

Date: December 15, 2017

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax: 022 – 2272 3121

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex, Bandra (East),
Mumbai- 400 051
Fax : 022- 2659 8237/ 38

BSE Scrip Code: **539141**

NSE Symbol: **UFO**

Dear Sirs/ Ma'am,

Sub: Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 - Presentation made to the Analyst/Institutional Investors

This is further to our letter dated December 11, 2017 wherein we had given advance intimation of upcoming Analyst and Institutional Investor Interactions.

We wish to inform that the Company from December 13 to December 15, 2017 conducted one-on-one meetings at the Non Deal Roadshow, Hong Kong & Singapore and the Presentation which was sent to the Stock Exchanges on November 30, 2017 and uploaded on the Company's website with the link:

http://www.ufomoviez.com/UFO_Investors/Financials/FY18/ResultsPresentationQ2&H1FY18.pdf
was made to the Institutional Investors and the Company's business model as disclosed in the Prospectus (which was already filed with the Stock Exchanges and also available on the website of the Company i.e. www.ufomoviez.com) was discussed during the meetings.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,

For **UFO Moviez India Limited**



Sameer Chavan
Company Secretary

List of investor meetings conducted during the Non Deal Roadshow from December 13 to December 15, 2017 in Hong Kong & Singapore.

Date of Meeting	Name of Fund / Company	Venue
13-Dec-17	Sumitomo Mitsui Asset Management	Hong Kong
	Manulife Asset Management (HK) Ltd	
	Janchor Partners	
14-Dec-17	Samsung Investment Trust	Hong Kong
	JP Morgan Asset Management Asia	
	Wellington Management Company	
	Marshall Wace Asset Management - UK	
	Amundi AM Asia	
15-Dec-17	Nomura Asset Management	Singapore
	New Silk Road Investment Pte	
	Goldman Sachs Asset Management	
	Mass Financial Services (MFS)	

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