

Date: December 11, 2017

The General Manager,
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001

Kind Attention: Ms. Arpi Chheda, Assistant Manager Listing Operations

Ref: Response to query list uploaded on Nov 28, 2017 – Application Case No. 70315

Sub.: Composite Scheme of Arrangement and Amalgamation between UFO Moviez India Limited, Qube
Cinema Technologies Private Limited, Qube Digital Cinema Private Limited and Moviebuff Private
Limited and PJSA Technosoft Private Limited and their respective shareholders and creditors
under sections 230 to 232 and other relevant provisions of the Companies Act, 2013

1. Certified true copy of the resolution passed by the Board of Directors for the company PJSA Technosoft Private Limited.	Uploaded
2. It is observed that the valuers have not submitted the valuation as per the format prescribed by SEBI. Please note that if valuer has not	
considered a particular method, then valuer should provide the	
reason for the same for not using any method.	Uploaded
3. Submit the Pre shareholding pattern for company Moviebuff	
Private Limited and Pre and Post SHP for the company PJSA	
Technosoft Private Limited.	Uploaded
4. Audited financials of the transferee/resulting and	
transferor/demerged companies for the last 3 financial years	
(financials not being more than 6 months old) as per Annexure II.	
Update the financials in the heading that the financials are audited as	
mentioned in the format. Further mention for which quarter the	0.1
financials are submitted for all the companies.	Uploaded
5. In Brief particulars update the details for the company PJSA	
Technosoft Private Limited.	Uploaded
6. Update the capital evolution of all the companies after updating	
the post effect of the Scheme for all the companies.	Uploaded
7. Show the detailed calculation as to ratios applied by the company.	Uploaded
	As Qube Digital Cinema Private
8. a)In case of scheme of arrangement between listed and unlisted	Limited is merging with UFO
entities, information pertaining to the unlisted entity/ies involved in	
the scheme as per the format specified for abridged prospectus as	the draft abridged
provided in Part D of Schedule VIII of the ICDR Regulations.	prospectus for Qube Digital
The state of the s	Cinema



b) A Certificate from the Merchant Banker confirming the adequacy and accuracy of the information contained in above document on unlisted company in terms of Para 3(a) of Part I (A) of the SEBI circular dated March 10, 2017.	The certificate shall be Provided post receipt of SEBI approval and prior To dispatch of notice to Shareholders of the company
9. Show the detailed calculation for the SEBI fees paid by the	
company.	Uploaded
10. Submit the Undertaking which states that the transferee entity will not issue/ reissue shares not covered under the draft scheme.	Uploaded
11. Submit the Undertaking which states that as on date of application there are no outstanding warrants/ instruments/ agreements which give right to any person to take the equity shares in the transferee entity at any future date.	Uploaded
12. Submit the Details of the directors and promoters of all the companies involved in the scheme on the letterhead of the company along with PAN.	Uploaded
13. Submit the Pre and post shareholding pattern of all the companies involved in the scheme in the attached format in MS Word mailed to the company.	
the company.	Uploaded

Thanking you,

For UFO Moviez India Limited

Sameer Chavan

Company Secretary

Regd. Office: 2602, Wing C, Oberoi Splendor, Opp. Majas Depot, JVLR, Andheri (East),
Mumbai, Maharashtra – 400 060
CIN No: U74999MH2017PTC300940

CERTIFIED TRUE COPY OF THE BOARD RESOLUTION PASSED BY THE BOARD OF DIRECTORS OF PJSA TECHNOSOFT PRIVATE LIMITED AT ITS MEETING HELD ON 1ST NOVEMBER, 2017

TO CONSIDER AND APPROVE THE COMPOSITE SCHEME OF ARRANGEMENT AND AMALGAMATION:

"RESOLVED THAT pursuant to Sections 230 to 232 and other relevant provisions of the Companies Act, 2013 and subject to the requisite approval of the shareholders and creditors of the Company and subject to other requisite approvals (as may be necessary) being obtained, the consent of the Board of Directors be and is hereby accorded to the composite scheme of Arrangement and Amalgamation between the Company, UFO Moviez India Limited ("UFO") Qube Cinema Technologies Private Limited ("QCTPL"), Qube Digital Cinema Private Limited ("QDCPL") and Moviebuff Private Limited ("MPL") and their respective shareholders and creditors (the "Scheme"), as placed before this Board, which provides for the demerger of the QCTPL Business (as defined in the Scheme) of QCTPL into QDCPL, merger of MPL into QDCPL, purchase of QDCPL Sale Shares of the Sellers who no longer wish to participate in the QCTPL Business, amalgamation of QDCPL with UFO and thereafter slump sale of the IP Business from UFO into the Company pursuant to this Scheme.

RESOLVED FURTHER THAT the draft Scheme placed before the Board and initialled by the Chairman of the meeting for the purposes of identification, be and is hereby approved.

RESOLVED FURTHER THAT the consideration, for the transfer and vesting of the Transferred Undertaking (as defined in the Scheme) from UFO to the Company, being an aggregate lump sum amount of Rs. 235 Mn, subject to any adjustment as on the Effective Date 3 (as defined in the Scheme), based on the net asset value of the Transferred Undertaking as on September 30, 2017, which shall be discharged by the Company by issuing and allotting to UFO equity shares of INR 10/- each fully paid up of the Company, be and is hereby accepted and approved.

RESOLVED FURTHER THAT in the opinion of the Board, the draft Scheme will be of advantage and be beneficial to the Company, its shareholders and other stakeholders and the terms thereof are fair and reasonable.

RESOLVED FURTHER THAT (i) Mr. Sushil Agrawal, Director; and (ii) Mr. Pankaj Jaysinh Madhani; Director ("Authorized Persons") be and is hereby severally authorized to make and agree to such modifications or alterations or amendments to the draft Scheme which do not amount to a material change to the substance of the Scheme and which (a) may otherwise be considered necessary, desirable, expedient or appropriate; or (b) may be necessary to comply with any conditions or limitations that any regulatory authorities (including but not limited to the relevant stock exchanges, the Securities and Exchange Board of India ("SEBI"), and the National Company Law Tribunal ("Tribunal")) may deem fit to direct or impose; or (c) may finalise, approve and issue the Notice of the Tribunal convened meeting of shareholders and creditors (if required) along with the Explanatory Statement thereto as may be directed by the Tribunal ((including the applicable information pertaining to the unlisted entity/ies involved in the Scheme in the format specified for abridged prospectus as provided in Part D of Schedule VIII of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009); or (d) may be necessary for solving all difficulties that may arise for carrying out in the Scheme; or (e) do all acts deeds and things necessary for putting the Scheme into effect.



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Mumbai, Maharashtra – 400 060
CIN No: U74999MH2017PTC300940

RESOLVED FURTHER THAT (i) Mr. Sushil Agrawal, Director; and (ii) Mr. Pankaj Jaysinh Madhani; Director ("Authorized Persons"), be and are hereby severally authorized to file all such applications, notices, certificates, documents and other instruments as shall appear to be necessary or appropriate with any local or foreign governmental or regulatory authorities (including but not limited to the relevant stock exchanges, the Securities and Exchange Board of India ("SEBI"), and the National Company Law Tribunal ("Tribunal")) in connection with the Scheme (collectively the "Approvals") and the Authorised Persons be and are hereby severally authorized to seek such Approvals from, and to give such notices to, any private persons or entities as are necessary, or are reasonably deemed necessary or appropriate in relation to the Scheme and that the Authorized Persons be and are hereby severally authorized to sign the relevant applications with or without amendments, modifications or alterations for Approvals on behalf of the Company and do all such other acts, deeds, matters and things and to finalize and execute all such deeds documents and writings as they consider necessary, desirable or expedient.

RESOLVED FURTHER THAT the Authorised Persons be and are hereby severally authorised to take all steps necessary in connection with the following:-

- (a) Making appropriate applications, filings and (as applicable) to notify, obtain noobjection/ observation letter or approval from and/or represent before the relevant stock exchanges, SEBI, Registrar of Companies, Ministry of Corporate Affairs, RBI, Official Liquidator, Regional Director, Income Tax authorities or any other regulatory authority(ies), in India or abroad, for approval and for the purpose of carrying into effect the Scheme;
- (b) Filing of application(s)/ summons/ affidavits/ petition(s), if required, with the Tribunal or such other competent authority(ies) seeking directions as to convening / asking for dispensation of the meetings of the shareholders of the Company as may considered necessary, to give effect to the Scheme and to file all necessary affidavits, papers and proceedings;
- (c) Convening and conducting of shareholders meetings as may be directed by the Tribunal;
- (d) Filing of petitions, if required, for confirmation and sanction of the Scheme by the Tribunal or such other competent authority(ies);
- (e) Engaging and instructing advocates and if considered necessary, also engage services of counsel(s), legal experts and other concerned authority(ies), to do all things necessary and expedient in connection with the Scheme including to declare and file all pleadings, reports, and sign and issue public advertisements and notices;
- (f) Obtaining approval for the implementation and consummation of the Scheme from and represent before the relevant stock exchanges, SEBI, Tribunal, Registrar of Companies, Ministry of Corporate Affairs, Regional Director, Official Liquidator, Income Tax authorities and all such other authorities and parties including the shareholders, bankers, financial institution(s), etc. as may be considered necessary;

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Mumbai, Maharashtra – 400 060
CIN No: U74999MH2017PTC300940

- (g) Signing and executing request letters/no-objection/sanction letters for dispensation of the meeting(s) of the shareholders of the Company for approving the Scheme and thereafter submitting the same on receipt thereof to the Tribunal or any other appropriate authority, as may be required;
- (h) Settling any questions or doubts or any difficulties that may arise with regards to the Scheme, including passing of accounting entries and/or making such other adjustments in the books of account as are considered necessary to give effect to the Scheme and this resolution;
- (i) Accepting services of notices or other process which may from time to time be issued
 in connection with the matter aforesaid and also to serve any such notices or other
 processes to parties or person concerned;
- (j) Producing all documents, matters or other evidence in connection with the matters aforesaid and any other proceedings incidental thereto or arising therefrom;
- (k) Signing all the papers, documents, writings, applications, petitions, affidavits, representations, pleadings, public advertisements, notices, reports, e-forms to be filed with the Registrar of Companies, during the process etc., which are required to be signed, executed, delivered for carrying into effect the said Scheme in all respects whatsoever and/or for obtaining directions (including but not limited to from the Tribunal and for this purpose, to appear in person and/or represent the Company before the Tribunal or any other authority and to deliver a certified copy of this resolution to any concerned party or authorities and for this purpose, to appear in person and/or represent the Company before the Tribunal or any other authority;
- (l) Incur such expenses as may be necessary in relation to the above or the transaction;
- (m) Taking all procedural steps for having the Scheme sanctioned by the Tribunal including, without limitation, filing necessary applications, petitions and signing, verifying and affirming all applications, affidavits and petitions as may be necessary; and
- (n) Doing all further acts, deeds, matters and things as may be considered necessary, proper or expedient to give effect to the Scheme and for matters connected therewith or incidental thereto."

Certified to be true,
For PJSA Technosoft Pvt. Limited

Sushil Agarwal

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UNDERTAKING

We undertake that we shall not issue/ reissue shares not covered under the draft scheme, subject to the following:

- a) The Share Warrants to be issued to Mr. Sanjay Gaikwad, Mr. Narendra Hete and Valuable Media Limited (Promoters), which can be converted by the allottees at any time before the expiry of 18 months from the date of allotment of the Share Warrants subject to any approvals or permissions from the regulatory authority.
- b) The Equity Shares to be issued to Valuable Media Limited subject to any approvals or permissions from the regulatory authority.
- c) Equity Shares under the ESOP Scheme 2014 of the Company
- d) Equity Shares, subject to the applicable regulatory approvals and on prior intimation to stock exchanges

For UFO Moviez India Limited

Sameer Chavan

Company Secretary



UNDERTAKING

We undertake that as on date of application there are no outstanding warrants/ instruments/, other than options outstanding as per the ESOP Schemes of the Company agreements which give right to any person to take the equity shares in the transferee entity at any future date. However, the shareholders of the Company at its Extra- Ordinary General Meeting held on on December 1, 2017 approved of allotment of total 15,25,000 Share Warrants to Mr. Sanjay Gaikwad, Mr. Narendra Hete and Valuable Media Limited (Promoters), which can be converted by the allottee at any time before the expiry of 18 months from the date of allotment of the Share Warrants.

For UFO Moviez India Limited

Sameer Chavan Company Secretary

S. S Channy



List of Directors of UFO Moviez India Limited

Name of the Director	Designation	Nationality	DIN No.	Address	PAN
Mr. Sanjay Gaikwad	Managing Director	Indian	01001173	Lake Superior Flat- 2101-2102 , Ekta Supreme Bldg No-3 Phase-5 Chandivali, Powai, Mumbai- 400076	AAAPG8554D
Mr. Kapil Agarwal	Joint Managing Director	Indian	00024378	Flat No. 601, 6th Floor, Pacific Heights, Sherly Rajan Road, Off Carter Road, Bandra (West), Mumbai- 400 050	AACPA2414L
Mr. Raaja Kanwar	Director	Indian	00024402	1/30, Shanti Niketan, Near Moti Baugh, New Delhi- 110021	AAJPK0819J
Mr. Ameya Hete	Director	Indian	01645102	201, Aashray, N.S. Road No.5, Near Cooper Hospital, JVPD Scheme, Vile Parle West, Mumbai- 400 056	АВМРН9097В
Mr. Varun Laul	Director	Indian	03489931	1542, ATS Greens, Sector 93A, Noida- 201301	ABCPL5268Q
Mr. Sanjeev Aga	Chairman & Independent Director	Indian	00022065	1301 Kavita Kunj CHS Ltd, Satguru Sanskar, Plot No 19,TPS IV,3rd Road, Near Almeida Park, Bandra (W) Mumbai 400050	AAAPA2497D
Ms. Lynn Antoinette Desouza	Independent Director	Indian	01419138	1 Gym View, Opp Khar Gymkhana 16th Road, Khar, Mumbai- 400052	AADPD4831D
Mr. Subramanian Madhavan	Independent Director	Indian	06451889	D-1063, New Friends Colony, New Delhi - 110025	AAAPM2924M

For UFO Moviez India Limited

Sameer Chavan Company Secretary



List of Promoters of UFO Moviez India Limited

Name of the Promoter	Nationa lity	Promoter / Promoter Group	Address	PAN
Mr. Sanjay Gaikwad	Indian	Promoter	Lake Superior Flat- 2101-2102 , Ekta Supreme Bldg No-3 Phase-5 Chandivali, Powai, Mumbai- 400076	AAAPG8554D
Apollo International Limited	Indian	Promoter	Office No. 303, Third Floor, DLF Courtyard, Saket, New Delhi- 110017	AAACA6447N
Valuable Technologies Limited	Indian	Promoter	53/1, Media Info Tech Park, Road No. 7, Nr. Akruti Trade Centre, Andheri (East) Mumbai - 400093	AACCV2732P
Valuable Media Limited	Indian	Promoter	53/1, Media Info Tech Park, Road No. 7, Nr. Akruti Trade Centre, Andheri (East) Mumbai - 400093	AACCV5963G
Mr. Narendra Hete	Indian	Promoter	201, Aashray, N.S. Road No.5, Near Cooper Hospital, JVPD Scheme, Vile Parle West, Mumbai- 400 056	AAGPH3696B
Mr. Ameya Hete	Indian	Promoter Group	201, Aashray, N.S. Road No.5, Near Cooper Hospital, JVPD Scheme, Vile Parle West, Mumbai- 400 056	АВМРН9097В
Mr. Uday Gaikwad	Indian	Promoter Group	44/10, Punarvasu Tarangan Comp, Nr Samata Nagar Pokhran Rd 1, Thane (West), Mumbai- 400606	AAMPG4304P

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Advent Fiscal Private Limited	Indian	Promoter Group	53/1, Media Info Tech Park, Road No. 7, Nr. Akruti Trade Centre, Andheri (East) Mumbai - 400093	AAACAGISSIKAl cinema
Nifty Portfolio Services Private	Indian	Promoter Group	53/1, Media Info Tech Park, Road No. 7, Nr. Akruti Trade Centre, Andheri (East) Mumbai - 400093	AAACN1994R

For UFO Moviez India Limited

Sameer Chavan Company Secretary

S. S. rbunia

UFO MOVIEZ INDIA LIMITED

Regd. Office: 2602, Wing C, Oberoi Splendor, Opp. Majas Depot, JVLR, Andheri (East), Mumbai, Maharashtra – 400 060 CIN No: U74999MH2017PTC300940

List of Directors of PJSA Technosoft Private Limited

Name of the Director	Designation	Nationality	DIN No.	Address	PAN
Mr. Sushil Kumar Agrawal	Director	Indian	00003163	B-401, 4th Flr, Satguru Complex, Phase II, Film City Rd, Goregaon (East), Mumbai 400063	ABMPA7689Q
Mr. Pankaj Jaysinh Madhani	Director	Indian	00024378	162/B, Grand Paradi Apts, Kemps Corner, Mumbai 400036	AGBPM0008R

For PJSA Technosoft Private Limited

Sushil Agrawal
Director

Regd. Office: 2602, Wing C, Oberoi Splendor, Opp. Majas Depot, JVLR, Andheri (East), Mumbai, Maharashtra – 400 060 CIN No: U74999MH2017PTC300940

List of Promoters of PJSA Technosoft Private Limited

Name of the Promoter	Nationa lity	Promoter / Promoter Group	Address	PAN
*Mr. Sushil Kumar Agrawal	Indian	Promoter	B-401, 4th Flr, Satguru Complex, Phase II, Film City Rd, Goregaon (East), Mumbai 400063	ABMPA7689Q
*Mr. Pankaj Jaysinh Madhani	Indian	Promoter	162/B, Grand Paradi Apts, Kemps Corner, Mumbai 400036	AGBPM0008R
UFO Moviez India Limited	Indian	Promoter	Valuable Techno Park, Plot #53/1, Road #7, MIDC, Marol, Andheri (E), Mumbai – 400093	AABCV8900E

Note: * Mr. Sushil Kumar Agrawal and Mr. Pankaj Jaysinh Madhani originally incorporated the Company. However, as on 1st November, 2017 both have sold their entire shareholding to UFO Moviez India Limited.

For PJSA Technosoft Private Limited

Sushil Agrawal

Director

QUBE DIGITAL CINEMA PRIVATE LIMITED

CIN: U93000TN2017PTC119019

Regd. Office: No. 42, Dr. Ranga Road, Mylapore, Chennai – 600 004 E-mail: divya.venkat@qubecinema.com Tel: +91 (44) 4204-1505

List of promoters of Qube Digital Cinema Private Limited

S. No.	Name of the Promoter	Nationality	Promoter/ Promoter Group	Residential Address	PAN
1.	Mr. V. Senthil Kumar	Indian	Promoter	No. 37, First Street, Balaji Nagar, Royapettah, Chennai – 600	AAHPS8822P
2.	Mrs. Vandana Gopikumar	Indian	Promoter	No. 37, First Street, Balaji Nagar, Royapettah, Chennai – 600 014	ACKPV3721B

Chennai-

For Qube Digital Cinema Private Limited

V. Senthil Kumar

Director

DIN: 00320535

QUBE DIGITAL CINEMA PRIVATE LIMITED

CIN: U93000TN2017PTC119019

Regd. Office: No. 42, Dr. Ranga Road, Mylapore, Chennai – 600 004 E-mail: <u>divya.venkat@qube</u>cinema.com Tel: +91 (44) 4204-1505

List of Directors of Qube Digital Cinema Private Limited

SI. No.	Name of the Director	Designation	Nationality	DIN No.	Address	PAN
1.	Mr. V. Senthil Kumar	Director	Indian	00320535	16 First Street, Balaji Nagar, Royapettah, Chennai 600 014	AAHPS8822P
2.	Mrs. Vandana Gopikumar	Director	Indian	05240603	16 First Street, Balaji Nagar, Royapettah, Chennai 600 014	ACK PV3721B
3.	Mr. Harsh Krishna Rohatgi	Additional Director	Indian	00112998	402, Silver Springs 98, Perry Road, Bandra (West), Mumbai – 400 050	AAXPR2303J

Chennai-4

For Qube Digital Cinema Private Limited

V. Senthil Kumar

Director

DIN: 00320535



List of Directors of Qube Cinema Technologies Private Limited

SI. No.	Name of the Director	Designation	Nationality	DIN No.	Address	PAN
1.	Mr. P. Jayendra	Whole Time Director	Indian	00320286	2A Paduka Apartments, No. 9 First Cross Street, CIT Colony, Chennai 600 004	AFVPP5428F
2.	Mr. V. Senthil Kumar	Whole Time Director	Indian	00320535	16 First Street, Balaji Nagar, Royapettah, Chennai 600 014	AAHPS8822P
3.	Mr. Willie Long Chi Wong	Nominee Director of Nomura Asia Investment (MB) Pte.Ltd., Singapore	Hong Kong	02989240	G/F Park View Court, 196, NGA Tsin Wai Road, Kowloon Tong – 000000 NA Hong Kong	Not Applicable
4.	Mr. Atshushi Okabe	Nominee Director of Nomura Asia Investment (MB) Pte.Ltd., Singapore	Japan	06877015	4-16-8-206, Myoden Ichikawa-Shi Chiba Japan 272-0111	Not Applicable
5.	Dr. M.G. Parameswaran,	Independent Director	Indian	00792123	62A, Technocrat CHS, Off Veer Savarkar Marg, Prabhadevi, Mumbai 400 025	AAPPP5021R
6.	Mr. Anirudh Raj Sarathy	Nominee Director of StreedEdge Capital LP.	USA	07195554	30 Augusta CT Alamo CA 94507 USA	BYVPS3347E

For Qube Cinema Technologies Private Limited

Divya Venkat **Company Secretary**

Techno Chennai-4



List of promoters of Qube Cinema technologies Private Limited

S. No.	Name of the Promoter	Nationality	Promoter/ Promoter Group	Residential Address	PAN
1.	Mr. V. Senthil Kumar	Indian	Promoter	No. 37, First Street, Balaji Nagar, Royapettah, Chennai – 600 014	AAHPS8822P
2.	Mr. P. Jayendra	Indian	Promoter	No. 2A, No.9, I st Cross Street, C.I.T. Colony, Chennai – 600004	AFVPP5428F
3.	Mr. Arun Veerappan	Indian	Promoter	3, AVM Avenue, Dr. Radhakrishnan Salai, Mylapore, Chennai – 600 004	ADPPA6900P
4.	Mrs. Meena Veerappan	Indian	Promoter	3, AVM Avenue, Dr. Radhakrishnan Salai, Mylapore, Chennai – 600 004	AGOPM6214A
5.	Mrs. Vee Vijayalakshmi	Indian	Promoter	No. 37, First Street, Balaji Nagar, Royapettah, Chennai – 600 014	AADPV6576D
6.	Mr. V. Sivakumar	Indian	Promoter	16, First Street, Balaji Nagar, Royapettah, Chennai – 600 014	AAHPS8804R
7.	Mr. Raja Enok	Indian	Promoter	703, B Wing, Pranay Leela, Piramal Nagar, Goregaon, West, Mumbai – 400 062	AEFPR0361C
8.	Mrs. Julie Enok	Indian	Promoter	Old No.43 (New NO.24), Park Road, Anna Nagar West Chennai 600 101	AINPM7817Q
9.	Mr. P.C. Sreeram	Indian	Promoter	32, First street, Karpagam Avenue, Chennai – 600 028	AMNPS9176Q
10.	Real Image LLP	Indian	Promoter	No. 42, Dr. Ranga Road, Mylapore, Chennai – 600 004	AATFR9609K
11.	Mr. S. Gunaseelan	Indian	Promoter Group	C-50, Meenakshi Street Tirunagar Madurai 625006	AIVPG6358E
12.	Mr. D. Ashok Kumar	Indian	Promoter Group	Plot No. 14, 6th Street Park Town P&T Nagar Madurai 625 014	ACHPA3022D





1	3.	Transglobal	USA		Promoter	2140	Lake	Park	Not Applicable
		Technologies Inc	1.00		Group	Boulevard	i		
				ĺ		Suite 300			
						Richardso	n, TX	75080-	
						2290			
						United Sta	ites		

For Qube Cinema Technologies Private Limited

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Divya Venkat

Company Secretary

MOVIEBUFF PRIVATE LIMITED

(Formerly known as South Beach Software Private Limited) Regd. Office: 42, Dr. Ranga Road, Mylapore, Chennai 600 004

CIN: U22300TN1996PTC036847 E-mail: divya.venkat@qubecinema.com

List of promoters of Moviebuff Private Limited:

S.	Name of the	Nationality	Promoter/	Residential	PAN
No.	Promoter		Promoter	Address	
			Group		
1.	Mr. V. Senthil	Indian	Promoter	No. 37, First Street,	AAHPS8822P
	Kumar			Balaji Nagar,	
				Royapettah,	
				Chennai – 600 014	
2.	Mr. P. Jayendra	Indian	Promoter	No. 2A, No.9, 1st	AFVPP5428F
				Cross Street, C.I.T.	
				Colony, Chennai –	
				600004	
3	Mr. M.V.	Indian	Promoter	No. 37,	AAAPR1587R
	Ramachandran		Group	Venkatnarayana	
				Road, T. Nagar,	
				Chennai – 600 017	

For Moviebuff Private Limited

CHENNAL

V. Senthil Kumar

Director

DIN: 00320535

MOVIEBUFF PRIVATE LIMITED

(Formerly known as South Beach Software Private Limited) Regd. Office: 42, Dr. Ranga Road, Mylapore, Chennai 600 004

CIN: U22300TN1996PTC036847 E-mail: divya.venkat@qubecinema.com

List of Directors of Moviebuff Private Limited

SI. No.	Name of the Director	Designation	Nationality	DIN No.	Address	PAN
1.	Mr. P. Jayendra	Director	Indian	00320286	2A Paduka Apartments, No. 9 First Cross Street, CIT Colony, Chennai 600 004	AFVPP5428F
2.	Mr. V. Senthil Kumar	Director	Indian	00320535	16 First Street, Balaji Nagar, Royapettah, Chennai 600 014	AAHPS8822P
3.	Mrs. Vandana Gopikumar	Additional Director	Indian	05240603	16 First Street, Balaji Nagar, Royapettah, Chennai 600 014	ACKPV3721B
4.	Mr. Harsh Krishna Rohatgi	Additional Director	Indian	00112998	402, Silver Springs 98, Perry Road, Bandra (West), Mumbai – 400 050	AAXPR2303J

For Moviebuff Private Limited

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CHENNAL

V. Senthil Kumar

Director

DIN: 00320535

		Transferor	Company		Transferor Com	pany			Transferee (UF)			
		(QDC			(PJSA)				(OF	0)	Pos	t-
		Pre-arra	ngement		Pre-arrangeme	ent			Pre-arran	gement	arrange	
9									No. of	%	No. of	%
Sr	Description	Name of Shareholder	No. of shares	%	Name of Shareholder	No. of share s	%	Name of Shareholder	shares	70	shares	
(A)	Shareholding of Promoter and Promoter Group											
1	Indian											
(a)	Individuals/ Hindu Undivided Family				Vishnu Vithalbhai Patel	1	0.01	Sanjay Shankar	263,797	0.96	263,797	0.65
		Mr. Arun Veerappan	298,000	1.44	[Nominee of UFO Moviez India Limited]			Gaikwad			201	0
		Mr. V. Senthil Kumar	813,101	3.94	Ashish Sadanand Malushte [Nominee of UFO Moviez India Limited]	1	0.01	Uday Shankar Gaikwad	201	0	201	0.54
		Mrs. Meena Veerappan	506,800	2.46	Deepak Vinod Ranjan [Nominee of UFO Moviez India Limited]	1	0.01	Ameya Hete	217,797	0.79	217,797	0.34
		Mrs. Vee. Vijayalakshmi	234,000	1.13	Kapil Agarwal [Nominee of UFO Moviez India Limited]	1	0.01					
		Mr. V. Sivakumar	187,200	0.91	Rajesh Bhagwati Mishra [Nominee of UFO Moviez India Limited]	1	0.01					
					Sanjay Shankar Gaikwad [Nominee of UFO Moviez India Limited]	1	0.01					
		Mr. Raja Enok	44,500	0.22								-
		Mrs. Julie Enok	6,000	0.03								
		Mr. P.C. Sreeram	357,750	1.73								
		Mr. P. Jayendra	617,751	2.99		-	-					
		Mr. S. Gunaseelan	30,000	0.15								
		Mr. D. Ashok	30,000	0.15								16

		Kumar										
		Mr. M.V.	260,001	1.26								
		Ramachandan										
(b)	Central Government/ State Government(s)					0	0		0	0	0	0
(c)	Bodies Corporate	Real Image LLP	2,462,22 5	11.9	UFO Moviez India Limited	9994	99.94	Advent Fiscal Private Limited	737,182	2.67	737,182	1.82
								Nifty Portfolio Services Pvt Ltd	542,136	1.96	542,136	1.34
								Apollo International Limited	2,266,417	8.21	2,266,4 17	5.61
	-							Valuable Technologies Limited	2,243,657	8.13	2,243,6 57	5.55
								Valuable Media Limited	1,494,265	5.41	1,494,2 65	3.70
(d)	Financial Institutions/ Banks					0	0		0	0	0	0
(e)	Any Others											
	Sub Total(A)(1)		5,847,32 8	28.3		10000	100		7,765,452	28.13	7,765,4 52	19.21
	- ·			-					<u> </u>			1
(a)	Foreign Individuals (Non-Residents Individuals/ Foreign Individuals)					0	0		0	0		
(b)	Bodies Corporate	Transglobal Technologies Inc	455,766	2.21		0	0		0	0		
(c)	Institutions					0	0		0	0		
(d)	Any Others					0	0		0	0		
	Sub Total(A)(2)		455,766	2.21		0	0		0	0		
	Total Shareholding		6,303,09	30.5		10000	100		7,765,452	28.13	7,765,4	19.21

	of Promoter and Promoter Group		4	4						52	
	(A)=(A)(1)+(A)(2)					_					
(B)	Public shareholding										
1	Institutions										
(a)	Mutual Funds/ UTI				0	0				1	
							DSP Blackrock MIP Fund	1,298,627	4.71	1,298,6 27	3.21
							Reliance Capital Trustee Co Ltd A/C Reliance Monthly Income Plan	1,857,739	6.73	1,857,7	4.60
							SBI Magnum Global Fund	260,9456	9.45	260,945 6	6.46
							Others	195,000	0.71	195,000	0.48
(b)	Financial Institutions Banks				0	0	Financial Institutions	31,674	0.11	31,674	0.08
-	Motitutions Dame	Canara Bank	531,567	2.58			Banks	0	0	948,482	2.35
		Andhra Bank	354,378	1.72							
		Union Bank of India	354,378	1.72							
(c)	Central Government/ State Government(s)				0	0		0	0	0	0
(d)	Venture Capital Funds				0	0					
	T MANUS						ICICI Venture Funds Management Company Limited	0	0	5,432,4 58	13.44
(e)	Insurance Companies				0	0		250 (24	1.00	200 (01	0.04
								379,694	1.38	379,694	0.94
(f)	Foreign Institutional Investors				0	0		0	0		X

(g)	Foreign Venture Capital Investors				0	0					
	Capital investors						P5 Asia Holding Investments (Mauritius) Limited	5,251,608	19.03	5,251,6 08	12.99
(h)	Any Other				0	0					
		Streetedge Capital LP	1,597,30 2	7.74			Alternate Investments Funds	87,500	0.32	87,500	0.22
		Intel Capital Corporation	2,894,73 7	14.0			Foreign Portfolio Investors	1,015,307	3.68	1,015,3 07	2.51
		CSI BD (Mauritius)	789,941	3.83			Foreign Corporate Bodies				
		Nomura Asia Investment (MB) Pte. Ltd	5,697,53 5	27.6			Excelway International Ltd	313,341	1.14	313,341	0.78
							M/S. Real Image LLP	0	0	1,882,8 78	4.66
							Trans Global Technologies Inc.	0	0	348,527	0.86
	Sub-Total (B)(1)		12,219,8 38	59.2 1	0	0		13,039,94 6	47.24	21,652, 291	53.57
2	Non-institutions										
(a)	Bodies Corporate	Payone Enterprises Pvt. Ltd.	789,941	3.83	0	0		790,023	2.86	1,394,0 96	3.45
(b)	Individuals										
Ι	Individuals – i. Individual shareholders holding nominal share capital up to Rs 1 lakh		0	0	0	0		3,183,325	7.88	3,218,7 94	7.96
	IdAll	P.C. Nayak	4543	0.02		+	-	+	-	1	1

		Vijay Kumar Angadi	4543	0.02								
		K Prasannanjaneya *	2020	0.01								
		Ketan Mehta*	5870	0.03								
		Susan Zachariah*	8196	0.04								
		P Venkatesh*	3000	0.01								
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.		0	0		0	0		2,448,236	6.06	5,395,2 01	13.35
		A.S. Narayanan*	14,820	0.07								
		Deepak Hirani*	12,210	0.06	***************************************				(6)			
	3	Gowri Padmanabh*	15,580	0.08								
		Sudha Panchapakesan*	45,220	0.22								
		Viju Thomas*	24,000	0.12								
(c)	Any Other		0	0		0	0					
	ESOP Trust	RIMT Employees Trust, represented thro' its trustees Mr. Arun Veerappan and Mr. P. Jayendra	810,242	3.93				NBFCs Registered with RBI	14,623	0.05	14,623	0.04
	ESOP Options							Trusts	172,458	0.62	792,055	1.96
		Rajesh Ramachandran**	120,000	0.58				Non Resident Indians	122,707	0.44	122,707	0.30
		Arvind Ranganathan**	180,000	0.87				Clearing Members	22,174	0.08	22,174	0.05
		Harsh Krishna Rohatgi**	50,000	0.24				Non Resident Indian Non Repatriable	41,857	0.15	41,857	0.10
		Sanjeev Mehta**	25,000	0.12	2-2-2-2							1
												K

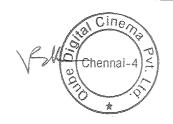
	Sub-Total (B)(2)	2,115,18 5	10.2	0	0	6,795,403	24.62	11,001, 507	27.21
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	14,335,0 23	69.4	0	0	19,835,34	71.87	32,653, 798	80.79
	TOTAL (A)+(B)	20,638,1	100	0	0	27,600,80 1	100	40,419, 250	100
(C)	Shares held by Custodians and against which DRs have been issued	Nil	Nil	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	20,638,1 17	100	10,00	100	27,600,80	100	40,419, 250	100

For UFO Moviez India Limited

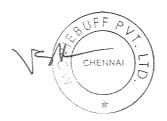
Sameer Chavan Company Secretary

	SUADEUOLD		Transferor C			Transfer	ee company	
	SHAREHULDI	ING PATTERN UPON MERGEF	OF MOVIEBUFF PRIVATE	LIMITED WITH Q	UBE DIGITAL C	INEMA PI	RIVATE LIMITEI	D
			Moviebuff Private Limi		Qube I	Digital Cin	ema Private Lim	
Sr	Description	N	Pre-arrang	Pre-arrange (After demei Qube Cine Technologies	ement rger of ema			
	_	Name of Shareholder	No.of Equity shares	% on fully diluted basis	No. of Equity	%	No.of shares	%
(A)	Shareholding of Promoter and Promoter Group				Citares			
1	Indian							
-	Individuals/ Hindu Undivided Family	Names of the	e Promoters					
		Mr. Arun Veerappan	Nil	Nil	298,000	1.50	298,000	1.4
		Mr. V. Senthil Kumar	3404	33.33	553,100	2.79	813,101	3.9
		Mrs. Meena Veerappan	Nil	Nil	506,800	2.55	506,800	2.4
		Mrs. Vee. Vijayalakshmi	Nil	Nil	234,000	1.18	234,000	1.1
		Mr. V. Sivakumar	Nil	Nil	187,200	0.94	187,200	0.9
		Mr. Raja Enok	Nil	Nil	44,500	0.22	44,500	0.2
		Mrs. Julie Enok	Nil	Nil	6,000	0.03	6,000	0.0
		Mr. P.C. Sreeram	Nil	Nil	357,750	1.80	357,750	1.7
		Mr. P. Jayendra	3404	33.33	357,750	1.80	617,751	2.9
		Mr. S. Gunaseelan	Nil	Nil	30,000	0.15	30,000	0.1
		Mr. D. Ashok Kumar	Nil	Nil	30,000	0.15	30,000	0.1
		Mrs. Vandana Gopikumar	Nil	Nil	Nil	Nil	Nil	N
		Mr. M.V. Ramachandran	3404	33.33	Nil	Nil	260,001	1.2
(b)		Names					-	
1-/-1		i ivallies	Nil	Nil	Nil	Nil	Nil	1



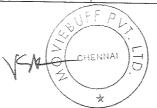


	Central							
	Government/ State							
	Government(s)						THE PARTY OF THE P	
							99	
(c)	Bodies Corporate							
(0)	bodies Corporate	Names						
		Real Image LLP	2,462,225	12.40	2 462 225			
(d)	Financial		2,402,223 Nil	12.40 Nil	2,462,225	12.40	2,462,225	11.93
(0)	Institutions/ Banks			INII	Nil	Nil	Nil	Nil
(e)	Any Others		Nil	Nil	Nil	Nil	Nil	Nil
						1411	1411	INII
	Sub Total(A)(1)						9333886 7998 67	
			5,067,325	25.52	5,067,325	25.52	5,847,328	28.33
2	Foreign							
(a)	Individuals (Non-							
, ,	Residents							
	Individuals/						Virginia de Assassa	
/h \	Foreign Individuals)						Po 4	
(b)	Bodies Corporate	Transglobal Technologies Inc	455,766	2.30	455,766	2.30	455 700	
(c)	Institutions		Nil	Nil	Nil	Nil	455,766 Nil	2.21 Nil
(d)	Any Others		Nil	Nil	Nil	Nil	Nil	Nil
Salva Santa Bullion Bullion							INII	1/11
	Sub Total(A)(2)		455,766	2.20				
				2.30	455,766	2.30	455,766	2.21
	Total							
	Shareholding of					100		
	Promoter and							
	Promoter Group							
	(A)=(A)(1)+(A)(2)		5,523,091	27.81	5,523,091	27.81	6,303,094	30.54





(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI							
(b)	Financial Institutions / Banks		Nil	Nil	Nil	Nil	Nil Nil	Nil
···		Canara Bank	531,567	2.68	531,567	2.68	531,567	2.58
		Andhra Bank	354,378	1.78	354,378	1.78	354,378	1.72
		Union Bank of India	354,378	1.78	354,378	1.78	354,378	1.72
(c)	Central Government/ State Government(s) Venture Capital		Nil	Nil	Nil	Nil	Nil	Nil
(d)	Funds		Nil	Nil	Nil	Nil	Nil	Nil
(e)	Insurance Companies		Nil	Nil	Nil	Nil	Nil	Nil
(f)	Foreign Institutional Investors		Nil	Nil	Nil	Nil	Nil	Nil
(g)	Foreign Venture Capital Investors		Nil	Nil	Nil	Nil	Nil	Nil
(h)	Any Other		Nil	Nil	Nil	Nil	Nil	Nil
-		Streetedge Capital LP	1,597,302	8.04	1,597,302	8.04	1,597,302	7.74
		Intel Capital Corporation	2,571,006	12.95	2,571,006	12.95	2,571,006	12.46
		Intel Capital Corporation	323,731	1.63	323,731	1.63	323,731	1.57
		CSI BD (Mauritius)	789,941	3.98	789,941	3.98	789,941	3.83
	Sub-Total (B)(1)	Nomura Asia Investment (MB) Pte. Ltd	5,697,535	28.69	5,697,535	28.69	5,697,535	27.61
	Sub-rotal (B)(T)		12,219,838	61.54	12,219,838	61.54	12,219,838	59.21
		KA CH	F P L				V Cheni	neme PS



2	Non-institutions							
(a)	Bodies Corporate	Payone Enterprises Pvt. Ltd.	700.041					
(b)	Individuals		789,941	3.98	789,941	3.98	789,941	3.83
1	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh							
		P.C. Nayak	4543	0.02	4543	0.02	4543	0.02
		Vijay Kumar Angadi	4543	0.02	4543	0.02	4543	0.02
		K Prasannanjaneya*	2020	0.01	2020	0.02	2020	0.02
		Ketan Mehta*	5870	0.03	5870	0.03	5870	0.03
		Susan Zachariah*	8196	0.04	8196	0.04	8196	0.04
	ii. Individual	P Venkatesh*	3000	0.02	3000	0.02	3000	0.01
11	shareholders holding nominal share capital in excess of Rs. 1 lakh.							
·····		A.S. Narayanan*	14,820	0.07	14820	0.07	14820	0.07
		Deepak Hirani*	12,210	0.06	12210	0.06	14820 12210	0.07
		Gowri Padmanabh*	15,580	0.08	15580	0.08	15580	0.08
		Sudha Panchapakesan*	45,220	0.23	45220	0.23	45220	0.22
	_	Viju Thomas*	24,000	0.12	24000	0.12	24000	0.12
(c)	Any Other							
	ESOP Trust	RIMT Employees Trust, represented thro' its trustees Mr.	810,242	4.08	810242	4.08	810242	3.93





		Arun Veerappan and Mr. P. Jayendra						
	ESOP Options							
		Rajesh Ramachandran**	12,0000	0.60	120000	0.60	120000	0.58
		Arvind Ranganathan**	180,000	0.91	180000	0.91	180000	0.87
		Harsh Krishna Rohatgi**	50,000	0.25	50000	0.25	50000	0.24
	Sub Takal (DVO)	Sanjeev Mehta**	25,000	0.13	25000	0.13	25000	0.12
	Sub-Total (B)(2)		2,115,185	10.65	2,115,185	10.65	2,115,185	10.25
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)		14,335,023	72.19	14,335,023	72.19	14,335,023	69.46
(C)	TOTAL (A)+(B) Shares held by		19,858,114	100	19,858,114	100	20,638,117	100
,	Custodians and against which DRs have been issued		Nil	Nil	Nil	Nil	Nil	Nil
	GRAND TOTAL (A)+(B)+(C) DP held by Individuals		19,858,114	100	19,858,114	100	20,638,117	100

ESOP held by Individuals

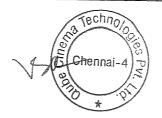
For MOVIEBUFF PRIVATE LIMITED

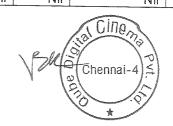
For Qube Digital Cinema Pvt. Ltd.

Director

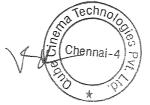
^{**} Held as Options and are yet to be exercised

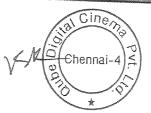
Transferor Company SHAREHOLDING PATTERN UPON DEMERGER OF QUBE CINEMA TECHNOLOGIES PRIVATE LIMITED WITH QUBE DIGITAL CINEMA PRIVATE LIMITED Qube Cinema Technologies Private Limited Qube Digital Cinema Private Limited Pre-arrangement Pre-arrangement Post-arrangement Sr Description Name of No.of No. of No. of Equity % on No. of Equity No.of shares % Shareholder Equity Preference shares upon fully shares shares shares/ conversion dilute **Options** basis Shareholding of (A) Promoter and **Promoter Group** 1 Indian Individuals/ Hindu Names of the Promoters Undivided Family Mr. Arun Veerappan 298,000 Nil 298,000 1.50 Nil Nil 298,000 1.50 Mr. V. Senthil Kumar 553,100 Nil 553,100 2.79 5000 50 553,100 2.79 Mrs. Meena Nil 2.55 Veerappan 506,800 506,800 506,800 2.55 Nil Nil Mrs. Vee. Nil 1.18 Vijayalakshmi 234,000 234,000 234,000 1.18 Mr. V. Sivakumar 187,200 Nil 0.94 187,200 Nil Nil 187,200 0.94 Mr. Raja Enok 44,500 Nil 44,500 0.22 44,500 0.22 Mrs. Julie Enok Nil 6,000 0.03 6,000 Nil Nil 6,000 0.03 Mr. P.C. Sreeram 357,750 Nil 357,750 1.80 3**57,**750 1.80 Mr. P. Jayendra 357,750 Nil 1.80 357,750 Nil Nil 357,750 1.80 Mr. S. Gunaseelan 30,000 Nil 30,000 0.15 30,000 0.15 Mr. D. Ashok Kumar 30,000 Nil 0.15 30,000 Nil Nil 30,000 0.15 Mrs. Vandana Gopikumar Nil Nil Nil Nil 5000 50 Nil Nil (b) Names Nil Nil Nil Nil Nil Nil Nil Nil





	Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		5,523,091	Nil	5,523,091	27.81	10000	100	5,523,091	27.81
	Total		455,766	Nil	455,766	2.30	Nil	Nil	455,766	2.30
	Sub Total(A)(2)								. 411	* # 15 1
(d)	Any Others		Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Technologies Inc	455,766 Nil	Nil Nil	455,766 Nil	2.30 Nil	Nil Nil	Nil Nil	455,766 Nil	2.30 Nil
(b)	Foreign Individuals) Bodies Corporate	Transglobal								
(a)	Individuals (Non- Residents Individuals/									
2	Foreign									
	Sub Total(A)(1)		5,067,325	Nil	5,067,325	25.52	10000	100	5,067,325	25.52
(e)	Any Others		Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Institutions/ Banks		Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Financial	Real Image LLP	2,462,225	Nil	2,462,225	12.40	Nil	Nil	2,462,225	12.40
(c)	Bodies Corporate	Names								
	Central Government/ State Government(s)									



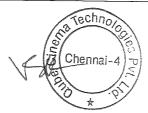


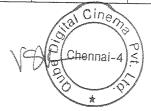
(B)	Public shareholding									
1	Institutions									
(a)	Mutual Funds/UTI									
(b)	Financial Institutions [/] Banks							-		
		Canara Bank	531,567	Nil	531,567	2.68	Nil	Nil	531,567	2.68
		Andhra Bank	354,378	Nil	354,378	1.78				1.78
		Union Bank of India	354,378	Nil	354,378	1.78	Nil Nil	Nil	354,378	1.78
					334,376		Nil	Nil	354,378	3.,0
(c)	Central Government/ State Government(s)		Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Venture Capital Funds		Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Insurance Companies		Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(f)	Foreign Institutional Investors		Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(g)	Foreign Venture Capital Investors		- Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(h)	Any Other		Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
		Streetedge Capital LP	1,597,302	Nil	1,597,302	8.04	Nil	Nil	1,597,302	
		Intel Capital		2,571,006 (Series A	,,	0.0 7	1411	INII	1,357,302	8.04
		Corporation	2,571	CCPS)	2,571,006	12.95	Nil	Nil	2,571,006	12.95
		Intel Capital Corporation		197,563	323,731	1.63	Nil	Nil	323,731	1.63





				(0 : -						
				(Series C						
				CCPS)						
				789941						
		CSI BD (Mauritius)	700	(Series B				C PROPERTY AND A STATE OF THE S		
		Nomura Asia	790	CCPS)	789,941	3.98	Nil	Nil	789,941	3.98
		Investment (MB)								
		Pte. Ltd	625 747	2.005.460					THE STATE OF THE S	
	Sub-Total (B)(1)	T te. Ltu	625,747	3,095,160	5,697,535	28.69	Nil	Nil	5,697,535	28.69
			3,466,733	6,653,670	12,219,838	61.54	Nil	Nil	12,219,838	61.54
2	Non-institutions									
	14011-1113titutions	Dovens								
(a)	Bodies Corporate	Payone Enterprises Pvt. Ltd.	790	789,941	700 044	2.00				
(b)	Individuals	Liu.	7 90	769,941	789,941	3.98	Nil	Nil	789,941	3.98
RANGE CO.	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh									
		P.C. Nayak	4543	Nil	4543	0.02	Nil	Nil	4543	0.02
		Vijay Kumar Angadi	4543	Nil	4543	0.02				0.02
		K				0.02	Nil	Nil	4543	0.02
		Prasannanjaneya*	2020	Nil	2020	0.01	Nil	Nil	2020	0.01
		Ketan Mehta*	5870	Nil	5870	0.03	Nil	Nil	5870	0.03
		Susan Zachariah*	8196	Nil	8196	0.04	Nil	Nil	8196	0.04
		P Venkatesh*	3000	Nil	3000	0.02	Nil	Nil	3000	0.02
II	ii. Individual shareholders holding nominal share capital in							, 411	3000	0.02





excess of Rs. 1 lakh.									
	A.S. Narayanan*	14,820	Nil	14,820	0.07	Nii	Nii	14930	0.07
	Deepak Hirani*	12,210	Nil		0.06		·		
	Gowri Padmanabh*	15,580	Nil	15,580	0.08			15580	0.06
	Sudha Panchapakesan*	45,220	Nil	45,220	0.23			45220	
	Viju Thomas*	24,000	Nil	24.000				34000	0.23
Any Other					0.12	INII	INII	24000	0.12
ESOP Trust	RIMT Employees Trust, represented thro' its trustees Mr. Arun Veerappan and Mr. P. Jayendra	810,242	Nil	810.242	4.08	Nil	Niil	210242	4.00
ESOP Options								810242	4.08
	Ramachandran**	Nil	120,000	12,0000	0.60			120000	0.60
	Ranganathan**	Nil	180,000	180,000	0.91				0.91
	Harsh Krishna Rohatgi**	Nil	50,000	50,000	0.25	Nil	~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~		0.25
	Sanjeev Mehta**	Nil	25,000	25,000	0.13	Nil			0.13
Sub-Total (B)(2)		951,034	1,164,941	2,115,185	10.65	Nil	Nil		10.65
Total Public Shareholding (B)= (B)(1)+(B)(2)		4,417.767	7 818 611	14 325 022	72 10				72.19
	Any Other ESOP Trust ESOP Options Sub-Total (B)(2)	A.S. Narayanan* Deepak Hirani* Gowri Padmanabh* Sudha Panchapakesan* Viju Thomas* Any Other ESOP Trust RIMT Employees Trust, represented thro' its trustees Mr. Arun Veerappan and Mr. P. Jayendra ESOP Options Rajesh Ramachandran** Arvind Ranganathan** Harsh Krishna Rohatgi** Sanjeev Mehta** Sub-Total (B)(2) Total Public Shareholding (B)=	A.S. Narayanan* 14,820 Deepak Hirani* 12,210 Gowri	A.S. Narayanan*	A.S. Narayanan* 14,820	Lakh.	A.S. Narayanan* 14,820 Nil 14,820 0.07 Nil	Lakh. Lake	Lakh. Lakh





	TOTAL (A)+(B)	9,940,858	7,818,611	10.050.444					
(C)	Shares held by Custodians and against which DRs have been	0,040,000	7,010,011	19,858,114	100	10000	100	19,858,114	100
	issued	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
* 50/	GRAND TOTAL (A)+(B)+(C) OP held by Individuals	9,940,858	7,818,611	19,858,114	100	10000	100	19,858,114	100

For Qube Cinema Technologies Pvt Ltd.

Director

For Qube Digital Cinema Pvt. Ltd.

Director

^{**} Held as Options and are yet to be exercised

S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants

14th Floor, The Ruby 29 Senapati Bapat Marg Dadar (West) Mumbai-400 028, India

Tel: +91 22 6192 0000 Fax: +91 22 6192 1000

Limited Review Report - Consolidated Financial Results

Review Report to
The Board of Directors
UFO Moviez India Limited

- We have reviewed the accompanying statement of unaudited consolidated financial results of UFO Group comprising UFO Moviez India Limited (the 'Company') comprising its subsidiaries and associates (together referred to as 'the Group'), for the quarter ended September 30, 2017 and year to date from April 01, 2017 to September 30, 2017 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.
- 2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue express a conclusion on the Statement based on our review.
- 3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 4. We have not audited or reviewed the accompanying financial results and other financial information as of and for the year ended March 31, 2017, for the quarter and six months ended September 30, 2016 which have been presented solely based on the information compiled by Management
- 5. We did not review the financial statements and other financial information, in respect of three subsidiaries, whose financial statements include total assets of Rs 9,958.74 lakhs and net assets of Rs 212.86 lakhs as at September, 2017, and total revenues of Rs 1,804.31 lakhs and Rs 5,670.28 lakhs for the quarter and six months ended September 30, 2017 respectively. These financial statements and other financial information have been reviewed by other auditors, which financial statements, other financial information and auditor's reports have been furnished to us by the management.
- 6. We did not review the financial statements and other financial information, in respect of nine subsidiaries, whose financial statements include total assets of Rs. 8,916.01 lakhs, net assets of Rs. 8,073.89 lakhs as at September 30, 2017, and total revenues of Rs. NIL and Rs. 0.82 lakhs for the quarter and six months ended September 30, 2017, respectively. These financial statements and other financial information are based on management certified accounts provided to us. The consolidated Ind AS financial statements also include the Group's share of net profit of Rs.154.26 lakhs and Rs. 264.56 lakhs for the quarter and six months ended September 30, 2017 respectively, as considered in the consolidated Ind AS financial statements, in respect of five associates, whose financial results and other financial information have been furnished to us by the Management. Our conclusion, in so far as it relates to the affairs of such subsidiaries and associates is based solely on these accounts.

S.R. BATLIBOL & ASSOCIATES LLP

Chartered Accountants

Certain subsidiaries and associates are located outside India whose financial statements and other financial information have been prepared in accordance with accounting principles generally accepted in their respective countries and which have been reviewed by other auditors under generally accepted auditing standards applicable in their respective countries. The Company's management has converted the financial statements of such subsidiaries and associates located outside India from accounting principles generally accepted in their respective countries to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Company's management. Our conclusion in so far as it relates to the balances and affairs of such subsidiaries and associates located outside India is based on the report of other auditors and the conversion adjustments prepared by the management of the Company and reviewed by us.

7. Based on our review conducted as above and based on the consideration of the reports of other auditors on the unaudited separate quarterly financial results and on the other financial information of subsidiaries and associates, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited consolidated financial results prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards specified under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement

For S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants

ICAI Firm registration number: 101049W/E300004

per Amit Majmudar

Partner

Membership Number: 36656

Place: Mumbai

Date: November 30, 2017

M



14th Floor, The Ruby 29 Senapati Bapat Marg Dadar (West) Mumbai-400 028, India

Tel: +91 22 6192 0000 Fax: +91 22 6192 1000

Limited Review Report

Review Report to The Board of Directors UFO Moviez India Limited

We have reviewed the accompanying statement of unaudited standalone financial results of UFO Moviez India Limited (the 'Company') for the quarter ended September 30, 2017 and year to date from April 01, 2017 to September 30, 2017 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.

The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We have not audited or reviewed the accompanying financial results and other financial information as of and for the year ended March 31, 2017, for the quarter and six months ended September 30, 2016 which have been presented solely based on the information compiled by Management.

Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants

ICAI Firm registration number: 101049W/E300004

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per Amit Majmudar

Partner

Membership No.: 36656

Mumbai

Date: November 30, 2017



UFO MOVIEZ INDIA LIMITED

STATEMENT OF STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND PERIOD ENDED 30 SEPTEMBER, 2017

(Rs. in Lakhs)

T				Stand	alone						lidated		
			Quarter ende	d	Half ye	ar ended	Year ended		Quarter ende			ar ended	Year ended
r.	Particulars	30-Sep-17	30-Jun-17	30-Sep-16	30-Sep-17	30-Sep-16	31-Mar-17	30-Sep-17	30-Jun-17	30-Sep-16	30-Sep-17	30-Sep-16	31-Mar-17
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited
1	Income from operations			>	1, 5, 1590.5				45.200	15.018	29,256	29,411	59,895
	Net sales / income from operations	9,140	9,740	10,817	18,880	19,686	38,734 87	13,888	15,368 72	15,918	103	134	170
	Other income	13	51	19	65	19,728	38,821	13,918	15,440	16,006	29,359	29,545	60,065
	Total income from operations (net)	9,153	9,791	10,836	18,945	19,720	30,021	13,310	25,770	20,000	20,000		
2	Expenses				-								
	(a) Operating direct costs	63	87	78	150	158	302	79	112	110	191	190	389
	 Cost of consumables and spares consumed Purchases of digital cinema equipment and lamps 	640	473	520	1,113	1,014	1,756	1,595	2,444	1,625	4,039	3,002	6,75
	- Changes in inventories	(91)	64	(44)	(27)	(50)	124	(91)	286	(159)	194	(293)	(16
	- Advertisement revenue share	1,552	1,887	1,915	3,440	3,450	6,616	1,555	1,510	1,416	3,065	2,625	5,15
	- Virtual print fees sharing	369	238	313	607	525	849	1,532	1,388	2,036	2,920	3,875	7,27
	- Other operating direct cost	810	836	766	1,647	1,485	3,057	1,404	1,443	1,292	2,848	2,761	5,34
	(b) Employee benefits expense	1,556	1,646	1,620	3,202	3,025	6,541	1,947	2,040	1,999	3,988	3,791	8,11
	(c) Other expenses	1,637	1,638	1,605	3,275	3,289	6,596	2,120	2,131	2,102	4,251	4,294	8,51
	Total expenses	6,536	6,869	6,773	13,407	12,896	25,841	10,141	11,354	10,421	21,496	20,245	41,37
3	Earnings before interest, tax, depreciation and amortisation (EBITDA) (1-2)	2,617	2,922	4,063	5,538	6,832	12,980	3,777	4,086	5,585	7,863	9,300	18,689
	Depreciation and amortisation expense	(1,574)	(1,558)	(1,554)	(3,133)	(3,063)	(6,149)	(2,036)	(2,052)	(2,519)	(4,089)	(4,976)	(9,16
5	Finance cost	(161)	(166)	(204)	(327)	(432)	(802)	(243)	(263)	(346)	(505)		(1,37)
6	Finance income	3,163	112	1,342	3,275	1,534	1,662	188	231	184	420	467	80
7.	Profit before tax and share of profit from associates	4,045	1,310	3,647	5,353	4,871	7,691	1,686	2,002	2,904	3,689	4,056	8,95
8	Share of profit of associates (net of taxes)	-	-	-	-	-	-	154	110	179	264	343	67
9	Profit before tax and after share of profit from associates	4,045	1,310	3,647	5,353	4,871	7,691	1,840	2,112	3,083	3,953	4,399	9,63
10	Tax expense			1			757222		750	4 534	2,336	2,384	4,33
	- Current tax	546	614	991	1,161	1,612	2,825	A CONTRACTOR OF THE PARTY OF TH	758	1,524 (394)	(806)		(71
	- Deferred tax	(199)	(170)		(370		(571	+	(48) 710	1,130	1,530		3,62
	Total tax expense	347	444	829	791	1,268	2,254			3500000	7650000000	2,661	6,01
11	Profit for the period (9 - 10)	3,698	866	2,818	4,562	3,603	5,437	1,020	1,402	1,953	2,423	2,001	0,01
12	Other Comprehensive income (OCI)	200	7700				/63	100	/5)	5	(11) 11	(6
1	(i) Items that will not be reclassified to profit or loss (ii) Income tax relating to items that will not be	(6)	1000	V-1		(4)	(63	1		188	1000	12.55	
	reclassified to profit or loss							5	(3)	(42)	2	31	(11
E	 (i) Items that will be reclassified to profit or loss (ii) Income tax relating to items that will be reclassified to profit or loss 				-			-				-	
13	Total Comprehensive Income for the period	3,694	862	2,822	4,554	3,611	5,396	1,021	1,396	1,914	2,418	2,699	5,85
3.0-636	Net Profit attributable to												
14	a) Equity shareholders of the company							1,127	1,374	1,996	2,500		6,05
	b) Non-controlling interest							(106)	28	(43) (77	(87	(3
15	Other comprehensive income attributable to							0	(7)	(35)	(6) 36	(15
	a) Equity shareholders of the company b) Non-controlling interest							0	1	(4)) 1	. 2	(:
16	Total Comprehensive Income for the period												
	attributable to							1,127	1,367	1,961	2,494	2,784	5,8
	a) Equity shareholders of the company b) Non-controlling interest							(106)) (76	(85	(4
17	Paid-up equity share capital (Face Value of Rs. 10 each)	2,760	2,760	2,760	2,760	2,760	2,760	2,760	2,760	2,760	2,760	2,760	2,76
18	Earnings per share of Rs. 10/- each (for the quarters,												
	not annualised):		95 5000	35010,100	THE PARTY OF THE P	MENON SHOP				704	0.07	0.07	21.9
	(a) Basic	13.41		20022000	120000000000000000000000000000000000000	0.500	19.71			17	2000	P 100 100 100 100 100 100 100 100 100 10	10,000,000
- 1	(b) Diluted	13.41	3.14	10.21	16.55	13.06	19.70	4.09	4.98	7.23	9.07	9.96	21.9







UFO MOVIEZ INDIA LIMITED STATEMENT OF ASSETS AND LIABILITIES AS AT

(Rs. in Lakhs)

		Standal	one	Consolid	lated
r.	Particulars	30-Sep-17	31-Mar-17	30-Sep-17	31-Mar-17
0.		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
	Assets				
A	Non-current Assets				
•	Property, plant and equipment	20,685	20,410	25,164	25,84
	Capital work-in-progress	1,410	674	1,410	69
	Other Intangible assets	42	49	278	30
	Goodwill on consolidation			1,397	1,39
	Investment in Subsidiaries, Associates and Joint				
	venture	24,087	22,634	1,790	1,5
	Financial Assets		Name (No.	-	
	(i) Investments		121	-	
	(ii) Loans	792	791	534	4
	(iii) Others	63	1	241	
	100	3,141	2,767	3,226	2,4
	Deferred tax assets (net)	1,135	983	1,348	1,0
	Other non-current assets	1,542	1,175	2,335	2,2
	Other Tax Assets		49,484	37,723	36,0
	Total Non-Current Assets	52,897	43,404	37,723	30,0
3	Current Assets				
	Inventories	627	629	1,110	1,3
	Financial Assets				
	(i) Investments	909	2,289	6,413	6,2
	(ii)Trade receivables	11,568	10,163	16,650	14,8
	(iii) Cash and cash equivalents	522	924	1,781	4,0
	(iii) Bank balances other than (iii) above	1,505	1,688	4,617	5,5
	(iv) Loans	359	358	457	4
	(v) Others				
		1,932	1,588	2,980	3,0
	Other current assets	17,422	17,639	34,008	35,4
	Total Current Assets				
	Total (A+B)	70,319	67,123	71,731	71,5
	Equity and liabilities				
	Equity				
	Equity Share Capital	2,760	2,760	2,760	2,7
	Other Equity				
	Reserves and surplus	48,162	46,931	36,667	37,7
	Equity attributable to owners	50,922	49,691	39,427	40,5
	Non Controlling interest	-		(662)	
	Total Equity (C)	50,922	49,691	38,765	41,3
	15) 7 N S		4-1,000		
	Liabilities				
)	Non-current liabilities			2	
	Financial Liabilities	2.507	2.500	2.744	3,:
	(i) Borrowings	2,507	2,598	2,744	
	(ii) Others	3,635	3,676	3,426	3,6
	Provisions	260	338	346	3
	Deferred tax liabilities (net)	-		2	
	Other non-current liabilities	158	463	294	
	Total non-current liabilities	6,560	7,075	6,812	7,
	Current liabilities				
	Financial Liabilities				
		0	0	1,151	1,0
	(i) Borrowings	3,101	2,217	11,520	9,
	(ii) Trade payables	6,550	5,521	8,707	7,8
	(iii) Others		228	1,132	,,
	Provisions	905			4,:
	Other current liabilities	2,281	2,391	3,572	4,.
	Current Tax Liabilities (Net)	10.00-	40.057	72	22.7
	Total current liabilities	12,837	10,357	26,154	23,0
3	Total Liabilities (D+E) = (F)	19,397	17,432	32,966	30,4
	Total equity and liabilities (C+F)	70,319	67,123	71,731	71,







NOTES:

- The above standalone and consolidated results of UFO Moviez India Limited ('the Company') and its subsidiaries, associates (collectively referred to as
 "the Group") have been reviewed by Audit Committee and taken on record at the Meeting of the Board of Directors held on
 November 30, 2017.
 - Statutory auditors have carried out Limited Review on the standalone and consolidated financial results for the quarter and six months period ended September 30, 2017.
 - Pursuant to notification issued by Ministry of Corporate Affairs dated, February 16, 2016 notifying the Companies (Indian Accounting Standards) Rules, 2015, the Company has adopted Indian Accounting Standards ("Ind AS") applying a transition date of April 1, 2016. Accordingly, the results for the quarter and six months period ended September 30, 2017 are in compliance with the recognition and measurement principles of Ind AS (prescribed under Section 133 of the Companies Act 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016). Based on the SEBI Circular CIR/CFD/FAC/62/2016 dated July 5, 2016, the Company has opted to present the results for the comparative periods, being the quarter and six months period ended September 30, 2016 and the year ended March 31, 2017, restated under Ind AS to make them comparable. Such comparative information in the accompanying statement of unaudited financial results have not been subjected to limited review or audit as permitted by the aforesaid circular. However, the management has exercised due diligence to ensure that the financial results presents a true and fair view of its affairs.
- 2. On August 24, 2017, the Company received an order from Customs Excise and Service Tax Appellate Tribunal ('CESTAT') dated August 18, 2017 ('the Order'), where in the demand raised by the Commissioner of Service Tax Mumbai of Rs. 2,201 Lakhs, excluding interest and penalty on account of disallowance of CENVAT Credit claimed on Capital Goods (Digital Cinema Equipments) by the Company for the period April 2008 to March 2014 and demand of Rs. 937 Lakhs, excluding interest and penalty on account of service tax on equipment rental income of the Company for the period April 2008 to September 2011 has been dropped.
 - Further, CESTAT remanded the matter relating to demand of Rs. 1,526 Lakhs, excluding interest and penalty on account of service tax on equipment rental income of the Company for the period October 2011 to March 2014 for reconsideration to the Adjudicating authority viz, the Commissioner of Service Tax Mumbai.
- 3. On May 17, 2017, the Board of Directors have approved the acquisition of 66,609 equity shares of Scrabble Entertainment Limited (SEL), a subsidiary of the Company, from the other equity shareholders of SEL for a total consideration of Rs 1,454 Lakhs. This transaction was consumated on August 11, 2017, consequent to which SEL has become a wholly owned subsidiary of the Company.
- 4. On September 1, 2017, the Company entered into a share purchase and shareholder's agreement to acquire 76% equity stake of Sujav Entertainment Private Limited (SEPL) from the existing equity shareholder(s) of SEPL at a total consideration of Rs. 75 Lakhs. SEPL is in the business of online ticketing with online web platform, namely www.fastticket.in. Subsequently in November 2017, the Company and SEPL have agreed to terminate the said agreement.
- 5. On November 1, 2017, the Company has approved purchase of 10,000 equity shares (i.e. 100% stake) of PJSA Technosoft Private Limited (PJSA), from the existing equity shareholders of PJSA at a total consideration of Rs. 1 Lakh for carrying out the business of IT and IT enabled services.
- 6. On November 1, 2017, the Board of Directors of the Company approved the composite scheme of arrangement and amalgamation between the Company and Qube Cinema Technologies Private Limited ("QCTPL") and Qube Digital Cinema Private Limited ("QDCPL") and Moviebuff Private Limited ("MPL") and PJSA their respective shareholders and creditors under sections 230 to 232 and other relevant provisions of the Companies Act, 2013 (the "Act") which inter alia provides for:
 - (i) Demerger of the entire business of the QCTPL except businesses that are not synergic or have limited growth potential ("Demerged Business") into QDCPL on a going concern basis and the issuance of equity shares by QDCPL to the shareholders of QCTPL ("Demerger");
 - (ii) Amalgamation of MPL into QDCPL and the issuance of equity shares by QDCPL to the shareholders of MPL and consequent dissolution of MPL without winding up ("MPL Merger");
 - (iii) Upon giving effect to Demerger and MPL Merger and upon issuance of shares of QDCPL to shareholders of QCTPL and MPL, the Company and India Advantage Fund S4 I, a fund managed by ICICI Venture Funds Management Company Limted ("Investor") to purchase an aggregate of 53.20% of the share capital of QDCPL from certain non-promoter shareholders of QCTPL, who no longer wish to participate in the Demerged Business of QCTPL ("Sellers") in the following proportion, at a price of Rs. 302.647 per share ("Transfer of Sale shares"):
 - (a) The Company proposes to purchase 38,75,531 equity shares in QCTPL from the Sellers for an aggregate consideration of Rs. 117.29 Crores and
 - (b) The Investor proposed to purchase 71,03,984 equity shares in QCTPL from the Sellers for an aggregate consideration of Rs. 214.99 Crores.
 - (iv) Post completion of Transfer of Sale Shares, amalgamation of QDCPL into the Company and the issuance of equity shares by the Company to the shareholders of QDCPL in the ratio of 13 shares of UFO for every 17 shares held in QDCPL and consequent dissolution of QDCPL without winding up ("QDCPL Merger"); and
 - (v) Slump Sale of the business relating to certain new software, technologies and processes of QCTPL which are currently in the process of commercialization from the Company (post transfer to the Company pursuant to the QDCPL Merger) ("Transferred Undertaking") into PJSA Technosoft Pvt. Limited ("PJSA"), a wholly owned subsidiary of the Company.

The above scheme is subject to approval from the shareholders of the Company and the Transferor Companies, BSE Limited, National Stock Exchange of India Limited, SEBI, Hon'ble National Company Law Tribunal (NCLT), Mumbai and Chennai.







7. On July 26, 2016, the Board of Directors of the Company approved the Composite Scheme of Arrangement for the amalgamation of its wholly owned subsidiaries including step down subsidiaries namely Southern Digital Screenz India Private Limited (SDS), V N Films Private Limited (VNFPL), Edridge Limited (EL) and UFO International Limited (UIL) with the Company, subject to all the necessary statutory / regulatory approvals ('the Scheme'). The appointed date for the amalgamation for VNFPL, EL and UIL is April 01, 2016 and for SDS, the appointed date is July 01, 2016. The Company had filed the Scheme with the Bombay High Court on October 4, 2016. Pursuant to notification of section 232 of the Companies Act, 2013 ('the Act') on December 9, 2016, the Company filed the Scheme with NCLT, Mumbai on January 19, 2017.

The shareholders of the Company approved the Scheme at the court convened meeting held on January 16, 2017.

The Scheme is conditional upon and subject to the following:

a. Filing of the certified copy of the order of Bombay High Court (and now NCLT) sanctioning the Scheme with the Registrar of Companies, Maharashtra.

b. Compliance by EL and UIL, the Cypriot transferor companies of all necessary and applicable provisions of the laws of Cyprus.

The Company has, till date, received the approval from Cyprus Court for the merger of the Cypriot transferor companies. Pursuant to notification of section 234 of the Act on April 13, 2017, the NCLT has given direction to the Company to secure approval from Reserve Bank of India (RBI) for the merger of the Cypriot subsidiary and step-down subsidiary with itself. The Company is in the process of obtaining approval from RBI. The approvals from RBI and NCLT are pending as at date and hence, the Scheme is not effective as at September 30, 2017 and as at date. Pending final approval of NCLT on the Scheme of Amalgamation, no effect of the Scheme has been given in these financial results.

8. Consequent to transition from the Previous GAAP to Ind AS, the reconciliation of profit and other equity for the previous periods is provided as below in accordance with the requirements of paragraph 32 of Ind AS 101 - First time adoption of Ind AS:

(Rs. in Lakhs)

		Standalone	(Rs. in Lakhs
Particulars	Quarter ended	Half year ended	Year ended
	30-Se	p-16	31-Mar-17
Net profit attributable to Equity shareholders of the company under IGAAP Impact on account of:	2,834	3,635	5,43
Fair value of Financial instruments	(1)	(11)	(
Actuarial (gain)/loss on employee defined benefit plans	14	7	30
Income tax (including deferred tax)	(6)	(4)	(12
Others	(7)	(8)	(12
Net profit attributable to Equity shareholders of the company under Ind AS	2,834	3,619	5,437
Other comprehensive income/(expense) (net of taxes)	(12)	(8)	(41
Total comprehensive income attributable to Equity shareholders of the company under Ind AS	2,822	3,611	5,396
		Consolidated	
Particulars	Quarter ended	Half year ended	Year ended
	30-Se		31-Mar-17
Net profit attributable to Equity shareholders of the company under IGAAP Impact on account of:	2,025	3,007	6,316
Fair value of Financial instruments	67	93	173
Actuarial (gain)/loss on employee defined benefit plans	(4)	(7)	23
Impact of Business combination accounting	(363)	(722)	(722
Allocation of losses in subsidiaries to Noncontrolling interest	79	183	342
Income tax (including deferred tax)	227	232	(16
Others	(35)	(38)	(65
Net profit attributable to Equity shareholders of the company under Ind AS	1,996	2,748	6,051
Other comprehensive income/(expense) (net of taxes)	(35)	36	(152)
Total comprehensive income attributable to Equity shareholders of the company under Ind AS	1,961	2,784	5,899

Other equity reconciliations

Particulars	Standalone	Consolidated
Faiticulars	31-Ma	ar-17
Other equity under IGAAP	46,979	55,075
Impact on account of:		
Fair value of Financial instruments	(11)	(13
Actuarial (gain)/loss on employee defined benefit plans	(22)	(22
Impact of Business combination accounting		(16,883
Allocation of losses in subsidiaries to Noncontrolling interest		542
Income tax (including deferred tax)	(2)	(810)
Others	(13)	(119)
Other equity under Ind AS	46,931	37,770









- Based on the management approach as defined in Ind AS 108, the chief operating decision maker evaluated the company's performance as a whole.
 Accordingly, the business of Digital Cinema Services and sale of digital cinema equipments ancillary to sale of services considered as a single operating segment.
- 10. Previous year/period figures have been regrouped / reclassified, where necessary, to conform to current period classification.

For and on behalf of the Board of Directors of UFO Moviez India Limited

Kapil Agarwal
Joint Managing Director

Place of signature: Mumbai Date: November 30, 2017







Press Release UFO Moviez Reports Q2FY18 Results

Advertisement Revenue stood at ₹372 Mn
PAT stood at ₹113 Mn

Mumbai, November 30, 2017: UFO Moviez India Limited, India's largest digital cinema distribution network and in-cinema advertising platform in terms of number of screens, today, announced its financial results for the guarter and half year ended September 30, 2017.

Financial Highlights:

Quarter ended September 30, 2017

Consolidated revenues stood at ₹1,392 (Q2FY17 – ₹1,601) million. EBITDA stood at ₹378 (Q2FY17 – ₹559) million. PBT stood at ₹184 (Q2FY17 – ₹308) million and PAT stood at ₹113 (Q2FY17 – ₹200) million.

Advertisement revenue stood at ₹372 (Q2FY17 – ₹517) million. Average advertisement minutes sold per show per screen stood at 3.52 (Q2FY17 – 5.15) minutes during Q2FY18.

Half Year ended September 30, 2017

Consolidated revenues stood at ₹2,936 (H1FY17 – ₹2,954) million. EBITDA stood at ₹786 (H1FY17 – ₹930) million, PBT stood at ₹395 (H1FY17 – ₹440) million and PAT stood ₹250 (H1FY17 – ₹275) million.

Advertisement stood at ₹865 (H1FY17 – ₹914) million. Average advertisement minutes sold per show per screen stood at 4.15 (H1FY17 – 4.52) minutes during H1FY18.

"The last twelve months have been extremely challenging for the entire industry on account of one-off events like demonetization and implementation of GST, especially the media sector which was most severely impacted," said Sanjay Gaikwad, Founder and Managing Director. "Q2FY18 was one of our toughest quarters, advertisement revenues declined sharply on a high base of last year combined with slowdown in Government advertisement spends. Nevertheless, we continue to remain extremely positive about the long-term growth prospects of the advertising business. We are hopeful that demand will pick up in few months. Temporary slowdown has failed to deter us and we remain focused on achieving our long-term strategic goals by entering into a Scheme of Arrangement and Amalgamation with Qube Cinema Technologies Pvt. Ltd. We believe that this consolidation will further strengthen our position to capitalize on growth opportunities as the economy revives and gains steam."

About Us



UFO Moviez India Limited (BSE Code: 539141; NSE Code: UFO) is India's largest digital cinema distribution network and in-cinema advertising platform in terms of number of screens. UFO operates India's largest satellite-based, digital cinema distribution network using its UFO-M4 platform, as well as India's largest D-Cinema network. As on September 30, 2017, UFO's global network, along with subsidiaries and associates, spans 6,846 screens worldwide, including 5,384 screens across India and 1,462 screens across the Middle East, Israel, Mexico and the USA.

UFO's digitization and delivery model has been a key driver of extensive digitization of Indian cinemas and has enabled wide-spread, same day release of movies across India. UFO adds value to all stakeholders in the movie value chain, spanning movie producers, distributors, exhibitors and the cinema-going audience. UFO provides value to movie producers and distributors by reducing distribution costs, providing reach to a wide network, providing a faster method of delivery of content and reducing piracy through encryption and other security measures. We provide value to movie exhibitors throughout India by providing access to first day release of movies on our digital platform. Audiences benefit from faster access to new movie releases and a consistently high quality viewing experience.

UFO has created a pan India, high impact in-cinema advertising platform with generally long-term advertising rights to 4,021 screens, with an aggregate seating capacity of approximately 1.82 million viewers and a reach of over 2,000 locations across India, as on September 30, 2017. UFO's in-cinema advertising platform enables advertisers to reach a targeted, captive audience with high flexibility and control over the advertising process. UFO's in-cinema advertising platform also allows small exhibitors who otherwise are not able to effectively monetise their advertising inventory due to their limited scale and reach to receive a greater share of advertisement revenue than they are able to using traditional advertising methods.

Safe Harbour

This document, except for the historical information, may contain forward looking statements indicating future performance or results, financial or otherwise. These forward looking statements are based on certain expectations, assumptions, anticipated developments and other factors which are not limited to, risk and uncertainties regarding fluctuations in earnings, market growth, intense competition and the pricing environment in the market, ability to maintain and manage key customer relationship and supply chain sources and those factors which may affect our ability to implement business strategies successfully, namely changes in regulatory environments, political instability and new or changed priorities of the trade. The Company, therefore, cannot guarantee that the forward looking statements made herein shall be realized. The Company, based on changes as stated above, may alter, amend, modify or make necessary corrective changes in any manner to any such forward looking statement contained herein or make written or oral forward looking statements as may be required from time to time on the basis of subsequent developments and events.

Visit us at www.ufomoviez.com. For further details, contact:

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Walker Chandiok & Co LLP

STRICTLY PRIVATE & CONFIDENTIAL

Date: 11 December 2017

To

The Company Secretary UFO Moviez India Limited Valuable Techno Park Plot No. 53/1, Road No. 07 Marol MIDC, Andheri (East) Mumbai 400 093 Walker Chandiok & Co LLP 16th Floor, Tower II Indiabulls Finance Centre S B Marg, Elphinstone (W) Mumbai 400013 India

T +91 22 6626 2600 F +91 22 6626 2601

Sub: Valuation Workings underlying the recommendation of Exchange Ratio for the proposed merger of Resultant Company into UFO Moviez India Limited ("UFO")

Dear Sir,

This refers to the Circular bearing reference No. LIST/COMP/02/2017-18 issued by the BSE Limited ("BSE") and your email dated November 29, 2017 whereby you have requested us to provide the Computation of Fair Exchange Ratio recommended in the Valuation Report dated November 1, 2017 for the proposed merger of the Resultant Company into UFO Moviez India Limited (the "Report"), issued by Walker Chandiok & Co LLP ("We" or "WCC") in the format required by the BSE.

In this regard, the Computation of the Fair Exchange Ratio recommended in the Report has been reproduced in **Annexure 1** to this letter. The Workings enclosed therein are prepared solely for the purpose of submission to BSE Limited and other relevant regulatory authorities as required. The same should be read in conjunction with the Report and the caveats therein. Further, none of its contents may be reproduced or circulated to any person or for any purpose other than as mentioned above without the prior consent of WCC.

Thanking you.

Yours faithfully,

Walker Chandiok & Co LLP Chartered Accountants ICAI Firm Registration Number: 0010767/N50013

Riaz Thingna Partner

Membership No: 034864 Date: 11 December 2017



Walker Chandiok & Co LLP

Annexure 1: Workings for arriving at the Exchange Ratio in the Report

	UFC)	Resultant Company				
Valuation Approach	Value Per Share (INR)	Weight (%)	Value Per Share (INR)	Weight (%)			
Asset Approach	NA ¹	0%	NA ¹	0%			
Market Approach							
Market Price Method	400.1	100%	NA ²	0%			
Comparable Companies Multiple Method	NA ²	0%	285.7	50%			
Income Approach	NA ³	0%	327.6	50%			
Relative Value Per Share*	400.1	100%	306.7	100%			
Exchange Ratio (rounded off)	13		17				

^{*}face value INR 10 per share

NA = Not Adopted / Not Applicable

Share Exchange Ratio

13 (Thirteen) equity shares of UFO (of INR 10/- each fully paid up) for every 17 (Seventeen) diluted equity shares of the Resultant Company (of INR 10/- each fully paid up)



¹UFO and the Resultant Company are operating companies and this approach is used in case where the firm is to be liquidated i.e. it does not meet the "going concern" criteria. Therefore, we have not adopted the Asset Approach.

²Equity shares of UFO are listed on the stock exchanges and are frequently traded. Therefore, we have considered the Market Price Method under Market Approach to value UFO whereas Equity shares of the Resultant Company are not listed on any stock exchanges, hence we have considered Comparable Companies Multiple Method under this approach for valuation of Resultant Company.

³We have considered Income Approach for valuation of the Resultant Company using the financial projections provided by the Management of Qube, however, the same was not used for UFO as the financial projections were not provided by the management of UFO.

Date- Dec 1, 2017

TO WHOSOEVER IT MAY CONCERN

Dear Sirs,

With reference to our report dated Oct 31, 2017 on the share entitlement ratio for the proposed demerger of substantial undertaking of M/s Qube Cinema Technologies Pvt. Ltd. (QCTPL) into Qube Digital Cinema Pvt. Ltd. (QDCPL), we state as below.

Computation of Share Entitlement Ratio- Demerger of QCTPL into QDCPL

	QCTPL	225	QDCPL				
Valuation Approach*	Value per Share	Weight	Value per Share	Weight			
Asset Approach	NA	NA	NA	NA			
Income Approach	NA		NA	NA NA			
Market Approach	NA	20.0	NA	NA NA			
Relative Value per Share	NA	. *	NA	INA			
Exchange Ratio (rounded o	off)		1:1 equity share				

As part of the Scheme, a substantial part of the business of QCTPL (excluding business arising from Studio DPS Contracts i.e. business carried pursuant to contracts entered into by QCTPL with Hollywood Studios) is being demerged to QDCPL.

It is proposed than upon demerger, all shareholders of QCTPL as reckoned on a fully diluted basis will be issued will be issued equity shares in QDCPL in the same proportion as their fully diluted equity shareholding in QCTPL i.e. there will be no change in the proportion of shareholding of any existing shareholders of QCTPL in QDCPL.

Accordingly, the determination of share entitlement ratio in the companies is at best an internal arrangement between the companies and its shareholders and a detailed valuation of the companies to determine the share entitlement ratio would not be relevant in the present case.

In such a scenario, the share entitlement ratio is proposed where shares are distributed to the shareholders proportionately as per their shareholding on a fully diluted basis. Therefore, there is no absolute / relative valuation required for the companies.

Asset Approach, Income Approach & Market Approach: Not Applicable

For the reasons mentioned above, an absolute / relative valuation is not required for the companies.

RATIO:

1 equity share of QDCPL of INR 10 each for every 1 equity share held in QCTPL of INR 10 each on fully diluted basis

For VSS & Co.

Chartered Accountants

Sanjay Jain Partner

M No.- 207975

Date- Dec 1, 2017

TO WHOSOEVER IT MAY CONCERN

Dear Sirs,

With reference to our report dated Oct 31, 2017 on the share exchange ratio for the proposed amalgamation of M/s Moviebuff Pvt. Ltd. into Qube Digital Cinema Pvt. Ltd., we state as below.

Computation of Fair Share Exchange Ratio- Amalgamation of Moviebuff Pvt. Ltd. (MBPL) into Qube Digital Cinema Pvt. Ltd. (QDCPL)

	MBPL		QDCPL*				
Valuation Approach	Value per Share (Rs.)	Weight	Value per Share (Rs.)	Weight			
Asset Approach#	NA	0%	NA	0%			
Income Approach	24,060		315	100%			
Market Approach##	NA		NA	0%			
Relative Value per Share	76.38095		1	076			
Exchange Ratio (rounded	off)		76381:1000				

^{*}Value per share of QDCPL has been arrived at post demerger of substantial undertaking of Qube Cinema Technologies Pvt. Ltd. into QDCPL

Asset Approach:

In our opinion, this valuation approach is mainly used in cases where the firm is to be liquidated i.e. it does not meet the "going concern" criteria. The resultant companies in this case are operating companies and hence the asset approach has not been considered.

Income Approach:

We have used the discounted cash flow (DCF) method for valuation of QDCPL business as the management has represented that the business demerged into QDCPL has been in existence for many years and has historical trends and further that there is a significant growth potential in the future, including those arising out of certain new IP / technology based businesses which are currently in the process of being launched. In our opinion the most appropriate way of capturing the future growth potential is through the DCF method.

It has also been represented to us that the business of MBPL is currently in the precommercialisation stage and has significant potential going forward. Taking this into account we have used the DCF approach for valuation of MBPL.

Market Approach:

Equity shares of the companies are not listed on any stock exchanges. Accordingly, the market price methodology could not be used in the present case and therefore, we have not considered market approach.

RATIO:

76,381 (Seventy six thousand three hundred and eighty one) equity shares of Qube Digital Cinema Pvt. Ltd. of INR 10 each for every 1,000 (One thousand) equity shares of Moviebuff Pvt. Ltd of INR 10 each.

For VSS & Co.

Chartered Accountants

Sanjay Jain Partner

M No.- 207975

	Format of Holding of Specified securities	
1.	Name of Listed Entity: UFO MOVIEZ INDIA LIMITED	
2.	Scrip Code/Name of Scrip/Class of Security: BSE Scrip Code: 539141 NSE Symbol: UFO	
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)	PRE-MERGER
	a. if under 31(1)(b) then indicate the report for quarter ending	30-09-2017
	b. if under 31(1)(c) then indicate date of allotment/extinguishment	NA
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of	information:
	Particulars	YES* NO
a	Whether the Listed Entity has issued any partly paid up shares	- NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	- NO
С	Whether the Listed Entity has any shares against which depository receipts are issued?	- NO
d	Whether the Listed Entity has any shares in locked-in?	YES -
0	Whether any shares held by promoters are pledge or otherwise encumbered?	YES -

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

For UFO Moviez India Limited

Company Secretary

Cate	Category of Shareholder	Share- holders	fully paid up equity shares held	paid-up		Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholdi ng as a % of total no of shares (As a % of (A+B+C2))	Number of class of se		Rights held	in each	Underlying	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in demateriali zed form
								No o	f Voting	N. A. A. C.	Total as a % of (A+B+C)				As a % of total Shares held	No.	As a % of total Shares held	
								Class X	Class Y	Total								
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)	(X	11)	(XIII)	(XIV)
(A)	Promoter & Promoter Group	8	7765452	0	o	7765452	28.13	7765352	0	7765452	28.13	0	201-XI-01H0	5522442	71.12	481594	6.20	7765452
(B)	Public	30740	19835349	0		19835349	71.87	19835449	0	19835349	71.87	C	71.87	0	0.00	NA	. NA	19807309
(C)	Non Promoter-Non Public											A TOPICS						
(C1)	Shares underlying DRs	0	0	0			NA NA	0	C	0	0.00	C	NA NA	0	0.00	NA	NA NA	. 0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	C	0	0.00	C	0.00	0	0.00	NA	NA	. 0
	Total:	30748	27600801	0) (27600801	100.00	27600801	C	27600801	100.00	0	100.00	5522442	20.01	481594	6.20	27572761



	Category & Name of the Shareholder	TRADOTERO		No of fully paid up	No of Partly	No of Shares	Total No of Shares		Number of V of securities	oting Rigi	hts held in	each class	Shares	Shareholdin g as a %	Number of Shares	Locked in	Number of pledged of otherwise	or	Number of equity shares held
		κ.	holders	equity shares held	paid-up equity shares held	Depository	/ (IV+V+VI)	of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)					ng Outstan ding converti ble securitie s	percentage of diluted share			encumbered		in demateriali zed form
									No of	Voting Ri	ghts	Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
		 							Class X	Class Y	Total								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(1)	()		(X)	(XI)	(X	ii)	(X	(111)	(XIV)
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		3	481795		0 0	481795	1.75	481795	0	481795	1.75	C	1.75		0.00	481594	99.96	481795
	SANJAY SHANKAR GAIKWAD	AAAPG8554D	1	263797		0 0	263797		263797	0	263797			0.96		0.00		ESTRONO POST	S-SAMMAGAGANA
	UDAY SHANKAR GAIKWAD	AAMPG4304P	1	201		0 0				0	201			7505.5		0.00		0.00	200000000000000000000000000000000000000
	AMEYA HETE	АВМРН9097В	1	217797	'	0 0	217797	0.79	217797	0	217797	0.79	0	0.79	0	0.00	217797	100.00	217797
(b)	Central Government/State Government(s)		C	0		0 0	(0.00	0	0	C	0.00	C	0.00) (0.00	0	0.00	0
1								0.00	1			0.00		0.00	100	0.00	3	0.00	

Similar I	Category & Name of the Shareholder	PAN	No of Share- holders	No of fully paid up equity shares held	Partly paid-up equity shares	No of Shares Underlying Depository Receipts		ng as a % of total no of shares (calculated	Number of Vo	oting Rig	hts held in		Shares Underlyi ng Outstan		Number of I Shares	ocked in	pledged of otherwise encumber	r e red	Number of equity shares held in demateriali zed form
					held			as per SCRR, 1957 (VIII) As a % of (A+B+C2)					converti ble securitie s	convertible Securities (as a percentage of diluted share					
									No of	Voting Ri	-	Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
							(VII)		Class X	Class Y	Total		(34)						
	(1)	(11)	(111)	(IV)	(V)	(VI)		(VIII)		(IX)			(X)	(XI)	(XI			(111)	(XIV)
(d)	Any Other			728365	7	0 0	728365	7 26.39	7283657	0	7283657	26.38	0	26.39	5522442	75.82	0	0	7283657
	ADVENT FISCAL PRIVATE LIMITED	AAACA5333K		73718	2	0 0	73718	2 2.67	737182	0	737182	2.67	0	2.67	0	0.00	0	0.00	737182
	NIFTY PORTFOLIO SERVICES PVT LTD	AAACN1994R		54213	6	0 (54213	6 1.96	542136	0	542136	1.96	C	1.96	0	0.00	0	0.00	54213
	APOLLO INTERNATIONAL LIMITED	AAACA6447N		226641	7	0 0	226641	7 8.21	2266417	0	2266417	8.21	C	8.21	1784975	78.76	0	0.00	226641
	VALUABLE TECHNOLOGIES LIMITED	AACCV2732P		224365	7	0 (2 10000		0	2243657			0				0.00	0.500,000,000,000
	VALUABLE MEDIA LIMITED	AACCV5963G		1 149426	_	0 (149426		2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	0	1494265	-					_	0.00	
	Sub-Total (A)(1)			8 776545	2	0 (776545	2 28.13	7765452	0	7765452	28.13		28.13	5522442	71.12	481594	0.20	///0343
(2)	Foreign		1				-										-		-
(a)	Individuals (Non-Resident Individuals/Foreign Individuals			0	0	0		0.00	0	0	O	EDITECT.				0.00		0.00	
(b)	Government			0	0	0 0	0	0.00	0	0	C				C	0.00			
(c)	Institutions			0	0		-	0.00	0	0	C	V SALES				0.00	-		
(d)	Foreign Portfolio Investor			0	0			0.00			C	CONTRACTOR (CONTRACTOR)				0.00	_		
(e)	Any Other			0	0	0.000		0.00					+	0.00		0.00		0.000	
	Sub-Total (A)(2)			0	0	0	0	0.00	0	0	C	0.00) (0.00	0 (0.00	0 0	0.00	7
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)			8 776545	2	0	776545	2 28.13	7765452	0	7765452	2 28.1	3	28.1	552244	71.1	481594	6.20	776545

Categ ory	Category & Name of the Shareholder	PAN		No of fully paid up equity shares	No of Partly paid- up	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	AND THE PERSON AND A PROPERTY.	Number of of securities		hts held in		No of Shares Underlying Outstanding convertible	g as a %	Num Locke Share	ed in es	Share	ged or	Number of equity shares held in
				held	equity shares held			(A+B+C2)		to			securities (Including Warrants)	conversion of convertible Securities (as a percentage of diluted share capital)			encu	mbered	dematerial ized form
									No o	F Voting Ri	ghts	Total as a % of (A+B+C)		-		As a % of total Shares held	No.	As a % of total Shares held	
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	Class A	Class Y			(X)	(XI)		(XII)		(XIII)	(XIV)
(1)	Institutions	(.,,	1 ()	(10)	107	(0.7	(4.17)	(4111)		ı ï	.,,		(74)	(Al)		(All)			(AIV)
(a)	Mutual Funds		16	5960822	0	0	5960822	21.60	5960822	0	5960822	21.60	0	21.60	0	0.00	NA	NA NA	5960822
1997	DSP BLACKROCK MIP FUND	AAAJD0430B	1	1298627		0	1298627	4.71	1298627	0	1298627	4.71	0		-	0.00			
	RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCE MONTHLY INCOME PLAN	AAATROO90B	9	1857739	0	0			1857739	0	1857739		0	*******		0.00			
	SBI MAGNUM GLOBAL FUND	AABTS6407Q	4	2609456	0	0	2609456	9.45	2609456	0	2609456	9.45	0	9.45	0	0.00	NA	NA	2609456
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	
(c)	Alternate Investment Funds		2	87500	0	0	87500	0.32	87500	0	87500	0.32	0	0.32	0	0.00	NA	NA	87500
(d)	Foreign Venture Capital Investors		1	5251608	0	0	5251608	19.03	5251608	0	5251608	19.03	0	19.03	0	0.00	NA	NA	5251608
	P5 ASIA HOLDING INVESTMENTS (MAURITIUS) LIMITED	AAECP1949E	1	5251608	0	0	5251608	19.03	5251608	0	5251608	19.03	o	19.03	0	0.00	NA	NA	5251608
(e)	Foreign Portfolio Investors		15	1015307	0	0	1015307	3.68	1015307	0	1015307	3.68	0	3.68	0	0.00	NA	. NA	1015307
	KUROTO FUND LP	AAGFK5937L	1			0	538368		538368		538368	1.95	0	1.95	0	0.00	NA	NA	538368
(f)	Financial Institutions/Banks		2	31674	0	0	31674	0.11	31674	0	31674	0.11	0	0.11	0	0.00	NA	NA	31674

Categ	Category & Name of the Shareholder	PAN	Share- holders	equity	No of Partly paid- up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Committee of the Commit	Number of V of securities		hts held in	each class	Outstanding	g as a % assuming full conversion of convertible Securities (as a percentage of diluted share	Num Locke Share	ed in es	Share pledg other	es ed or wise mbered	Number or equity shares held in demateria ized form
									No of	Voting R	ights	Total as a % of (A+B+C)		capital)		As a % of total Shares held		As a % of total Shares held	
									Class X	Class Y	Total								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(1	and/ut		(X)	(XI)	-	(XII)		(XIII)	(XIV)
(g)	Insurance Companies		2	379694	C	C	379694	1.38	379694	0	379694	1.38	C	1.38	0	0.00	NA	NA	379694
	RELIANCE NIPPON LIFE INSURANCE COMPANY LIMITED	AADCA1410E	2	379694	C	C	379694	1.38	379694	0	379694	1.38	C	1.38	0	0.00	NA	NA	379694
(h)	Provident Funds/Pension Funds		0	0	C	C	0	0.00	0	0	0	0.00	C	0.00	0	0.00	NA	NA NA	C
(i)	Any Other					Ž.							the state of the s						
	FOREIGN CORPORATE BODIES		1	313341		(313341	1.14	313341	0	313341	1.14	(1.14	1 0	0.00	NA	NA NA	313341
	EXCEL WAY INTERNATIONAL LTD	AAECE0549B	1	313341			313341	I same	V. Janes	0	313341			1.14		0,00			THE THE
	Sub Total (B)(1)		39	13039946	0		13039946	47.24	13039946	0	13039946	47.24	(47.24	1 0	0.00	NA	NA NA	13039946
(2)	Central Government/State Government(s)/President of India		0	0	0			0.00	0	0	0	0.00		0.00			11.000		
	Sub Total (B)(2)		0	0	0			0.00	0	0	0	0.00		0.00	0 0	0.00	NA	NA NA	(



Categ	Category & Name of the Shareholder	PAN	Takkacuree.	paid up	No of Partly paid-	No of Shares Underlying Depository	Shares Held	ing as a % of total no	Number of \ of securities		hts held in	each class	Outstanding	g as a % assuming	Num Lock Shar	ed in es	Share pledg	ed or	Number of equity shares
				shares held	up equity shares held	Receipts	(IV+V+VI)	of shares (A+B+C2)					convertible securities (Including Warrants)	full conversion of convertible Securities (as a percentage of diluted share capital)				mbered	held in dematerial ized form
									No of	Voting R	ights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(1)	(11)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)		(1	X)		(X)	(XI)		(XII)		(XIII)	(XIV)
(3)	Non-Institutions				8														
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs		29894	3420917	0	0	3420917	12.39	3420917	0	3420917	12.39	o	12.39	0	0.00	NA	NA	3394110
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		23	2210644	0	0	2210644	8.01	2210644	0	2210644	8.01	0	8.01	0	0.00	NA	NA	2210644
	KAPIL KUMAR AGARWAL	AACPA2412L	1	462394	0	0	462394	1.68	462394	0	462394	1.68	0	1.68	0		NA		
	LATA BHANSHALI	AADPB8672N	1	282406	0	0	282406	1.02	282406	0	282406	1.02	0	1.02	0	0.00	NA	NA	282406
(b)	NBFCs Registered with RBI		3	14623	0	0	14623			0		0.05	0		-				
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	. 0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	c	o	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other										account of the second					(2)			550 P.V.S. STRUCTO
	TRUSTS		2	172458						0		0.62	0		-		NA		
	NON RESIDENT INDIANS		271	122707	C		La company of		-	0	. 40.410.400.411.600	0.44			-			+	10,500,000,000
	CLEARING MEMBERS		59	22174	0	0	22174	0.08	22174	0	22174	0.08	0	0.08	0	0.00	NA	NA	22174
	NON RESIDENT INDIAN NON REPATRIABLE		91	41857			41857			0	41857	0.15		0.20					
	BODIES CORPORATES		358	790023						0		2.86			-		_	+	+
	Sub Total (B)(3)		30701	6795403	C	0	6795403	24.62	6795403	0	6795403	24.62	0	24.62	0	0.00	NA	. NA	6767363
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		30740	19835349	0	0	19835349	71.87	19835349	0	19835349	71.87	0	71.87	0	0.00	NA	NA	19807309

Note: # As on 30th September, 2017employees stock options granted to employees under ESOP 2014 Scheme outstadning are 849,519.

	Category & Name of the Shareholder		holders	up equity shares	No of Partly paid- up equity shares held	Underlyi	Held (IV+V+VI)	Shareholdi ng as a % of total no of shares (A+B+C2)	Transfer and Control of Control			eld in	Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Num Lock Shar	ed in es	Share pleds other	es ged or rwise mbered	Number of equity shares held in demateri alized form
									No of	Voting Rig	•	Total as a % of (A+B+C)			No.	As a % of total Shares held		As a % of total Shares held	
								 	Class X	Class Y	Total								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(I)	()		(X)	(XI)		(XII)	- 9	(XIII)	(XIV)
(1)	Custodian/DR Holder		0	0	C	0	(0.00	0	0	0	0.00	C	0.00	0 0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	C	0	C	0.00	0	0	0	0.00	C	0.00	0	0.00	NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0		0		0.00	0	0	0	0.00	c	0.00	0	0.00		NA	0

Details of the shareholders acting as person	ons in Concert including their Sharehold	ing:	
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:			0 (



Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders,	
outstanding shares held in demat/unclaimed suspense account	

No of Shareholders	No of shares
	-



	Format of Holding of Specified securities	
1.	Name of Listed Entity:UFO MOVIEZ INDIA LIMITED	
2.	Scrip Code/Name of Scrip/Class of Security: BSE Scrip Code: 539141 NSE Symbol: UFO	
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)	POST-MERGER
	a. if under 31(1)(b) then indicate the report for quarter ending	
	b. if under 31(1)(c) then indicate date of allotment/extinguishment	NA
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of	f information:
	Particulars	YES* NO
a	Whether the Listed Entity has issued any partly paid up shares	- NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	- NO
С	Whether the Listed Entity has any shares against which depository receipts are issued?	- NO
d	Whether the Listed Entity has any shares in locked-in?	YES -
e	Whether any shares held by promoters are pledge or otherwise encumbered?	YES -

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

Certified True Copy
For UFO Moviez India Limited

cis chows

Company Secretary

Cate		Share-	fully paid up equity shares held	Partly paid-up	Depository	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholdi ng as a % of total no of shares (As a % of (A+B+C2))	Number of class of se		Rights held i		Underlying	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Locked in		Number Shares p or other encumb	ledged wise ered	Number of equity shares held in demateriali zed form
								No o	f Voting		Total as a % of (A+B+C)				As a % of total Shares held	1000000	As a % of total Shares held	
								Class X	Class Y	Total								
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)	(X	(11)	()	XIII)	(XIV)
(A)	Promoter & Promoter Group	8	7765452		o	7765452	19.21	7765452		7765452	19.21	0		5522442	11,525,550,510,5	481594	DESCRIPTION OF THE PROPERTY OF	140000000000000000000000000000000000000
(B)	Public	30773	32653798	0	0	32653798	80.79	32653798	(32653798	80.79	0	80.79	0	0.00	NA	NA	32625758
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	C	0	0	0	0) NA	C	(0	0.00	0	NA	4 0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	C	0	0	0	0	0.00	C		0	0.00	0	0.00	0	0.00	NA	NA	0
	Total:	30781	40419250	0) (40419250	100.00	40419250		40419250	100.00	0	100.00	5522442	13.66	481594	6.20	40391210



	Category & Name of the Shareholder	PAN	No of Share- holders	Americal desirations and the second	No of Partly paid-up	No of Shares Underlying	Total No of Shares Held		Number of V of securities	oting Rig	hts held in	each class	Shares	Shareholdin g as a % assuming	Number of I Shares	Locked in	Number of pledged of otherwise	r	Number of equity shares held
				shares held	equity shares held	Depository Receipts		of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)					ding converti ble securitie s (Includin g Warrant s)	percentage of diluted share			encumbe	IATAK	in demateriali zed form
									No of	Voting Ri	ghts	Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
_									Class X	Class Y	Total								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(1)	K)		(X)	(XI)	(XI	1)	(X	111)	(XIV)
(1)	Indian						A A												
(a)	Individuals/Hindu undivided Family			481795	5	0 0	48179	1.19	481795	0	481795	1.19	0	1.19	0	0.00	481594	99.96	481799
	SANJAY SHANKAR GAIKWAD	AAAPG8554D	1	263797	7	0 0	20075	5911515		0	263797			0.65		0.00			
	UDAY SHANKAR GAIKWAD	AAMPG4304P	1	20:		0 0				0	201		4		-	0.00		0.00	
	AMEYA HETE	АВМРН9097В		21779	7	0 0	21779	7 0.54	217797	0	217797	0.54	0	0.54	0	0.00	217797	100.00	217797
(b)	Central Government/State Government(s)		(0 0)	0.00	0	0	С	0.00	0	0.00	0	0.00	0	0.00) (
Contract Con																			



	Category & Name of the Shareholder	PAN	No of Share- holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts		Shareholdi ng as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of V of securities	oting Rig	hts held in	each class	Shares Underlyi ng Outstan ding converti ble securitie s (Includin g Warrant	assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of	Number of Shares	Locked in	Number of pledged of otherwise encumber	or e red	Number of equity shares held in dematerial zed form
									No of	Voting R	ights	Total as a % of (A+B+C)		(A+B+C2)	No.	As a % of total Shares	No.	As a % of total Shares	
									Class X	Class Y	Total				,				
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(0	X)		(X)	(XI)	(X		-	(111)	(XIV)
(d)	Any Other		5	7283657	7	0 0	7283657	18.02	7283657	0	7283657	18.02	0	18.02	5522442	75.82	0	0	7283657
	ADVENT FISCAL PRIVATE LIMITED	AAACA5333K	1	737182	2	0	737182	1.82	737182	0	737182	1.82	0	1.82	C	0.00	0	0.00	737182
	NIFTY PORTFOLIO SERVICES PVT LTD	AAACN1994R	1	542136		0	542136	1.34	542136	0	542136	1.34	0	1.34	C	0.00	0	0.00	542136
	APOLLO INTERNATIONAL LIMITED	AAACA6447N	1	2266417	7	0 0	2266417	5.61	2266417	0	2266417	5.61	0	5.61	1784975	78.76	O	0.00	226641
	VALUABLE TECHNOLOGIES LIMITED	AACCV2732P	1	2243657	7	0	2243657	5.55	2243657	0	2243657	5.55	0	5.55	2243319			0.00	929/00/00/00/00/00
	VALUABLE MEDIA LIMITED	AACCV5963G	1	1 1494265		0 0	1494265			0	1494265	-	-		-	-		0.00	149426
	Sub-Total (A)(1)		8	7765452	2	0 0	7765452			0	7765452		0	2005-2-01/2	5522442	71.12	481594	6.20	776545
(2)	Foreign							0.00				0.00		0.00					
(a)	Individuals (Non-Resident Individuals/Foreign Individuals			0		0 0	C	0.00	0	0	0	1		0.00	(0.00	0	0.00)
(b)	Government		1	0 0		0 0	(0.00	0	0	0	100		0.00		0.00		100000000000000000000000000000000000000	
(c)	Institutions		(0 0		0 0	(0.00	0	0	0			0.00	(0.00		0.00	
(d)	Foreign Portfolio Investor		(0 0		0 0	(0.00	0	0	0	0.00		0.00	(0.00	_		
(e)	Any Other		(0 0		0 0	(0.00	0	0	C			275 Mills Foll				0.00	1
,	Sub-Total (A)(2)		-	0 0)	0 0	(0.00	0	0	0	0.00	0	0.00		0.00) (0.00	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)			7765452	2	0 0	776545	19.21	7765452	0	7765452	2 19.21	o	19.21	552244	71.12	481594	6.20	776545

Table	III - Statement showing shareholdi	ng pattern of th	ie Public s	snarenoider															
	Category & Name of the Shareholder	PAN	No of Share- holders	No of fully paid up equity shares held		Underlying Depository	Total No of Shares Held (IV+V+VI)		of securities					g as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Loci		Shar pled othe encu	ged or rwise mbered	Number of equity shares held in demateria ized form
									No of	Voting I	Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
			į.						Class X	Class Y	Total					neia		neid	
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(IX)		(x)	(XI)		(XII)		(XIII)	(XIV)
(1)	Institutions																		
(a)	Mutual Funds		16	5960822	0	0	5960822	14.75	5960822	0	5960822	14.75	0	14.75	C	0.00	N/	NA NA	5960822
	DSP BLACKROCK MIP FUND	AAAJD0430B	1	1298627	0	0	1298627	3.21	1298627	0	1298627	3.21	0	3.21	C	0.00	NA	NA NA	1298627
	RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCE MONTHLY INCOME PLAN	AAATROO9OB	9	1857739	O	o	1857739	4.60	1857739	0	1857739	4.60	o	4.60	C	0.00) NA	NA NA	1857739
	SBI MAGNUM GLOBAL FUND	AABTS6407Q	4	2609456	0	0	2609456	6.46	2609456	0	2609456	6.46	0	6.46	C	0.00) NA	NA NA	2609456
(b)	Venture Capital Funds		1	5432458	C	0	5432458	13.44	5432458	0	5432458	13.44	0	13.44	0	0.00) NA	N/	5432458
	ICICI VENTURE FUNDS MANAGEMENT COMPANY LIMITED		1	5432458	C	0	5432458	13.44	5432458	0	5432458	13.44	0	13.44	C	0.00) NA	NA NA	5432458
(c)	Alternate Investment Funds		2	87500	0	0	87500	0.22	87500	0	87500	0.22	0	0.22	2	0.00) NA	N/	87500
(d)	Foreign Venture Capital Investors		1	5251608	0	0	5251608	12.99	5251608	0	5251608	12.99	0	12.99	C	0.00	N/	N/	5251608
	PS ASIA HOLDING INVESTMENTS (MAURITIUS) LIMITED	AAECP1949E	1	5251608	O	0	5251608	12.99	5251608	0	5251608	12.99	0	12.99	C	0.00) NA	NA NA	5251608
(e)	Foreign Portfolio Investors		15	1015307	0	0	1015307	2.51	1015307	0	1015307	2.51	0	2.51		0.00	N/		
	KUROTO FUND LP	AAGFK5937L	1		0	0	538368		538368	0	538368	1.33	0	1.33	C	0.00			
(f)	Financial Institutions/Banks		2		0	0	31674		31674	0	31674	10000000	0	0.08	3 0	9 1000000			
(f)	Banks		3			0	948482	-	948482	0		2.35	0	2.00		0.00			
	Canara Bank	Ž.	1	406492	0	0	406492	1.01	406492	0	406492	1.01	0	1.01	. 0	0.00	N/	N/	406492



	Category & Name of the Shareholder	PAN	No of Share- holders	No of fully paid up equity shares held	BB Broken and				Number of V		ghts held in			g as a %	Numbe Locked Shares	lin	Numb Share: pledge other encun	s ed or wise	Number of equity shares held in dematerial ized form
									No of	Voting F		Total as a % of (A+B+C)			to Si	s a % of otal hares eld		As a % of total Shares held	
									Class X	Class Y	Total								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			IX)		(X)	(XI)		XII)		XIII)	(XIV)
(g)	Insurance Companies		2	379694	(0	379694	0.94	379694	0	379694	0.94	0	0.94	0	0.00	NA	NA	379694
	RELIANCE NIPPON LIFE INSURANCE COMPANY LIMITED	AADCA1410E	2	379694	C	0	379694	0.94	379694	0	379694	0.94	0	0.94	0	0.00	NA	NA	379694
(h)	Provident Funds/Pension Funds		C	0	C	0	O	0.00	0	0	0	0.00		0.00		0.00	NA	NA	0
(i)	Any Other							0.00				0.00		0.00	-				
	FOREIGN CORPORATE BODIES		1	313341	(0	313341	0.78	313341	0	313341	0.78	0	0.78	0	0.00	NA	NA	313341
	EXCEL WAY INTERNATIONAL LTD	AAECE0549B	1	313341	(0	313341	0.78	313341	0	313341	0.78		0.78		0.00	NA	NA	313341
								0.00				0.00		0.00	_				
	FOREIGN CORPORATE BODIES		2	76000 St. 10.0000	-		53/17/5/2018/03/3	100.00000	2231405	0	2232103		0	5.52		0.00	NA	NA	111000000000000000000000000000000000000
	M/S. Real Image LLP		1	1882878	(0	1882878	-	1882878	0	1882878	4.66	0	4.66		0.00	NA	NA	
	Trans Global Technologies Inc.		1	348527	(0	348527	0.86	348527	0	348527	0.86	C	0.86	5 0	0.00	NA	NA	348527
	Sub Total (B)(1)		45	21652291	. (0 0	21652291	53.57	21652291	0	21652291	53.57	C	53.57	0	0.00	NA	NA	21652291
(2)	Central Government/State Government(s)/President of India		(0	(0	C	0.00	0	0	0	0.00	C	0.00	0	0.00	NA	NA	0



Categ	Shareholder	Control Contro	and the state of t	PAN						g as a %	>		Shares pledged or otherwise encumbered		equity shares held in dematerial ized form				
									No of Voting Rights Total as a % of (A+B+C)						No. As a % of total Shares held		of No. As a % of total Shares held		
						fr. vol.	fa sund		Class X	Class Y	Total		100	(90)		/VII)	/٧	un)	(VIII)
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII) 0.00	o	0	IX)	0.00	(X)	(XI) 0.00	0	(XII) 0.00		III) NA	(XIV)
(3)	Sub Total (B)(2) Non-Institutions		-	0	- 0	-	0	0.00	·	- 0	U	0.00		0.00		0.00			
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs		29894	3420917	O	0	3420917	8.46	3420917	0	3420917	8.46	0	8.46	0	0.00	NA	NA	3394110
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		23	2210644	C	0	2210644	5.47	2210644	0	LLIOUT	5.47		5.47	0			NA	
	KAPIL KUMAR AGARWAL	AACPA2412L	1	462394	C	0	462394	1.14	462394	0	462394	1.14		1.14				NA	-
	LATA BHANSHALI	AADPB8672N	1	282406	C	0	282406	0.70	282406	0	282406	0.70		0.70	_	0.00	NA	NA	282406
(a)	i.Individual shareholders holding nominal share capital up to Rs.1 lakhs		11	77069	0	0	77069	0.19	77069	0	77069	0.00		0.00		0.00	NA	NA	77069
	ii.Individual shareholders holding nominal share capital in excess of Rs. 1 Lakhs		14		C	0	2905365	7.19	2905365	0	2905365	7.19		7.15	9 0	0.00	NA	NA	2905365
	Mr. Arun Veerappan		1		0			0.56	227882	0	227882	0.56				2007000	-	NA	
	Mr. V. Senthil Kumar		1 1			-			621784	0	621784	1.54		1.54	_	0.00		NA	
	Mrs. Meena Veerappan		1	387553	_			+		0	387553	0.96	+	0.96	_	0.00		NA	387553
	Mr. P.C. Sreeram		1	273574	(0	-		273574	0						0.00		NA	
	Mr. P. Jayendra		1	472398	(0	472398		472398	0	472398			1.1	_	0.00	NA	NA	47239
								0.00				0.00		0.00	~				
	Mr. V. Sivakumar		1	143153						0	the state of the s	0.35		0.35	-		_	NA	
	Mr. Raja Enok		1	34029						0				0.08			-	NA	-
	Mr. S. Gunaseelan	-	1	22941				-		0				0.00	_	1 10000		NA NA	
	Mr. D. Ashok Kumar		1	22941			-			0				0.00		+		NA NA	_
	Viju Thomas Sudha Panchapakesan		1	18353 34580		0 0			-						-	-	•	NA NA	-
	Толина ганинараксэан			3,300				1 2,00			1		(*(

Categ	Shareholder	PAN				No of Shares Underlying Depository Receipts	Shares Held		of securities	300 100			Underlying Outstanding convertible	g as a %	Lock	ed in es	Share pledg other encu	ged or	Number of equity shares held in demateria ized form
									No of Voting Rights Total as a % of (A+B+C)			a % of			No.	As a % of total Shares held	of tota Shares held		1
									Class X	Class Y	Total		4.4	to at		(MA)		(2/11)	D/n d
	(1)	(II)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		-	X)	0.00	(x)	(XI)		(XII) 0.00		(XIII)	(XIV)
	A.S. Narayanan		1	11333		-			11333	0					_				+
	Gowri Padmanabh		1	11914	(0	11914	0.03	11914	0	11914	0.03	0	0.03	5 0	0.00	IN/A	IN/	1191
	ESOP Pool 1- Pending Allotment		1	229412	(0	229412	0.57	229412	0	229412	0.57	0	0.57	7 0	0.00	N.A	N/	22941
	ESOP Pool 2- Pending Allotment		1	57353	(57353	0.14	57353	0	57353	0.14	0	0.14	1 0	0.00	N.A	N/	5735
-	Mrs. Vee. Vijayalakshmi		1	178941	(0			178941	0	178941	0.44	0	0.44	1 0	0.00	NA.	N/	17894
	Mr M V Ramachandran		1	198824		0	-		198824	0	198824	0.49	0	0.49	0	0.00	NA	N/	19882
								0.00				0.00		0.00	0				
					13160			0.00				0.00		0.00	0				
(b)	NBFCs Registered with RBI	100000000000000000000000000000000000000	3	14623	(0	14623	0.04	14623	0	14623	0.04	0	0.04	1 0	1,500,000			
(c)	Employee Trusts		C	0	(0	C	0.00	0	0	0	0.00	0	0.00	0 0	0.00	N/	N/	Α
(d)	Overseas Depositories (Holding		C	0	(0	C	0.00	0	0	0	0.00	C	0.00	0	0.00	N/	N/	A
	DRs)(Balancing figure)		-			150		0.00				0.00		0.00	_				
(e)	Any Other TRUSTS		-	172458	-		172458	+	172458	0	172458					0.00	N/	A N	A 17122
	IRUSIS			172430	1	-	1/2/100	0.00	2/2/00			0.00		0.00	_				
	TRUSTS		1	6,19,597	(0	6,19,597		6,19,597	0	6,19,597	1.53				0.00			6,19,59
	Arun Veerappan & P. Jayendra, Trustees of RIMT Employees Trust		1	6,19,597	(0	6,19,597	1.53		0	6,19,597	1.53		0.00	_	0.00			6,19,59
	NON DESIDENT INCLASE	,	274	122707		0 0	12270			0	122707			0.30	_	0.00) N/	A N	A 12270
	NON RESIDENT INDIANS		271			0 0												-	
	CLEARING MEMBERS NON RESIDENT INDIAN NON		91	WANT COLOR		0 0	The second second		41857		41857	1111-11	(0.00		0.00			(000)=2593
_	REPATRIABLE	2700 28002	358	790023		0 0	790023			0	790023	-		the state of the s	5 0	0.00) N	A N	A 79002
	BODIES CORPORATES		358	The control of the co			60407								100		_		

Categ ory	Category & Name of the Shareholder	Share			Partly paid-	Underlying Depository Receipts		ing as a % of total no				Underlying Outstanding	g as a % assuming full conversion of convertible Securities (as a percentage of diluted share	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerial ized form	
												a % of		capital)	No. As a % o total Shares held		of No. As a % of total Shares held		
			+						Class X	Class Y	Total				neid	Heid	nei	Helu	
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(IX)		(X)	(XI)		(XII)	(XIII)	(XIV)
	Payone Enterprise Pvt. Ltd. (Series B)		1	604073	C	0	604073	1.49	604073	0	604073	1.49	0	1.49	0	0.00	NA	NA	604073
	Sub Total (B)(3)		30728	1,10,01,507	0	0	10381910	25.69	10381910	0	10381910	25.6856	0	25.69	0	0	NA	NA	10353870
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		30773	3,26,53,798	C	0	32653798	80.79	32653798	0	32653798	80.7877	0	80.7877385	5 0	0	NA	NA	32625758

Note: As on date Employees stock options granted to employees under ESOP 2014 Scheme outstadning are 839,519.

Note: The Company will issue ESOP to 375000 ESOP holders of QDCPL in ratio of 13:17



	Category & Name of the Shareholder	PAN	Share- holders	fully paid up equity	Partly paid- up equity	Underlyi ng Deposito		1	Number of V	0.00			Underlying Outstanding convertible securities (Including Warrants)	as a %	1	iber of ed in es	Shar pled othe	ged or rwise	Number of equity shares held in demateri alized form
							(VII)	3	No of Voting Rights Total as % of (A+B+C)			of			No.	As a % of total Shares held	No.	o. As a % of total Shares held	
						(VI)			Class X Class Y Total (IX)					(XII)					
	(1)	(11)	(111)	(IV)	(V)			(VIII)				(X)	(XI)				(XIII)	(XIV)	
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	o	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00		NA	0

Details of the shareholders acting as person	ons in concert including their sharehold	ilig.	
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	(



Details of Shares which remain unclaimed may	be given hear along with details such as number of shareholders,
outstanding shares held in demat/unclaimed su	ispense account
No of Shareholders	No of shares
9410	-



	Format of Holding of Specified securities		
1.	Name of Entity:PJSA Technosoft Private Limited		
2.	Scrip Code/Name of Scrip/Class of Security:		
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)		
	a. if under 31(1)(b) then indicate the report for quarter ending	01-11-2	017
	b. if under 31(1)(c) then indicate date of allotment/extinguishment	NA	
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:	NA	
	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		
С	Whether the Listed Entity has any shares against which depository receipts are issued?		
d	Whether the Listed Entity has any shares in locked-in?		
e	Whether any shares held by promoters are pledge or otherwise encumbered?		-

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

For PJSA Technosoft Private Limited

Director

Cate	Category of Shareholder	No of Share- holders	fully paid up equity shares held	THEORY SECTIONS AND ADDRESS OF THE PERSON ADDRESS OF THE PERSON AND ADDRESS OF THE PERSON ADDRESS OF THE PERSON ADDRESS OF THE PERSON ADDRESS OF THE		Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholdi ng as a % of total no of shares (As a % of (A+B+C2))	Number of class of sec	377	Rights held	in each	Underlying	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number Locked in		Number Shares p or other encumb	oledged wise	Number of equity shares held in demateriali zed form
								No of	f Voting	Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held		As a % of total Shares held	
								Class X	Class Y	Total								
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)	()	KII)	(XIII)	(XIV)
(A)	Promoter & Promoter Group	7	10000	C	0	10000	100.00	10000	0	10000				12	0.00		0.00	
(B)	Public	(0	0			0.00	0	0	0	0.00	(0.00	0	0.00) NA	NA	0
(C)	Non Promoter-Non Public															W. W.	nassan	
(C1)	Shares underlying DRs	(0	() () NA	0	0	0	0.00) NA	(0.00) NA	. NA	
(C2)	Shares held by Employees Trusts	- (0	(0		0.00	0	0	0	0.00	(0.00	0 (0.00	NA NA	. NA	. с
	Total		10000	(10000	100.00	10000	0	10000	100.00) (100.00) (0.00	0 0	0.00	0



	Category & Name of the	TO THE DESCRIPTION OF THE PERSON OF THE PERS		No of fully paid up	No of Partly			Shareholdi ng as a %	Number of of securities		hts held in			Shareholdin g as a %	Number of I Shares		Number		Number of equity
gory	Shareholder		holders	The second secon	paid-up equity shares held	Underlying Depository Receipts	Held	of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	orsecurite				Underlyi ng Outstan ding converti ble securitie s	assuming full conversion of convertible Securities (as a percentage of diluted share			otherwis encumbe	e	shares held in demateriali zed form
									No o	f Voting R	ights	Total as a % of (A+B+C)				As a % of total Shares	No.	As a % of total Shares	
									Class X	Class Y	Total								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	N	(0	X)		(X)	(XI)	(XI)	()	(III)	(XIV)
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		6	6	(0	6	0.00	(0	(0.00		0.00		0.00		2000	
	Vishnu Vithalbhai Patel	AFMPP7860E	1	. 1	. (0	1	0.01		. 0		0.01				2000000			
	Ashish Sadanand Malushte	AAUPM3913A	1	. 1	. (0	1	0.01		. 0		0.01		376					
	Deepak Vinod Ranjan	ADFPR7192G	1	. 1			1	0.01				0.01	0						
	Kapil Agarwal	AACPA2412L	1	1	. (0	1	0.01		0		0.01	0	- POODATE		(7/A)393		100000000000000000000000000000000000000	
	Rajesh Bhagwati Mishra	AACPM0769J	1	1	. (0	1	0.01				1 0.01	0			(37.7.7.7.7		0.00	
	Sanjay Shankar Gaikwad	AAAPG8554D	1	1	. (0	1	0.01		0		0.01	0	0.03	1 0	0.00	0	0.00	0
(b)	Central Government/State Government(s)		C			0	C	0.00	(0	(0.00	0	0.00	0	0.00	0	0.00)
(c)	Financial Institutions/Banks	8	C	0		0	0	0.00	(0		0.00	0	0.00	0	0.00	0	0.00	0



Cate- gory	Category & Name of the Shareholder	PAN	No of Share-	No of fully paid up	No of Partly	No of Shares	Total No of Shares	Shareholdi ng as a %	Number of of securitie		ghts held in	each class	No of Shares	Shareholdin g as a %	Number of Shares	Locked in	Number	of Shares or	Number of equity
About 100 Surpos and			holders	equity shares held	paid-up equity shares held	Underlying Depository Receipts	Carlor Strategic Community	of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)					ng Outstan ding converti ble securitie s	assuming full conversion of convertible Securities (as a percentage of diluted share			otherwis	ie	shares held in demateriali zed form
									No o	f Voting Ri	ights	Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
									Class X	Class Y	Total								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(0)	X)		(X)	(XI)	(X	II)	()	(III)	(XIV)
(d)	Any Other		1	9994	(0	9994	99.94	9994	0	9994	99.94	0	99.94	(0.00	0	0	0
	UFO MOVIEZ INDIA LIMITED	AABCV8900E	1	9994	(0	9994	99.94	9994	0	9994	99.94	0	9994	(0.00	0	0.00	0
-	Sub-Total (A)(1)		7	10000		0	10000	100.00	10000	0	10000	100.00	0	100.00	(0.00	0	0.00	0
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals		0	0	C	0	0	0.00	o	0	0	0.00	0	0.00	C	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	C		0		0	-	0					-			
(d)	Foreign Portfolio Investor		0	0	C	0	0		0	0	0							0.00	
(e)	Any Other		0	0	C	0	0		0	0	0	1			0	0.00		0.00	
	Sub-Total (A)(2)		0	0	C	0	0	0.00	0	0	0	0.00	0.000		0			0.00	
5	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		7	10000	C	0	10000	100.00	10000	0	10000	100.00	0	100.00	C	0.00		0.00	



	Category & Name of the Shareholder	PAN	Share- holders	CONTRACTOR OF THE PERSON OF TH	Partly		Shares Held (IV+V+VI)		Number of V		hts held in		Underlying Outstanding convertible securities (Including	g as a %	15.00 PM	res	Share pledg other	ed or wise	Number of equity shares held in demateria ized form
									No of	Voting Ri	ghts	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(0)	X)		(X)	(XI)		(XII)		(XIII)	(XIV)
(1)	Institutions								9121			(annana)			-			-	
(a)	Mutual Funds		0		0	0	0	0.00	0	0		0.00			-			7000 67	C
(b)	Venture Capital Funds		0	-	0	0	0	0.00	0	0		0.00	-		-		_	6383035	
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0		0.00	0	0.00	0	0.00	NA	NA	
(d)	Foreign Venture Capital Investors		0	0	O	0	0	0.00	0	0	C	0.00		0.00		0.00			C
(e)	Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0	(0.00		-	+	0.00		-	(
(f)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	(0.00	0	0.00	0	0.00	NA	NA	(





OC5881190 WA	Category & Name of the Shareholder	PAN		No of fully paid up		No of Shares Underlying	Total No of Shares	ing as a %	Number of \ of securities		thts held in		Underlying	g as a %	Lock	ed in	Share		Number o
			holders	equity shares held	paid- up equity shares held	Depository Receipts	Held (IV+V+VI)	of total no of shares (A+B+C2)					securities (Including	assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Shar		other	ged or rwise mbered	shares held in demateria ized form
									No of	Voting R	lights	Total as a % of (A+B+C)				As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total					II.CIU		T.C.G	
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(IX)		(X)	(XI)		(XII)		(XIII)	(XIV)
(g)	Insurance Companies		1	0			0	0.00	0	0	0	0.00	C	0.00	0	0.00	NA	NA NA	. (
(h)	Provident Funds/Pension Funds		(0) (0	0	0.00	0	0	0	0.00	F7	0.00					
(i)	Any Other		(0) (0	0	0.00	0	_	0	0.00			-	0.00	-		
	FOREIGN CORPORATE BODIES		(0) (0	0.00	0		0	0.00			-		_		
	Sub Total (B)(1)		(0) (0	0.00	0	0	0	0.00	(0.00	0	0.00	N/	NA NA	(
(2)	Central Government/State Government(s)/President of India		(0			0	0.00	o	0	C	0.00							
10720	Sub Total (B)(2)		(0) (0	0.00	0	0	0	0.00		0.00	0 0	0.00	N/	A NA	



Categ	Category & Name of the Shareholder	PAN	Share-	No of fully paid up equity shares held	No of Partly paid- up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Contraction of the collision.	Number of N of securities		ghts held i	n each class	Underlying Outstanding	g as a %	Lock Shar	ed in res	Share pledg other encui	ed or wise mbered	Number of equity shares held in demateria ized form
										Voting F		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
						6	t out	fr week	Class X	Class Y	Total		()()	(20)	-	/VIII)		(XIII)	(XIV)
	(1)	(II)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			IX)	1	(X)	(XI)	+-	(XII)	-	(XIII)	(AIV)
(3) (a)	Non-Institutions i.Individual shareholders holding nominal share capital up to Rs.2 lakhs		0	C	0	0	0	0.00	0	0		0 0.00	C	0.00	0	0.00	NA	NA.	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		0	C		O	0	0.00		O		0 0.00		55'80156	500	, ,,,,,			
			0	1								0.00			_		100000	100000	
(b)	NBFCs Registered with RBI		C					33500500				0 0.00					_		
(c)	Employee Trusts		0		0 0	0	0	0.00	0	0	-	0 0.00	(0.00	0	0.00	NA	N/	4 (
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		C		0	C	o	0.00	0	C		0.00							
(e)	Any Other		C				0	0.00				0.00			_				
	TRUSTS	B .	C) (0 0	0	0	0.00			1	0 0.00			-				
	NON RESIDENT INDIANS		C) (0 0		0	0.00	0.00			0.00			-				
	CLEARING MEMBERS		C		0 0	0	0	0.00	0	C		0.00) (0.00	0	0.00	N/	N/	4 (
	NON RESIDENT INDIAN NON REPATRIABLE		C		0	0	o c	0.00		C		0 0.00							
	BODIES CORPORATES		(0 0) (C	0.00)	0.00			-	44		-	
	Sub Total (B)(3)		() () () (0	0.00	0	()	0.00) (0.00	0 0	0.00	N/	N/	4 (
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		() (0	0	0	0.00	0	(0.00	0	0.00	0	0.00	N/	N/	Α (



	Category & Name of the Shareholder	PAN	Share- holders	fully paid up equity	No of Partly paid- up equity shares held	Shares Underlyi ng Deposito	of Shares	Shareholdi ng as a % of total no of shares (A+B+C2)	THE STREET WHEN COURSE WAS I	The second secon	Control of the Control of the	100000.00 At 11-128	Underlying Outstanding convertible securities (Including	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Num Lock Shar	ed in es	Share pled othe	es ged or rwise	Number of equity shares held in demateri alized form
									No of \	Voting Rig	ghts	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(D)			(X)	(XI)		(XII)		(XIII)	(XIV)
(1)	Custodian/DR Holder		0		C	0	C	0.00	0	0	0	0.00	C	0.00	0 0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0) (0	0	C	0.00	0	0	0	0.00	C	0.00	0 0	0.00	NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	c	0.00	0	0.00		NA	0



Details of the shareholders acting as person	ons in concert including their sharehold	6.	
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0







Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account

No of Shareholders

No of shares





	Format of Holding of Specified securities		
1.	Name of Listed Entity:PJSA TECHNOSOFT PRIVATE LIMITED		
2.	Scrip Code/Name of Scrip/Class of Security: NOT APPLICABLE		
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)		
	a. if under 31(1)(b) then indicate the report for quarter ending	Post Mei	ger
	b. if under 31(1)(c) then indicate date of allotment/extinguishment	NA	
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:	NA	
	Particulars	YES*	NO*
3	Whether the Listed Entity has issued any partly paid up shares		-
0	Whether the Listed Entity has issued any Convertible Securities or Warrants?		-
c .	Whether the Listed Entity has any shares against which depository receipts are issued?	-	-
d	Whether the Listed Entity has any shares in locked-in?	-	-

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

Whether any shares held by promoters are pledge or otherwise encumbered?

For PJSA Technosoft Private Limited

Open Color

Director

Cate	Category of Shareholder	Share-	fully paid up equity		No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholdi ng as a % of total no of shares (As a % of (A+B+C2))	Number of class of sec		Rights held		Underlying	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Locked in		Number Shares p or other encumb	ledged wise	Number of equity shares held in demateriali zed form
								No of	Voting I		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
		-						Class X	Class Y	Total								
(1)	(II)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)	()	KII)	(XIII)	(XIV)
(A)	Promoter & Promoter Group		23510000					23510000	-	23510000	100.00	0					N. St. History	
(B)	Public	() () () NA	0	0	0	0.00	0	N/	4 (0.00) NA	NA	0
(C)	Non Promoter-Non Public												300					
(C1)	Shares underlying DRs	() () () (0 (NA NA	0	0	0	0.00	0	N/	4 (0.00) NA	NA.	0
(C2)	Shares held by Employees Trusts	(0) () (0	0.00	0	0	0	0.00	0	0.00) (0.00) NA	N.A	. 0
	Total		7 23510000			23510000	0 100	23510000	0	23510000	100.00	0	0.00	0 (0.00	0 0	0.00	0



	Category & Name of the Shareholder	PAN	No of Share- holders	paid up equity	No of Partly paid-up equity shares held	10.000	Total No of Shares Held (IV+V+VI)	Shareholdi ng as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	of securities		nts held in		Shares Underlyi ng Outstan ding converti ble securitie s	g as a % assuming full conversion of convertible Securities (as a percentage of diluted share	Number of Le Shares		Number of spledged or otherwise encumbered	d	Number of equity shares held in dematerial zed form
									No of	Voting Ri	ghts	Total as a % of (A+B+C)				As a % o total Shares	te	s a % of otal shares	
_									Class X	Class Y	Total		7-7-16						
	(1)	(ii)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(1)	()	_	(X)	(XI)	(XII)	(XIII	1)	(XIV)
(1)	Indian												-	-				00000000	
(a)	Individuals/Hindu undivided Family			0	0	0 0		0.00	0	0		0.00) (0.00	0	0.00		0.00	
(b)	Central Government/State Government(s)			0	D	0 0	D	0 0.00	0	0		0.00		0.00	0	0.00		0.00	
(c)	Financial Institutions/Banks			0	0	0 0	D	0.00	0	0		0.00		0.0	0 0	0.0	0 0	0.00	



	Category & Name of the Shareholder	PAN	Share-	paid up equity shares held	No of Partly paid-up equity shares held	PERMINETERS 1	Shares Held	Shareholdi ng as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of N		nts held in		Shares Underlyi ng Outstan ding converti ble securitie s	g as a % assuming full conversion of convertible Securities (as a percentage of diluted share	Number of Shares	Locked in	Number of pledged or otherwise encumber		Number of equity shares held in demateriali zed form
										Voting Ri		Total as a % of (A+B+C)			No.	As a % o total Shares	O-FENCINE	As a % of total Shares	
		ALW OF	21.114	,	to at	(1)	(520)	(Agus	Class X	Class Y	Total		(X)	(XI)	0	(II)	(XI	III)	(XIV)
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII) 0.00		1	^1	0.00		0.00			(4)		
d)	Any Other UFO Moviez India Limited		+	1 9994	1		9994		(0		0.00		-		0.00	0	0.00	
	Sanjay Gaikwad (As Nominee of UFO Moviez India Ltd)			1 1		0 0		0.00	(0		0.00	C	0.00	0	0.00	0	0.00	
	Kapil Agarwal (As Nominee of UFO Moviez India Ltd)			1 1		0 0) 1	0.00	(0		0.00	0	0.00	0	0.0	0	0.00	
	Rajesh Mishra (As Nominee of UFO Moviez India Ltd)			1		0	:	0.00	(0		0.00		0.00	0	0.0	0	0.00	
	Deepak Ranjan (As Nominee of UFO Moviez India Ltd)			1	1	o		0.00		0		0.00		0.00	0	0.0	0	0.0	0
	Ashish Malushte (As Nominee of UFO Moviez India Ltd)			1	1	0	o	0.00		0		0.00) (0.0	0	0.0	0 0	0.0	0
	Vishnu Patel (As Nominee of			1	1	0	0	0.00		0 0		0.00) (0.0	o	0.0	0 0	0.0	0
	UFO Moviez India Ltd)			2350000	0	0	0 2350000			0 0		0.00) (99.9	6	0.0	0 0	0.0	0
	UFO Moviez India Limited #			2550000			2350000	33.50				0.00	D	0.0	0				
_	Sub-Total (A)(1)			7 2351000	0	0	0 2351000	0 100.00		0 0		0.00)	100.0		0 0.0	0 0	0.0	0
(2)	Foreign												-	0.0	U	+			+
(a)	Individuals (Non-Resident Individuals/Foreign Individuals			0	0	0	0	0.00		0 0		0.00		0.0		0 0.0		0.0	
(b)	Government			0	0	1024		0.00		0 0		0.00		0.0		0.0	0	0.0	
(c)	Institutions			9	0			0.00		0 0		0.0		0.0		0 0.0		0.0	
(d)	Foreign Portfolio Investor			9	0	_		0.00		0 0		0 0.0		0.0		0 00		THE RESERVE TO SERVE THE PARTY OF THE PARTY	
(e)	Any Other			0	0	VĮ	М	o ₁ 0.00		~1		-1 -1				I X		of to	

		noiders		paid-up equity shares held	Underlying Depository Receipts	(IV+V+VI)	of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	of securities				Underlyi ng Outstan ding converti ble securitie s (Includin g Warrant s)	percentage of diluted share			otherwise encumber	ed	shares he in demateri zed form
								No of	Voting R	ights	Total as a % of (A+B+C)			No.	As a % of total Shares		As a % of total Shares	
								Class X		Total						()		(Mary)
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	0	(1	X)	0.00	(X)	(XI)	(XI	0.00	(X	-	(XIV)
Sub-Total (A)(2) Total Shareholding of		0	C	-	0		0.00	0	0		0.00	-	0.00	1	0.00		0.00	

| Group (A)=(A)(1)+(A)(2) |
| Note: #: Will be alloted pursuant to Clasue 36.1 of the Scheme



	Category & Name of the Shareholder	PAN	No of Share- holders	No of fully paid up equity shares held	No of Partly paid- up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)			0.000			No of Shares Underlying Outstanding convertible securities (Including Warrants)	g as a %	Lock Shar	ed in es	201918	s ed or wise nbered	Number of equity shares held in demateria lized form
									No of	Voting	Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
		15 10 11 20							Class X	Class			4.0	- non		(MII)		(XIII)	(XIV)
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)	1	(X)	(XI)		(XII)	8	(AIII)	(VIA)
(1)	Institutions		-				0 0	0.00	0		0	0.00		0.00	0	0.00	NA	NA	C
(b)	Venture Capital Funds		(0 0			_		0.00	-	0.00	_				
(c)	Alternate Investment Funds		-	0	-	100	1	0.00	-		*	1							
(d)					0 0	8		0.00	0		0	0.00		0.00	0		NA		
SATE.	Foreign Venture Capital Investors Foreign Portfolio Investors	-	1				0 (0		0	0.00		0.00			NA		
(e) (f)	Financial Institutions/Banks						0 (0.00	0			0.00		0.00			NA		
(g)	Insurance Companies	1000	1	0 0) (0 (0.00	0	3	0	0.00		0.00	0 0	0.00	NA	N/	0
(h)	Provident Funds/Pension Funds			0			0 (0.00				0.00)	0.00			30.00	1	
(i)	Any Other) () (0 0				2	0.00		0.00					
1-7	Sub Total (B)(1)		8 8	0 () ()	0 (0.00	0		0	0.00		0.00	0 0	0.00	NA	N/	
(2)	Central Government/State Government(s)/President of India			0			0	0.00	0		0	0.00		0.00	0	0.00			
	Sub Total (B)(2)	F	-	0 (0 6)	0 0	0.00	0	2	0	0.00	0	0.00	0 0	0.00	N/	N/	4 (
(3)	Non-Institutions														1	-		-	-
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs			0	0 1	0	0	0.00	0		0	0.0	0	0.00	0 (0.00	N/	, N	Α
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs			0	0	0	0	0 0.00	0 0			0 0.0		0 0.0		0.00			
(b)	NBFCs Registered with RBI				~ _		0	0.0				0.0		0.0		0.00			
(c)	Employee Trusts				0	0	0	0.0	0 0		0	0.0	0	0.0	0 0	0.00	N/	N.	A
(d)	Overseas Depositories (Holding DRs)(Balancing figure)				o	0	0	0.0	0			0.0	0	0.0	0	0,00			
(e)	Any Other			0	0	0	0	0.0				0.0		0.0		0.00			
(e)	CLEARING MEMBERS			0	0	0	0	0.0		-		0.0		0 0.0	-	0.00			
	Sub Total (B)(3)			0	0	0	0	0.0	0 0		0	0.0	0	0.0	0	0.00	N/	A N	A
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)			0	0	o	0	0.0	0 0		0	0.0	0	0.0	0	0.00	N.	A N	A



	Category & Name of the Shareholder	(COMPAC-60)		fully paid up equity	Partly paid- up	Underlyi ng Deposito	Total No of Shares Held (IV+V+VI)	Shareholdi ng as a % of total no of shares (A+B+C2)				eld in	Underlying Outstanding convertible securities (Including	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Num Locke Share	es	Shar pled othe	ged or rwise imbered	Number of equity shares held in demateri alized form
									No of	Voting Ri	ghts	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
					-				Class X	Class Y	Total		*						
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(1)			(X)	(XI)		(XII)		(XIII)	(XIV)
(1)	Custodian/DR Holder		0) ((0.00	0	0	C	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		С) () (0		0.00	0	0	(0.00	0	0.00	0	0.00	NA	NA	O
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		c		0	0		0.00	0	0	C	0.00		0.00	0	0.00		NA	0



Details of the shareholders acting as perso	ns in Concert including their Shareholdi	ng:		
Name of Shareholder	Name of PAC	No of shares		Holding%
			0	



Details of Shares which remain unclaimed	may be given hear along with details such as number of shareholders,
outstanding shares held in demat/unclain	ned suspense account



	of Holding		
FOURTAIN	AT HAIRING	^+ L	

- 1. Name of Listed Entity: NOT APPLICABLE
- 2. Scrip Code/Name of Scrip/Class of Security: BSE Scrip Code: NSE Symbol:
- Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
- 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars Particulars	, , , , , , , , , , , , , , , , , , ,	
a	Whether the Listed Entity has issued any partly paid up shares	YES*	NO*
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		
С	Whether the Listed Entity has any shares against which depository receipts are issued?		
<u>d</u>	Whether the Listed Entity has any shares in locked-in?		
e	Whether any shares held by promoters are pledge or otherwise encumbered?		

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

For Qube Digital Cinema Pyt. Ltd.

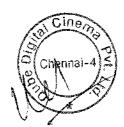
Director

		No of Share- holders	No of fully paid up equity shares held	No of Partly paid-up	Depository	Shares Held	CINEMA PR Shareholdi ng as a % of total no of shares (As a % of (A+B+C2))	Number of class of se	of Voting	on 24th NO Rights hel	OVEMBER, 2 d in each	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Locked i	of n Shares	Numbe Shares otherw encumi	pledged or ise	Number of equity shares held in demateriali zed form
								No c	of Voting	Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares	
111				_				Class X	Class Y	Total				 -	Reiq	<u> </u>	held	
(1)	(ii)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)		di)	 	XIII)	format.
(A)	Promoter & Promoter Group	2	10000	0	0	10000	100.00					0		T"-	T	<u> </u>		(XIV)
(B)	Public	0		0	0	0	0.00		T	····	╅	0	0.00	-	0.00	-	 	<u> </u>
(C)	Non Promoter-Non Public	0	٥	0	o	0	0.00	-				0	0.00			 -		0
	Shares underlying DRs	0	0	0	٥	0	0.00	·	1	<u> </u>	 	0		 		ļ	ļ	
	Shares held by Employees Trusts	0	О	0	0	0	0.00					0	0.00	C	<u> </u>			0
									 		 -			<u> </u>		<u> </u>	<u> </u>	
	Total:	2	10000	0	0	10000	100.00		 	 -	 	0	100.00	0	0.00	0	0.00	G

For Qube Digital Cinema Pvt_Ltd.

Director

<u></u>							ICRAA DDISAA	T F						·		 -		···	<u></u>
	- Category & Name of the Shareholder	PAN		equity shares held	Partiy paid-up equity	No of	Total No of Shares Held	Shareholdi		Voting R	R, 2017 ights held	in each	Shares Underlyi ng Outstan ding converti ble securities	percentage of diluted share	Number o Shares	f Locked in	Number pledged otherwis encumber	or e	Number of equity shares held in demateriali zed form
						,			No of	Voting F	lights	Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
<u> </u>	(1)	(H)	7003						Class X	Class Y	Total				 			10.10.03	 i
(1)	Indian	 	(0)	(IV)	(V)	(VI)	(VII)	(VIII)		(IX)		(X)	(XI)	(>	(11)	(X	(I#I)	(XIV)
(a)	Individuals/Hindu undivided Family		2			<u></u>		<u></u>						·		<u> </u>			
	V. Senthil Kumar	AAHPS8822P		5000	0	0	5000	50.00			 - -	0 0.00	 _ _		1			ļ	
<u> </u>	Vandana Gopikumar	ACKPV3721B		5000	0	0	5000				 	0.00				0.00	-		
(b)	Central Government/State Government(s)							22.00				0.00		0.00		0.00	0	0.00	0
(c)	Financial Institutions/Banks				· -								<u> </u>						



_					QUBI	E DIGITAL CIN	FMA PRIVA	TE I MITED	As an Idah s	01/51 48							· · · · · · · · · · · · · · · · · · ·		
	Category & Name of the Shareholder	PAN	No of Share- holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held	Shareholdi	Number of class of sec	Voting R	:R, <u>2017</u> ights held i	n each	ng Outstan ding converti ble securitie s	percentage of diluted share	Number of Shares	Locked in	Number pledged otherwiz encumb	or se	Number of equity shares held in dematerial zed form
_										Voting I		Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
	(1)	(11)	(81)	(IV)	1.0		ļ		Class X	Class Y						<u> </u>		1	
(d)	Any Other		1 tent	(IV)	(V)	(VI)	(VB)	(VIII)	ļ	(IX)		(x)	(XI)	(XI	<u>, </u>	0	(III)	(XIV)
<u> </u>	Sub-Total (A)(1)		┼	10000	 	 			 .		<u> </u>					<u> </u>		1	(7.77)
(2)	Foreign		<u>†</u>	10000	 -	 	10000	100.00	<u> </u>		<u> </u>								
(a)	Individuals (Non-Resident Individuals/Foreign Individuals																		
(b)	Government		$T^{}$		 	 		 	 -	 	 		<u> </u>	ļ		<u> </u>	<u> </u>		
(c)	Institutions		 	 						<u> </u>	₩-	 -		 	<u> </u>		L		
(d)	Foreign Portfolio Investor	·	1	\vdash	<u> </u>			 			 	├	ļ	ļ		<u> </u>			
(e)	Any Other		Τ							 	 			<u> </u>					
<u> </u>	Sub-Total (A)(2)	<u> </u>		<u>"</u>					ļ — — — — — — — — — — — — — — — — — — —		 	 	 	ļ		<u> </u>			
	Total Shareholding of		Ī	1		† 					 	 -	 			<u> </u>			
	Promoter and Promoter Group (A)=(A)(1)+(A)(2)			10000			10000	100.00	o	0	0	0.00	0	0.00	0	0.00	0	0.00	0



	Category & Name of the Shareholder	PAN		equity shares held	No of Partly paid- up equity shares held	1 .	Total No of	Sharehold ing as a % of total no of shares (A+B+C2)	Number of of securitie	Voting Rig	hts held in		Underlying Outstanding convertible	g as a % assuming full conversion of convertible Securities {as a percentage of diluted share	Number of Locked in Shares	Numbe Shares pledged otherw encumi	l or íse bered	Number equity shares held in demater ized form
									No o	f Voting R	ghts	Total as a % of (A+B+C)		capital)	No. As a % of total Shares	o s	s a % f total hares	
1)	(I) Institutions	(II)	<u>(m)</u>	(tV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y (1	Total X)		(x)	(XI)	heid (XII)	(XI	eld	(XIV)

(b) Venture Capital Funds (c) Alternate Investment Funds

Foreign Portfolio Investors
Financial Institutions/Banks

Foreign Venture Capital Investors

(d)

NIL



												percentage of diluted share					
								No of Voting Ri	ights	Total as a % of (A+B+C)		capital)	to SI	s a % of otal hares	of t Sha	otal	<u> </u>
(g) Insurance Companies	(0)	(81)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X Class Y	Total	<u> L.</u>	(X)	(XI)		eid XII)	hel (XIII)		

Provident Funds/Pension Funds

FOREIGN CORPORATE BODIES

Central Government/State Government(s)/President of India Sub Total (B)(2)

Any Other

Sub Total (B)(1)

NIL



L					0	LIDE DIGITAL A											······································	
Categ	Category & Name of the Shareholder	PAN	Share- holders	equity shares held	No of Partly paid-		Total No of Shares	Sharehold	Number of of securities	Voting Righ	ER, 2017 As held in		Underlying Outstanding convertible securities (Including Warrants)	gasa%	Number of Locked in Shares	Share pleds other	ber of es ged or rwise mbered	Number of equity shares held in dematerial ized form
									Noo	f Voting Rig	thts	Total as a % of (A+B+C)		<u> </u>	No. As a % of total Shares		As a % of total Shares	
			-						Class X	Class Y	7-4-1	 		<u> </u>	heid	<u> </u>	held	i
<u> </u>	(1)	(n)	((11)	(IV)	{V}	(VI)	(VII)	(VIII)	Class A	LIBSS Y (IX)	Total	Ļ	, the 1					
(3)	Non-Institutions					·	1 (2.17)	(******		{IA,			(X)	(XI)	(XII)	ـــــــــــــــــــــــــــــــــــــــ	(XIII)	(VIV)
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs																	

NBFCs Registered with RBI Employee Trusts

NON RESIDENT INDIANS
CLEARING MEMBERS
NON RESIDENT INDIAN NON

Any Other TRUSTS

REPATRIABLE
BODIES CORPORATES
Sub Total (B)(3)

(B)(1)+(B)(2)+(B)(3)

Overseas Depositories (Holding DRs)(Balancing figure)

Total Public Shareholding (B) =

NIL



Table	IV - Statement showing sharehold	ing pa	ttern of t	he Non	Promote	r - Non Pu	blic Shareh	older									
L									MITED - AS ON 24th NOVE	4050 2045							
	Category & Name of the Shareholder			fully paid up equity shares	Partly paid- up equity shares	No of Shares Underlying Deposito	Total No of Shares Held (IV+V+VI)	Sharehold ing as a % of total no	Number of Voting Rights each class of securities	held in	No of Shares Underlying Outstanding convertible securities (Including	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	1	nber of ed in es	Shar pled othe	eber of es ged or rwise imbered	Number of equity shares held in demateri alized form
									No of Voting Rights	Total as a % of (A+B+C)				As a % of total Shares held	No.	As a % of total Shares held	
							·		Class X Class Y Total		 			ļ			
(1)	(t)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	<u> </u>	(x)	(XI)	-	(XII)	ļ	<u> </u>	1
(2)	Custodian/DR Holder Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014) Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)								NiL		., , , ,			<u>Kani</u>	L,'	<u> </u>	(XIV)



Details of the shareholders acting as perso	ons in Concert including their Shareholdin	ng:	
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:			3,0
			



Details of Shares which remain unclaime shares held in demat/unclaimed suspen	ed may be given hear along with details such as number of shareholders, outstanding se account
No of Shareholders	No of shares



	Format of Holding of Specified securities		
1.	Name of Listed Entity: NOT APPLICABLE		
2.	Scrip Code/Name of Scrip/Class of Security: BSE Scrip Code: NSE Symbol:		
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)		
	a. if under 31(1)(b) then indicate the report for quarter ending		
	b. if under 31(1)(c) then indicate date of allotment/extinguishment		
4,	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:		
	Particulars	YES*	NO*
а	Whether the Listed Entity has issued any partly paid up shares		
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		
С	Whether the Listed Entity has any shares against which depository receipts are issued?		
d	Whether the Listed Entity has any shares in locked-in?		
e	Whether any shares held by promoters are pledge or otherwise encumbered?		

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

For Qube Digital Cinema Pvt. Ltd.

Director

Table	I - Summary Statement ho	lding of s	pecified securities														
					Qu	ibe Digital Cinen	na Pvt Ltd - 1	mmediatel	y upon Demerger								
Cate		1		Partly	No of Shares Underlying Depository	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholdi		Voting Rights held		Underlying	as a % assuming full conversion of convertible Securities (as a percentage	Number of Locked in		Number pledged otherwi encumb	l or se	Number of equity shares held in demateriali zed form
								No o	f Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	····	(IX)	<u></u>	(X)	(XI)	(X	(11)	(XIII)	(XIV)
(A)	Promoter & Promoter Group	13	55,23,091	0	_	55,23,091	28.35		• •		0	27.81	0	0.00	0	Ι΄	
(8)	Public*	198	13960023	0	0	13960023	71.65				375000*	72.19	0	0.00	0	Ö	
(C)	Non Promoter-Non Public	0	-	0	0	-	0.00	1:1 ratio	o (One share one vot	te basis)			0	0	0	0	
(C1)	Shares underlying DRs	0	0	0	0	0	0.00				0	0	Ö	0.00	0	0	
(C2)	Shares held by Employees Trusts		-	0	0	-	0.00				0	0.00	0	0.00	o	0	
\vdash	Total:	211	1,94,83,114	0	0	1,94,83,114	100.00			Т	3,75,000	100.00	0	0.00	0	0.00	

^{*}includes the shares held by Employee Trusts

For Qube Digital Cinema Pvt. Ltd.

Director

^{**} Held as options and are yet to be exercised

Table	1 - Statement showing shareho	olding pattern of t	he Promot	er and Prom	oter Grou	•	Digital Cinem	a Dut I trif . In	n madiatalu i	oon Dom	.orgoe				·····				
	Category & Name of the Shareholder	PAN	i .	equity shares held	Partly paid-up	No of	Total No of Shares Held (IV+V+VI)	Shareholdi	Number of class of seco	Voting Ri		n each	Underlyi ng Outstan ding converti ble securitie s	assuming full conversion of convertible Securities (as a percentage of diluted share	Number of Shares	Locked in	Number pledged otherwis encumber	or e	Number of equity shares held in demateriali zed form
				•					No of	Voting R	lights	Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
									Class X	Class Y									
	(1)	(11)	(HI)	(IV)	(V)	(VI)	(VII)	(VIII)		(1	IX)		(X)	(XI)	(XI	f)	0	an)	(XIV)
(1)	Indian					<u> </u>			<u> </u>				ļ				<u></u>	<u> </u>	<u> </u>
(a)	Individuals/Hindu undivided Family		11																
	Mr. Arun Veerappan	ADPPA6900P		2,98,000		-	2,98,000						0	1.50	0	0.00	1 0	0.00	
	Mr. V. Senthil Kumar	AAHPS8822P		5,53,100			5,53,100						0						
	Mrs. Meena Veerappan	AGOPM6214A		5,06,800			5,06,800						0						
	Mrs. Vee. Vljayalakshmi	AADPV6576D		2,34,000			2,34,000		4				0					4,44	
	Mr. V, Sivakumar	AAHPS8804R		1,87,200			1,87,200						0	4.5					
	Mr. Raja Enok	AEFPR0361C		44,500			44,500						0					**	
	Mrs. Julie Enok	AINPM7817Q		6,000			6,000						0						
<u> </u>	Mr. P.C. Sreeram	AMNPS9176Q		3,57,750			3,57,750		4				0	10.00				2.22	
	Mr. P. Jayendra	AFVPP5428F		3,57,750			3,57,750		4				0						
	Mr. S. Gunaseelan	AIVPG6358E		30,000			30,000						0					V.00	
L	Mr. D. Ashok Kumar			30,000	L	<u> </u>	30,000	0.15	1				0	0.15	0	0.00	0	0.00	1
ļ				····-		,			1									ļ	
(b)	Central Government/State																		
L''-	Government(s)					<u> </u>	ļ		1										
(c)	Financial Institutions/Banks																		



Table	II - Statement showing shareho	lding pattern of t	he Promot	er and Prom	oter Grou	-	Digital Cinem	a Put I tel - le	mmediately	ioon Dem	erger								
	Category & Name of the Shareholder	PAN	Share-	equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held	Shareholdi	Number of class of seco	Voting Ri		n each	Shares Underlyi ng Outstan ding converti ble securitie s	percentage of diluted share	Number of Shares	Locked in	Number pledged otherwis encumber	or or	Number of equity shares held in demateriali zed form
										f Voting R		Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
		ļ <u>.</u>							Class X	Class Y			<u> </u>					<u> </u>	
	(1)	(8)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	L		IX)		(X)	(X1)	(XI	i)	0	(III)	(XIV)
(d)	Any Other		1			1			4	One sha	are one vot	e basis)			_				
<u> </u>		AATFR9609K		24,62,225			24,62,225		4				0	44.11				0.00	
	Sub-Total (A)(1)		12	50,67,325			50,67,325	26.01					0	25.52	0	0.00	- 0	0.00	
(2 <u>)</u> (a)	Foreign Individuals (Non-Resident Individuals/Foreign Individuals								-										
(b)	Government																		
(c)	Institutions																		
(d)	Foreign Portfolio Investor																		
(e)	Any Other		1																
	Transglobal technologies Inc	Not Applicable		455766	<u> </u>		455766		1				0	2.30				0.00	
L	Sub-Total (A)(2)		1	455766			455766	2.34					0	2.30	0	0.00	C	0.00	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		13	55,23,091			55,23,091	. 28.35					o	27.81	o	0.00	C	0.00	



Table	III - Statement showing shareholdi	ng pattern of t	he Public :	shareholder		0 5 5	-10-1-01	A 1 A 1	.1 5										
	Category & Name of the Shareholder	PAN	Share-	up equity shares held		No of Shares	Total No of	at Ltd - Immediate Shareholding as a % of total no of shares (A+B+C2)		Voting Rig	hts held in	each class	No of Shares Underlying Outstanding convertible securities (Including Warrants)	g as a %		ed in res	Share pledg other	ed or	Number of equity shares held in demateria lized form
									Noo	f Voting Ri	ghts	Total as a % of (A+B+C)			No.	As a % of total Shares held		As a % of total Shares held	
									Class X	Class Y	Total			1					
L	(0)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(1)	()		(X)	(XI)	 	(XII)		(XIII)	(XIV)
(1)	Institutions						<u></u>		1						1	<u> </u>	<u> </u>		
(a)	Mutual Funds								4						1	<u> </u>	 	ļ	
(b)	Venture Capital Funds Alternate Investment Funds					ļ <u>.</u>			-						-	<u> </u>	-	-	
(c)	Foreign Venture Capital Investors					,													
(e)	Foreign Portfolio Investors	1	+				·		1							1		1	
1-7									1										
(f)	Financial Institutions/Banks		3			İ													
	Canara Bank			5,31,567			5,31,567	2.73					0	2.68	0	0	0	0	
	Andhra Bank			3,54,378			3,54,378	1.82					0	1.78	0	0	0	0	
	Union Bank of India			3,54,378			3,54,378	1.82					0	1.78	0	0	0	0	



Table	III - Statement showing sharehold	ing pattern of t	the Public	shareholder		Oube Di	eltal Cinema Pi	rt Ltd Immediate	ly unan Der	merger									
	Category & Name of the Shareholder	PAN	Share-	shares held		No of Shares Underlying	Total No of Shares Heid (IV+V+VI)	Shareholding as		Voting Righ	nts held in	each class	Underlying Outstanding convertible securities (Including Warrants)	g as a %		ked in	Share pleda othe	ged or	Number of equity shares held in demateria lized form
										of Voting Rig		Total as a % of (A+B+C)		tapita-,	No.	As a % of total Shares held	No.	As a % of total Shares held	
	(1)	(11)	(0))	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y (IX	Total	l	(x)	(XI)	 	(XII)	 	(XIII)	(XIV)
(g)	Insurance Companies		1 (111)	{(V)	(4)	(41)	(011)	(41117	1	(IA	ч		(^/	(A)	╁	(AII)	\vdash	(5111)	(VIA)
16)	Historice companies						:		1										
(h)	Provident Funds/Pension Funds]										
(i)	Any Other]						L		L		
	FOREIGN CORPORATE BODIES		4]										
	Streetedge Capital LP			15,97,302		<u> </u>	1597302	8.20					0		_	-	_	_	
	Intel Capital Corporation			28,94,737			2894737	14.86					0		_		<u> </u>		
	CSI 8D (Mauritius)	1	<u> </u>	7,89,941			789941	4.05					0	3.98	1	<u> </u>)	ــــــــــــــــــــــــــــــــــــــ
	Nomura Asia Investment (MB) Pte. Ltd			56,97,535			5697535	29.24					0	28.69	9	0	ď	0)
	Sub Total (B)(1)		7	12219838		- 10 N	12219838	62 77014893						3 1.54		2 . 4 . 2 0	, c		
(2)	Central Government/State Government(s)/President of India																		;
(\$) <u>/(4)</u>	Sub Total (8)(2)		- C	- 0	2.35		0						0 ± 015 + 0	0		O O)	



Table	III - Statement showing shareholdir	ng pattern of t	he Public	shareholder		Qube Di	igital Cinema P	vt Ltd - Immediat	ely upon Demerger	•								
Categ ory	Category & Name of the Shareholder	PAN	5hare-		No of Partly paid- up equity shares held	No of Shares Underlying Depository Receipts	Total No of		Number of Voting Rights held in of securities		No of Shares Underlying Outstanding convertible securities (Including Warrants)	g as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Lock Shar	ked in res	Share pledg other encu	ed or wise mbered	Number of equity shares held in demateria lized form	
									No of Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares		
			-	ļ	_	+			draw delicated water	 	1		<u> </u>	held	 	held	ļ	l
_	/13		71115	(10)	11/1	0.0)	had	than)	Class X Class Y Total	1	///	/MI)	-	(Vin)	-	/ver)	runn	l
(3)	(I) Non-Institutions	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		(X)	(XI)		(XII)	 	(XIII)	(XIV)	l
[3]	i.individual shareholders holding	<u> </u>			-	+	-	 	1				-	<u> </u>	-			1
4.5	1	i			1						Ì			j				1
(a)	nominal share capital up to Rs.2			,	1						ì							1
	 			4543		 	4543	0.00	1		-	0.02	0	0		0	 	1
	P.C. Nayak			1			4543			nare				. <u>. </u>				1
	Vijay Kumar Angadi		 	4543 2020		 	2020		· L		0				_			1
	K Prasannanjaneya* Ketan Mehta*		+	5870	+		5870			S)	0					+		ĺ
	Susan Zachariah*		-	8196			8196				0							
\vdash	A.S. Narayanan*		+	14820		+	14820				0				_			
	Deepak Hirani*		· ·· - · · · ·	12210		 	12210		-		0		_		_			Ĺ
	Gowri Padmanabh*		1	15580		 	15580				0							
	P Venkatesh*			3000	1	 	3000		4				_		_			i
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		2															
	Sudha Panchapakesan*		<u>.</u>	45220	1		45220	0.23			0	0.23	0	0	0	0		i
	Viju Thomas*			24000			24000	0.12	:		0	0.12	0	0	0	0		ĺ
(b)	NBFCs Registered with RBI								1					İ			İ	ĺ
(c)	Employee Trusts				1	 	<u> </u>		1					I	I			l
·····-	RIMT Employees Trust		175	810242	:		810242	4.16			0	4.08	0	0	0	0	Γ	l
(d) (e)	Overseas Depositories (Holding DRs)(Balancing figure) Any Other																	
	ESOP Options	l	4	1														ĺ
	Rajesh Ramachandran**]		120000		_	_			<u> </u>	ĺ
	Arvind Ranganathan**	I]		180000	0.91	0	0	C	a		- C :
	Harsh Krishna Rohatgi**			1							50000	0.25	0					Ci
	Sanjeev Mehta**					1			7		25000	0.13	0	0	. 0	0		

 C-10	DAN	No. of	N = nd & 11, 1 = 1 = 1 =	NA AF			vt Ltd Immediate			-: لوليا معا	b -l	No of the	Fhanshald!-	B1	-hf	hlann-1		November
Category & Name of the Shareholder	PAN	Share-	up equity shares held	Partly paid-	No of Shares	Total No of Shares Held (IV+V+VI)	Shareholding as		Voting Ris	thts held in	each class	Underlying Outstanding	gasa%		res	Numi Share pledg other encur	s ed or	Number equity shares held in demateri lized form
									f Voting R		Total as a % of (A+8+C)		capitai)	Na.	As a % of total Shares held		As a % of total Shares held	
 113	7	ant	(n.t)	75.75	60	200	(VIII)	Class X	Class Y	Total		(X)	- Avit	┢	AVIII	<u> </u>	XIII)	(240)
 {0}	(11)	(01)	(IV)	(V)	(VI)	(VII)	(4111)	-	Į,	X)		(^)	(XI)	-	(XII)	<u> </u>	Ally	(XIV)
TRUSTS	 	-						1						\vdash	 	 		
 NON RESIDENT INDIANS								-						 		-		
 CLEARING MEMBERS	- 			· · · · · · · · · · · · · · · · · · ·				1							1			
NON RESIDENT INDIAN NON REPATRIABLE													**	\vdash			<u>-</u> ,	
BODIES CORPORATES		1						1							1	<u> </u>		T
Payone Enterprise Pvt. Ltd.			789941			789941	4.05]				0	3.98	C	0	0	0	
 Sub Total (B)(3)		191	1740185			1740185	8.931760087	1				375000	10.65	0	0	0	0	
 Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		198	13960023			13960023	71.65190842					375000	72.19	C	0	0	0	
						<u> </u>	<u></u>	<u> </u>	ļ		<u> </u>					L		
* ESOP held by Individuals ** Held as Options and are yet to	be exercised																	



Qube Digital Cinema Pvt Ltd - Immediately upon Demerger

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

ate	Category & Name of the	PAN	No of	No of fully paid	No of	No of	Total No of	Shareholdi	Number of Voting Rights he	eld in	No of Shares	Shareholding	Number of	Numb	er of	Number
οτγ	Shareholder	}	Share-	up equity shares	Partly	Shares	Shares Held	ng as a %	each class of securities		Underlying	as a %	Locked in	Share	\$	of equity
			holders	held	paid-	Underlyi	(IV+V+VI)	of total no			Outstanding	assuming full	Shares	pledg	ed or	shares
					up	ng		of shares			convertible	conversion of		other	wise	held in
					equity	Deposito		(A+B+C2)				convertible	*	encun		demater
				!	shares	l '					l' +	Securities (as				alized
- 1					heid	Receipts					· ·	a percentage	•			form
												of diluted		Ì		
İ												share capital)		İ		
		<u></u>												 		
- 1										Total as			No. Asa%		As a %	
1										a % of			of total		of total	
1										(A+B+C)			Shares		Shares	
]		held		held	(See a)
														┵		(XIV)
		ļ						1	Class X Class Y Total				 			
1								**								
į				[*			•					
ĺ									rant.		5.0	640	farrat.	,		
	(i)	(15)	(10)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		(x)	(XI)	(XII)	(;	XIII)	

(1) Custodian/DR Holder
SEBI(Share based Employee
(2) Benefit) Regulations 2014)
Total Non-Promoter-Non Public

Shareholding (C) = (C)(1)+(C)(2)

NOT APPLICABLE



Details of the shareholders acting as perso	ns in Concert including their Shareholdi	ing:	
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		NIL	



Details of Shares which remain unclaimed may be given hear a shares held in demat/unclaimed suspense account	along with details such as number of shareholders, outstanding
No of Shareholders	No of shares
7 F	



	Format of Holding of Specified securities
Name of Listed Entity: NOT APPLICABLE	

Scrip Code/Name of Scrip/Class of Security: BSE Scrip Code:

NSE Symbol:

- 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
- 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES*	NO*
Whether the Listed Entity has issued any partly paid up shares		
Whether the Listed Entity has issued any Convertible Securities or Warrants?		-
Whether the Listed Entity has any shares against which depository receipts are issued?		
Whether the Listed Entity has any shares in locked-in?		
Whether any shares held by promoters are pledge or otherwise encumbered?		

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

For Qube Cinema Technologies Pyt. Ltd.

Chief Financial Officer

Table	e I - Summary Statement he	olding of s	pecified securities	5				***						***				
	· · · · · · · · · · · · · · · · · · ·					Qube Ciner	ma Technolo	gies Privat	e Limited	as on 24th	November	2017						
Cate gory	Category of Shareholder			Partly	Depository	Qube Cines Total No of Shares Held (VII) = (IV)+(V)+(VI)	ma Technolo Shareholdi ng as a % of total no of shares (As a % of (A+B+C2))	gies Privat Number class of s	of Voting	as on 24th Rights held	November f in each	No of Shares Underlying Outstanding convertible securities (Including Warrants	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number Locked is		Number pledged otherwi encumb	or se	Number of equity shares held in demateriali zed form
					**			No o	of Voting		Total as a % of (A+B+C)			No.	As a % of total Shares held		As a % of total Shares held	
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)	_l	(X)	(XI)	- />	1		(11)	the state of the s
(A)	Promoter & Promoter Group	13	55,23,091	0	0	55,23,091	55.56			<u>, , , , , , , , , , , , , , , , , , , </u>		0	27.81	· · · ·	<u> </u>	<u> </u>		(XIV)
(B)	Public*	198	44,17,767.00	0	0	4417767	44.44					7818611**	72.19	0	0.00	o	Ö	-
	Non Promoter-Non Public	0	-	0	o	-	0.00	1:1 rați	o (One sh	are one vo	te basis)			0	0	0	0	
	Shares underlying DRs	0	0	0	0	0	0.00					0	0	0	0.00	0		
IC21 1	Shares held by Employees Trusts		-	0	0	<u>-</u>	0.00					0	0.00		0.00	1	0,	
	Total:	211	99,40,858	C	0	99,40,858	100.00		T	 .		78,18,611	100.00		0.00	0	0.00	

^{*}includes the shares held by Employee Trusts

For Qube Cinema Technologies Pvt. Ltd.

E: VSAnkatesh Chief Financial Office

^{**}It includes ESOP Options held by the option holders which are yet to be exercised and CCPS (Series A, B and C) and represents the number of CCPS/ Options held before conversion into Equity

	Category & Name of the Shareholder	PAN	No of Share- holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of	na Technologi Total No of Shares Held ({V+V+VI)	Shareholdi	Number of class of sec	Voting Ri	ights held	in each	ng Outstan ding converti ble securitie s (Includin g Warrant	percentage of diluted share	Number of Shares	Locked in	Number pfedged otherwi encumb	or se	Number of equity shares held in dematerial zed form
	-								No of	Voting R	ights	Total as a % of (A+B+C)		*-	No.	As a % of total Shares	No.	As a % of total Shares	
	(1)								Class X	Class Y	Total					<u> </u>		1	
1}	Indian	(11)	(111)	(iV)	(V)	(VI)	(VII)	(VIII)		(1	X)		(X)	(Xt)	(XI)	()	(III)	(XIV)
a)	lndividuals/Hindu undivided Family		11						<u>-, </u>		.,								
	Mr. Arun Veerappan	ADPPA6900P		2,98,000			2,98,000	3.00			L		0.	1.50	0	0.00	0	0.00	
	Mr. V. Senthil Kumar	AAHPS8822P		5,53,100			5,53,100	5.56					- o	2,50			0		
	Mrs. Meena Veerappan	AGOPM6214A		5,06,800			5,06,800	5.10					0		0		0	0.00	
	Mrs. Vee. Vijayalakshmi	AADPV6576D		2,34,000			2,34,000	2.35					0				0		
	Mr. V. Sivakumar	AAHPS8804R	$oxed{oxed}$	1,87,200			1,87,200	1.88					01		0				·
	Mr. Raja Enok	AEFPR0361C	<u> </u>	44,500			44,500	0.45					0	0.22	0		0		
$\overline{}$	Mrs. Julie Enok	AINPM7817Q		6,000			6,000	0.06				:	0		0			1 0.00	
	Mr. P.C. Sreeram	AMNPS9176Q	 	3,57,750			3,57,750	3.60					0		0	0.00	<u>o</u>		
	Mr. P. Jayendra	AFVPP\$428F	ļļ	3,57,750			3,57,750	3.60					0	1.80	0	0.00	<u>ö</u>	$\overline{}$	·
· · · · ·	Mr. S. Gunaseelan	AIVPG6358E		30,000			30,000	0.30					ő	0.15	<u>-</u>	0.00		0.00	
	Mr. D. Ashok Kumar	<u> </u>		30,000			30,000	0.30					0	0.15	0			0.00	
21 I	Central Government/State Government(s)																	2.50	
)	Financial Institutions/Banks																		



Cate-	Category & Name of the	PAN	No of	No of fulfy	No of	Qube Cinem	ia Technologi	es Private Lir	nited as on 2	4th November, 2	017							
	Shareholder		Share- holders	paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Shares Held	Shareholdi ng as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of sclass of secu	Voting Rights hei urities	d in each	ng Outstan ding converti ble securitie s (Includin g Warrant	percentage of diluted share	Number of Shares	Locked in	Number pledged otherwis encumb	or se	Number of equity shares he in demateri zed form
_										Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares		As a % of total Shares	
	(1)	(II)	(10)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y Total					<u> </u>			
)	Any Other		1	<u> </u>	<u> </u>		1410	(4111)	1:1 ratio	(IX) (One share one v		(X)	(XI)	(Xi	()	(X	(III)	(XIV)
	Real Image LLP	AATFR9609K		24,62,225	·		24,62,225	24.77	T-T TOUCH	(Otte Strate Otte A	ote pasis;	<u> </u>			<u> </u>	<u></u>		
	Sub-Total (A)(1)		12			`	50,67,325					0				0	0.00	
)	Foreign		<u> </u>	,,===			30,07,323	30.37				0	25.52	. 0	0.00	0	0.00	
	Individuals (Non-Resident Individuals/Foreign Individuals																	
	Government				_		·											
	Institutions		† -															
)	Foreign Portfolio Investor		 															
) [Any Other		1															
-	Transglobal technologies Inc	Not Applicable		455766			455766	4.58				0.	2.30	0	0.00	0	0.00	·
!	Sub-Total (A)(2)		1	455766	·		455766	4.58										
	Total Shareholding of						4327 00	7.30				0	2.30	0	0.00	0	0.00	
	Promoter and Promoter Group (A)=(A)(1)+(A)(2)		13	55,23,091			55,23,091	55.56				0	27.81	o	0.00	0	0.00	



Table	III - Statement showing sharehold	ing partern of	the Public s	hareholder									···- · V				 -		
	Category & Name of the Shareholder	PAN	Share-		No of Partly paid- up equity shares held	No of Shares Underlying Depository Receipts	Total No of	ies Private Limited Shareholding as a % of total no of shares (A+B+C2)	as on 24th Number o of securiti	f Voting Ri	, 2017 ghts held ii	n each class	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholdin g as a % assuming full conversion of convertible Securities (as a percentage of the share capital)		ked in	Shar pled othe	ber of es ged or rwise mbered	Number of equity share held in dematerialia ed form
									No	of Voting P	lights	Total as a % of (A+B+C)		Capitally	No.	As a % of total Shares held	No.	As a % of total Shares held	
	(n	(11)	(111)	(IV)	(V)	(VI)	(VII)	h wu	Class X	Class Y	Total								
1)	Institutions	1 100	1111)	114)	17/	[41]	(VIII)	(VIII)	 	ι	(X)		(x)	(X1)	ļ	(X#I)		(XIII)	(XIV)
	Mutual Funds														┼		-	 	
	Venture Capital Funds								i					 	├	-		 	ļ <u> </u>
c)	Alternate Investment Funds							· · · · · · · · · · · · · · · · · · ·					<u> </u>	 	╁──	 	_	 -	<u> </u>
d)	Foreign Venture Capital Investors																		
	Toroign Destfalia In	 	 										·						
(e)	Foreign Portfolio Investors	 				-								 	_		<u> </u>		
(f)	Financial Institutions/Banks		3											 				 	
	Canara Bank			5,31,567			5,31,567	5.35					0	2.68	0	0	0	Q	·
	Andhra Bank			3,54,378			3,54,378	3.56					0	1.78	0	0	0	0	
	Union Bank of India			3,54,378			3,54,378	3.56					0	1.78	0	0	0	0	



Cates	Category & Name of the	PAN	No of	No of fully paid	No of	No of Shares	Total No. of	es Private Limited	ALLERA C	Overiuel, 2017			1			,		_
	Shareholder		Share-	up equity shares held	Partly paid- up equity shares held		Shares Held (IV+V+V!)		of securities	Voting Rights held in	n each class	No of Shares Underlying Outstanding convertible securitles (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securitles (as a percentage of diluted share capital)		red in	Share płędy othe	ber of es ged or rwise mbered	Number of equity share held in dematerializ ed form
								_		Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
	(1)	F1+3		48.0					Class X	Class Y Total							11500	1
g)	Insurance Companies	(11)	(111)	(IV)	(v)	{VI}	(Vii)	(VIII)		(DX)		(X)	(XI)		(XII)		(XI#I)	(XiV)
<u> </u>	misorance Companies	ļ	- 															
	Provident Funds/Pension Funds Any Other FOREIGN CORPORATE BODIES		. 4															
	Streetedge Capital LP		1	15,97,302			15,97,302	16.07					ļ <u> </u>		Ĺ			
	Intel Capital Corporation			2,571			2,571	0.03				#2571006***	8.04 12.95	0	0			2571 (CCPS are also in Demat)
	Intel Capital Corporation (Series C Preference Shares)											#197563****	1.63	0	O	0	0	(CCPS held under Demat)
	CSI BD (Mauritius)		ļ	790			790	0.01			[#789941*****	3.98	0	0	. 0	0	
	Nomura Asia Investment (MB) Pte. Ltd			6,25,747			6,25,747	6.29				#3095160*****	28.69	0	0	0	0	625747 CCPS are also in Demat mode)
4346	Sub Total (B)(1)		7	3466733			3466733	34.87						2022		(SECTION)	e Personalisation	420000000000000000000000000000000000000
2)	Central Government/State Government(s)/President of India SUb Total (B)(2)											0						



Cate	Category & Name of the	PAN	No of	No of fully paid	No -4	No of Share	T-1-1	ies Private Limited	as on 24th November, 2017							
огу	Shareholder		Share-	up equity shares held	Partly paid- up equity shares held	Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in of securities	each class	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of cliuted share capital)	Number of Locked in Shares	Shar pled othe	nber of res iged or rrwise rmbered	Number of equity share held in dematerializ ed form
•••									No of Voting Rights	Total as a % of (A+B+C)	, and the second		No. As a % total Shares	of No.	As a % of total Shares	
									Class X Class Y Total	1			held	 -	held	
	(1)	(11)	(10)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		(X)	(XI)	(XII)		{XIII}	(XIV)
3)	Non-Institutions				<u> </u>				1:1 ratio (One si	nare		1			[,	1
a)	i.Individual shareholders holding		İ		i		i		•							
-,	nominal share capital up to Rs.2 lakhs		9						one vote basi	s)						
	P.C. Nayak		<u> </u>	4543			4543	0.05			C	0.02	0	0 0	0	.
	Vijay Kumar Angadi			4543			4543	0.05						0 0		
	K Prasannanjaneya*			2020			2020	0.02			0			0 0		
	Ketan Mehta*			5870			5870	0.06			0			0 0	1 *	
	Susan Zachariah*		<u> </u>	8196			8196	0.08			0		0 0.0			
	A.S. Narayanan*		 	14820			14820	0.15			0			0 0		
	Deepak Hirani*			12210			12210	0.12			C	0.06	0	0 0		
•	Gowri Padmanabh* P Venkatesh*			15580			15580	0.16		i	0	0.08	0	0 0		
• •		·	 	3000			3000	0.03			0	0.02	0	0 0	0	
	li.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		2													
į	Sudha Panchapakesan*			45220			45220	0.45		ľ	0	0.23		0 0	0:	
	Viju Thomas*		11	24000			24000			ŀ						
	NBFCs Registered with RBI	·	 	2,000	-		24000	0.24		ļ	0	0.12	0	0 0	0	24000
	Employee Trusts				- 1					-		 				
_	RIMT Employees Trust		175	810242			810242	8.15		-				-		
1)	Overseas Depositories (Holding DRs)(Balancing figure)			777			010272	0.13			0	4.08	0	0 0	0	
	Any Other		 							ļ		 		↓		
_	ESOP Options		1 4							ļ.		 			<u> </u>	
$\overline{}$	Rajesh Ramachandran**		 							-		 				
	Arvind Ranganathan**		 							-	120000			0 0		
	Harsh Krishna Rohatgi**	·	†							-	180000			0		
	Sanjeev Mehta**	· ·	 				-				50000		_~~_	0 0		
			†——	_ :	-	·				Ļ	25000	0.13	0	0 0	0	

Chennai-4

	C-4 9 34 6.15	D. S. S.	day a	I		Quite Cirie	HE TECHNOIDE	ies Private Limited	85 On Z4th N	overnber, 2017								
_	Category & Name of the Shareholder	PAN	Share-	shares held		Underlying	Total No of Shares Held {IV+V+VI}	Shareholding as a % of total no of shares (A+B+C2)	Number of of securities	/oting Rights hel	f in each class	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholdin g as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)		ced in	Share pleds other	ged or rwise	Number of equity sher held in dematerial ed form
									No of	Voting Rights	Total as a % of (A+B+C)		Capital		As a % of total Shares held		As a % of total Shares held	
		_i		_					Class X	Class Y Tota		·	i	_	IREKU		riejo	<u> </u>
	(1)	(10)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(IX)	. 1	(X)	(XI)		(XII)		(X#(I)	{XIV}
	TRUSTS								1			177	1,,		71117	<u>'</u>	ZAHIY	1/1//
	NON RESIDENT INDIANS						"		1				···	\vdash	 			
	CLEARING MEMBERS												-					
	NON RESIDENT INDIAN NON REPATRIABLE				•													
- "	BODIES CORPORATES		1										1	<u> </u>	-			<u> </u>
	Payone Enterprise Pvt. Ltd.			790			790	0.01				#789941****	100	0	ļ		_	
	Sub Total (B)(3)		191	951034			951034					#10994T	3.98		0	-		·
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		198	4417767			4417767	44.44				_	10.65 72.19	0	0		0	

^{*} ESOP held by Individuals



[&]quot;* Held as Options and are yet to be exercised

[#] represents the number of CCPS held before conversion into Equity

^{***} Series A CCPS, which are convertible into Equity at 1: 1 ratio and the Equity shares held by Intel Corporation shall stand cancelled

^{****} Series C CCPS, which are convertible into Equity at the ratio of 1.6386:1

^{*****} Series 8 Preference shares, which are convertible into Equity at 1: 1 ratio and the Equity shares held by CSI 8D Mauritius and Payone Enterprises shall stand cancelled

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of the Shareholder		No of Share- holders	up equity shares	paid- up	Shares Underlyi ng Deposito	Total No of Shares Held (IV+V+VI)		Number of Voting Rights each class of securities	held in	Underlying Outstanding convertible securities (including	as a %	ł	ber of ed in es	Shar pled othe	ber of es ged or rwise mbered	Number of equity shares held in demater alized form
									No of Voting Rights	Total as a % of (A+B+C)			1	As a % of total Shares held		As a % of total Shares held	(XIV)
									Class X Class Y Total	<u> </u>							
	(1)	(11)	(III)	(IV)	(V)	(VI)	(VII)	(Vin)	(IX)		1 21	/vn		lvni		- Tried	
(2)	Custodian/DR Holder SEBI(Share based Employee Benefit) Regulations 2014) Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		.,	V 3	177	(-9		1 1,004	NOT APPLICABLE	ru.	<u>[(x)]</u>	(XI)	<u> </u>	(XII)	<u> </u>	(XIII)	<u> </u>



Details of the shareholders acting as perso	ons in Concert including their Shareholdi	ng:	
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		NIL	-



Details of Shares which remain unclaime shares held in demat/unclaimed suspen	d may be given hear along with details such as number of shareholders, ou e account	ıtstanding
No of Shareholders	No of shares	



Format of Holding of Specified securities		· · · · · · · · · · · · · · · · · · ·
Name of Listed Entity: NOT APPLICABLE Scrip Code/Name of Scrip/Class of Security: BSE Scrip Code: NSE Symbol: Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) a. if under 31(1)(b) then indicate the report for quarter ending b. if under 31(1)(c) then indicate date of allotment/extinguishment Declaration: The Listed ontity is presented by		
Particulars	mation:	
Particulars Particulars		- INO+
Whether the Listed Entity has issued any partly paid up shares	mation: YES*	NO*
Whether the Listed Entity has issued any partly paid up shares Whether the Listed Entity has issued any Convertible Securities or Wassents?		NO*
Whether the Listed Entity has issued any partly paid up shares		NO*

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

For Qube Cinema Technologies Pvt. Ltd.

P. Venkatesh Chief Financial Officer

Cate	Category of Shareholder			Partly paid-up	Depository	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholdi	Number	e Limited -immediatel of Voting Rights held securities	ly upon der	No of Shares Underlying Outstanding convertible securities {including Warrants and options}	assuming full conversion of convertible Securities (as a percentage	Number Locked is		Number pledged otherwi encumb	or se ered	Number of equity shares held in dematerial zed form
								No	of Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares	- '	As a % of total Shares	
10	7111							Class X	Class Y Total					held		held	
(1)	(II) Promoter & Promoter	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(IX)	<u> </u>	(X)	{XI}			i		
4)	Group Public*	13	5,523,091	0	0	5,523,091	55.56			<u> </u>	0,	27.81	(X 0	<u> </u>	(X 0	0.00	(XIV)
		198	4,417,767.00	0	. 0	4417767	44.44				7818611**	72.19		0.00			
\rightarrow	Non Promoter-Non Public	0		0	0	-	0.00	1:1 rat	io (One share one vot	ta basis)		/2.13		0.00	0	0	
	Shares underlying DRs	0	0	0	0	0	0.00		o four suste one and	re na212)							_
-41 1	Shares held by Employees Trusts			0	0	····	0.00			į	0	0.00	0:	0.00	0	0	
\dashv	Total:	211	9,940,858	0		9,940,858					— -	2.00		0.00		- 0	

^{*}includes the shares held by Employee Trusts

For Qube Cinema Technologies Pvt, Ltd.

P. Verikatesh Chief Financial Officer

^{**}It includes ESOP Options held by the option holders which are yet to be exercised and CCPS (Series A, B and C) and represents the number of CCPS/ Options held before conversion into Equity

	Category & Name of the Shareholder	PAN	Share-	No of fully paid up equity shares held	No of Partly paid-up equity shares held	140 01		Shareholdi	Number of class of sec	Voting Ri	ghts held i		ng Outstan ding converti ble securitie s (Includin g Warrant	percentage of diluted share	Shares	Locked in	Number pledged otherwi encumb	or se	Number of equity shares held in dematerial zed form
						<u> </u>			No of	Voting Ri	ights	Total as a % of (A+B+C)			No.	As a % of total	No.	As a % of total	
	(1)	(11)	(22.1)						Class X	Class Y	Total	17.0.01	 -			Shares		Shares	<u> </u>
1)	Indian	 	(191)	(IV)	(V)	(VI)	(Vii)	(VIII)		(1)	X)		(X)	(XI)	(Xi			L	<u> </u>
	Individuals/Hindu undivided Family		11				_						1.7	(A)	(//		- 0	(111)	(XIV)
	Mr. Arun Veerappan	ADPPA6900P	 	2,98,000												İ			
	Mr. V. Senthil Kumar	AAHPS8822P		5,53,100			2,98,000	3.00				·	0	1.50	0	0.00	0	0.00	
	Mrs. Meena Veerappan	AGOPM6214A		5,06,800			5,53,100	5.56					0	2.79	0				
	Mrs. Vee. Vijayalakshmi	AADPV6576D	 	2,34,000			5,06,800	5.10					0				- 0		
	Mr. V. Sivakumar	AAHPS8804R		1,87,200		 +	2,34,000	2,35					0	1.18			0		
	Mr. Raja Enok	AEFPRO361C	 	44,500			1,87,200	1.88					0	0.94	0		- 0		
	Mrs. Julie Enok	AINPM7817Q	\vdash	6,000			44,500 6,000	0.45					0	0.22	0		0	4.00	
	Mr. P.C. Sreeram	AMNPS9176Q		3,57,750			3,57,750	0.06 3.60				:	0	0.03	0			0.00	
	Mr. P. Jayendra	AFVPP5428F		3,57,750		+	3,57,750	3.60					0	1.80	0	0.00	0	0.00	
	Mr. S. Gunaseelan	AIVPG63S8E		30,000		 -	30,000	0.30					0	1.80		0.00	0		
	Mr. D. Ashok Kumar			30,000		+	30,000	0.30					0	0.15	0	0.00	0	0.00	
-		·						0.30						0.15	0	0.00	0	0.00	
	Central Government/State Government(s)	:																	
)	inancial Institutions/Banks			- $+$															



Cate- cory	Category & Name of the Shareholder	PAN	No of	No of fully	No of	Qube Cir	Total No of	Ogies Pvt Lto	- immediat	ely upon de	emerger								
gory	Snareholder		Share- holders	paid up equity shares held	Partly paid-up equity shares held	Shares	Total No of Shares Held (IV+V+VI)	ng as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+CZ)	class of se	curities		n each	ng Outstan ding converti ble securitie s (Includin g Warrant s)	percentage of diluted share	Number of Shares	locked in	Number pledged otherwi encumb	or se	Number of equity shares he in demateria zed form
_									Noo	of Voting Ri	ghts	Total as a % of			No.	As a % of total	No.	As a % of	<u> </u>
								 	<u> </u>	I		(A+B+C)				Shares		Shares	1
	(1)	(10)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total	<u> </u>	<u> </u>						
	Any Other		1			- (-,-		(VEZE)	1:1	(1X			(X)	(XI)	(X	1)	()	(111)	(XIV)
	Real Image LLP	AATFR9609K		24,62,225			24,62,225	24.77	1.1 (20)	o (One shar	e one voti	e basis)						Ī	1,1,1,1
	Sub-Total (A)(1)		12	50,67,325			50,67,325	50.97					0		0	0.00		0.00	
!)	Foreign							30.37					0	25.52		0.00	0		
1}	Individuals (Non-Resident Individuals/Foreign Individuals																		
	Government		╀───┤			 -								[
. —	Institutions		+													 		 	
}	Foreign Portfolio Investor		\vdash			<u> </u>	——					i				 		 	
	Any Other		1	— — i											· · · · ·				
		Not Applicable		455766			455766	4.58				i		3.30					
	Sub-Total (A)(2)		1	455766			455766	4.58						2.30		0.00	0	0.00	
	Total Shareholding of					 -	453700	4.58					0	2.30	0	0.00	0	0.00	··· ·
	Promoter and Promoter Group (A)=(A)(1)+(A)(2)		13	55,23,091			55,23,091	55.56				ļ	0	27.81	0	0.00	0:	0.00	



Categ	Category & Name of the Shareholder	PAN	No of	No of fully paid		INC OF SHRIES	TOTAL NO OF	Shareholding as	immediately	y upon der	nerger		<u> </u>				<u> </u>	
				shares held	Partly paid- up equity shares held	Depository Receipts		a % of total no of shares (A+B+C2)	or security				No of Shares Underlying Outstanding convertible securities {Including Warrants}	1	Numb Locked Shares	d in ;	Number of Shares pledged or otherwise encumbered	Number of equity share: held in dematerializ ed form
									No of	f Voting Ri	ghts	Total as a % of (A+B+C)			to Si	s a % of stai nares	No. As a % of tota	1
	(1)	(11)	(111)	(IV)	(V)	(Vi)			Class X	Class Y	Total			 -	he	eld	<u>held</u>	
	Institutions				(*/	(01)	(VII)	(VIII)		(D	<u>}</u>		(X)	(XI)		(11)	(XIII)	(VIII II
	Mutual Funds		\Box											1	<u></u>	,		(XIV)
	Venture Capital Funds	<u></u>													_			
:)	Alternate investment Funds]						
f)	Foreign Venture Capital Investors						_								_			
:)	Foreign Portfolio Investors											ļ			+			
,	Financial Institutions/Banks		3		_							ŀ						
	Canara Bank	<u>. </u>	 									Ī			+		 -	 -
\neg	Andhra Bank		╀─┼	531,567	[531,567	5.35				F		2.68	0	0		
$\overline{}$	Union Bank of India		+	354,378			354,378	3.56				}		1.78	-		0 0	
	Chief Dank Of High	<u> </u>	1 1	354,378	1		354,378	3.56				- L		1.76	0	0	0 0	1



Cate	Category & Name of the	PAN	N= =6	Ter. 44 "		Qube Ciner	na Technologie	es Private Limited	immediatel	V IIDOn domossos								
ory —	Shareholder		Share-	No of fully paid up equity shares held	Partly	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as	Number of of securities	Voting Rights held	in each class	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholdin g as a % assuming full conversion of convertible Securities (as a percentage of diluted share		ed in	Shar pled; othe	ber of es ged or rwise mbered	Number of equity share held in dematerializ ed form
									Noo	f Voting Rights	Total as a % of (A+B+C)		capital)		As a % of total Shares	No.	As a % of total Shares	
	(9)	(8)	(111)	(IV)	{V}	7.40			Class X	Class Y Total	+	·	 -		held		held	
g)	Insurance Companies		·- \		{v}	(VI)	(VII)	(V:II)		(IX)		(X)	(XI)		(XIII)		(MIN)	4
					-										(73)	<u> </u>	(XIII)	(XIV)
	Provident Funds/Pension Funds Any Other FOREIGN CORPORATE BODIES		4															
	Streetedge Capital LP		1-1	1,597,302			1,597,302				į			-			<u> </u>	
							1,397,302	16.07				0	8.04	0	0	0		
_	Intel Capital Corporation			2,571			2,571	0.03				#2571006***	12.95	0	0	0	n	2571 (CCPS are also in
	Intel Capital Corporation (Series C Preference Shares) CSI BD (Mauritius)											#197563****	1.63	0	٥	0		Demat) (CCPS held under
			+-+	790			790	0.01			ļ.	#789941*****	L	-		[Demat)
	Nomura Asia Investment (MB)											#3095160*****	3.98	0	0	_ 0	- 1	525747
	Pte. Ltd			625,747			625,747	6.29					28.69	٥	0	0	ľ	CCPS are aiso in Demat
P.S.	Sub Total (8)(1)		7	2028733	G-15-05-25-1-1	(Minterstance our la					F			+				mode)
	Central Government/State Government(s)/President of India												.61.54	0		0	0	
· 5 !	Sub Total (B)(2)	gova tio aateus	Tanesamar A 179	Z.1002.000 EUGZYL 102000 I. C.	Martina Marco Long								ŀ		1	- 1	- 1	



Categ	Category & Name of the	PAN	No of	No of fully paid	No. +6	Quoe Cinen	ia recinologie	es Private Limited -	immediately upon demerger							
<u></u>	Shareholder		Share-			No of Shares Underlying Depository Receipts	Shares Held	Shareholding as	Number of Voting Rights held of securities	in each class	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholdin g as a % assuming full conversion of convertible Securities (as a percentage of diluted share	Loc	mber of cked in ares	Number of Shares pledged or otherwise encumbers	equity sha held in demateria
									No of Voting Rights	Total as a % of		capital)	No.	As a % of total	No. As a	l l
		 	 							(A+B+C)				Shares	Share	
	(1)	(11)	(11)	(IV)	(V)	{VI}	(VII)	A ###	Class X Class Y Total			<u> </u>	\vdash	held	held	
3)	Non-Institutions						1411	(VIII)	(IX)		(X)	(XI)		(XII)	(XIII)	(XIV)
a }	i.Individual shareholders holding nominal share capital up to Rs.2								1:1 ratio (One s							
	lakhs		9						one vote bas	15)						ŀ
	P.C. Nayak			4543			4543	0.05					<u>L</u>			
	Vijay Kumar Angadi			4543			4543	0.05						0	0	0
	K Prasannanjaneya*	<u> </u>		2020			2020	0.02			0				0	0
	Ketan Mehta* Susan Zachariah*		<u> </u>	5870			5870	0.06			0					0
	A.S. Narayanan*	 	<u> </u>	8196		\Box	8196	0.08								0
	Deepak Hirani*		 	14820			14820	0.15			0			+	0 0	00
	Gowri Padmanabh*	·	╀	12210			12210	0.12			0		0		0	0 148
	P Venkatesh*			15580 3000			15580	0.16					0		<u> </u>	0
ı	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		2	3000		-	3000	0.03			0		0			0
	Sudha Panchapakesan*			45220			452201			,				<u> </u>		
	Viju Thomas⁼			24000		+		0.45		Ĺ	0	0.23	0	Đ	0	0
	NBFCs Registered with RBI				+	 +	24000	0.24			0	0.12	٥	0	0	0 240
	mployee Trusts			·	-+									 	1-	
	RIMT Employees Trust		175	810242			810242	8.15		[
	Overseas Depositories (Holding ORs)(Balancing figure)						010242	8.15			0	4.08	0	0	0	0
	Any Other									_					1	
	SOP Options		4							-						
	lajesh Ramachandran**		\Box			 +				ļ.						
	rvind Ranganathan**					+				<u> </u>	120000	0,60	0	0	0	0
	larsh Krishna Rohatgi**									L	180000	0.91	0	0	0	0
+	anjeev Mehta**		$-\bot$							Ĺ	50000	0.25	0	0		0
						+]	25000	0.13	0	0		0

					up equity shares held	Receipts	{IV+V+VI}	of shares (A+B+C2)				Underlying Outstanding convertible securities (including Warrants)	g as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Sha	ked in res	othe	ged or	equity sha held in demateria ed form
									No of Vot	ing Rights	Total as a % of {A+B+C}			[As a % of total Shares	No.	As a % of total Shares	
	(1)	(11)	(#1)	(IV)					Class X Cla	ss Y Total	 		 -	_	held		heid	ļ <u> </u>
TRUSTS			(/	114)	(V)	(VI)	(VII)	(Viii)		(DX)		(X)	(XI)	 	(XII)	 	/h	
	PENT INDIANS		†		-	 -							(79	 	(AII)	├	(XIII)	(XIV)
CLEARING N	MEMBERS		 				J				Ì		T	-			 	
NON RESID	DENT INDIAN NON							<u></u>										
BODIES COR	RPORATES		1	+	- $+$	 							1			•		l
Payone Enti	terprise Pvt. Ltd.		 	790							Ī		1	-				
Sub Total (6	(B)(3)		191	951034		+	790				ļ	#789941****	3.98	0	0	0	0	
Total Public (8)(1)+(8)(2	ic Shareholding (B) = 2}+(B)(3)		198	4417767	\neg		951034 4417767	9.57 44.44					10.65 72.19	0			0	



[#] represents the number of CCPS held before conversion into Equity

^{***} Series A CCPS, which are convertible into Equity at 1: 1 ratio and the Equity shares held by Intel Corporation shall stand cancelled

^{****} Series C CCPS, which are convertible into Equity at the ratio of 1.6386:1

**** Series B Preference shares, which are convertible into Equity at 1: 1 ratio and the Equity shares held by CSI BD Mauritius and Payone Enterprises shall stand cancelled

Qube Cinema Technologies Private Limited- immediately upon demerger

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Benefit) Regulations 2014)

Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)

	Category & Name of the Shareholder	PAN	No of Share- holders		Partly paid- up equity shares	Shares Underlyi ng Deposito	(IV+V+VI)	Sharehold ng as a % of total no of shares (A+B+C2)	Number of Voting Rights each class of securities	neld in	Underlying Outstanding convertible securities (Including Warrants)	asa%	Lock Shar	nber of red in res	Shar pled othe	ged or rwise	Number of equit shares held in demater alized form
									No of Voting Rights Class X Class Y Total	Total as a % of (A+B+C)				As a % of total Shares held		As a % of total Shares held	(XIV)
_	(I) Custodian/DR Holder SEBI(Share based Employee	(11)	(01)	(iV)	(V)	(VI)	(VII)	(VIII)	(IX)		(X)	(X!)		(XII)	- (1	KIII)	

NOT APPLICABLE



Details of the shareholders acting as perso	ons in Concert including their Shareholdi	ng:	
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		NIL	



	ed may be given hear along with details such as number of shareholders, outstanding se account
No of Shareholders	No of shares



	Format of Holding of Specified securities	N	
1. 2. 3.	Name of Listed Entity: NOT APPLICABLE Scrip Code/Name of Scrip/Class of Security: BSE Scrip Code: NSE Symbol: Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) a. if under 31(1)(b) then indicate the report for quarter ending b. if under 31(1)(c) then indicate date of allotment/extinguishment		
1 .	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:		
	Particulars	- Veet	1
3	Whether the Listed Entity has issued any partly paid up shares	YES*	NO*
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		
:	Whether the Listed Entity has any shares against which depository receipts are issued?		
;	Whether the Listed Entity has any shares in locked-in?		
•	Whether any shares held by promoters are pledge or otherwise encumbered?		

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

For MOVIEBUFF PRIVATE LIMITED

Directo

Table	I - Summary Statement he	olding of	pecified se	curities		··· <u>·</u>						 						
Cate	Category of Shareholder	Share-	fully paid up equity shares held	Partly	Depository	Movi Total No of Shares Held (VII) = (IV)+(V)+(VI)	sbuff Private Shareholdi ng as a % of total no of shares (As a % of (A+B+C2))	Number of class of se	of Voting	Novembo Rights he	er, 2017 Id in each	Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Locked i		Numbel Shares I otherwi encumb	pledged or ise	Number of equity shares held in demateriali zed form
								No d	of Voting	Rights	Total as a % of (A+B+C)		,	No.	As a % of total Shares held]	As a % of total Shares held	
415		ļ						Class X	Class Y	Total	~- 			 	meid		neia	
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			IX)		(X)	(XI)	D	(11)		: ::::::::::::::::::::::::::::::	(XIV)
(A) (B)	Promoter & Promoter Group Public	3	10212	0	0	10212	100.00				 -	0	0		Ť	0	<u> </u>	<u> </u>
(C)	Non Promoter-Non Public	0	0	0	o	0						0	0	0	0	0	0	
	Shares underlying DRs	0	0	0	. 0	0	<u>, </u>	1:1 rati	o (One sh	are one v	ote basis)	0						
(C2)	Shares held by Employees Trusts	0	0	D	0	0						0	0	0	 	0	0	
	Total:	3	10212	0	0	10212	100.00					0	0			0		

For MOVIEBUFF PRIVATE LIMITED

Director

	Category & Name of the Shareholder	PAN	Share- holders	1	Partly paid-up	No of Shares Underlying	Total No of Shares Held	shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of of securitie	Voting Rights held	in each class	Shares Underlyi ng Outstan ding converti ble securitie	percentage of diluted share	Number of Shares	f Locked in	Number pledged otherwis encumb	se	Number o equity sheres hel in demateria zed form
					**				No o	Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
	(1)	 							Class X	Class Y Total			 			 	5110163	<u> </u>
(1)	Indian	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	ļ,	(DC)		(X)	(XI)	()	(1)	6	XIII)	(XIV)
(a)	Individuals/Hindu undivided Family	.,	3													<u> </u>		
	Mr. P. Jayendra	AFVPP5428F		3404	Ö	0	3404	33.33										ļ
	Mr. V. Senthil Kumar	AAHPS8822P		3404	0							- 0		<u> </u>	0.00		0.00	
	Mr. M.V. Ramachandran	AAAPR1587R		3404	0	0									0.00		0.00	*
	Central Government/State Government(s)					_	,						0.00	-	0.00	0	0.00	
(c)	Financial Institutions/Banks																	



	Category & Name of the Shareholder	PAN	No of Share- holders	1	Partiy paid-up	No of	Total No of Shares Held (IV+V+VI)	Shareholdi	4th November, 2017 Number of Voting Right of securities	ts held in		Shares Underlyi ng Outstan ding converti ble securitie	percentage of diluted share	Number of Shares	f Locked in	Number pledged otherwi- encumb	or se	Number of equity shares held in demateriali zed form
									No of Voting Righ		Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares	
	(t)	(11)	(111)	104					Class X Class Y	Total		,				 	5176163	
(d)	Any Other	, \''')	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		_	(X)	(XI)	- 0	(II)	- 0	XII()	(XIV)
	Sub-Total (A)(1)		┿			<u> </u>								`	<u> </u>		1	17.101
(2)	Foreign		<u> </u>	10212			10212	100.00	1:1 ratio (One share	one vote	basis)							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals						-	_							_			
	Government														1			
c)	Institutions			<u> </u>		†·		 					<u> </u>					
d)	Foreign Portfolio Investor		·			 		\vdash										
e)	Any Other		1	-	·	-		 										
	Sub-Total (A)(2)	· · · · · · · · · · · · · · · · · · ·	 															
	Total Shareholding of		1															
	Promoter and Promoter Group (A)=(A)(1)+(A)(2)			10212			10212	100.00				0	0.00		0.00	0	0.00	0



Category & Name of the Shareholder	PAN		No of fully paid up equity shares held	Partiy	No of Shares Underlying	Total No of	Sharehold	November, 2017 Number of Voting Rights held in of securities		Underlying Outstanding	g as a %	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number equity shares held in demater ized for
								No of Voting Rights	Total as a % of (A+B+C)			No. As a % of total Shares	of total Shares	
(1)	(11)	(118)	(IV)	(V)	(VI)	(VII)	(VIR)	Class X Class Y Total		(X)	(X‡)	(XII)	heid (XIII)	

Venture Capital Funds
Alternate Investment Funds

Foreign Venture Capital Investors

Foreign Portfolio Investors
Financial Institutions/Banks

NIL



Category & Name of the Shareholder	PAN		equity shares held	No of Partly paid- up equity shares held	No of Shares Underlying Depository Receipts	Total No of	Sharehold	November, 2017 Number of Voting Rights held in each classification of securities	No of Shares Underlying Outstanding convertible securities (Including Warrants)	gasa%	Number of Locked in Shares	Number of Shares piedged or otherwise encumbered	Number equity shares held in dematerized form
								No of Voting Rights Total a % of (A+B+C			No. As a % of total Shares	of total Shares	
 								Class X Class Y Total		 	heid	held	<u> </u>
(1)	[(1)	(111)	(IV)	(V)	(VI)	(Vii)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)

Provident Funds/Pension Funds Any Other FOREIGN CORPORATE BODIES

Central Government/State Government(s)/President of India Sub Total (B)(2)

Sub Total (B)(1)

NIL



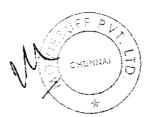
Table	III - Statement showing shareholdi	ng pattern of th	ne Public si	hareholder	<u> </u>							 '						· ·	
	Category & Name of the Shareholder	PAN	No of Share- holders		No of Partly paid- up equity shares held	Moviebuff Pr No of Shares Underlying Depository Receipts	vate Limited Total No of Shares Held (IV+V+VI)	Sharehold	Number of of securitie	Voting P	tights held i	n each class	Underlying Outstanding convertible securities	gasa%		ed in	Share pleds other	ed or	Number of equity shares held in dematerial ized form
									No o	f Voting	Rights	Total as a % of (A+B+C)		capital)		As a % of total Shares	No.	As a % of total Shares	
	(1)								Class X	Class Y	Total	 				held	-	heid	
(3)	Non-Institutions	(11)	(HI)	(IV)	{V}	(VI)	(VII)	(VIII)			(#X)		(X)	(Xf)	<u> </u>	(XII)	i —	(XIII)	(XIV)
(b)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs NBFCs Registered with RBI Employee Trusts																		
(e)	Overseas Depositories (Holding DRs)(Balancing figure) Any Other TRUSTS NON RESIDENT INDIANS CLEARING MEMBERS NON RESIDENT INDIAN NON REPATRIABLE BODIES CORPORATES Sub Total (B)(3) Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)									NIL									



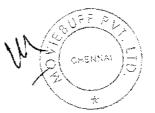
	IV - Statement showing sharehold				riomote	:) - (40); PU	nuc Suaren	older									<u> </u>	······································
	Category & Name of the Shareholder		Share- holders	paid up equity shares	Partly paid- up equity shares	Movieb No of Shares Underlying Deposito	uff Private Total No of Shares Held	Limited as or Sharehold	n 24th November, 2017 Number of Voting Rights held in each class of securities			Underlyir	e convertible Securities (as	Loci Sha	Number of Locked in Shares		nber of res ged or rwise imbered	Number of equity shares held in demater alized form
						11 3 14			No o	f Voting Right	Total a % o (A+B-			No.	As a % of total Shares held	No.	As a % of total Shares held	
						-	<u> </u>		Class X	Class Y To	tal		<u></u>	-	ļ	<u> </u>	<u> </u>	<u> </u>
143	(f)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(IX)	1	(x)	(XI)	+	(XII)	┼─	(XIII)	(XIV)
(2)	Custodian/DR Holder Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014) Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)									NI			•	ı		.	v	1 3007



oncert including their Shareholdi		
Name of PAC	No of shares	Holding%
-		



shares neld in demat/unclaimed suspens	may be given hear along with details such as number of shareholders, outstandin
No of Shareholders	No of shares
<u></u>	



Format of Holding of Specified securities

- Name of Listed Entity: NOT APPLICABLE
- Scrip Code/Name of Scrip/Class of Security: BSE Scrip Code: NSE Symbol:
- Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
- Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars Particulars		
а	Whether the Listed Entity has issued any partly paid up shares	YES*	NO*
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		
c	Whether the Listed Entity has any shares against which depository receipts are issued?		
d	Whether the Listed Entity has any shares in locked-in?		
e	Whether any shares held by promoters are pledge or otherwise encumbered?		

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

For MOVIEBUFF PRIVATE UMITED

A Director

Director

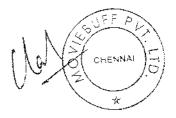
		No of Share- holders	No of fully paid up equity shares held	No of Partly paid-up		Total No of	Shareholdi ng as a % of total no of shares (As a % of (A+B+C2))	Number class of s	of Voting	ely upon i Rights he	merger Id in each	Underlying Outstanding convertible securities	Shareholding as a % assuming full conversion of convertible Securities (as a percentage	Locked	r of in Shares	Numbe Shares otherw encum	pledged or ise	Number of requity shares held in demateriali zed form
				· ·				No	of Voting	Rights	Total as a % of (A+B+C)		of diluted share capital)	No.	of total Shares	No.	As a % of total Shares	
		<u>-</u>				<u> </u>	 -	Class X	Class Y	Total	 			<u> </u>	heid	<u> </u>	held	
(1)	(II)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	1		(IX)		(X)	(XI)	ļ	<u></u>	 	<u> </u>	
(A)	Promoter & Promoter Group Public	0	0	0			1 "					0	0	<u> </u>	XII)	0	XIII) 0	(XIV)
(C)	Non Promoter-Non Public	0	0	0) (0	0		0 0	0	0	
	Shares underlying DRs	0	0	0	C	C			 	 	+	0	0	 		<u> </u>	ļ	<u> </u>
	Shares held by Employees Trusts	0	0	0	С	0						0	·	(0 0	0	0	<u> </u>
\dashv	Total:	. 0	n	0	- 0	0	0.00					0	0	(0		0	

For MOVIEBUFF PRIVATE LIMITED

| Director

Table	II - Statement showing shareho	lding pattern of	the Promo	oter and Pror	noter Gro	up	-							·					
Cate-	Category & Name of the Shareholder	PAN	No of Share-	No of fully paid up equity shares held	No of Partly paid-up	Moviebuff Priva	Total No of Shares Held	mited immed Shareholdi ng as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of	Voting Rig	hts heid i	in each class	Shares Underlyi ng Outstan ding converti ble securitie	g as a % assuming full conversion of convertible Securities (as a percentage of diluted share	Shares	of Locked in	Number of pledged of otherwise encumber	r ?	Number o equity shares hel in demateria zed form
								,		Voting Ri	ghts	Total as a % of (A+B+C)		(A+B+C2)	No.	As a % of total Shares	ļ ļ	As a % of total	<u>-</u>
	(1)	(11)	(111)	(IV)	- 6.0	<u> </u>			Class X	Class Y	Total		<u> </u>		1	"- 			
(1)	Indian	\``''	+ ""	 (10)	(V)	(VI)	(VII)	(VIII)		(1)	9		(X)	(XI)	I	(XII)	(X1	11)	(XIV)
(b)	Individuals/Hindu undivided Family Central Government/State Government(s)		1	<u></u>	<u> </u>	<u> </u>			<u> </u>	<u> </u>			1		1				

Financial Institutions/Banks

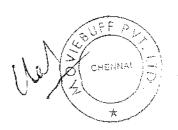


	Category & Name of the Shareholder	PAN	No of Share- holders		Partly paid-up	No of	Total No of Shares Held (IV+V+VI)	Shareholdi	İ	oting Rigi	nts heid in		Shares Underlyi ng Outstan ding converti ble securitie s (Includin & Warrant s)	of convertible Securities (as a percentage of diluted share	Number of Shares	f Locked in	Number pledged o otherwis encumbe	or e red	Number of equity shares held in demateria zed form
									No of	Voting Rig		Total as a % of (A+B+C)			No.	As a % of total Shares		As a % of total	
	(1)	ļ	400						Class X	Class Y	Totai		-		 	Shares	<u> </u>	Shares	<u> </u>
	Any Other Sub-Total (A)(1)	(11)	(40)	(IV)	(V)	(VI)	(VII)	(VIII)		(1)(()	_	(X)	(X3)	()	XII)	{x	m)	(XIV)
(2) (a) (b)	Foreign Individuals (Non-Resident Individuals/Foreign Individuals Government Institutions									NIL									

Foreign Portfolio Investor

Any Other
Sub-Total (A)(2)
Total Shareholding of
Promoter and Promoter Group

(A)=(A)(1)+(A)(2)



ateg Category & Name of the Shareholder	PAN	Share- holders		Partly paid-	No of Shares	rivate Limite Total No of Shares Held (IV+V+VI)	Sharehold ing as a % of total no of shares (A+B+C2)	Number of of securities	f Voting Rigi	hts held in		Underlying Outstanding convertible securities (Including	g as a % assuming full conversion of convertible Securities (as a percentage	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number equity shares held in demater ized form
(1)	(11)	(111)	(IV)	(٧)				No o	of Voting Rig	ghts	Total as a % of (A+8+C)		of diluted share capital)	No. As a % of total Shares held	No. As a % of total Shares held	1
					(VI)	(VII)	(VIII)									

Venture Capital Funds
Alternate Investment Funds

Foreign Portfolio Investors
Financial Institutions/Banks

Foreign Venture Capital Investors

NIL



ateg Category Sharehol	& Name of the der	PAN	Share- holders	equity shares held	Partly paid-	No of Shares		Shareholding as a % of total no of shares (A+B+C2)	Number of of securities	Voting Rigi	hts h eld in		securities (including Warrants)	g as a %	Number of Locked in Shares	Shar pled other	ged or rwise imbered	Number equity shares held in demater ized forn
									Noc	of Voting Rig	ghts	Total as a % of (A+B+C)		capitaly	No. As a % total Share:	of No.	As a % of total Shares	
		(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total		 		held	+-	held	<u> </u>

Provident Funds/Pension Funds

FOREIGN CORPORATE BODIES

Central Government/State Government(s)/President of India Sub Total (B)(2)

Any Other

Sub Total (B)(1)

NIL



Catee	Category & Name of the	PAN				Moviebuff P	rivate Limite	d immediate	ly upon me	rger								1
	Shareholder	PAN	Share- holders	No of fully paid up equity shares held	No of Partly paid- up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Sharehold	Number of of securities	Voting Rig	hts held in		Outstanding	g as a %	Number of Locked in Shares	Shar pled othe	ber of es ged or rwise imbered	Number of equity shares held in demateria ized form
									Noc	f Voting Ri	ghts	Total as a % of (A+B+C)		Lapitaly	No. As a % of total Shares	No.	As a % of total Shares	
								 	Class X	Class Y	Total		<u> </u>		held	Ļ. <u>.</u>	held	
(3)	(I) Non-Institutions	(0)	(111)	(IV)	(V)	(VI)	(Vii)	(VIII)	4.05571	(1)		<u>L.</u>	(X)	(XI)	(XII)	<u> </u>	(Xtit)	(XIV)
	nominal share capital up to Rs.2 lakhs ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs																	
	NBFCs Registered with RBI Employee Trusts																	
d) e)	Overseas Depositories (Holding DRs)(Balancing figure) Any Other TRUSTS NON RESIDENT INDIANS CLEARING MEMBERS NON RESIDENT INDIAN NON									NIL								
	REPATRIABLE BODIES CORPORATES Sub Total (B)(3) Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)																	

N CONTRACTOR OF THE PARTY OF TH

Table	IV - Statement showing sharehold	ling pa	ttern of t	he Non	Promote	er - Non Pu	blic Shareh	older		· · ·				·			_		
Cate	IV - Statement showing sharehold Category & Name of the Shareholder	PAN	No of	No of fully paid up equity shares	No of Partly paid- up equity shares	Movie No of Shares Underlyi ng Deposito	Total No of Shares Held (IV+V+VI)	Sharehold ing as a % of total no	Number each cla	of Voti	ng Rights I	held in	Underlying Outstanding convertible securities (Including	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)		nber of ked in res	Shar pled othe	nber of res ged or rwise imbered	Number of equity shares held in demateri alized form
											Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class	Y Total (IX)		(X)	(Acr)	<u> </u>	<u></u>			
(2)	Custodian/DR Holder Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations 2014) Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)							· · · · · · · · · · · · · · · · · · ·			NIL	<u> </u>	1	(XI)	<u>], </u>	(XII)		(XHI)	(XIV)



Details of the shareholders acting as person	ons in Concert including their Shareholdi	ng:	
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		NIL	



shares field in demary unclaimed suspense	d may be given hear along with details such as number of shareholders, outstanding e account
No of Shareholders	No of shares





The financial details of companies for the previous 3 years as per the audited statement of Accounts: Consolidated

Name of the Company: UFO Moviez India Limited

(Rs. in Crores)

Particulars	Quarter ended Jun 17 (Unaudited)	As per last Audited Financial Year (Audited)	1 year prior to the last Audited Financial Year (Audited)	2 years prior to the last Audited Financial Year (Audited)
	Q1FY18 (INDAS)	FY 2016-2017 (IGAAP)	FY 2015-2016 (IGAAP)	FY 2014-2015 (IGAAP)
Equity Paid up Capital	27.60	27.60	27.50	25.90
Reserves and surplus	391.52	550.75	488.97	427.37
Carry forward losses		_	-	
Net Worth	419.12	578.35	516.47	453.26
Miscellaneous Expenditure		<u> </u>	-	-
Secured Loans	68.69	73.29	93.15	117.40
Unsecured Loans	-			
Fixed Assets	267.62	268.48	299.08	315.86
Income from Operations	153.68	597.21	570.06	479.34
Total Income	156.72	604.23	576.80	484.39
Total Expenditure	135.60	508.35	478.75	415.56
Profit before Tax	21.12	95.88	98.05	68.83
Profit after Tax	13.67	63.16	63.46	48.81
Cash profit	13.67	63.16	63.46	48.81
EPS	4.98	22.89	24.22	17.65
Book value	419.12	578.35	516.47	453.26

Note: The financials should <u>not be more than 6 months old</u>. In such cases additional column may be added to provide the latest financials.

Please note that for existing Listed Company, provide the last Annual Report and the audited / unaudited financials of the latest quarter (were it is due) accompanied mandatorily by the Limited Review Report of the auditor.

For UFO Moviez India Limited

Sameer Chavan

Company Secretary



digital cinema
The financial details of companies for the previous 3 years as per the audited statement of Accounts: Standalone

Name of the Company: UFO Moviez India Limited

(Rs. in Crores)

Particulars	Unaudited	As per last Audited Financial Year (Audited)	1 year prior to the last Audited Financial Year (Audited)	2 years prior to the last Audited Financial Year (Audited)
	Q1FY18 (INDAS)	FY 2016-2017 (IGAAP)	FY 2015-2016 (IGAAP)	FY 2014-2015 (IGAAP)
Equity Paid up Capital	27.60	27.60	27.50	25.90
Reserves and surplus	477.92	469.79	413.97	370.32
Carry forward losses	0.00	0.00	0.00	0.00
Net Worth	505.52	497.39	441.47	396.22
Miscellaneous Expenditure	0.00	0.00	0.00	0.00
Secured Loans	53.74	59.34	64.43	93.04
Unsecured Loans	0.00	0.00	0.00	0.00
Fixed Assets	215.18	211.33	224.03	242.05
Income from Operations	97.40	386.60	349.58	299.91
Total Income	99.03	403.72	364.47	304.96
Total Expenditure	85.94	327.00	292.05	265.13
Profit before Tax	13.10	76.73	72.42	39.83
Profit after Tax (Total Comprehensive Income)	8.62	54.31	50.99	25.54
Cash profit	24.20	115.80	109.75	84.98
EPS	3.14	19.68	19.46	
Book value	505.52	497.39	441.47	396.22

For UFO Moviez India Limited

Sameer Chavan Company Secretary

PJSA TECHNOSOFT PRIVATE LIMITED

Regd. Office: 2602, Wing C, Oberoi Splendor, Opp. Majas Depot, JVLR, Andheri (East), Mumbai, Maharashtra – 400 060
CIN No: U74999MH2017PTC300940

Annexure 1

Name of the Company: PJSA Technosoft Private Limited

(in Rs.)

	Unaudited	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	Oct 17, 2017 to Oct 31, 2017	FY 2016-2017	FY 2015-2016	FY 2014-2015
Equity Paid up Capital	100,000.00	NA	NA	NA
Reserves and surplus		NA	NA	NA
Carry forward losses	-	NA	NA	NA
Net Worth	100,000.00	NA	NA	NA
Miscellaneous Expenditure		NA	NA	NA
Secured Loans	870	NA	NA	NA
Unsecured Loans	-	NA	NA	NA
Fixed Assets	-	NA	NA	NA
Income from Operations		NA	NA	NA
Total Income	-	NA	NA	NA
Total Expenditure	-	NA	NA	NA
Profit before Tax	-	NA	NA	NA
Profit after Tax	-	NA	NA	NA
Cash profit	-	NA	NA	NA
EPS		NA	NA	NA
Book value	100,000.00	NA	NA	NA

Note: PJSA Technosoft Private Limited was incorporated on October 17, 2017.

For PJSA Technosoft Private Limited

Sushil Agrawa

Director



Annexure I

Financial extracts from the Standalone Audited Financial Statements:

			(Amoun	t in INR crores)
	6 months	Year ended	Year ended	Year ended
	period	31 March	31 March	31 March
	ended 30	2017	2016	2015
	September	(Audited)	(Audited)	(Audited)
	2017			, , ,
	(Audited)			
Equity paid up capital (note 4) (a)	9.94	9.94	9.94	9.94
Reserves and surplus (note 5) (b)	246.34	239.08	201.51	170.46
Carry forward losses	-	-	-	-
Net worth (c)	265.34	256.46	218.89	187.84
Miscellaneous expenditure	-	_	_	_
Secured loans (including working capital	57.10	61.13	53.75	64.06
loan)				
Unsecured loans	24.21	20.02	30.72	32.71
Fixed assets including CWIP and	270.17	254.84	221.14	201.71
intangibles under development			^	
Income from operations	180.45	352.74	302.93	255.21
Total income	182.54	355.97	305.07	256.75
Total expenditure	169.02	299.56	254.84	222.31
Profit before tax and exceptional items	13.52	56.41	50.23	34.44
Exceptional items	-	-	1.19	(22.45)
Profit before tax	13.52	56.41	49.04	56.89
Cash profit (note 6)	25.76	72.96	73.78	67.16
Earnings Per Share (INR) (note 7)	9.27	40.91	34.37	40.99
Book value per share (INR) (c) / (a)	26.69	25.80	22.02	18.90

For Qube Cinema Technologies Pvt Ltd.,

V.Senthilkumar Director

DIN: 00320535

(echno)

Chennai-4



Annexure I

Financial extracts from the Consolidated Audited Financial Statements:

			Amoun	t in INR crores)
	6 months	Year ended	Year ended	Year ended
	period	31 March	31 March	31 March
	ended 30	2017	2016	2015
	September	(Audited)	(Audited)	(Audited)
	2017			
	(Audited)	-		
Equity paid up capital (a)	9.94	9.94	9.94	9.94
Reserves and surplus (b)	236.89	231.44	199.12	170.53
Carry forward losses	1 1 1 1 1	_	-	
Net worth (c)	251.84	248.82	216.51	187.92
Miscellaneous expenditure	11.5	-	_	-
Secured loans (including working capital loan)	57.10	61.13	53.75	64.06
Unsecured loans	24.21	20.02	30.72	32.71
Fixed assets including CWIP and intangibles under development	275.48	260.28	226.25	205.56
Income from operations	187.49	359.46	309.95	263.09
Total income	189.59	362.70	312.10	264.64
Total expenditure	181.25	317.86	266.83	233.37
Profit before tax and exceptional items	8.33	44.84	45.27	31.27
Exceptional items		-	1.19	(22.45)
Profit before tax	8.33	44.84	44.08	53.72
Cash profit	24.42	60.75	73.67	67.61
Earnings Per Share (INR)	5.99	35.15	31.72	37.56
Book value per share (INR) (c) / (a)	25.58	25.03	21.78	18.89

For Qube Cinema Technologies Pvt. Ltd.,

V.Senthilkumar Director

DIN: 00320535

QUBE DIGITAL CINEMA PRIVATE LIMITED

CIN: U93000TN2017PTC119019

Regd. Office: No. 42, Dr. Ranga Road, Mylapore, Chennai – 600 004 E-mail: divya.venkat@qubecinema.com Tel: +91 (44) 4204-1505

ANNEXURE - I

Particulars	PE' October 31, 2017 Unaudited	YE' March 31, 2017	YE' March 31, 2016	YE' March 31, 2015
	Oct 11 to Oct 31, 2017	FY2016-17	FY2015-16	FY2014-15
Equity Paid up Capital	100,000	N.A.	N.A.	N.A.
Reserves and surplus	(5,895)	N.A.	N.A.	N.A.
Carry forward losses	-	N.A.	N.A.	N.A.
Net Worth	94,105	N.A.	N.A.	N.A.
Miscellaneous Expenditure	-	N.A.	N.A.	N.A.
Secured Loans	-	N.A.	N.A.	N.A.
Unsecured Loans	-	N.A.	N.A.	N.A.
Fixed Assets	-	N.A.	N.A.	N.A.
Income from Operations	-	N.A.	N.A.	N.A.
Total Income	-	N.A.	N.A.	N.A.
Total Expenditure	-	N.A.	N.A.	N.A.
Profit before Tax	(5,895)	N.A.	N.A.	N.A.
Profit after Tax	(5,895)	N.A.	N.A.	N.A.
Cash profit	(5,895)	N.A.	N.A.	N.A.
EPS (Rs.)	(0.59)	N.A.	N.A.	N.A.
Book value per share	0.94	N.A.	N.A.	N.A.

The Company was incorporated on October 11, 2017 and hence the Financials for the previous years shall not be applicable

For Qube Digital Cinema Pvt. Ltd.

(echno)

Chennai-4

V. Senthil Kumar Director

DIN: 00320535

MOVIEBUFF PRIVATE LIMITED

(Formerly known as South Beach Software Private Limited)
Regd. Office: 42, Dr. Ranga Road, Mylapore, Chennai 600 004

CIN: U22300TN1996PTC036847 E-mail: divya.venkat@qubecinema.com

Annexure I

				(in Rs.)
	PE' October 31, 2017	YE' March 31, 2017	YE' March 31, 2016	YE' March 31, 2015
	Apr 1 to Qct 31, 2017	FY2016-17	FY2015-16	FY2014-15
	(Audited)	(Audited)	(Audited)	(Audited)
Equity Paid up Capital	1,02,120	1,02,000	1,02,000	1,02,000
Reserves and surplus	(40,260)	(2,07,808)	(1,89,918)	(1,59,387)
Carry forward losses	(3,10,140)	(2,07,808)	(1,89,819)	
Net Worth	61,860	(1,05,808)	(87,918)	(57,387)
Miscellaneous Expenditure	-	-	-	
Secured Loans		-	•	-
Unsecured Loans (Short Term)		1,00,500	1,00,500	50,500
Fixed Assets		-	-	-
Income from Operations	-	-	-	
Total Income		-	-	-
Total Expenditure	1,02,332	17,890	30,531	18,626
Profit before Tax	(1,02,332)	(17,890)	(30,531)	
Profit after Tax	(1,02,332)	(17,890)	(30,531)	(18,626)
Cash profit	(1,02,332)	(17,890)	(30,531)	(18,626)
EPS (Rs.)	(10.02)	(2)	(3)	(2)
Book value / Share	0.61	-1.04	-0.86	-0.56

For Moviebuff Pvt Ltd.

V.Senthilkumar

Director

DIN-00320535

Brief particulars of the transferee/resulting and transferor/demerged companies

UFO Moviez India Limited	Year and the second sec		Company	
OFO MOVIEZ midia Eminicu	Qube Digital Cinema Private Limited	Moviebuff Private Limited	Qube Cinema Technologies Private Limited	PJSA Technosoft Private Limited
Details of Name Change: 1) From Valuable Media Private Limited to UFO India Private Limited w.e.f. August 1, 2006 2) UFO India Private Limited to UFO India Limited w.e.f. November 10, 2006 3) UFO India Limited to UFO Moviez India Limited w.e.f. June 20, 2008	Date of Incorporation: October 11, 2017 Details of Name Change: Nil	Date of Incorporation: November 4, 1996 Details of Name Change: 1. From South Beach Software Private Limited to Moviebuff Private Limited w.e.f 2 nd November, 2015	Date of Incorporation: January 1, 1986 Details of Name Change: 1. From Media Artists Private Limited to Real Image Media Technologies Private Limited w.e.f 17.04.2000 2. Real Image Media Technologies Private Limited to Qube Cinema Technologies Private Limited to Qube Cinema Technologies Private Limited w.e.f 12 th January, 2017	Date of Incorporation: October 17, 2017 Details of Name Change: Nil
Valuable Techno Park, Plot No. 53/1, Road No. 7, MIDC, Marol, Andheri (East), Mumbai – 400 093 Maharashtra	No.42, Dr. Ranga Road, Mylapore, Chennai - 600 004	No.42, Dr. Ranga Road, Mylapore, Chennai - 600 004	No.42, Dr. Ranga Road, Mylapore, Chennai - 600 004	2602 Wing C, Oberoi Splendor, Opp. Majas Depot JVLR, Andheri (East), Mumbai - 400060
	June 14, 2004 Details of Name Change: 1) From Valuable Media Private Limited to UFO India Private Limited w.e.f. August 1, 2006 2) UFO India Private Limited to UFO India Limited w.e.f. November 10, 2006 3) UFO India Limited to UFO Moviez India Limited w.e.f. June 20, 2008 Valuable Techno Park, Plot No. 53/1, Road No. 7, MIDC, Marol, Andheri (East), Mumbai – 400 093 Maharashtra Composite Scheme of Arrangement and	June 14, 2004 Details of Name Change: 1) From Valuable Media Private Limited to UFO India Private Limited w.e.f. August 1, 2006 2) UFO India Private Limited to UFO India Limited w.e.f. November 10, 2006 3) UFO India Limited to UFO Moviez India Limited w.e.f. June 20, 2008 Valuable Techno Park, Plot No. 53/1, Road No. 7, MIDC, Marol, Andheri (East), Mumbai – 400 093 Maharashtra Composite Scheme of Arrangement and Amalgamation between UFO Moviez India Limited w.e. India	Details of Name Change: 1) From Valuable Media Private Limited to UFO India Private Limited w.e.f. August 1, 2006 2) UFO India Private Limited to UFO India Limited to UFO India Limited to UFO India Limited to UFO India Limited to UFO India Limited w.e.f. November 10, 2006 3) UFO India Limited to UFO Moviez India Limited w.e.f. June 20, 2008 Valuable Techno Park, Plot No. 53/1, Road No. 7, MIDC, Marol, Andheri (East), Mumbai – 400 093 Maharashtra Maharashtr	June 14, 2004 Details of Name Change: 1) From Valuable Media Private Limited to UFO India Private Limited w.e.f. August 1, 2006 2) UFO India Private Limited to UFO Moviez India Limited w.e.f. November 10, 2006 3) UFO India Limited w.e.f. June 20, 2008 UFO India Limited w.e.f. June 20, 2008 UFO India Limited w.e.f. June 20, 2008 Valuable Techno Park, Plot No. 53/1, Road No. 7, MIDC, Marol, Andheri (East), Mumbai – 400 093 November 4, 1996 Details of Name Change: 1. From South Beach Software Private Limited to Moviebuff Private Limited to Moviebuff Private Limited w.e.f 2nd November, 2015 Details of Name Change: 1. From South Beach Software Private Limited to Moviebuff Private Limited to Moviebuff Private Limited w.e.f 2nd November, 2015 Details of Name Change: 1. From South Beach Software Private Limited to Moviebuff Private Limited to Moviebuff Private Limited w.e.f 1. From Media Technologies Private Limited to Real Image Media Technologies Private Limited w.e.f 17.04.2000 2. Real Image Media Technologies Private Limited to Qube Cinema Technologies Private Limited to Qube Cinema Technologies Private Limited W.e.f 12th January, 2017 Valuable Techno Park, Plot No. 53/1, Road No. 7, MIDC, Marol, Andheri (East), Mumbai – 400 093 No.42, Dr. Ranga Road, Mylapore, Chennai - 600 004

he Scheme	sections 230 to 232 and other relevant provisions of the Companies Act, 2013.
	This Composite Scheme of Arrangement and Amalgamation ("Scheme") is presented pursuant to the provisions of Section 230 to 232 and other relevant provisions of the Companies Act, 2013, as may be applicable, and also read with Sections 2(19AA), 2(1B), Section 2(42C) and other relevant provisions of the Income-Tax Act, 1961, as applicable for the:
	(i) Demerger of the Demerged Undertaking of Qube Cinema Technologies Private Limited ("QCTPL" or "Demerged Company") into Qube Digital Cinema Private Limited ("QDCPL" or "Resulting Company") on a going concern basis;
	(ii) Amalgamation of Moviebuff Private Limited ("MPL" or "Transferor Company 1" into QDCPL ("Transferee Company 1") and consequent dissolution of MPL without winding up;
	(iii) Amalgamation of QDCPL ("Transferor Company 2") into UFO Moviez India Limited ("UFO" or "Transferee Company 2") and consequent dissolution of QDCPL without winding up; and
	(iv) Slump Sale of the Transferred Undertaking of UFO ("Transferor Company 3") into PJSA Technosoft Private Limited ("PJSA" or "Transferee Company 3").
Rationale for the scheme	 Qube Cinema Technologies Private Limited (QCTPL) and UFO Moviez India Limited (UFO) are engaged in similar business. Considering the existing entertainment and advertising market dynamics in India and global markets and growth opportunities thereof, QCTPL and UFO believe that the proposed consolidation of the QCTPL Business with UFO will lead to robust growth opportunities in India and globally.
	2. UFO has developed an efficient satellite delivery mechanism for delivery of content into theatres using MPEG4 technology. QCTPL, on the other hand, uses MPEG2 technology and has also developed its own DCI compliant servers. The resultant entity will thus have all the complementary technologies at its disposal and will be in a position to offer its clients a comprehensive bouquet of services. Additionally, based on evaluation of technologies, the resultant entity will be able to use best features of these technologies for growth of its business in a competitive manner.
	 Neither QCTPL nor UFO is currently able to provide a comprehensive advertising solution to its clients across the length and breadth of the country. While QCTPL has a very strong presence in southern regions of India, UFO has a higher number of its screens in northern regions with reasonable presence in southern regions of India. Thus, the proposed restructuring will ensure an all India presence for the combined entity thereby facilitating provision of a wholesome offering across the country to its advertising clients. This will help in substantial growth of the advertising business for the resultant entity.
	5. Further, this Scheme would bring about synergy of operations and benefit of scale since duplication of administrative efforts and legal and regulatory compliances will be unified.
	6. This Scheme will facilitate exit of private equity investors from the QCTPL Business who have stayed invested in QCTPL for a long time. The private equity investors will continue to remain invested in the Studio DPS Business of QCTPL.
	7. This Scheme will provide an opportunity to employees and shareholders of QCTPL to become part of a listed entity.
	8. The resultant entity will be able to provide better and more efficient and comprehensive services to all the stakeholders of the industry such as exhibitors, distributors

advertisers etc.

- 9. As part of this Scheme, all businesses of QCTPL which are synergic with UFO will be demerged into Qube Digital Cinema Private Limited (QDCPL), a company owned by QCTPL Promoter 1 and his relative, leaving behind businesses in QCTPL that are not synergic or have limited growth potential. Further, it is also proposed to merge MPL, a company controlled by QCTPL Promoters and which holds various intellectual properties, into QDCPL, thereby consolidating and combining the businesses of QCTPL and MPL in QDCPL. QDCPL will then be merged with UFO.
- 10. QCTPL has developed certain new software, technologies and processes ("QCTPL Products") which are currently in the process of commercialization. UFO, in addition to its screen network in India, also has a network of screens overseas. QCTPL Products have global application and the combined network post amalgamation will allow faster monetization of QCTPL Products not only in India but overseas as well. Post merger of QDCPL into UFO, the business relating to the QCTPL Products i.e. IP Business will be hived off into PJSA Technosoft Private Limited (PJSA), a wholly subsidiary of UFO, thereby creating a pure technology play. The IP Business derives value significantly from the technical expertise and talent of the QCTPL Promoters. Further, synergies will be derived from such talent acquisitions pursuant to the Scheme. Accordingly, the continual support of the QCTPL Promoters would be required upon implementation of the Scheme for the technology aspects. This will also facilitate hiring of relevant technical talent which is a challenge currently for both QCTPL and UFO.

Thus, with the aforesaid objectives, it is proposed to demerge the QCTPL Business of QCTPL into QDCPL, merge MPL into QDCPL, undertake the purchase of the QDCPL Sale Shares of the Sellers who no longer wish to participate in the QCTPL Business, amalgamate QDCPL with UFO and thereafter slump sale the IP Business from UFO into PJSA pursuant to this composite Scheme. For the avoidance of any doubt, it is stated that each of the aforesaid transactions form an integral and indivisible part of this composite Scheme and the said transactions shall be deemed to occur in the sequence set out in the scheme and none of the said transactions shall be considered to be consummated, unless each of the other transactions are also consummated and this Scheme is approved by the SEBI, the Stock Exchanges and the NCLTs, as the case may be.

This Scheme also provides for various other matters consequential or otherwise integrally connected therewith.

Date of resolution passed by the Board of Director of the company approving the scheme	November 1, 2017	November 1, 2017	November 1, 2017	November 1, 2017	November 1, 2017
Date of meeting of the Audit Committee in which the draft scheme has been	1	Not Applicable	Not Applicable	Not Applicable	Not Applicable



approved					
Appointed Date	Appointed Date 2 means Effective Date 2, being the date with effect from which Part IV of this Scheme shall be deemed to be effective, in the manner described in Para (D) of this Scheme.	Appointed Date 1 means Effective Date 1, being the date with effect from which Part II and Part III of this Scheme shall be deemed to be effective, in the manner described in Para (D) of this Scheme.	Appointed Date 1 means Effective Date 1, being the date with effect from which Part II and Part III of this Scheme shall be deemed to be effective, in the manner described in Para (D) of this Scheme.	Appointed Date 1 means Effective Date 1, being the date with effect from which Part II and Part III of this Scheme shall be deemed to be effective, in the manner described in Para (D) of this Scheme.	Appointed Date 3 means Effective Date 3, being the date with effect from which Part V of this Scheme shall b deemed to be effective, in the manner described in Para (D) of this Scheme.
	Effective Date 2 means 1 (one) calendar day after the completion of the sale and purchase of the QDCPL Sale Shares in the manner as mutually agreed between the Sellers, UFO and New Investor. Reference in this Scheme to 'upon Part IV of the Scheme becoming effective" shall mean the Effective Date 2.	Effective Date 1 means the date which is the later of (i) the date on which the certified copies of the last of the NCLT Order(s) is filed with the relevant RoC; and (ii) 2 (two) Business Days from the date on which the final approval to the Scheme from the Stock Exchanges and SEBI is obtained. Reference in this Scheme to 'upon Part II of the Scheme becoming effective" or "upon Part III of the Scheme becoming effective" shall mean the Effective Date 1.	Effective Date 1 means the date which is the later of (i) the date on which the certified copies of the last of the NCLT Order(s) is filed with the relevant RoC; and (ii) 2 (two) Business Days from the date on which the final approval to the Scheme from the Stock Exchanges and SEBI is obtained. Reference in this Scheme to 'upon Part II of the Scheme becoming effective" or "upon Part III of the Scheme becoming effective" shall mean the Effective Date 1.	Effective Date 1 means the date which is the later of (i) the date on which the certified copies of the last of the NCLT Order(s) is filed with the relevant RoC; and (ii) 2 (two) Business Days from the date on which the final approval to the Scheme from the Stock Exchanges and SEBI is obtained. Reference in this Scheme to 'upon Part II of the Scheme becoming effective" or "upon Part III of the Scheme becoming effective" shall mean the Effective Date 1.	Effective Date 3" means 1 (one) calendar day after the Effective Date 2. Reference in this Scheme to "upon Part V of the Scheme becoming effective" shall mean the Effective Date 3.
Name of Exchanges where securities of the company are listed	a) BSE Limited b) National Stock Exchange of India Limited	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Nature of Business	UFO is engaged in the business of digital cinema distribution, in-cinema advertising and electronic ticketing.	QDCPL, which was incorporated under the Companies Act, 2013 on Oct 11, 2017, shall be engaged in the demerged business of QCTPL and the amalgamated	It is engaged in the business of operating a backend platform for dynamically creating and playing back customised content at scheduled times.	QCTPL is engaged in the business of providing technology in film, video and audio, including digital cinema distribution, editing, production and sound.	PJSA is engaged in the business of providing technology in film, video and audio, including digital cinema distribution, editing, production and sound.

business of MBPL i.e. the business of provision of solutions and services for the media and entertainment domain, with a dominant focus on digital cinema, involving, inter alia, (a) the manufacture, sale and deployment of digital cinema equipment and provision of support, content mastering, content delivery and key management services connection therewith; operation of platforms to enable digital rights management and dissemination of digital cinema content; (c) acquisition and marketing of cinema advertising rights and providing content dissemination, mastering, scheduling and management connection services in therewith; (d) sale and distribution of software and hardware for audio/video postproduction and broadcast and providing associated services; operating a backend platform for dynamically creating and playing back customised content at scheduled times; and (f) exploitation of all commercial opportunities that may be available based on the deployment and use of the intellectual property developed and owned by QCTPL. The dominant focus of the business is to provide end to end

Capital before the scheme (No. of equity shares as well as capital in rupees)	Authorised Share Capital No. of Equity Shares – 45,000,000 Rs 450,000,000/- No. of Preference Shares – 1,385,000 Rs 1,385,000,000/- Total - Rs. 1,835,000,000/- Issued, Subscribed and Paid- Up Share Capital No. of Equity Shares – 27,600,801 Rs. 276,008,010/- No. of Preference Shares – Nil Total: - No. of Equity Shares –	solutions to cinema producers, distributors and theatres to enable exhibition of films digitally, both in India and globally, With the suite of technology solutions and services available to it and QCTPL's history of having both introduced and developed innovative technologies in the media and entertainment domain as well as deploying the technology to provide end to end services around it, QDCPL intends to deploy new technology solutions that have global application and build a services model around it. Authorised Share Capital No. of Equity Shares – 10,000 Rs. 100,000/- Issued, Subscribed and Paid- Up Share Capital No. of Equity Shares – 10,000 Rs. 100,000/-	Authorised Share Capital 850,000 Equity Shares of Rs. 10 each – Rs.85,00,000/- Issued, Subscribed and Paid up Share Capital 10,212 Equity Shares of Rs. 10 each – Rs. 1,02,120/-	Authorised Share Capital 16,500,000 Equity Shares of Rs. 10 each – Rs. 165,000,000/- 7,500,000 Compulsorily Convertible Preference Shares of Rs. 10 each – Rs. 75,000,000/- Total – Rs. 240,000,000/- Issued, Subscribed and Paid up Share Capital 9,940,858 Equity Shares of Rs. 10 each fully paid up – Rs. 99,408,580/- 7,443,611 Compulsorily Convertible Preference Shares of Rs. 10 each fully paid up – Rs. 74,436,110/- Total – Rs. 173,844,690/-	Authorised Share Capital No. of Equity Shares – 10,000 Rs. 100,000/- Issued, Subscribed and Paid-Up Share Capital No. of Equity Shares – 10,000 Rs. 100,000/-
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	27,600,801 Rs. 276,008,010/-				
No. of shares to be issued	15,782,090 shares to be issued to shareholders of QDCPL pre cancellation AND 12,818,449 shares to be issued to shareholders of QDCPL post cancellation.	780,003 share to be issued to the shareholders of MPL on Merger with QDCPL 19,858,114 shares to be issued to shareholders of QCTPL in QDCPL upon demerger	Not Applicable	Not Applicable	23,500,000 shares to be issued to UFO
Cancellation of shares on account of cross holding, if any	2,963,641	Nil	Nil	Nil	Nil
Capital after the scheme (No. of equity shares as well as capital in rupees)	Authorised Share Capital No. of Equity Shares – 45,860,000 Rs. 458,600,000/- No. of Preference Shares – 1,385,000 Rs. – 1,385,000,000/- Total - Rs. 1,835,000,000/- Issued, Subscribed and Paid- Up Share Capital No. of Equity Shares – 40,419,250 Rs. 404,192,500/-	Not Applicable	Not Applicable	Authorised Share Capital 16,500,000 Equity Shares of Rs. 10 each – Rs. 165,000,000/- 7,500,000 Compulsorily Convertible Preference Shares of Rs. 10 each – Rs. 75,000,000/- Total – Rs. 240,000,000/- Issued, Subscribed and Paid up Share Capital 9,940,858 Equity Shares of Rs. 10 each fully paid up – Rs. 99,408,580/- 7,443,611 Compulsorily Convertible Preference Shares of Rs. 10 each fully paid up – Rs. 74,436,110/- Total – Rs. 173,844,690/-	Authorised Share Capital No. of Equity Shares – 23,510,000 Rs. 235,100,000/- Issued, Subscribed and Paid-Up Share Capital No. of Equity Shares – 23,510,000 Rs. 235,100,000/-

Net Worth	(Rs. In crores)	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Pre Post	Rs. 419.12 Rs. 932.03				
Valuation by independent Chartered Accountant – Name of the valuer/valuer firm and Regn no.	Walker Chandiok & Co LLP Chartered Accountants ICAI Firm Registration No. 001076N / N500013 Name of the partner signing the Report: Mr. Riaz Thingna M. No.: 034864	Demerger Swap Ratio – Valuation Report VSS & Co, Chartered Accountants, Name of the partner signing the Report: Mr. Sanjay Jain M. No.: 207975 MPL Share Swap Ratio – Valuation Report VSS & Co, Chartered Accountants, Name of the partner signing the Report: Mr. Sanjay Jain M. No.: 207975 Merger with UFO: Valuation Report Walker Chandiok & Co LLP Chartered Accountants ICAI Firm Registration No. 001076N / N500013.	MPL Share Swap Ratio – Valuation Report VSS & Co, Chartered Accountants, Name of the partner signing the Report: Mr. Sanjay Jain M. No.: 207975	Demerger Swap Ratio – Valuation Report VSS & Co, Chartered Accountants, Name of the partner signing the Report: Mr. Sanjay Jain M. No.: 207975	Walker Chandiok & Co LLP Chartered Accountants ICAI Firm Registration No. 001076N / N500013 Name of the partner signing the Report: Mr. Riaz Thingna M. No.: 034864
Methods of valuation and value per share arrived under each method with weight given to each method, if any.	Refer Valuation Report	Refer Valuation Report	Refer Valuation Report	Refer Valuation Report	Refer Valuation Report
Fair value per	Refer Valuation Report	Refer Valuation Report	Refer Valuation Report	Refer Valuation Report	Refer Valuation Report

shares																				
Exchange ratio	Refer Va	luation	Report		Refer	Valuatio	on Report		Refer '	Valuation	Report		Refer '	Valuation	Report		N.A.			
Name of Merchant Banker giving fairness opinion	Axis Cap	oital Lir	mited		N.A.				N.A.				N.A.	11.33			N.A.			
Shareholding pattern	Pre		Post		Pre		Post		Pre		Post		Pre		Post		Pre		Post	
	No. of Shares	% of hol din g	No. of Shar es	% of holdi ng	No. of Shar es	% of hol din g	No. of Shares	% of holdi	No. of Shar es	% of holdi	No. of Shar es	% of holdi ng	No. of Shar es	% of holding	No. of Shares	% of holdi ng	No. of Shar es	% of holdin g	No. of Shar es	% of hold ing
Promoter	776545	28.1	7765 452	19.21	1000	100	0	0	1021	100	0	-	5523 091	31.77	552309 1	31.77	1000	100	23,5 10,0 00	100

Promoters	 Mr. Apo 	Sanjay Ilo Inte	Gaikwa ernationa	d d			na Gopikur	nar		Jayendı				Jayendra				ankaj Ja	ysinh	
Names of the	Promote		C "	1	Prom		nil Kumar		Prom-	oter . Senthil	Kumar		Promo	oter & G	roup Kumar		Prom Mr. S	oter: ushil Ag	rawal	
No. of Shareholder	30748		30781		Pre:2		Post - N	Nil	Pre: 3		Post -	Nil	employ the tru exclud	des the yees in st and it es 4 Options	Post: 20' (Include employe the trust excludes ESOP Cholders)	es the ees in and it s 4 Options	Pre:7		Post -	7
TOTAL	276008 01	100	4041 9250	100	1000	-	100	-	1021	100	0	-	1738 4469	100	69	100	0	100	10,0 00	
Custodian	0		0		0	-	0	-	0	-	0	-	0	-	0 173844	100	0 1000	100	23,5	100
													y 4417 767 (Inclu ding ESOP Trust) Part B- CCPS - Series A, B and C 7443 611 Total: 1186 1378		(Includi ng ESOP Trust) Part B- CCPS - Series A, B and C 744361 1 Total: 118613 78					
Public	198353 49	71.8	3265 3798	80.79	0	-	0	-	0	-		-	Part A– Equit	68.23	Part A– Equity 441776	68.23	0		0	-

	Limited Valuable Technologies Limited Valuable Media Limited Promoter Group Mr. Uday Gaikwad Mr. Ameya Hete Advent Fiscal Private Limited Nifty Portfolio Services Private Limited			Mr. Arun Veerappan Mrs. Meena Veerappan Mrs. Vee Vijayalakshmi Mr. V. Sivakumar Mr. Raja Enok Mrs. Julie Enok Mr. P.C. Sreeram Mr. S. Gunaseelan Mr. D. Ashok Kumar Transglobal Technologies Inc Real Image LLP	
Names of the Board of Directors	 Mr. Sanjeev Aga Mr. Kapil Kumar Agarwal Mr. Raaja Kanwar Mr. Sanjay Shankar Gaikwad Ms. Lynn de Souza Mr. Ameya Hete Mr. Varun Laul Mr. S. Madhavan 	 Mr. V. Senthil Kumar Mrs. Vandana Gopikumar Mr. Harsh Krishna Rohatgi 	 Mr. V. Senthil Kumar Mr. P. Jayendra Mrs. Vandana Gopikumar Mr. Harsh Krishna Rohatgi 	 Mr. V. Senthil Kumar Mr. P. Jayendra Mr. Willie Wong Mr. Atsushi Okabe Mr. Anirudh Raj Sarathy Mr. M.G. Parameswaran 	 Mr. Sushil Agrawal Mr. Pankaj Jaysinh
Please specify relation among the companies involved in the scheme, if any	No Relation with QCTPL, QDCPL and MPL	QCTPL, QDCPL and MPL are part of Qube Group. There are common Directors in the Board of QCTPL, QDCPL and MPL.	QCTPL, QDCPL and MPL are part of Qube Group. There are common Directors in the Board of QCTPL, QDCPL and MPL.	QCTPL, QDCPL and MPL are part of Qube Group. There are common Directors in the Board of QCTPL, QDCPL and MPL.	UFO holds 100% equity in PJSA.

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Details	Not Applicable
regarding change in	
management control in	
listed or resulting	
company seeking	
listing if any	

For UFO Moviez India Limited

Sameer Chavan Company Secretary

S. S. Chanil

Date: December 11, 2017

Details of Capital evolution of the transferee/resulting and transferor/demerged companies: UFO Moviez India Limited



Sr. No.	Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No. of shares)	Whether listed, if not listed, give reasons thereof
1	01 September 2004	10,000	10.00	Subscription to Memorandum of Association	10,000	Yes
2	09 July 2005	12,25,570	10.00	Preferential Allotment	12,35,570	Yes
3	15 July 2005	1,50,000	10.00	Preferential Allotment	13,85,570	Yes
4	18 July 2005	8,04,120	90.00	Preferential Allotment	21,89,690	Yes
5	28 September 2005	60,310	90.00	Preferential Allotment	22,50,000	Yes
6	13 February 2006	2,25,000	200.00	Rights Issue on the ratio of 10:1	24,75,000	Yes
7	17 July 2008	48,06,037	-	Pursuant to the Scheme of Amalgamation	49,70,677	Yes
8	27 March 2009	4,97,068	603.54	Preferential Allotment	54,67,745	Yes
9	18 November 2009	4,39,418		Rights Issue	59,07,163	Yes
10	08 January 2010	57,600		Rights Issue	59,64,763	Yes
11	10 March 2010	2,55,009	549.00	Pursuant to the conversion of Preference Shares	62,19,772	Yes
12	16 March 2010	1,24,39,544	•	Bonus Issue in the ratio of 2:1	1,86,59,316	Yes
13	04 August 2010	1,06,899	503.00	Conversion of Warrants	1,87,66,215	Yes
14	04 August 2010	2,13,798	348	Adjustment on conversion of Warrants pursuant to bonus issue in the ratio of 2:1	1,89,80,013	Yes
15	09 September 2010	5,47,431	167.67	Preferential Allotment	1,95,27,444	Yes
16	21 October 2010	2,07,642		Conversion of Warrants	1,97,35,086	Yes
17	21 October 2010	4,15,284	-	Adjustment on conversion of Warrants pursuant to bonus issue in the ratio of 2:1	2,01,50,370	Yes
18	17 August 2011	549	100.18	Exercise of options under ESOP 2006	2,01,50,919	
19	29 March 2012	57,46,750		Conversion of Preference Shares	2,58,97,669	
20	03 December 2015	24,125		ESOP allotment under ESOP Scheme 2006	2,59,21,794	Yes
21	03 December 2015	2,11,398		ESOP allotment under ESOP Scheme 2010	2,61,33,192	Yes
22	03 December 2015	51,157		ESOP allotment under ESOP Scheme 2010	2,61,84,349	Yes
23	12 January 2016	1,84,190		ESOP allotment under ESOP Scheme 2006	2,63,68,539	Yes
24	12 January 2016	5,82,335		ESOP allotment under ESOP Scheme 2010	2,69,50,874	Yes
25	12 January 2016	58,000		ESOP allotment under ESOP Scheme 2010	2,70,08,874	Yes
26	02 February 2016	8,908		ESOP allotment under ESOP Scheme 2010	2,70,17,782	Yes
26	09 March 2016	4,35,594		ESOP allotment under ESOP Scheme 2010	2,74,53,376	Yes
27	09 March 2016	46,000		ESOP allotment under ESOP Scheme 2010	2,74,99,376	Yes
28	03 May 2016	2,736		ESOP allotment under ESOP Scheme 2006	2,75,02,112	Yes
29	03 May 2016	84,189		ESOP allotment under ESOP Scheme 2010	2,75,86,301	Yes
30	03 May 2016	14,500		ESOP allotment under ESOP Scheme 2010	2,76,00,801	Yes
31		1,28,18,449		Allotment of Shares on Merger	4,04,19,250	No

For UFO Moviez India Limited

Sameer Chavan Company Secretary

Date: 11 December, 2017

Place: Mumbai

PJSA Technosoft Private Limited

Regd. Office: 2602, Wing C, Oberoi Splendor, Opp. Majas Depot, JVLR, Andheri (East),
Mumbai, Maharashtra – 400 060
CIN No: U74999MH2017PTC300940

Details of Capital evolution of the transferee/resulting and transferor/demerged companies:

Capital evolution of PJSA Technosoft Private Limited after updating the post effect of the Scheme for all the companies.

Sr. No.	Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No. of shares)	Whether listed, if not listed, give reasons thereof
1	24 October 2017	10,000	10.00	Subscription to Memorandum of Association	10,000	No
2		2,35,00,000	10.00	Allotment to UFO Moviez India Limited	2,35,10,000	No

For PJSA Technosoft Private Limited

Sushil Agrawal Director Date: 11 December, 2017

Place: Mumbai

QUBE DIGITAL CINEMA PRIVATE LIMITED

CIN: U93000TN2017PTC119019

Regd. Office: No. 42, Dr. Ranga Road, Mylapore, Chennai – 600 004 E-mail: divya.venkat@qubecinema.com Tel: +91 (44) 4204-1505

ANNEXURE VI

Details of Capital evolution of Qube Digital Cinema Private Limited

Date of Issue	No. of Equity shares	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/	Cumulative capital (No of shares)	Whether listed, if not listed,
	issued		Scheme/ Bonus/	or snares,	give
			Rights, etc.)		reasons
					thereof
Initial Subscription	10,000	Rs. 10/-	Initial Subscription	10,000	The
Shares allotted at the First		per share			Company
Board Meeting of the					is unlisted
Company held on 23 rd					
October, 2017					<u> </u>
Pursuant to the Composite Sc Equity shares shall stand cance	-	•	-	ective, the exis	sting 10,000
Demerger shares,	19,858,114*	Rs. 10/-	Demerger shares,	19,858,114*	The
consequent upon demerger	, ,	per share	consequent upon		Company

Demerger shares, consequent upon demerger of Qube Cinema Technologies Private Limited with the Company	19,858,114*	Rs. 10/- per share	Demerger shares, consequent upon demerger of Qube Cinema Technologies Private Limited with	19,858,114*	The Company is unlisted
Merger Shares, consequent upon merger of Moviebuff Private Limited with the Company	7,80,003	Rs. 10/- per share	the Company Merger Shares, consequent upon merger of Moviebuff Private Limited with the Company	20,638,117*	The Company is unlisted

*Includes 3,75,000 ESOP Options which are yet to be exercised

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Upon the Composite Scheme of arrangement and amalgamation being effective, that is, the merger of the Company with UFO Moviez India Limited (UFO), the Equity Shares of the Company, shall be deemed to have been automatically cancelled and shall be of no effect.

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For Qube Digital Cinema Pvt. Ltd.

V. Senthil Kumar Director

DIN: 00320535

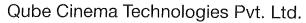


ANNEXURE VI

Details of Capital evolution of Equity shares of Qube Cinema Technologies Private Limited

Date of Issue	No. of Equity shares issued		Type of Issue (IPO/FPO/Preferential Issue/Scheme/Bonus/Rights, etc.)	capital (No of shares)	Whether listed, if not listed, give reasons thereof
		Rs.100/- each	Initial Subscription		
28/10/1985	15	Rs.100/- each	Funda I	15	<u> </u> -
07/05/1987	100		Fresh Issue	115	,
30/06/1987	26885	Rs.100/- each	Fresh Issue	27000	
28/10/1988	5780	Rs.100/- each	Fresh Issue	32780	
13/12/1988	2250	Rs.100/- each	Fresh Issue	35030	
23/12/1988	4150	Rs.100/- each	Fresh Issue	39180	
25/2/1989	640	Rs.100/- each	Fresh Issue	39820	1
31/08/1998	27180	Rs.100/- each	Fresh Issue	67000	
23/09/1998	8000	Rs.100/- each	Fresh Issue	75000	
28/01/1999	2000	Rs.100/- each	Fresh Issue	77000	
16/02/2000	77000	-	Rs.100/- share sub- divided in to Rs.10/- per share	770000	The Company is unlisted
27/03/2000	770000	NIL	Bonus Shares	1540000	
31/03/2000	77000	Rs.10 each	Upon take over business	1617000	
31/03/2000	349600	Rs.10 each	Fresh Issue	1966600	
28/04/2000	3100725	Rs.10 each	Upon takeover of business	5067325	
28/02/2001	100	Rs.10 each	Fresh Issue	5067425	
28/03/2001	10000	Rs.10 each	Fresh Issue	5077425	
31/05/2002	1301904	-	Conversion of Pref. Shares	6379329	
31/05/2002	455666	••	Conversion of Pref. Shares	6834995	
25/10/2004	1139742	Rs.50.45 each	Fresh Issue	7974737	
30/12/2004	596000	30	Buy Back of Kotak Shares	7378737	
Date of Issue	No. of Equity shares issued	Issue Price per share (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/	Cumulative capital (No of shares)	

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			Scheme/ Bonus/		
			Rights, etc.)		
29/12/2004	792864	Rs.50.45 each	Fresh Issue	8171601	
04/03/2005	226769	Rs.50.45 each	Fresh Issue	8398370	
24/03/2005	1179	Rs.50.45 each	Fresh Issue	8399549	
24/06/2005	715904	-	Buy Back of Kotak Shares	7683645	
27/06/2005	207410	Rs. 28.60 each	Fresh Issue	7891055	
13/07/2005	388590	Rs. 28.60 each	Fresh Issue	8279645	
03/09/2005	249135	Rs. 28.60 each	Fresh Issue	8528780	
17/09/2005	466769	Rs. 28.60 each	Fresh Issue	8995549	
20/07/2006	2571	Rs. 10 each	Fresh Issue	8998120	
18/08/2006	24000	Rs. 10 each	Under ESOP	9022120	
19/07/2007	1580	Rs. 10 each	Fresh Issue	9023700	
29/12/2008	3000	Rs. 10 each	ESOP	9026700	
28/03/2011	807508	Rs. 30 each	ESOP	9834208	
28/03/2011	36950	Rs. 30 each	ESOP	9871158	
28/03/2011	3188	0	ESOP	9874346	
28/03/2011	368	Rs. 10 each	ESOP	9874714	
10/08/2011	1062	0	ESOP	9875776	
10/08/2011	158	Rs. 10 each	ESOP	9875934	
10/08/2011	18784	Rs. 30 each	ESOP	9894718	
21/03/2012	420	Rs. 10 each	ESOP	9895138	
21/03/2012	5044	Rs. 30 each	ESOP	9900182	
12/07/2012	157	Rs. 10 each	ESOP	9900339	
12/07/2012	22519	Rs. 30 each	ESOP	9922858	
16/01/2013	157	Rs. 10 each	ESOP	9923015	
16/01/2013	15109	Rs. 30 each	ESOP	9938124	
31/05/2013	2734	Rs. 30 each	ESOP	9940858	

Further upon Demerger with Qube Digital Cinema Private Limited, there shall be no change in the Equity Share Capital of the Company

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For Qube Cinema Technologies Private Limited

Divya Venkat Company Secretary

Qube Cinema Technologies Pvt. Ltd.

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ANNEXURE VI

Details of Capital evolution of Preference shares of Qube Cinema Technologies Private Limited

Date of Issue	No. of Pref. shares issued	Issue Price per share (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof	Remarks
28/03/2001	500(CCPS)	Rs. 100000 each	Fresh Issue	500		Converted into equity shares on 31/05/2002
12/07/2001	175(CCPS)	Rs. 100000 each	Fresh Issue	675	The Company is unlisted	Converted into equity shares on 31/05/2002
20/07/2006	2571006 (Series A)	Rs. 84.50 each	Fresh Issue	2571006		-
19/07/2007	1579882 (Series B)	Rs. 84.50 each	Fresh Issue	4150888		-
07/08/2008	3292723 (Series C)	Rs. 182.22 each	Fresh Issue	7443611		-

Further upon Demerger with Qube Digital Cinema Private Limited, there shall be no change in the Preference Share Capital of the Company

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For Qube Cinema Technologies Private Limited

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Divya Venkat Company Secretary

MOVIEBUFF PRIVATE LIMITED

(Formerly known as South Beach Software Private Limited) Regd. Office: 42, Dr. Ranga Road, Mylapore, Chennai 600 004

CIN: U22300TN1996PTC036847 E-mail: divya.venkat@qubecinema.com

ANNEXURE VI

Details of Capital evolution of Moviebuff Private Limited

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
Initial Subscription	200 Equity shares	Rs. 10/- per share	Initial Subscription	200	
28.10.2002	5000 Equity Shares	Rs. 10/- per share	Fresh Issue	5200	The Company is unlisted
17.12.2002	5000 Equity Shares	Rs. 10/- per share	Fresh Issue	10200	
25.10.2017	12 Equity Shares	Rs. 22500 per share	Rights Issue	10212	

Upon the Composite Scheme of arrangement and amalgamation being effective, that is, the merger of the Company with Qube Digital Cinema Private Limited (QDCPL), the Equity Shares of the Company, shall be deemed to have been automatically cancelled and shall be of no effect.

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For Moviebuff Pvt. Ltd.

V. Senthil Kumar

Director

DIN: 00320535

			Amalgamation of N	Amalgamation of Moviebuff Pvt Ltd (MPL) into QDCPL	QDCPL		
Share Capital of Moviebuff	f				Share Capital of QDCPL	Share Capital of QDCPL - Post Merger with MPL	
				New Shares Issued on			
Particulars	No. of Shares	Cancelled Shares		Merger of MPL and	Particulars	No of Shares	Shares
			Marger Ratio	QDCPL			
Issued, Subscribed and Paid-up:					Issued, Subscribed and Paid-up:		
Equity Shares	10,212	(10,212)	76.381	7,80,003			2.06.38.117
Total	10,212				Total		
			Amalgamatio	Amalgamation of QDCPL into UFO Moviez	252		
Share Capital of UFO Moviez - Pre Merger	Merger				Share Capital of UFO	Share Capital of UFO Moviez - Post Merger	
Particulars	No of Shares		Margor Ratio	New Shares Issued on Merger of QDCPL and	Particulars	Total No. of Shares Total No of Shares (Fully (Excluding ESOPs) Dilluted)	No of Shares (Fully
Issued Subscribed and Paid-un:					Issued Subscribed and Paid-up:		
Equity Shares	2,76,00,801		17:13	1,57,82,090		4,33,82,891	4,33,82,891
							8,53,519
					Cancelled Shares (Cross-holding of UFO in ODCPL)	-29 63 641	-29 63 641

Total

2,76,00,801

Total

4,04,19,250

4,12,72,769

		Demerger of Qube C	inema Technologies	Pvt. Ltd (QCPTL) to Qube Dig	Demerger of Qube Cinema Technologies Pvt. Ltd (QCPTL) to Qube Digital Cinema Pvt. Ltd. (QDCPL)		
Share Capital of QCPTL					Share Capi	Share Capital of QDCPL	
Particulars	No of Shares	Cancelled Shares		New Shares Issued on Demerger	Particulars	No of Shares - Pre No Demerger De	Pre No of Shares - Post Demerger
Issued, Subscribed and Paid-up Capital Structure:					Issued, Subscribed and Paid-up Capital Structure:		
Equity	99,40,858	(4,151)	1.0000	99,36,707	Equity	10,000	99,36,707
CCPS - Series A	25,71,006		1.0000	25,71,006	Equity in lieu of Series A		25,71,006
CCPS - Series B	7,89,941		1.0000	7,89,941	Equity in lieu of Series B		7,89,941
CCPS - Series C	32,92,723		1.6386	53,95,519	Equity in lieu of Series C		53,95,519
Other CCPS - Series B	7,89,941		1.0000	7,89,941	Equity in lieu of Other Series B		7,89,941
ESOP Pool	3,75,000		1.0000	3,75,000	ESOP Pool		3,75,000
					Cancelled Shares - As per Clasue 6.2 of Scheme		(10,000)
					Total Equity Shares		1,98,58,114



Date: December 11, 2017

The General Manager,
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001

Ref.: Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

Dear Sir / Ma'am

Sub.: Composite Scheme of Arrangement and Amalgamation between UFO Moviez India Limited and Qube Cinema Technologies Private Limited and Qube Digital Cinema Private Limited and Moviebuff Private Limited and PJSA Technosoft Private Limited and their respective shareholders and creditors under sections 230 to 232 and other relevant provisions of the Companies Act, 2013

Please see below mentioned detailed calculation of SEBI fees calculated:

Particulars	No. of Shares	FV (Rs.)	Paid Up Capital (Rs.)
Existing Paid-Up Capital of UFO Moviez India Limited	2,76,00,801	10	27,60,08,010
Post Merger Paid Up Capital After Merger	4,04,19,250	10	40,41,92,500
SEBI Fees: As per amendment in Regulation 37, the listed entity shall pay a fee to SEBI at the rate of 0.1% of the paid-up share capital of the listed / transferee / resulting company, whichever is higher, post sanction of the proposed scheme, subject to a cap of Rs.5,00,000.			404,192.50

The SEBI fees paid by the Company is Rs. 404,193/-

For UFO Moviez India Limited

Sameer Chavan Company Secretary