10/08/2011	158	Rs. 10 each	ESOP	9875934
10/08/2011	18784	Rs. 30 each	ESOP	9894718
21/03/2012	420	Rs. 10 each	ESOP	9895138
21/03/2012	5044	Rs. 30 each	ESOP	9900182
12/07/2012	157	Rs. 10 each	ESOP	9900339
12/07/2012	22519	Rs. 30 each	ESOP	9922858
16/01/2013	157	Rs. 10 each	ESOP	9923015
16/01/2013	15109	Rs. 30 each	ESOP	9938124
31/05/2013	2734	Rs. 30 each	ESOP	**9940858**

Further upon Demerger with Qube Digital Cinema Private Limited, there shall be no change in the Equity Share Capital of the Company

CERTIFIED TRUE COPY

For Qube Cinema Technologies Private Limited

Divya Venkat
Company Secretary

Qube Cinema Technologies Chennai

ANNEXURE VI

Details of Capital evolution of Preference shares of Qube Cinema Technologies Private Limited

Date of Issue	No. of Pref. shares issued	Issue Price per share (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof	Remarks
28/03/2001	500(CCPS)	Rs. 100000 each	Fresh Issue	500	The Company is unlisted	Converted into equity shares on 31/05/2002
12/07/2001	175(CCPS)	Rs. 100000 each	Fresh Issue	675		Converted into equity shares on 31/05/2002
20/07/2006	2571006 (Series A)	Rs. 84.50 each	Fresh Issue	2571006		-
19/07/2007	1579882 (Series B)	Rs. 84.50 each	Fresh Issue	4150888		-
07/08/2008	3292723 (Series C)	Rs. 182.22 each	Fresh Issue	**7443611**		-

Further upon Demerger with Qube Digital Cinema Private Limited, there shall be no change in the Preference Share Capital of the Company

CERTIFIED TRUE COPY

For Qube Cinema Technologies Private Limited

Qube Cinema Technologies Pvt. Ltd. Chennai-4

Divya Venkat
Company Secretary

MOVIEBUFF PRIVATE LIMITED
(Formerly known as South Beach Software Private Limited)
Regd. Office: 42, Dr. Ranga Road, Mylapore, Chennai 600 004
CIN: U22300TN1996PTC036847
E-mail: divya.venkat@qubecinema.com

ANNEXURE VI

Details of Capital evolution of Moviebuff Private Limited

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
Initial Subscription	200 Equity shares	Rs. 10/- per share	Initial Subscription	200	The Company is unlisted
28.10.2002	5000 Equity Shares	Rs. 10/- per share	Fresh Issue	5200	
17.12.2002	5000 Equity Shares	Rs. 10/- per share	Fresh Issue	10200	
25.10.2017	12 Equity Shares	Rs. 22500 per share	Rights Issue	**10212**	

Upon the Composite Scheme of arrangement and amalgamation being effective, that is, the merger of the Company with Qube Digital Cinema Private Limited (QDCPL), the Equity Shares of the Company, shall be deemed to have been automatically cancelled and shall be of no effect.

CERTIFIED TRUE COPY

For Moviebuff Pvt. Ltd.

MOVIEBUFF PVT. LTD. CHENNAI

V. Senthil Kumar
Director
DIN: 00320535

Demerger of Qube Cinema Technologies Pvt. Ltd (QCPTL) to Qube Digital Cinema Pvt. Ltd. (QDCPL)							
Share Capital of QCPTL					Share Capital of QDCPL		
Particulars	No of Shares	Cancelled Shares		New Shares Issued on Demerger	Particulars	No of Shares - Pre Demerger	No of Shares - Post Demerger
Issued, Subscribed and Paid-up Capital Structure:					**Issued, Subscribed and Paid-up Capital Structure:**		
Equity	99,40,858	*(4,151)*	1.0000	99,36,707	Equity	10,000	99,36,707
CCPS - Series A	25,71,006		1.0000	25,71,006	Equity in lieu of Series A		25,71,006
CCPS - Series B	7,89,941		1.0000	7,89,941	Equity in lieu of Series B		7,89,941
CCPS - Series C	32,92,723		1.6386	53,95,519	Equity in lieu of Series C		53,95,519
Other CCPS - Series B	7,89,941		1.0000	7,89,941	Equity in lieu of Other Series B		7,89,941
ESOP Pool	3,75,000		1.0000	3,75,000	ESOP Pool		3,75,000
					Cancelled Shares - As per Clasue 6.2 of Scheme		*(10,000)*
					Total Equity Shares		**1,98,58,114**

Amalgamation of Moviebuff Pvt Ltd (MPL) into QDCPL							
Share Capital of Moviebuff					Share Capital of QDCPL - Post Merger with MPL		
Particulars	No. of Shares	Cancelled Shares	Marger Ratio	New Shares Issued on Merger of MPL and QDCPL	Particulars		No of Shares
Issued, Subscribed and Paid-up:					**Issued, Subscribed and Paid-up:**		
Equity Shares	10,212	*(10,212)*	76.381	7,80,003	Equity		2,06,38,117
Total	**10,212**				**Total**		

Amalgamation of QDCPL into UFO Moviez							
Share Capital of UFO Moviez - Pre Merger					Share Capital of UFO Moviez - Post Merger		
Particulars	No of Shares		Marger Ratio	New Shares Issued on Merger of QDCPL and UFO	Particulars	Total No. of Shares (Excluding ESOPs)	Total No of Shares (Fully Diliuted)
Issued, Subscribed and Paid-up:					**Issued, Subscribed and Paid-up:**		
Equity Shares	2,76,00,801		17:13	1,57,82,090	Equity Shares	4,33,82,891	4,33,82,891
					Outstanding ESOPs		8,53,519
					Cancelled Shares (Cross-holding of UFO in QDCPL)	*-29,63,641*	*-29,63,641*
Total	**2,76,00,801**				**Total**	**4,04,19,250**	**4,12,72,769**

UFO digital cinema

Date: December 11, 2017

The General Manager,
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001

Ref.: Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

Dear Sir / Ma'am

Sub.: Composite Scheme of Arrangement and Amalgamation between UFO Moviez India Limited and Qube Cinema Technologies Private Limited and Qube Digital Cinema Private Limited and Moviebuff Private Limited and PJSA Technosoft Private Limited and their respective shareholders and creditors under sections 230 to 232 and other relevant provisions of the Companies Act, 2013

Please see below mentioned detailed calculation of SEBI fees calculated:

Particulars	No. of Shares	FV (Rs.)	Paid Up Capital (Rs.)
Existing Paid-Up Capital of UFO Moviez India Limited	2,76,00,801	10	27,60,08,010
Post Merger Paid Up Capital After Merger	4,04,19,250	10	40,41,92,500
SEBI Fees: As per amendment in Regulation 37, the listed entity shall pay a fee to SEBI at the rate of 0.1% of the paid-up share capital of the listed / transferee / resulting company, whichever is higher, post sanction of the proposed scheme, subject to a cap of Rs.5,00,000. [0.1 % of Rs. 40,41,92,450]			**404,192.50**

The SEBI fees paid by the Company is **Rs. 404,193/-**

For **UFO Moviez India Limited**

S. S. Chavan

UFO MOVIEZ INDIA LIMITED

Sameer Chavan
Company Secretary