

SCRABBLE DIGITAL, INC.

Financial Statements

March 31, 2015



INDEPENDENT ACCOUNTANTS' COMPILATION REPORT

To the Board of Directors:
SCRABBLE DIGITAL, INC.

We have compiled the accompanying balance sheet of SCRABBLE DIGITAL, INC. (a corporation) as of March 31, 2015 and the related statement of operations for the 3 Months and 12 Months then ended. We have not audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion or provide any assurance about whether the financial statements are in accordance with accounting principles generally accepted in the United States of America.

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America and for designing, implementing, and maintaining internal control relevant to the preparation and fair presentation of the financial statements.

Our responsibility is to conduct the compilation in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. The objective of a compilation is to assist management in presenting financial information in the form of financial statements without undertaking to obtain or provide any assurance that there are no material modifications that should be made to the financial statements.

Management has elected to omit substantially all of the disclosures and the statement of cash flows required by accounting principles generally accepted in the United States of America. If the omitted disclosures and the statement of cash flows were included in the financial statements, they might influence the user's conclusions about the Company's financial position, results of operations, and cash flows. Accordingly, the financial statements are not designed for those who are not informed about such matters.

KAGW, LLP

May 19, 2015

SCRABBLE DIGITAL, INC.
BALANCE SHEET
As of March 31, 2015

Assets

Current Assets

Cash in Union Bank \$ 35,247.21

Total Current Assets 35,247.21

Property and Equipment

Net Property and Equipment 0.00

Non Current Assets

Investment in Scrabble Ventures, LLC 187,564.00

Total Non Current Assets 187,564.00

Total Assets \$ 222,811.21

See accompanying accountants' compilation report.

SCRABBLE DIGITAL, INC.

BALANCE SHEET

As of March 31, 2015

Liabilities and Stockholder's Equity

Current Liabilities

Total Current Liabilities 0.00

Long-Term Liabilities

Total Long-Term Liabilities 0.00

Total Liabilities 0.00

Stockholder's Equity

CAPITAL STOCK 550,000.00

ACCUMULATED DEFICIT (327,188.79)

Total Stockholder's Equity 222,811.21

Total Liabilities and Stockholder's Equity \$ 222,811.21

See accompanying accountants' compilation report.

**SCRABBLE DIGITAL, INC.
STATEMENT OF OPERATIONS**

	3 Months Ended March 31, 2015	12 Months Ended March 31, 2015
Sales		
Total Sales	0.00	0.00
Gross Profit	0.00	0.00
Operating Expenses		
Bank Charges	101.85	1,069.81
Office Supplies & Postage	0.00	52.85
Professional Service	800.00	5,030.00
Taxes & Licenses	0.00	76.00
Total Operating Expenses	901.85	6,228.66
Operating Income (Loss)	(901.85)	(6,228.66)
Other Income (Expenses)		
Income from Equity-Method Investee	146,535.37	187,564.00
Total Other Income (Expenses)	146,535.37	187,564.00
Net Income (Loss) Before Taxes	145,633.52	181,335.34
Provision (Benefit) for Income Taxes	(5,355.27)	5,605.00
Net Income (Loss)	\$ 150,988.79	\$ 175,730.34

See accompanying accountants' compilation report.